ANNU PROJECTS LIMITED
Corporate Identification No.: L45201DL2003PLC120995

Date: November 13, 2026

To,

Sr. General Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers Dalal Street,
Mumbai - 400001.

Scrip Code: 544893

Sr. General Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra -Kurla Complex, Bandra (East),
Mumbai- 400051.

Scrip Symbol: ANNU

Subject: Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir / Madam,

With reference to the captioned subject, this is to inform you that the Board of Directors of the Company at its meeting held today i.e., November 13, 2026, have inter alia considered and approved the Unaudited Standalone Financial Results for the quarter and half year ended September 30, 2026 ("Unaudited Financial Results").

Enclosed are the Unaudited Financial Results along with Limited Review Report for records.

(Pursuant to Regulation 47 of the SEBI Listing Regulations, extract of these results shall be published in newspapers).

The meeting commenced at 05:00 P.M. and concluded at 06.55 P.M.

The Trading Window for dealing in Company's securities shall remain closed until 48 hours from this announcement.

The above information is being made available on website of the Company under Financial Information) i.e. https://annuprojects.com/financial-results-2026-27/

Thanking You,
For **ANNU PROJECTS LIMITED**

Sanjay Kumar Sarraf

Digitally signed by Sanjay Kumar Sarraf
Date: 2026.11.13 19:17:17 +05'30'

Sanjay Kumar Sarraf
Chairman & Managing Director
DIN: 01174144

SURESH CHANDRA & ASSOCIATES
CHARTERED ACCOUNTANTS

106-112B, Devika Tower, 6, Nehru Place, New Delhi – 110019
Phone: 011-47069670, 47023959 E-Mail: sca_ca_co@yahoo.com, www.scaca.in

Independent Auditor's Review Report on the Quarterly and year to date Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to
The Board of Directors
Annu Projects Limited

1. We have reviewed the accompanying statement of unaudited financial results of Annu Projects Limited (the "Company") for the quarter and half year ended September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. **Other Matter**

   The company was listed on the Stock Exchange(s) on September 2, 2026. Consequently, comparative figures for the corresponding quarter and half-year ended September 30, 2025, have not been presented in the Statement, as the company was not required to prepare quarterly financial results prior to its listing. The comparative figures for the full financial year ended March 31, 2026, and the previous quarter ended June 30, 2026, included in the Statement, have been audited or reviewed by us, respectively, and we have expressed unmodified opinions on those financial statements.

   Our conclusion on the Statement is not modified in respect of this matter.

For Suresh Chandra & Associates
Chartered Accountants
Firm Registration Number – 001359N

SURESH CHANDRA & ASSOCIATES NEW DELHI Chartered Accountants

CA Madhur Gupta
Partner
Membership Number – 090205
UDIN – 26090205RLQYAI5896

Place: New Delhi
Date: November 13, 2026

Annu Projects Limited

(formerly known as Annu Projects Private Limited)

CIN: L45201DL2003PLC120995

Regd. Office: B-1, Plot No. 11, Local Shopping Complex, Vasant Kunj, South Delhi, New Delhi – 110070

https://annuprojects.com/

Unaudited Financial Results for the quarter and half year ended 30 September, 2026

₹ / lakhs

S. No.	Particulars	Quarter ended on		Half year ended on	Year ended on
		Unaudited		Unaudited	Audited
		30-Sep-26	30-Jun-26	30-Sep-26	31-Mar-26
1	Revenue from operations	1,574	1,991	3,565	24,125
2	Other income	80	46	126	334
	Total Revenue [1 + 2]	**1,654**	**2,037**	**3,691**	**24,459**
3	**Expenses**				
	(a) Purchase of traded goods	-	114	114	716
	(b) Change in inventory	(1,905)	(1,008)	(2,913)	1,352
	(c) Consumption of material	1,243	1,097	2,340	4,646
	(d) Construction expense	1,560	1,094	2,654	10,729
	(e) Employee benefits expense (Refer Note 4)	141	149	290	606
	(f) Finance costs	158	129	287	427
	(g) Depreciation and amortisation expense	106	99	204	310
	(h) Other expenses	240	139	379	1,056
	Total Expenses [3(a) to 3(h)]	**1,543**	**1,813**	**3,355**	**19,842**
4	**Profit / (loss) before exceptional item and taxes [1 + 2 - 3]**	**111**	**224**	**336**	**4,617**
5	Exceptional item	-	-	-	-
6	**Profit / (loss) before tax [4 + 5]**	**111**	**224**	**336**	**4,617**
7	**Tax expense**				
	a) Current tax expense	46	59	105	1,194
	b) Tax related to prior period	-	-	-	75
	c) Deferred tax charge / (credit)	(36)	38	2	45
	Total tax expense [7(a) to 7(c)]	**10**	**97**	**107**	**1,314**
8	**Profit / (loss) after tax [6 - 7]**	**101**	**127**	**229**	**3,303**
9	**Other comprehensive income / (loss)**				
	Items that will not be reclassified to profit or loss (net of tax)	17	-	17	18
	Items that will be reclassified to profit or loss (net of tax)	-	-	-	-
	Other comprehensive income / (loss) (net of tax)	**17**	-	**17**	**18**
10	**Total comprehensive income / (loss) [8 + 9]**	**118**	**127**	**246**	**3,321**
11	Paid up equity share capital of ₹ 10/- each	6,549	4,781	6,549	4,781
12	Other equity				10,745
13	**Earnings per share (of ₹ 10/- each) (not annualised)**				
	- Basic (₹)	0.19	0.27	0.45	6.91
	- Diluted (₹)	0.19	0.27	0.45	6.91

ANNU PROJECTS LIMITED NEW DELHI

Annu Projects Limited

(formerly known as Annu Projects Private Limited)

CIN: L45201DL2003PLC120995

Regd. Office: B-1, Plot No. 11, Local Shopping Complex, Vasant Kunj, South Delhi, New Delhi – 110070

https://annuprojects.com/

Statement of Assets and Liabilities as at 30 September, 2026

Rs. / lakhs

	30-Sep-26	31-Mar-26
	Unaudited	**Audited**
Assets		
Non-current assets		
(a) Property, plant and equipment	3,534	3,704
(b) Capital work-in-progress	-	-
(c) Right-of-use assets	122	-
(d) Intangible assets	1	1
(e) Investment property	473	433
(f) Financial assets		
(i) Investments	-	-
(ii) Loans	-	-
(ii) Other financial assets	764	539
(g) Deferred tax assets	93	102
(h) Other non-current assets	124	168
Total non-current assets	**5,111**	**4,947**
Current assets		
(a) Inventories	3,528	615
(a) Financial assets		
(i) Trade receivables	14,211	15,677
(ii) Unbilled revenue	5,927	7,681
(iii) Cash and cash equivalents	2,372	277
(iv) Bank balances other than cash and cash equivalents	8,956	681
(v) Loans	-	-
(vi) Other financial assets	1,123	1,728
(b) Other tax assets	276	-
(c) Other current assets	2,727	2,576
Total current assets	**39,120**	**29,235**
Non-current assets held for sale		
Total assets	**44,231**	**34,182**
Equity and liabilities		
Equity		
(a) Equity share capital	6,549	4,781
(b) Other equity	24,746	10,745
Total equity	**31,295**	**15,526**
Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	1,675	1,374
(ii) Lease liabilities	83	-
(iv) Other financial liabilities	-	-
(b) Provisions	175	130
(c) Other non-current liabilities	5	6
Total non-current liabilities	**1,938**	**1,509**
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	1,538	3,880
(ii) Lease liabilities	42	-
(iii) Trade payables		
Dues of micro enterprises and small enterprises	140	49
Dues of creditors other than micro enterprises and small enterprises	5970	7,538
(iv) Other financial liabilities	819	1,602
(b) Other current liabilities	2,447	3,142
(c) Provisions	42	498
(d) Current tax liabilities (net)	-	437
Total current liabilities	**10,998**	**17,146**
Total equity and liabilities	**44,231**	**34,182**

ANNU PROJECTS LIMITED NEW DELHI

Annu Projects Limited

(formerly known as Annu Projects Private Limited)

CIN: L45201DL2003PLC120995

Regd. Office: B-1, Plot No. 11, Local Shopping Complex, Vasant Kunj, South Delhi, New Delhi – 110070

https://annuprojects.com/

Unaudited Statement of Cash Flows for the half year ended 30 September, 2026

Rs. / lakhs

	30-Sep-26 Unaudited	31-Mar-26 Audited
A. Cash flow from operating activities		
Profit / (loss) before tax	336	4,617
Adjustments for:		
Add: Depreciation & Amortisation Expense	204	310
Add: Provision For Expected Credit Loss	91	(81)
Less: Finance Income	(105)	(179)
Less: Rental Income	(16)	(22)
Less: Derecognition Gain and Loss of ROU & Lease Liability		-
Less: (Gain) / loss on sale of property, plant and equipment	0	(3)
Less: Liability Written Back	(0)	(111)
Add: Finance Expense	287	427
Add: Other non cash items	-	141
Operating profit / (loss) before working capital changes	**797**	**5,097**
Adjustments for:		
(Increase)/decrease in inventories	(2,913)	1,352
(Increase) / decrease in trade and other receivables	2,239	(10,036)
Increase / (decrease) in trade and other payables	(2,977)	4,728
Cash generated from operations	**(2,854)**	**1,141**
Direct taxes (paid) / refund received (net)	(824)	(1,166)
Net cash flow from operating activities (A)	**(3,678)**	**(25)**
B. Cash flow from investing activities		
Purchase of property, plant and equipment, intangible assets and capital work-in-progress	(17)	(2,286)
Proceeds from sale of PPE	4	9
Rental Income	16	22
Movement in other bank balances other than deposits with bank	(7,721)	(269)
Interest received	66	179
Net cash flow from / (used in) investing activities (B)	**(7,652)**	**(2,344)**
C. Cash flow from financing activities		
Proceeds from issue of equity shares	17,506	-
Share issue expenses paid	(1,744)	
Proceeds / (Repayment) of Borrowing (net)	(2,041)	3,028
Payment of lease liabilities	(18)	-
Interest paid	(277)	(416)
Net cash flow used in financing activities (C)	**13,426**	**2,612**
Net changes in cash and cash equivalents (A+B+C)	**2,096**	**243**
Cash and cash equivalents at the beginning of the year	277	34
Cash and cash equivalents at the end of the year	**2,372**	**277**

Note I : Breakup of cash and cash equivalents is as under:

Rs. / lakhs

	30-Sep-26 Unaudited	31-Mar-26 Audited
Cash on hand	37	12
Balances with banks - current accounts	61	265
Debit balance in CC / OD accounts	-	-
Fixed deposits with original maturity < 3 months	2,275	-
Cash and cash equivalents at the end of the year	**2,372**	**277**

ANNU PROJECTS LIMITED NEW DELHI

Annu Projects Limited

(formerly known as Annu Projects Private Limited)

CIN: L45201DL2003PLC120995

Regd. Office: B-1, Plot No. 11, Local Shopping Complex, Vasant Kunj, South Delhi, New Delhi – 110070

https://annuprojects.com/

1 The above unaudited standalone financial results, prepared in accordance with the Indian Accounting Standards (Ind AS), the provisions of the Companies Act, 2013 and guidelines issued by the Securities and Exchange Board of India, have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 13, 2026. The statutory auditors have carried out a limited review of these unaudited financial results for the quarter and half year ended September 30, 2026.

2 The Company is engaged in the business of "Engineering, Procurement & Construction (EPC)", and this is the only reportable segment in accordance with Ind AS 108 - Operating Segments.

3 The company completed its Initial Public Offering (IPO) comprising a fresh issue of 1,76,83,000 equity shares of face value of ₹ 10/- each at an issue price of ₹ 99/- per share (including a share premium of ₹ 89/- per share), aggregating to ₹ 17,506.17 lakhs. Consequently, the equity shares of the company were listed on the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on September 2, 2026. The Company was not required to prepare financial results for the corresponding previous periods.

However, to afford meaningful comparison to investors, key financial parameters for the corresponding / previous quarters prepared by the Management are set out below:

₹ / lakhs	Quarter ended on			Half year ended on	
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25
Total revenue	1,654	2,037	370	3,691	651
Total expenses	1,543	1,813	718	3,355	1,684
Profit / (Loss)	111	224	(348)	336	(1,033)

Note: Previous year figures are derived from books of accounts and have neither been audited nor subjected to a limited review by the statutory auditors.

4 The Company incurred certain costs directly attributable to the issuance of new equity shares as part of the IPO process. These costs had been deferred in accordance with the requirements of Ind AS 32, "Financial Instruments: Presentation," as they represent incremental costs that would not have been incurred had the proposed equity transaction not been planned, presented under "Other Current Assets" in the Balance Sheet as at March 31, 2026. Upon successful completion of the IPO, these costs, together with current costs incurred in the current year, aggregating to ₹ 1982 lakhs have been deducted from equity (Securities Premium) as part of the share issue proceeds, in line with paragraph 37 of Ind AS 32.

5 Previous period figures have been regrouped / reclassified wherever considered necessary.

For Annu Projects Limited

ANNU PROJECTS LIMITED NEW DELHI

Sanjay Kumar Sarraf
(Chairman & Managing Director)
DIN: 01174144

Date: November 13, 2026