



ANONDITA MEDICARE LIMITED

CIN : L22193DL2024PLC428183

AN ISO 9001:2015 ISO 13485:2016 & CDSCO CERTIFIED CO.
Manufacturer of Condoms

July 08, 2026

To,
The Manager,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Subject: Outcome of Board Meeting held under Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

SYMBOL: ANONDITA

ISIN: INE0VTV01012

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Schedule III to the Listing Regulations (as amended from time to time), and in continuation to our earlier intimation(s) in this regard, we would like to inform you that pursuant to the resolution passed by the Board of Directors ("Board") at its meeting held on April 30, 2026 and the special resolution passed by the members of the Company at the Extra Ordinary General Meeting held on May 28, 2026 and in pursuance of the in-principle approval Letter No. NSE/LIST/55045 dated June 25, 2026, received from the National Stock Exchange of India Limited the Board of Directors of Anondita Medicare Limited ("the Company"), at its meeting held Today, July 08, 2026, has considered and approved the allotment of **2,85,000 (Two Lakh Eighty-Five Thousand) Convertible Warrants** at a price of ₹1,038/- (Rupees One Thousand Thirty-Eight Only) (including a premium of Rs. 1,028/- (Rupees One Thousand Twenty Eight Only) each payable in cash ("Convertible Warrants Issue Price") aggregating upto ₹ 29,58,30,000/- (Rupees Twenty Nine Crore Fifty-Eight Lakh Thirty Thousand Only) on a preferential basis to the Proposed Allottees who belongs to Promoter Category as per the details given in the tabular format below:

The details of allottee are as follow:-

S. No	Name of Allottee	Category	Nationality of the Allottee	Warrant Subscription Price Received (in INR)	Number of Convertible Warrants Allotted
1	Mr. Anupam Ghosh	Promoter	Indian	7,39,57,500	2,85,000



UNIT



OFFICE



DIPPING AREA



TESTING AREA

Regd. Off.: Flat No. 704, Narmada Block N-6, Sector - D, Block - C, Vasant Kunj, New Delhi - 110070
Corp Off. : D-001, Sector-80, Noida-201305, (U.P.) INDIA
Tel.: 0120-4520300/1/2/3 till 99 (100 Lines) Fax : 0120-4520314



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The Company has received 25% of the Warrant Issue Price, i.e., ₹ 259.5/- per warrant, aggregating to ₹ 7,39,57,500/- (Rupees Seven Crores Thirty-Nine Lakhs Fifty-Seven Thousand Five Hundred Only), as the Warrant Subscription Price from the Allottees mentioned above, basis which the Board has made the allotment of Warrants.

The allotment of these Warrants entitles the Allottees to seek conversion of the Warrants in one or more tranches, within a maximum period of 18 months from the date of allotment of the Warrants, upon payment of Warrant Exercise Price of ₹ 778.50/- (Rupees Seven Hundred Seventy Eight and Fifty Paise only), equivalent to 75% (Seventy five per cent) of the Warrant Issue Price ('Warrant Exercise Price'), and be allotted one fully paid-up Equity Share of the Company having a face value of ₹10/- (Rupees Ten Only) at an issue price of ₹1,038/- (Rupees One Thousand Thirty-Eight Only) per warrant (including a premium of ₹1,028/- per warrant), at any time within 18 months from the date of allotment, in accordance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

As the Company has allotted the convertible Warrants to Allottee, there is no change in the paid-up share capital of the Company at this stage.

The details regarding the allotment of Warrants as required pursuant to Regulation 30 of the SEBI Listing Regulations read with the SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ("SEBI Disclosure Circular") are set out in **Annexure-A**.

The aforesaid information is also disclosed on the website of the company

Kindly take the above intimation on your records.

The Meeting commenced at 12:15 P.M. and concluded at 01:00 P.M.

Thanking you
Yours faithfully,

For and on behalf of
Anondita Medicare Limited

Bhawna Bisht
Company Secretary and Compliance Officer
Membership No. A70843



UNIT



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Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 read with Schedule-III and SEBI Master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, dated January 30, 2026.

S. No.	Particulars	Details of Securities																
1.	Type of Securities proposed to be allotted	2,85,000 (Two Lakh and Eighty-Five Thousand Only) warrants ("Convertible Warrants"), each carrying a right to subscribe to 1 (one) equity share of the Company having a face value Rs. 10/- (Rupees Ten only) each ("Equity Share") at a price of ₹ 1038/- (Rupees One Thousand and Thirty-Eight Only) [including a premium of ₹1028/- (Rupees One Thousand Twenty-Eight only)].																
2.	Type of Issuance	Preferential issue of Convertible Warrants (the "Preferential Issue") in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws.																
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up 2,85,000 (Two Lakh and Eighty-Five Thousands Only) Convertible Warrants for cash at a price of ₹ 1038/- (Rupees One Thousand and Thirty-Eight Only) per Convertible Warrant ("Convertible Warrant Issue Price"), aggregating to an amount up to Rs. 29,58,30,000/- (Rupees Twenty-Nine Crores Fifty Eight Lakhs and Thirty Thousand Only), of which an amount equivalent to 25% (Twenty Five Percent) of the Warrant Issue Price, will be payable at the time of subscription of each Warrant, and the remaining 75% (seventy five percent) of the Warrant Issue Price, will be payable by the Warrant holder at the time of allotment of Equity Shares pursuant to exercise of the option attached to the Warrant(s) to subscribe to the Equity Shares.																
4.	Tenure of share warrants	Up to 18 months from the date of allotment of share warrants.																
5.	Names of the investors;	Mr. Anupam Ghosh																
6.	Post Allotment of Securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<table border="1"> <thead> <tr> <th rowspan="2">Name and Category</th> <th colspan="2">Pre Preferential Issue</th> <th rowspan="2">No. of Warrants to be issued</th> <th colspan="2">Post Preferential issue*</th> </tr> <tr> <th>No. of Shares</th> <th>%</th> <th>No. of Shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Anupam Ghosh</td> <td>1,12,11,591</td> <td>61.99</td> <td>2,85,000</td> <td>1,14,96,591</td> <td>62.58</td> </tr> </tbody> </table> <p>*Assuming full conversion of 2,85,000 Warrants proposed to be issued and allotted to Proposed Allottees in to 2,85,000 equity shares of the Company.</p>	Name and Category	Pre Preferential Issue		No. of Warrants to be issued	Post Preferential issue*		No. of Shares	%	No. of Shares	%	Anupam Ghosh	1,12,11,591	61.99	2,85,000	1,14,96,591	62.58
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Anupam Ghosh	1,12,11,591	61.99	2,85,000	1,14,96,591	62.58													

		<p>Issue price/ Allotment price,(in case of convertibles): Rs. 1038/- per Warrant (i.e. Convertible Warrant Issue Price). Each Warrant allotted to the Proposed Allottee will be convertible into 1 Equity Share of the Company.</p> <p>The floor price of as per the provisions of Regulation 164 of Chapter V of the SEBI ICDR Regulations is Rs. 10 per Warrant.</p> <p>However, the Company is issuing the Warrants at ₹ 1038/- per warrant.</p> <p>Number of Investor: 1 (one)</p>
7.	Number of Investors	One
8.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	<p>Each of the Warrants carries a right to subscribe to 1 (one) Equity Share. The tenor of the Convertible Warrants is 18 (eighteen) months from the date of their allotment. The tenor of the Convertible Warrants may be reduced in accordance with the terms of the Investment Agreement. The Convertible Warrants shall be convertible in one or more tranches.</p> <p>An amount equivalent to 25% of the warrant issue price to be received at the time of subscription and allotment of each warrants and the balance 75% shall be payable by the warrants holder(s) on exercise of warrant(s);</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrants holders on such warrants shall stand forfeited by the Company.</p>
9.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable