



CIN : L22193DL2024PLC428183

ANONDITA MEDICARE LIMITED

AN ISO 9001:2015 ISO 13485:2016 & CDSCO CERTIFIED CO.

Manufacturer of Condoms

July 08, 2026

To,
The Manager,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Subject: Disclosure for Fund raising by way of Issuance and allotment of Warrants, Convertible into Equity Shares to Person(s) Belonging to the Promoter Category on Preferential basis pursuant to Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

SYMBOL: ANONDITA
ISIN: INE0VTV01012

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, we wish to inform that the Board of Directors of the Company in their meeting held on Today, July 08, 2026, has considered and approved the allotment of 2,85,000 (Two Lakh Eighty-Five Thousand) Convertible Warrants at a price of ₹1,038/- (Rupees One Thousand Thirty-Eight Only) (including a premium of Rs. 1,028/- (Rupees One Thousand Twenty-Eight Only) each payable in cash ("Convertible Warrants Issue Price") aggregating upto ₹ 29,58,30,000/- (Rupees Twenty-Nine Crore Fifty-Eight Lakh Thirty Thousand Only) on a preferential basis to Person(s) Belonging to the Promoter Category on Preferential basis.

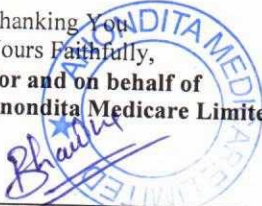
The Disclosure of information in pursuant to Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015, read with Schedule-III and SEBI Master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, dated January 30, 2026, in respect of Issuance of Warrants, Convertible into Equity Shares is enclosed herewith as Annexure-A.

The above may also be accessed on the website of the company at <https://anonditamedicare.com/>

The Board Meeting commenced at 12:15 PM and concluded at 01:00 P.M.

Kindly take above information on your records.

Thanking You
Yours Faithfully,
For and on behalf of
Anondita Medicare Limited


Bhawna Bisht
Company Secretary and Compliance Officer
Membership No. A70843



UNIT



OFFICE



DIPPING AREA



TESTING AREA

Regd. Off.: Flat No. 704, Narmada Block N-6, Sector - D, Block - C, Vasant Kunj, New Delhi -110070
Corp Off. : D-001, Sector-80, Noida-201305, (U.P.) INDIA
Tel.: 0120-4520300/1/2/3 till 99 (100 Lines) Fax : 0120-4520314

Annexure-A

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 read with Schedule-III and SEBI Master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, dated January 30, 2026.

S. No.	Particulars	Details of Securities					
1.	Type of Securities proposed to be allotted	2,85,000 (Two Lakh and Eighty-Five Thousand Only) warrants ("Convertible Warrants"), each carrying a right to subscribe to 1 (one) equity share of the Company having a face value Rs. 10/- (Rupees Ten only) each ("Equity Share") at a price of ₹ 1038/- (Rupees One Thousand and Thirty-Eight Only) [including a premium of ₹1028/- (Rupees One Thousand Twenty-Eight only)].					
2.	Type of Issuance	Preferential issue of Convertible Warrants (the "Preferential Issue") in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws.					
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up 2,85,000 (Two Lakh and Eighty-Five Thousands Only) Convertible Warrants for cash at a price of ₹ 1038/- (Rupees One Thousand and Thirty-Eight Only) per Convertible Warrant ("Convertible Warrant Issue Price"), aggregating to an amount up to Rs. 29,58,30,000/- (Rupees Twenty-Nine Crores Fifty Eight Lakhs and Thirty Thousand Only), of which an amount equivalent to 25% (Twenty Five Percent) of the Warrant Issue Price, will be payable at the time of subscription of each Warrant, and the remaining 75% (Seventy Five percent) of the Warrant Issue Price, will be payable by the Warrant holder at the time of allotment of Equity Shares pursuant to exercise of the option attached to the Warrant(s) to subscribe to the Equity Shares.					
4.	Tenure of share warrants	Up to 18 months from the date of allotment of share warrants.					
5.	Names of the investors;	Mr. Anupam Ghosh					
6.	Post Allotment of Securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Name and Category	Pre Preferential Issue		No. of Warrants to be issued	Post Preferential issue*	
			No. of Shares	%		No. of Shares	%
		Anupam Ghosh	1,12,11,591	61.99	2,85,000	1,14,96,591	62.58
		*Assuming full conversion of 2,85,000 Warrants proposed to be issued and allotted to Proposed Allottees in to 2,85,000 equity shares of the Company.					
		Issue price/ Allotment price, (in case of convertibles): Rs. 1038/- per Warrant (i.e. Convertible Warrant Issue Price).					
		Each Warrant allotted to the Proposed Allottee will be convertible into 1 Equity Share of the Company.					

		<p>The floor price of as per the provisions of Regulation 164 of Chapter V of the SEBI ICDR Regulations is Rs. 10 per Warrant.</p> <p>However, the Company is issuing the Warrants at ₹ 1038/- per warrant.</p> <p>Number of Investor: 1 (one)</p>
7.	Number of Investors	One
8.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	<p>Each of the Warrants carries a right to subscribe to 1 (one) Equity Share. The tenor of the Convertible Warrants is 18 (eighteen) months from the date of their allotment. The tenor of the Convertible Warrants may be reduced in accordance with the terms of the Investment Agreement. The Convertible Warrants shall be convertible in one or more tranches.</p> <p>An amount equivalent to 25% of the warrant issue price to be received at the time of subscription and allotment of each warrants and the balance 75% shall be payable by the warrants holder(s) on exercise of warrant(s);</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrants holders on such warrants shall stand forfeited by the Company.</p>
9.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable