



December 08, 2025

To, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Ref: BSE Scrip Code: 544497	To, The National Stock Exchange of India Ltd. The Listing Department Exchange Plaza, Bandra – Kurla Complex, Mumbai – 400051, NSE Scrip Code: AHCL
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Subject: Intimation of Notice of Postal Ballot & E-Voting to Shareholders as per Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

We have attached the Notice of Postal Ballot & E-Voting seeking approval of the Members of the Company for the proposal as contained therein, as per details contained in the said Notice. The aforementioned Notice is sent by electronic mode on Monday, December 08, 2025 to all the Members, who have registered their e-mail address with the Company/Depository Participant/Depository/Registrar and Transfer Agent of the Company and whose names appear in the Register of Members/list of Beneficial Owners as received from National Securities Depository Limited and the Central Depository Services (India) Limited as on Friday, December 05, 2025.

The Notice is also available on the website of the Company at www.anlon.in, BSE Limited at www.bseindia.com & The National Stock Exchange of India Limited at www.nseindia.com

Detailed instructions for remote e-voting are contained in the Notice.

You are requested to take the above information on your record.

Thanking You.

For ANLON HEALTHCARE LIMITED

**PUNITKUMAR RASADIA
MANAGING DIRECTOR
DIN: 06696258**

ANLON HEALTHCARE LIMITED

CIN No.: U24230GJ2013PLC077543

REGISTERED OFFICE: 101/102, Silver Coin Complex, Opp. Crystal Mall, Kalawad Road, Rajkot-360005, Gujarat (INDIA)

PHONE NO.: +91-7069690081/82 | Email: info@anlonhealthcare.com | www.anlon.in



NOTICE OF POSTAL BALLOT
(Notice pursuant to Section 110 of the Companies Act, 2013 read with Rule 22(1) of the Companies (Management and Administration) Rules, 2014)

Dear Members,

NOTICE is hereby given that pursuant to provisions of Section 108, 110 and other applicable provisions, if any, of the Companies Act, 2013, ('Act') read with Rule(s) 20 and 22 of the Companies (Management and Administration) Rules, 2014, ('Rules'), (including any statutory modification or re-enactment thereof for the time being in force), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') and the Secretarial Standard on General Meetings issued by The Institute of Company Secretaries of India ('SS-2'), each as amended, and in accordance with the guidelines prescribed by the Ministry of Corporate Affairs ("MCA") for holding general meetings / conducting postal ballot through e-voting, vide Ministry's General Circular No. 14/2020 dated 08th April, 2020, Circular No. 03/2022 dated 05th May, 2022, Circular No 11/ 2022 dated 28th December, 2022 and Circular No. 09/2023 dated 25th September, 2023, General Circular No. 09 / 2024 dated 19th September, 2024 and General Circular No. 03/2025, dated 22nd September 2025 (in continuation to the circulars issued earlier in this regard), and Circular no SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated 07th October, 2023 and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated 03rd October, 2024 (in continuation to the circulars issued earlier in this regard) Issued by SEBI and other applicable laws and regulations, if any, approval of the Members of the Company is sought to transact the special business as set out hereunder by passing Special Resolution, by way of postal ballot only, by voting through electronic means ('remote e-Voting').

Pursuant to Section 102(1) read with Section 110 and other applicable provisions of the Act, the statement pertaining to the said Resolution setting out the material facts and the reasons/rationale thereof ('Statement') is annexed to this Postal Ballot Notice ('Notice') for your consideration and forms an integral part of this Notice.

In compliance with the MCA Circulars, Anlon Healthcare Limited ('Company') is sending this Notice ONLY in electronic form to those Members whose e-mail addresses are registered with the Company/Registrar and Transfer Agent ('RTA')/Depositories. Accordingly, physical copy of the Notice along with Postal Ballot Form and pre-paid business reply envelope is not being sent to the Members for this Postal Ballot. The communication of the assent or dissent of the Members would only take place through the remote e-Voting system. The detailed procedure for remote e-Voting forms part of the 'Notes' section to this Notice.

In compliance with Regulation 44 of the SEBI Listing Regulations and pursuant to the provisions of Section 108 and Section 110 of the Act read with the Rules, the MCA Circulars and SS-2, the Company is providing remote e-Voting facility to its Members, to enable them to cast their votes electronically instead of submitting the Postal Ballot Form physically. The Company has engaged the services of KFin Technologies Limited for the purpose of providing remote e-Voting facility to its members. The instructions for remote e-Voting are appended to this Notice. The Notice is also available on the website of the Company at: www.anlon.in.

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The Board of Directors has appointed Mr. Keyur Ghelani, Proprietor of M/s. K. P. Ghelani and Associates, Company Secretaries (COP: 12468), as the scrutinizer ("Scrutinizer") for conducting the Postal Ballot through E-voting process in a fair and transparent manner. The Scrutinizer's decision on the validity of the Postal Ballot shall be final. Members are requested to read the instructions given in the Notes to this Postal Ballot Notice so as to cast their vote electronically.

Members desiring to exercise their vote through the remote e-Voting process are requested to carefully read the instructions indicated in the 'Notes' section of this Notice and record their assent (FOR) or dissent (AGAINST) by following the procedure for casting of votes by remote e-Voting not later than 5:00 p.m. (IST) on Wednesday, January 07, 2026.

The Scrutinizer will submit his report, after the completion of scrutiny, to the Chairman of the company or any person authorized by him. The results of e-voting will be announced on or before Friday, January 09, 2026, and will be displayed on the Company's website at www.anlon.in and will also be communicated to the Stock Exchange i.e. The National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE"). The Company will also display the results of the Postal Ballot at its Registered Office.

The resolutions, if approved by the requisite majority, shall be deemed to have been passed at the registered office of the company on the last date of remote e-voting i.e. Wednesday, January 07, 2026, in terms of the Secretarial Standards on General Meeting (SS2) issued by the Institute of Company Secretaries of India.

SPECIAL BUSINESS:

1. To consider and approve the variation in one of the objects of the initial public offering (IPO) for proposed expansion through inorganic growth and further upgradation

To consider and if thought fit, to give assent or dissent to the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Section 13(8) and Section 27 of the Companies Act, 2013 read with Rule 32 of the Companies (Incorporation) Rules, 2014 and Rule 7 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**") (including any statutory modification or re-enactment thereof) and other applicable rules, regulations, guidelines and other statutory provisions for the time being in force, and subject to any other applicable approvals, permissions and/or sanctions, as may be applicable, the consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company ("**Board**", which term shall be deemed to include any duly constituted committee thereof) to vary and amend the terms of the objects of the issue referred to in the prospectus dated August 30, 2025 ("**Prospectus**") filed by the Company with the Registrar of Companies ("**RoC**") and the NSE & BSE, in relation to the capital expenditure and the proposed expansion as well as utilization of the proceeds received from the initial public offer made in pursuance of the Prospectus, and utilize such proceeds for the objects of capital expenditure and the proposed expansion, in the manner as specified in the

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explanatory statements annexed to this Notice, and in accordance with the particulars specified under the Companies (Incorporation) Rules, 2014 and the Companies (Prospectus and Allotment of Securities) Rules, 2014, as set out in the explanatory statements hereunder.

RESOLVED FURTHER THAT for the purpose of giving an effect to this resolution and to comply with the provisions of the Companies Act, 2013 and other applicable rules, regulations, circulars, notifications and directions, as may be relevant and issued by the RoC and SEBI in regards to the above, the Board of Directors, Chief Financial Officer and the Company Secretary of the Company, be and are hereby authorised to do all such acts, deeds, matters, things, deal with such matters and take necessary steps in the matters as the Board may in its absolute discretion deem necessary, desirable or expedient including for any modifications, changes, alterations or revisions, and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the members and shareholders or otherwise to the end and intent that the members and shareholders shall be deemed to have given their approval and ratification thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT the Board of Directors, be and is hereby authorised to delegate all or any of the powers conferred on it by or under these resolutions to any Committee of Directors or to the Managing Director or any other Officer(s) of the Company as it may consider appropriate in order to give effect to these resolutions.”

**Thanking You,
For ANLON HEALTHCARE LIMITED**

**SD/-
PUNITKUMAR RASADIA
MANAGING DIRECTOR
DIN: 06696258**

**DATE: DECEMBER 5, 2025
PLACE: RAJKOT**

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**NOTES:**

1. The Explanatory Statement pursuant to Section 102 read with Section 110 of the Companies Act, 2013 ("the Act") setting out the material facts and reasons in respect of the resolution as set out above, is annexed hereto and forms part of this Notice.
2. Pursuant to the provisions of Sections 108 and 110 of the Act read with the Rules made thereunder and General Circular No. 09/2024 dated 19th September, 2024, other Circulars issued by the Ministry of Corporate Affairs ("MCA") from time to time, and Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated 3rd October, 2024 issued by the Securities and Exchange Board of India ("SEBI") ("the Circulars"), companies have an option to seek the approval of the Members through Postal Ballot (via remote e-voting) for the above-mentioned resolution, instead of getting the same passed at a General Meeting. Accordingly, if the resolution is approved by the Members through Postal Ballot via remote e-voting, it shall be deemed to have been passed as if the same has been passed at a General Meeting of the Members convened in this regard.

3. Dispatch of Postal Ballot Notice through electronic mode

In accordance with the provisions of the circulars, this Notice is being sent through email only to Members whose email IDs are registered with KFin Technologies Limited ("KFin"), Registrar and Share Transfer Agent ("RTA") of the Company, National Securities Depository Limited ("NSDL") and / or Central Depository Services (India) Limited ("CDSL") (collectively referred to as Depositories or NSDL / CDSL) as at close of business hours on Friday, December 05, 2025, ("cut-off date"). As per the Circulars, physical copies of the Notice, postal ballot forms and pre-paid business reply envelopes are not being sent to Members for this Postal Ballot. Members are requested to provide their assent or dissent through remote e-voting only. In respect of those members who have not registered their e-mail IDs, the Company has mentioned the documents to be provided to KFin hereunder.

Members may note that the Notice will be available on the Company's website www.anlon.in, website of the Stock Exchanges i.e. BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") at www.bseindia.com and www.nseindia.com respectively and on the website of KFin at <https://evoting.kfintech.com>.

4. Registration of e-mail ID

Members who have not registered their email IDs are requested to do so at the earliest.

Members holding shares in:

- **Electronic mode** can register their email ID by contacting their respective Depository Participant(s) ("DP").
- **Physical mode** can register their email ID with the Company or Kfin by sending KYC/ISR documents to **KFin Technologies Limited**, office at Plot no. 32, Selenium Tower- B, Serilingampally, Nanakramguda, Financial District, Hyderabad - 500032, State of Telangana. Requests can be emailed to einward.ris@kfintech.com by registering with the first holder PAN at

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<https://kprism.kfintech.com/signup>. Existing users can login through KPRISM (<https://kprism.kfintech.com/>). All updation has to be done through ISR Forms as prescribed by SEBI.

5. Members whose names appears in the Register of Members / List of Beneficial Owners as on the cut-off date only i.e., Friday, December 05, 2025 shall be entitled to vote on the resolution set out in this Notice. A person who is not a member as on the cut-off date should treat this Notice for information purpose only.

6. Instructions for remote e-voting

i. In compliance with the provisions of Sections 108 and 110 of the Act read with the Rules as amended and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), as amended from time to time, the Company is providing facility to the Members to exercise voting through electronic voting system ("remote e-voting") on the e-voting platform provided by KFin. The Members may cast their votes remotely, using remote e-voting only on the dates mentioned hereunder. The instructions for remote e-voting forms part of this Notice.

ii. Facility to exercise vote through remote e-voting will be available during the following period:

Commencement of Remote e-voting	End of Remote e-voting
Tuesday, December 09, 2025, 09:00 A.M. IST	Wednesday, January 07, 2026, 05:00 P.M. IST

iii. The remote e-voting module shall be disabled by KFin for voting thereafter. Once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently or cast the vote again.

iv. During the above period, Members of the Company holding shares either in physical form or in dematerialised form, as on Friday, December 05, 2025, i.e., cut-off date, may cast their vote by remote e-voting.

v. Mr. Keyur Ghelani, Proprietor of M/s. K. P. Ghelani and Associates, Company Secretaries (COP: 12468), as the scrutinizer ("Scrutinizer") for conducting the Postal Ballot only through remote e-voting process in a fair and transparent manner. The Scrutinizer's decision on the validity of remote e-voting will be final.

vi. The process and manner for remote e-voting is as under:

a. In compliance with the provisions of Section 108 of the Act, Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, Regulation 44 of the Listing Regulations read with SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 9th December, 2020 relating to 'e-voting Facility Provided by Listed Entities' ("SEBI e-voting Circular") the Members are provided with the facility to cast their vote electronically, through the remote e-voting services provided by KFin, on the resolutions set forth in this Notice. The instructions for remote e-voting are given herein below.

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- b. E-voting process has been enabled for all the individual demat account holders, by way of single login credential, through their demat accounts / websites of Depositories / DPs in order to increase the efficiency of the voting process.
- c. Individual demat account holders would be able to cast their vote without having to register again with the E-voting Service Provider ("ESP") thereby not only facilitating seamless authentication but also ease and convenience of participating in e-voting process. Members are advised to update their mobile number and e-mail ID with their DPs to access e-voting facility.
- d. The process and manner of remote e-voting is explained below:
 - i. Access to Depositories e-voting system in case of individual Members holding shares in demat mode.
 - ii. Access to KFin e-voting system in case of Members holding shares in physical and non-individual Members in demat mode.

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I. Access to Depositories e-voting system in case of individual Members holding shares in demat mode.

Type of Member	Login Method
Individual Members holding securities in demat mode with NSDL	<p>1. For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID, 8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on the company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p> <p>2. Existing Internet-based Demat Account Statement ("IDeAS") facility Users:</p> <p>i. Visit the e-services website of NSDL https://eservices.nsdl.com either on a personal computer or on a mobile.</p> <p>ii. On the e-services home page click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section. Thereafter enter the existing user id and password.</p> <p>iii. After successful authentication, Members will be able to see e-voting services under 'Value Added Services'. Please click on "Access to e-voting" under e-voting services, after which the e-voting page will be displayed.</p> <p>iv. Click on company name i.e. 'Anlon Healthcare Limited' or ESP i.e. KFin.</p> <p>v. Members will be re-directed to KFin's website for casting their vote during the remote e-voting period.</p> <p>3. Those not registered under IDeAS:</p> <p>i. Visit https://eservices.nsdl.com for registering.</p> <p>ii. Select "Register Online for IDeAS Portal" or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp</p> <p>iii. Visit the e-voting website of NSDL https://www.evoting.nsdl.com.</p>





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	<p>iv. Once the home page of e-voting system is launched, click on the icon "Login" which is available under 'Shareholder / Member' section. A new screen will open.</p> <p>v. Members will have to enter their User ID (i.e. the sixteen digit demat account number held with NSDL), password / OTP and a verification code as shown on the screen.</p> <p>vi. After successful authentication, Members will be redirected to NSDL Depository site wherein they can see e-voting page.</p> <p>vii. Click on company name i.e 'Anlon Healthcare Limited' or ESP name i.e KFin after which the Member will be redirected to ESP website for casting their vote during the remote e-voting period.</p> <p>viii. Members can also download the NSDL Mobile App "NSDL Speede" facility by scanning the QR code mentioned below for seamless voting experience.</p> <p>NSDL Mobile App is available on</p> <p> App Store  Google Play</p> <div></div>
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Type of Member	Login Method
Individual Members holding securities in demat mode with CDSL	<p>1. Existing user who have opted for Electronic Access To Securities Information ("Easi/ Easiest") facility:</p> <ul style="list-style-type: none"> i. Visit https://web.cdslindia.com/myeasitoken/Home/Login or www.cdslindia.com. ii. Click on New System Myeasi. iii. Login to Myeasi option under quick login. iv. Login with the registered user ID and password. v. Members will be able to view the e-voting Menu. vi. The Menu will have links of KFin e-voting portal and will be redirected to the e-voting page of KFin to cast their vote without any further authentication. <p>2. User not registered for Easi/ Easiest</p> <ul style="list-style-type: none"> i. Visit https://web.cdslindia.com/myeasitoken/Registration/EasiRegistration or https://web.cdslindia.com/myeasitoken/Registration/EasiestRegistration for registering. ii. Proceed to complete registration using the DP ID, Client ID (BO ID), etc. iii. After successful registration, please follow the steps given in point no. 1 above to cast your vote. <p>3. Alternatively, by directly accessing the e-voting website of CDSL</p> <ul style="list-style-type: none"> i. Visit www.cdslindia.com. ii. Provide demat account number and PAN. iii. System will authenticate user by sending OTP on registered mobile and email as recorded in the demat Account. iv. After successful authentication, please enter the e-voting module of CDSL. Click on the e-voting link available against the name of the Company, viz. 'Anlon Healthcare Limited' or select KFin. v. Members will be re-directed to the e-voting page of KFin to cast their vote without any further authentication.

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Type of Member	Login Method
Individual Members login through their demat accounts / website of DPs	<ul style="list-style-type: none"> i. Members can also login using the login credentials of their demat account through their DPs registered with the Depositories for e-voting facility. ii. Once logged-in, Members will be able to view e-voting option. iii. Upon clicking on e-voting option, Members will be redirected to the NSDL / CDSL website after successful authentication, wherein they will be able to view the e-voting feature. iv. Click on options available against 'Anlon Healthcare Limited' or 'KFin'. v. Members will be redirected to e-voting website of KFin for casting their vote during the remote e-voting period

Important note: Members who are unable to retrieve User ID / Password are advised to use Forgot user ID and Forgot Password option available at respective websites.

Helpdesk for Individual Members holding securities in demat mode for any technical issues related to login through Depository i.e., NSDL and CDSL.

Login type	Helpdesk details
Securities held with NSDL	Please contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 1800 102 0990 and 1800 22 4430
Securities held with CDSL	Please contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at 022-62343625, 022-62343626, 022-62343259

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II. Access to KFin e-voting system in case of members holding shares in physical and non-individual members in demat mode.

Members whose e-mail IDs are registered with the Company / DPs, will receive an e-mail from KFin which will include details of E-Voting Event Number (EVEN), USER ID and password. They will have to follow the following process:

- i. Launch internet browser by typing the URL: [KFintech eVoting System - Login ::](#) .
- ii. Enter the login credentials (i.e., User ID and password). In case of physical folio, User ID will be EVEN (E-Voting Event Number) xxxx, followed by folio number. In case of Demat account, User ID will be your DP ID and Client ID. However, if you are already registered with KFin for e-voting, you can use your existing User ID and password for casting the vote.
- iii. After entering these details appropriately, click on "LOGIN".
- iv. You will now reach password change Menu wherein you are required to mandatorily change your password. The new password shall comprise of minimum 8 characters with at least one upper case (A- Z), one lower case (a-z), one numeric value (0-9) and a special character (@, #, \$, etc.,). The system will prompt you to change your password and update your contact details like mobile number, e-mail ID etc. on first login. You may also enter a secret question and answer of your choice to retrieve your password in case you forget it. It is strongly recommended that you do not share your password with any other person and that you take utmost care to keep your password confidential.
- v. You need to login again with the new credentials.
- vi. On successful login, the system will prompt you to select the "EVEN" i.e., '**Anlon Healthcare Limited**' and click on "Submit"
- vii. On the voting page, enter the number of shares (which represents the number of votes) as on the Cut-off Date under "FOR/AGAINST" or alternatively, you may partially enter any number in "FOR" and partially "AGAINST" but the total number in "FOR/ AGAINST" taken together shall not exceed your total shareholding as mentioned herein above. You may also choose the option "ABSTAIN". If the Member does not indicate either "FOR" or "AGAINST" it will be treated as "ABSTAIN" and the shares held will not be counted under either head.
- viii. Members holding multiple folios/demat accounts shall choose the voting process separately for each folio/ demat accounts.
- ix. In case you do not desire to cast your vote, it will be treated as abstained.
- x. You may then cast your vote by selecting an appropriate option and click on "Submit".
- xi. A confirmation box will be displayed. Click "OK" to confirm else "CANCEL" to modify. Once you have voted on the resolution, you will not be allowed to modify your vote. During the voting period, Members can login any number of times till they have voted on the resolution.

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**General Guidelines for Members:**

Institutional members (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution / Authority letter etc. with attested specimen signatures of the duly authorized signatory(ies) who are authorized to vote on their behalf. The documents should be emailed to einward.ris@kfintech.com with the subject line "**Anlon Healthcare Limited, Postal Ballot 2025-2026**".

In case of any query and/ or assistance required, Members may refer to the Help & Frequently Asked Questions ("FAQs") available at the download section of <https://evoting.kfintech.com> or contact KFin at the email ID evoting@kfintech.com or call KFin's toll free No.: 1800 309 4001 for any further clarifications/ technical assistance that may be required.

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EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

TO CONSIDER AND APPROVE THE VARIATION IN ONE OF THE OBJECTS OF THE INITIAL PUBLIC OFFERING (IPO) FOR PROPOSED EXPANSION THROUGH INORGANIC GROWTH AND FURTHER UPGRADATION.

The Company had filed its prospectus dated August 30, 2025 ("**Prospectus**") with the Registrar of Companies, Gujarat, in connection with its initial public offering ("**IPO**") of its equity shares of Rs. 10 each ("**Equity Shares**") with the following objects of the IPO, namely (a) funding capital expenditure requirements for proposed expansion; (b) full or part repayment and/or prepayment of certain outstanding secured borrowings secured borrowing (term loan) availed by our Company; (c) funding the working capital requirements of our Company; and (d) general corporate purposes. As on date, the Equity Shares of the Company are listed on the BSE Limited and the National Stock Exchange of India Limited (together, the "**Stock Exchanges**").

Pursuant to the board resolution dated Monday, August 26, 2024 and the special resolution passed pursuant to Section 62(1)(C) of the Companies Act, 2013 in annual general meeting of the shareholders of our Company held on Saturday, September 21, 2024, the Company had raised ₹ 12,103.00 lakhs from the IPO of its Equity Shares (the "**Issue**"). The net proceeds from the Issue were ₹ 10,589.95 lakhs (hereinafter referred to as "**IPO Proceeds**").

As the management of the Company is considering a variation in one of the objects of the Prospectus with respect to capital expenditure and proposed expansion, the following disclosures are being made in compliances with Section 13(8) and Section 27 of the Companies Act, 2013 read with Rule 32 of the Companies (Incorporation) Rules, 2014 and Rule 7 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, and the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and the Company intends to utilize the proceeds raised for the capital expenditure and proposed expansion in the following manner:

(a) The original purpose or object of the issue as per Prospectus

Following are the original objects of the Issue as per the Prospectus along with the details of the total amounts raised/ net proceeds available for utilization:

Particulars	Total Estimated Cost	Amount which will be financed from Net Proceeds	Estimated Utilisation of Net Proceeds	
			Fiscal 2026	Fiscal 2027
Funding capital expenditure requirements for Proposed Expansion	3,071.95	3,071.95	-	3,071.95
Full or part repayment and/or prepayment of	500.00	500.00	500.00	-

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certain outstanding secured borrowings secured borrowing (term loan) availed by our Company				
Funding the working capital requirements of our Company	4,315.00	4,315.00	1,030.00	3,285.00
General corporate purposes	2,703.00	2,703	2,703.00	-
Net Proceeds	10,589.95	10,589.95	4,233.00	6,356.95

(b) The total money raised

Pursuant to the IPO, the Company raised a total of ₹ 12,103.00 lakhs through a fresh issue of Equity Shares, as total gross proceeds. The net proceeds received by the Company from the fresh issue after deduction of expenses were ₹ 10,589.95 Lakhs.

(c) The money utilised for the objects of the Company stated in the Prospectus

Please refer to the paragraph (e) below.

(d) The extent of achievement of proposed objects

Please refer to the paragraph (e) below.

(e) The unutilised amount out of the money so raised through the Prospectus

Sr. No.	Particulars	Amount (₹ in lakh)	Amount Utilized	Amount Unutilized	% of extent of achievement of the proposed Objects
1	Funding capital expenditure requirements for Proposed Expansion	3,071.95	634.99	2,436.96	20.67%
2	Full or part repayment and/or prepayment of certain outstanding secured borrowings secured borrowing (term loan) availed by our Company	500.00	500.00	--	100%
3	Funding the working capital requirements of our Company	4,315.00	4,315.00	--	100%
4	General corporate purposes	2,703.00	1,378.60	1,324.40	51%

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Total	10,589.95	6,828.59	3,761.36	64.48%
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(f) The particulars of the proposed variation in the terms of contract referred to in the prospectus or object for which prospectus was issued and/or the amounts proposed to be utilized for the new objects

The Company intends to vary the terms of one of the objects of the Prospectus, namely, "*Funding capital expenditure requirements for Proposed Expansion*", for which the Company had raised an amount of ₹ 3,071.95 Lakhs in the IPO, by using a portion of such funds for the proposed expansion through inorganic growth as well as further upgradation of the manufacturing facilities housed under the proposed newly acquired entities, and therefore, continuing to use such funds in spirit of the objects specified in the Prospectus.

As disclosed in the Prospectus in relation to the above object for which variation is proposed, the Company *inter alia* intended to expand on the manufacturing operations and production capacity by establishing a new manufacturing plant and utilize such additional capacity for manufacturing a range of existing as well as new pharma intermediates and active pharmaceutical ingredient. Further, the total installed capacity of the existing manufacturing facility of the Company is 400 metric tonnes per annum, and the Company intended to enhance the overall installed capacity of the manufacturing process by additional 700 metric tonnes per annum, aggregating to the total installed capacity to 1,100 metric tonnes per annum. The cost of setting up of such proposed expansion included expenditure towards civil and structural work, equipment, plant and machinery for production, quality control, and utility, and was scheduled to be completed on or before March 31, 2027.

For optimum utilization of the IPO Proceeds for expansion, the Company has identified opportunities for strategic acquisitions of 2 (two) entities i.e., Bizotic Lifescience Private Limited (*for which the Company has entered into a share purchase agreement on November 28, 2025 for acquisition of 56.67% equity shareholding, which is yet to be consummated and remains subject to satisfaction of certain conditions precedent*), and Apiqo Organics Private Limited (*for which the Company has entered into a share purchase agreement on December 2, 2025 for acquisition of 67.48% equity shareholding, which is yet to be consummated and remains subject to satisfaction of certain conditions precedent*), who are engaged in the same line of business as of the Company, and whose acquisition (on a cash free debt-free basis) will help the Company to expand on its manufacturing operations, production capacity and long-term benefits for the shareholders and other stakeholders. To evaluate the technical economic benefits of the plants and machinery housed under the aforementioned 2 (two) entities, the Company has also obtained a techno-economic viability (TEV) report from V Technocon Consultant Private Limited, which report indicates that such plant and machinery will strengthen the Company's operational efficiency and long-term competitiveness, once acquired.

These proposed strategic acquisitions will enhance the Company's vertical integration, secure critical supply of high-quality intermediates, increases additional manufacturing capacity for advanced pharmaceutical intermediates, and strengthens the ability of the Company to deliver reliable, cost-effective solutions to its customers. These new entities not only secure supply of critical materials for the Company but also positions the Company as a more agile, cost-competitive, and reliable partner for innovator and generic pharmaceutical companies worldwide.

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These brownfield investments/ acquisitions will provide immediate availability of validated production lines and established process systems, helping the Company to avoid the longer timelines associated with civil and structural work, procuring regulatory approvals and installation of the equipment, plant and machinery for production, for a greenfield project. By way of varying the terms of the object in the manner stated above and by undertaking these acquisitions and further upgradation, the Company will be able to generate early revenue for the benefits of all the stakeholders, then the greenfield investments, which were earlier scheduled to be completed on or before March 31, 2027.

The management believes that these brownfield investments offer a significant advantage over greenfield investments by the Company, particularly in terms of timelines and revenue generation. In the instant case, the Company is gaining access to an existing manufacturing facility, regulatory approvals, quality systems, utilities, and a trained workforce, allowing production to commence far more quickly. On the contrary, greenfield projects involve lengthy timelines associated with plant construction, equipment installation, validation, and securing manufacturing licences, often stretching from months to years before commercial operations commence. Therefore, brownfield investments are enabling faster integration, quicker commencement of manufacturing activities, and earlier monetisation of assets, making them a more time-efficient and revenue-accretive route for the benefit of all the stakeholders.

Accordingly, the Company is proposing to vary the object in relation to the capital expenditure and proposed expansion and proposes to deploy/ utilize an amount of ₹ 2,332.69 lakhs out of ₹ 3,071.95 lakhs for such strategic acquisitions/ mergers/ buy-outs (on a cash free debt-free basis), to grow inorganically, and further upgradation of the manufacturing facilities housed under the proposed newly acquired entities. The aforementioned variation is also explained hereinbelow, by way of a table:

(Amount Rs. In Lakhs)

Sr. No.	Original Object of the Issue	Estimated cost as mentioned in the Prospectus	Amount Utilised	Balance Amount	Deviations, if any	Amount proposed to be altered
1	Funding capital expenditure requirements for Proposed Expansion	3,071.95	634.99	2,436.96	--	2,332.69
2	Full or part repayment and/or prepayment of certain outstanding secured borrowings	500.00	500.00	0.00	--	--

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	secured borrowing (term loan) availed by our Company					
3	Funding the working capital requirements of our Company	4,315.00	4,315.00	0.00	--	--
4	General corporate purposes	2,703.00	1,378.60	1,324.40	--	--
Total		10,589.95	6828.59	3761.36	--	2,332.69

(g) The reason and justification for seeking variation

Please refer to the paragraph (f) above.

(h) The proposed time limit within which the proposed varied objects would be achieved

The proposed varied objects would be achieved on or before March 31, 2027.

(i) The clause-wise details as specified in sub-rule (3) of rule 3 as was required with respect to the originally proposed object of the issue

The requirement of the above disclosure has been omitted with effect from May 7, 2018.

(j) The risk factors pertaining to the new objects

All statements contained in this Explanatory Statement that are not statements of historical fact shall be construed as 'forward-looking statements'. These include, without limitation, statements regarding our expected financial condition, results of operations, business prospects, synergies, anticipated revenue opportunities, strategies, objectives, plans and future developments. Forward-looking statements are based on the current expectations, assumptions, estimates and projections of the Company and involve known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements to differ materially from those expressed or implied in such statements. Such risks and uncertainties include, *inter alia*, changes in tax or regulatory frameworks, our ability to successfully implement our strategies, technological developments, market and economic conditions, competitive pressures in the industry, and other factors outside the control of the Company. The Company undertakes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required under applicable law.

The proposed expansion through variation in the objects is also subject to a number of financial, operational, strategic and regulatory risks that may adversely affect the Company's performance post-implementation. These include financial risks relating to the

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potential assumption of debt or contingent liabilities of the target companies, as well as the possibility that the target's financial performance may not meet the Company's expectations. Operationally, the Company may face challenges in integrating the target's operations, systems, processes and organisational culture, which could result in delays, cost overruns, or disruptions. The variations in the objects for the inorganic growth may also divert the attention and resources of the Company's senior management from existing operations, and there remains a risk of attrition or loss of key managerial personnel or employees of such target entities. Strategic and other risks include changes in market conditions, competitive dynamics or the regulatory environment, which may impact the anticipated benefits of the expansion through inorganic growth.

The Company may also face potential legal disputes, compliance issues, or liabilities that could arise following the implementation of the proposed variation. Furthermore, risks associated with the scope or depth of due diligence, including the possibility of undiscovered issues, may impact the anticipated outcomes. In addition, any subsequent impairment of goodwill or other intangible assets recognised pursuant to the proposed variation may materially and adversely affect the Company's financial condition, results of operations and overall prospects.

Nonetheless, the Board and management remain confident that the proposed variation in the objects for inorganic growth and further upgradation will drive long-term value creation for all the stakeholders. Further, the deployment of the IPO Proceeds will continue to be monitored by the monitoring agency appointed by the Company during the offer.

The promoters and the controlling shareholders will extend an exit opportunity to dissenting shareholders to the proposed resolution at a price to be determined in accordance with the SEBI ICDR Regulations. The Audit Committee has reviewed the above variation in the objects, and the Monitoring Agency will report on the utilisation and variation of proceeds in accordance with SEBI ICDR Regulations.

Accordingly, the Board seeks the approval of the members to amend one of the objects of the issue for proposed expansion through inorganic growth and further upgradation as set out above, and recommends the same for the approval by the members of the Company.

(k) The other relevant information which is necessary for the members to take an informed decision on the proposed resolution/ the estimated financial impact of the proposed alteration on the earnings and cash flow of the company

The management is of the view that the proposed variation in one of the objects will ensure optimum utilization of IPO Proceeds and maximize the return on investment for the shareholders. Additionally, the management foresees that the proposed variation will result in improvement of the earnings and cash flows of the Company in the long term.

(l) The place from where any interested person may obtain a copy of the notice of resolution to be passed

Any interested person may access the postal ballot notice from the Company's website at www.anlon.in and the website of BSE and National Stock Exchange of India (NSE), the Stock Exchanges where the securities of the Company are listed.

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Accordingly, in terms of the provisions of Sections 27 of the Companies Act, 2013 and any other applicable provisions and the rules made there under, the Company seeks approval of the members by way of Special Resolution through postal ballot for variation in one of the objects, as disclosed in the Prospectus.

None of the Directors, Key Managerial Personnel and their relatives are concerned or interested, financially or otherwise, in the resolutions set forth in the above Resolution of this Notice except to the extent of their shareholdings in the Company, if any.

**Thanking You,
For ANLON HEALTHCARE LIMITED**

**SD/-
PUNITKUMAR RASADIA
MANAGING DIRECTOR
DIN: 06696258**

**DATE: DECEMBER 5, 2025
PLACE: RAJKOT**

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