ANISHA AGARWALA *12C, JUDGES COURT ROAD, KOLKATA – 700 027*

April 6th, 2016

To,
Texmaco Rail & Engineering Limited
Belgharia
Kolkata

National Stock Exchange Limited
5th Floor, Exchange Plaza,
Bandra Kurla Complex,
Mumbai – 400051

BSE Limited
25th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001

The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata- 700 001

Sub: Disclosure under Regulation 30(1) and 30(2) of SEBI (SAST), 2011 for the year ended 31st March, 2016

In terms of Regulations 30(1) and 30(2) of SEBI (SAST), 2011, promoters shall disclose their shareholding as on 31st March along with Person Acting in Concert (PAC) within seven working days from the end of the financial year.

In compliance of the aforesaid regulations I send herewith a statement in the prescribed format showing my shareholding along with shareholding of the other promoters/PAC of Texmaco Rail & Engineering Limited as on 31st March, 2016.

This is for your information and record.

Thanking You
Yours Faithfully,
For & on behalf of Anisha Agarwala

Komath Vijayan
Authorised Signatory

DISCLOSURES UNDER REGULATION 30(1) AND 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS,2011

Part A- Details of Shareholdings

1.	Name of Target Company (TC)	:	**TEXMACO RAIL & ENGINEERING LIMITED**		
2.	Name(s) of the stock exchange(s) where shares of the TC are listed		1. National Stock Exchange of India Limited. 2. BSE Limited 3. Calcutta Stock Exchange		
3.	Particulars of the shareholder (s) a) Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% shares or voting rights of the TC	:	Nil		
	or				
	b) Name(s) of promoter(s), member of the promoter group and PAC with him.	:	**As given below**		
4.	Particulars of the shareholding of person(s) mentioned in (3) above		**No. of Equity Shares**	**% w.r.t. total share/voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
	As on 31st March, 2016, holding of				
	a) **Shares**				
	1 TEXMACO INFRASTRUCTURE & HOLDINGS LIMITED		5,46,00,000	25.96	25.96
	2 ZUARI INVESTMENTS LTD		2,89,63,900	13.77	13.77
	3 ADVENTZ FINANCE PRIVATE LIMITED		83,77,400	3.98	3.98
	4 ZUARI GLOBAL LIMITED		40,35,000	1.92	1.92
	5 SAROJ KUMAR PODDAR		23,97,030	1.14	1.14
	6 PUJA PODDAR		8,28,570	0.39	0.39
	7 JYOTSNA PODDAR		1,86,080	0.09	0.09
	8 SAROJ KUMAR PODDAR		89,280	0.04	0.04
	9 JYOTSNA PODDAR		35,710	0.02	0.02
	10 AKSHAY PODDAR		14,820	0.01	0.01
	11 SAROJ KUMAR PODDAR		10,710	0.01	0.01
	12 DUKE COMMERCE LIMITED		75,14,000	3.57	3.57
	13 ADVENTZ SECURITIES ENTERPRISES LIMITED		38,09,140	1.81	1.81
	14 ADVENTZ INVESTMENT COMPANY PRIVATE LIMITED		30,35,710	1.44	1.44
	15 NEW EROS TRADECOM LIMITED		7,38,800	0.35	0.35
	16 PREMIUM EXCHANGE AND FINANCE LIMITED		1,88,090	0.09	0.09
	17 JEEWAN JYOTI MEDICAL SOCIETY		1,60,500	0.08	0.08
	18 GREENLAND TRADING PRIVATE LIMITED		35,000	0.02	0.02
	19 KUMARI ANISHA AGARWALA		32,140	0.02	0.02
	20 INDRAKSHI TRADING COMPANY PRIVATE LIMITED		30,000	0.01	0.01
	21 MASTER EXCHANGE & FINANCE LIMITED		15,760	0.01	0.01
	22 SHRADHA AGARWALA		14,280	0.01	0.01
	23 KUMARI AASHTI AGARWALA		14,280	0.01	0.01
	24 EUREKA TRADERS PRIVATE LIMITED		530	0.00	0.00
	25 ABHISHEK HOLDINGS PRIVATE LIMITED		280	0.00	0.00
	TOTAL		**11,51,27,010**	**54.75**	**54.75**
	b) Voting Rights (otherwise than by shares)		N.A	N.A	N.A
	c) Warrants		N.A	N.A	N.A
	d) Convertible Securities		N.A	N.A	N.A
	e) Any other instrument that would entitle the holder to receive shares in the TC		N.A	N.A	N.A

Signature of the Authorised Signatory

For & on behalf of Anisha Agarwala
Komath Vijayan
Authorised Signatory
Place : Kolkata
Date: 6th April, 2016

Note:

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated