www.anupengg.com

06th August, 2026

To,
Department of Corporate Services
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai - 400 001

Security Code: 542460
Security ID: ANUP

To,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor Plot No. C/1,
G. Block Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Symbol: ANUP

Dear Sir/Madam,

Sub.: Press Release - Unaudited Financial Results for the quarter ended on 30th June, 2026

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith press release issued by the Company in respect of Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended 30th June, 2026.

The copy of Press Release will also be made available on Company's website i.e. https://www.anupengg.com/quarterly-report/.

You are requested to take the above on your records.

Thanking you,

Yours faithfully,
For, The Anup Engineering Limited

Desai Lay
Digitally signed by Desai Lay
Date: 2026.08.06 12:53:53 +05'30'

Lay Desai
Company Secretary
Membership No.: A57117

Encl.: As Above

REGISTERED OFFICE:
The Anup Engineering Limited
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CIN: L29306GJ2017PLC099085

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Ahmedabad - 380 059, Gujarat, India.

PRESS RELEASE

Q1 FY27 performance reflects planned execution strategy, very strong order booking

Highlights for Q1 FY27 (Comparison on a YoY basis):

- Revenue of **₹125 Cr** achieved in line with planned Q1 execution, while gross margin remains intact.
- Highest pending orderbook visibility (including LOI) of **₹985 Cr.**
- Strategic growth initiatives gained momentum with orders secured for **new proprietary & licensed products** and the commencement of **Air-Cooled Heat Exchanger manufacturing** for export markets
- FY27 focus remains on stabilization and consolidation of the business.

Ahmedabad, August 06, 2026: The Anup Engineering Limited (ANUP), one of India's leading manufacturers of static process equipment, catering to core industries such as Oil & Gas, Petrochemicals, emerging new-age energy segments including LNG/LPG and Hydrogen, as well as high-technology sectors such as Nuclear and Aerospace, Energy Storage today announced its financial results for the quarter ended 30 June 2026.

The result reflects a planned operating performance during the quarter, which also includes debottlenecking our operations which got disrupted due to geopolitical uncertainties and supply chain under a lot of strain. This was a step in the right direction to ensure smooth operations during rest of the year.

Consolidated Financial Highlights:

- Consolidated revenue for Q1 FY27 stood at ₹125 Cr; EBITDA for the quarter was ₹9.2 Cr.
- Performance during the quarter reflects a planned lower execution due to low order booking during last year, while ongoing global uncertainties, supply chain challenges, elevated freight and energy costs, added additional pressure on availability and prices of raw material.
- EBITDA margins were impacted entirely on account of lower revenue leading to under-absorption of fixed costs.
- Highest ever order booking during the quarter of ~₹315 Cr and ~₹540 Cr YTD.
- Booked order of more than ₹150 Cr for Thermal Power plants, entering elite group of manufacturers of Critical Heat-Exchangers for the sector, which is expected to see significant growth in near future.
- Bagged order of two proprietary license products in line with strategic intent to move in to niche segment.
- Started execution of Two large Air-Cool Heat Exchanger for a marquee customer in Germany.
- The Company remains committed to protecting margins and maintaining healthy cash flows despite cost pressures, particularly from elevated steel prices and supply chain disruptions.

Outlook for FY27

- FY27 is expected to be a year of stabilization, strengthening of fundamentals, consolidation and risk management as the Company navigates an uncertain global business environment influenced by geopolitical tensions, ongoing conflicts and supply chain challenges, which seemingly getting in to low impact phase.
- Healthy pending orderbook (including LOI) of ₹985 Cr (of which ~₹240 Cr booked for FY28)

- Orderbook between Domestic (61%) and Exports (39%), suggesting pick up in domestic demand.
- Encouraging Order inquiry pipeline of ₹1,100 Cr.
- Foray into the Nuclear, Thermal energy and clean energy storage segment, positions the company well to enhance capabilities, diversify revenue base and strengthen its long-term outlook.
- The company wishes to strategically grow the technical services business to boost growth and enhance profitability. Good traction is now visible in the said vertical, supported by strong execution and high customer satisfaction
- Considering the current global volatile business scenarios due to wars & geopolitics, the focus of the company this year will be more on Stabilization of current operations, better Execution, Consolidation and Risk mitigation.
- Continuous endeavor to add new critical and proprietary products to create more niche space.

Looking ahead, management remains optimistic about the medium-term outlook, supported by expanded capacities, a fully operational Kheda facility, and diversified capabilities across equipment manufacturing and technical services. While the increasing share of complex projects may lead to periodic revenue volatility due to longer execution cycles, the Company remains well positioned to achieve its annual objectives and drive sustainable long-term value creation.

About Anup Engineering:

The Anup Engineering Limited caters to wide range of process industries including Oil & Gas, Petrochemicals, LNG, Hydrogen, Fertilizers, Chemicals/ Pharmaceuticals, Power, Water, Paper & Pulp and Aerospace with its extensive product range of Heat Exchangers, Reactors, Pressure Vessels, Columns & Towers, Silos and Tanks, Industrial Centrifuges & Formed Components.

For further information, please visit: www.anupengg.com.

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Disclaimer: