भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

Tel. 91-22-2274 0841 - 48 (Eight Lines) I **Fax :** 91-22-2285 5348 I E-mail : gm.snb@sbi.co.in

Date: 12.06. 2017
Ref. No. CC/S&B/SA/622

BSE Limited
The Listing Department,
Phoiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

The National Stock Exchange of India
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai- 400051

Dear Sir/Madam

Sub: Allotment of Equity Shares of face value of Re 1 each (the "Equity Shares") under qualified institutions placement by State Bank of India (the "Bank") to qualified institutional buyers in accordance with the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations") (the "Issue").

Reference to our letter No. CC/S&B/CC/557 dated 05.06.2017 and letter No.CC/S&B/SA/603 dated 08.06.2017, we inform you that the Committee of Directors for Capital Raising of the Central Board of the Bank,, has decided today (i.e. 12.06.2017) to issue and allot **52,21,93,211** Equity Shares of face value of Re.1 each at a price of **Rs.287.25** per Equity Share (including a premium of **Rs. 286.25** per Equity Share), aggregating to **Rs.14,999,99,99,859** (Rupees Fourteen thousand nine hundred ninety nine crore ninety nine lac ninety nine thousand eight hundred fifty nine only) to 61 successful eligible investors in accordance with SEBI ICDR Regulations.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Bank stands increased from Rs. 810,98,57,182 to **Rs.863,20,50,393** comprising 863,20,50,393 equity shares of face value of Re 1 each. A certified copy of the resolutions passed by the Committee is enclosed for your information and records.

Kindly take the above notification on record and the same may be treated as compliance under applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours truly
For **State Bank of India**

Name: Sanjay M. Abhyankar
Designation: Vice President –Compliance & Company Secretary

Encl: Certified copy of the resolution

RESOLUTIONS PASSED AT THE MEETING OF:

THE COMMITTEE OF DIRECTORS FOR QIP

HELD ON 12.06.2017

1. **Allotment of Equity Shares with distinctive numbers:**

"RESOLVED THAT subject to the State Bank of India Act, 1955, as amended, the State Bank of India General Regulations, 1955, as amended, the SEBI ICDR Regulations and the provisions of all other applicable laws, rules and regulations, guidelines, circulars and notifications and pursuant to the resolution of the Committee of Directors in exercise of the authority granted by the Central Board in its meetings held on 14.11.2014 and 30.03.2016, approvals of the Committee of Directors and the Central Board by way of their resolutions dated 15.01.2016 and 15.03.2017 and the approval of the shareholders of the Bank by way of special resolution dated 26.02.2016 and 20.12.2016 in respect of the issue of equity shares of the Bank of face value of Re 1 each (the "Equity Shares"), the placement agreement dated 05.06.2017, the preliminary placement document dated 05.06.2017 and the placement document dated 08.06.2017, 52,21,93,211 **Equity Shares, bearing distinctive numbers 8109857183 to 8632050393 (both inclusive) being allotted to successful eligible qualified institutional buyers ("QIBs")** in terms of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, (the "SEBI ICDR Regulations") as per the details enclosed in Annexure A and duly initialled by the Company Secretary for the purposes of identification at the issue price of Rs.287.25 per Equity Share (including Rs.286.25 towards share premium) (the "Issue") against receipt of full payment of application monies in the escrow account opened for the Issue, **aggregating to Rs.14,999,99,99,859.75** (Rupees fourteen thousand nine hundred ninety nine crore ninety nine lac ninety nine thousand eight hundred fifty nine and seventy five paise only), in accordance with the details specified in the confirmation of allocation note and the application form for the Issue be and are hereby allotted."

2. **Ranking of QIP shares pari passu with existing equity shares:**

"RESOLVED FURTHER THAT the Equity Shares allotted as above, subject to the provisions of the State Bank of India Act, 1955, as amended, the State Bank of India

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General Regulations, 1955, as amended, shall rank paripassu with the existing Equity Shares of the Bank and shall be entitled to such dividends and other corporate benefits, if any declared by the Bank after the allotment."

3. **Authorising for Listing QIP shares with BSE & NSE:**

"RESOLVED FURTHER THAT the General Manager (Shares & Bonds), and Vice-President Compliance & Company Secretary of the Bank be and are hereby severally authorised to apply for listing and trading approvals of BSE Limited and National Stock Exchange of India Limited (the "Stock Exchanges") for the Equity Shares allotted by the Bank by way of the placement document dated 08.06.2017 and accordingly to the aforesaid resolution Equity Shares are to be listed on the Stock Exchanges."

4. **Crediting allotted shares in demat form:**

"RESOLVED FURTHER THAT the Equity Shares so allotted as above, to be credited to the beneficiary accounts of the respective successful investors in dematerialized form, through corporate action with NSDL/ CDSL after obtaining necessary approvals from the Stock Exchanges, as per the details furnished by the respective successful QIBs."

5. **QIP investors to be added in Bank's share registry:**

"RESOLVED FURTHER THAT the names of such investors be extended into the register of equity shareholders of the Bank and/or the electronic records maintained in respect of dematerialized holding, as the case may be."

6. **Authorising Officials to do acts to give effect to the allotment**

"RESOLVED FURTHER THAT the General Manager (Shares & Bonds), and Vice-President Compliance & Company Secretary be and are hereby severally authorised to do all such acts and deeds as may be deemed necessary to give effect to the aforesaid allotment of Equity Shares, including but not limited to issuing such share

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certificates as may be necessary, payment of applicable stamp duty, credit of shares in demat accounts of investors, signing and submitting the letters of application and other deeds, documents and instruments in connection with the listing/trading of the Equity Shares on the Stock Exchanges, making necessary disclosures to the Stock Exchanges and other regulatory authorities with respect to such allotment as required by law, affixing the seal of the Bank on all necessary documents, as required, in terms of the provisions of the State Bank of India Act, 1955, as amended, the State Bank of India General Regulations, 1955, as amended, and to do such all acts and deeds as may be required to give effect to the aforesaid resolutions."

7. **Authorising Officials to certify copies of the resolutions:**

"**RESOLVED FURTHER THAT** the General Manager (Shares & Bonds) and Vice-President Compliance & Company Secretary be and are hereby severally authorised to certify the true copy of these resolutions and forward the same to any person or authority for their record and necessary action."

away

CHAIRMAN

away

Managing Director
(Corporate Banking Group)

away

Managing Director
(National Banking Group)

Managing Director
(Compliance & Risk)

Managing Director
(Associate & Subsidiaries)

Date :-12.06.2017
Place:- Mumbai

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Shares & Bonds Dept.
CORPORATE CENTRE