



Annexure A

Details required under Regulation 30 of SEBI Listing Regulations read with HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

The details relating to the issuance of Convertible Equity Warrants on a Preferential Basis as required under Regulation 30 of SEBI Listing Regulations are as follows:

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Warrants fully convertible into equivalent number of Equity Shares of face value of Rs.02/- (Rupees Two Only) each
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placements, preferential allotment etc.)	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations, read with the companies Act, 2013 and rules made thereunder.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Warrants fully convertible into equivalent number of Equity Shares of face value of Rs.02/- (Rupees Two Only) each, for an aggregate amount not exceeding Rs.250 crore. The number of the warrants, price of the Warrants, fixation of date of shareholders meeting and other related matter shall be decided in the ensuing board meeting, in accordance with the provisions of the applicable laws. The preferential issue will be undertaken for cash consideration.
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
a.	Names of the Investors:	
	i) Punitkumar Rameshbhai Rasadia (Promoter) ii) Meet Atulkumar Vachhani (Promoter) iii) Smart Horizon Capital Advisors Private Limited (Public) iv) Ploutos Plus Consultant Private Limited (Public)	
b.	Post allotment of securities- outcome of the subscription, issue price, allotted price (in case of convertibles);	
	a. Outcome of the subscription	Warrants fully convertible into equivalent number of Equity Shares of face value of Rs.02/- (Rupees Two Only) each, for an aggregate amount not exceeding Rs.250 crores.

ANLON HEALTHCARE LIMITED

CIN No.: L24230GJ2013PLC077543

REGISTERED OFFICE: 101/102, Silver Coin Complex, Opp. Crystal Mall, Kalawad Road, Rajkot-360005, Gujarat (INDIA)

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	b. issue price, allotted price (in case of convertibles)	The price of the Warrants shall be determined at a later stage in accordance with the provisions of the applicable laws.
	c. number of investors	4
c.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	(i) Each of the warrants are convertible into equivalent number of equity shares which are pari- passu with the fully paid-up equity shares of the Company. (ii) On issue, a minimum of 25% of the consideration shall be payable on the date of allotment and balance 75% shall be payable at the time of allotment of equity shares pursuant to the exercise of options against the warrants, in accordance with the SEBI (ICDR) Regulations. (iii) In the event that the proposed allottee does not exercise the option for equity shares against any of the warrants within a period of 18 months from the date of allotment of such warrants or such other period permitted under the SEBI (ICDR) Regulations, the consideration amount payable shall stand forfeited by the Company.
d.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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