

BHARAT FORGE

September 22, 2026

To

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai 400 001
Maharashtra, India

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, Maharashtra, India

Scrip Code: 500493

Symbol: BHARATFORG

Ref.: Qualified Institutions Placement of equity shares of face value of ₹ 2 (the “Equity Shares”) by Bharat Forge Limited (“Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013 and the Rules made thereunder, each as amended (“Issue”)

Sub: Disclosure of details of Allotment in the Issue by Bharat Forge Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (“Listing Regulations”)

Dear Sir/Madam

In continuation of our earlier letter dated September 22, 2026 on the captioned subject, please be informed that with respect to the Issue which opened on Thursday, September 17, 2026 and closed on Tuesday, September 22, 2026, the Investment Committee – Strategic Business constituted by the Board of Directors (“**Committee**”) at its meeting held today, i.e., Tuesday, September 22, 2026 approved the issuance and allotment of 1,05,82,010 Equity Shares of face value of ₹ 2 to eligible Qualified Institutional Buyers (“**QIBs**”) at the issue price of ₹ 1,890.00 per Equity Share which includes a discount of ₹ 57.70 per Equity Share i.e. 2.96% of the floor price, as determined in terms of the SEBI ICDR Regulations) to the floor price, aggregating to ₹20,000 million (Twenty Thousand million only), pursuant to the Issue.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule –III Part A to the Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, each, as amended, is as follows:

Type of securities issued	Equity Shares
Type of Issuance	Qualified Institutions Placement
Total no. of securities issued	1,05,82,010 Equity Shares of face value ₹ 2 each at a price of ₹ 1890.00 per Equity Share
Total amount for which securities issued	₹ 20,000 million



KALYANI

CIN L25209PN1961PLC012046

BHARAT FORGE LIMITED, MUNDHWA, PUNE 411 036, MAHARASHTRA, INDIA.

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Pursuant to the allotment of Equity Shares in the Issue, the subscribed and fully paid-up Equity Share capital of the Company stands increased from ₹ 956,177,264 consisting of 478,088,632 Equity Shares of ₹ 2 each to ₹ 977,341,284 consisting of 488,670,642 Equity Shares of ₹ 2 each.

The shareholding pattern of the Company, before and after the Issue, will be submitted along with the Listing Application in the format specified in Regulation 31 of the Listing Regulations.

Further, please find enclosed herewith the List of Allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure A**.

The meeting of the Committee commenced at 11.30 p.m. and concluded at 11.50 p.m.

Kindly take this intimation on records, and the same be treated as compliance under Regulation 30 of the Listing Regulations and SEBI Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Thanking you,

Yours faithfully,

For Bharat Forge Limited

Ms. Tejaswini Chaudhari
Company Secretary and Compliance Officer
Membership No.: A18907



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Annexure A

List of allottees who have been allotted more than 5 per cent of the equity shares offered in the qualified institutions placement

S. No.	Name of the Allottees	No. of Equity Shares Allotted	Pan Clubbed No. of Shares	Percentage (%) of shares allotted to the total issue size	Percentage (PAN Clubbed) (5 %) and above	Investor Category
1	GOVERNMENT OF SINGAPORE	1,779,269	1,779,269	16.8141	16.8141	FOREIGN PORTFOLIO INVESTOR (CORPORATE)
2	ICICI PRUDENTIAL LARGE & MID CAP FUND	610,501	1,058,202	5.7692	10.0000	MUTUAL FUND - MF
	ICICI PRUDENTIAL MULTI CAP FUND	407,001		3.8462		MUTUAL FUND - MF
	ISIF ACTIVE ASSET ALLOCATOR LONG-SHORT FUND	40,700		0.3846		MUTUAL FUND - MF
3	INVESCO INDIA LARGE & MID CAP FUND	592,593	740,741	5.6000	7.0000	CUSTODIAN MUTUAL FUND
	INVESCO INDIA MID CAP FUND	148,148		1.4000		CUSTODIAN MUTUAL FUND
4	AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND	163,946	582,011	1.5493	5.5001	MUTUAL FUND - MF
	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS LARGE & MID CAP FUND	327,894		3.0986		MUTUAL FUND - MF
	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MULTICAP FUND	81,974		0.7747		MUTUAL FUND - MF
	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INDIA MANUFACTURING FUND	8,197		0.0775		MUTUAL FUND - MF
5	MIRAE ASSET LARGE & MIDCAP FUND	253,048	582,011	2.3913	5.5001	MUTUAL FUND - MF
	MIRAE ASSET MULTICAP FUND	50,610		0.4783		MUTUAL FUND - MF
	MIRAE ASSET ELSS TAX SAVER FUND MIRAATSFD	126,524		1.1957		CUSTODIAN MUTUAL FUND



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	MIRAE ASSET MIDCAP FUND MIRAEAMF	151,829		1.4348		CUSTODIAN MUTUAL FUND
6	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	582,011	582,011	5.5000	5.5000	INSURANCE COMPANY REGISTERED WITH IRDA
7	DSP FLEXI CAP FUND	75,085	580,681	0.7096	5.4874	MUTUAL FUND - MF
	DSP LARGE & MID CAP FUND	111,074		1.0496		MUTUAL FUND - MF
	DSP INDIA T.I.G.E.R FUND	118,647		1.1212		MUTUAL FUND - MF
	DSP MID CAP FUND	125,278		1.1839		MUTUAL FUND - MF
	DSP ELSS TAX SAVER FUND	150,597		1.4231		MUTUAL FUND - MF
8	SOCIETE GENERALE - ODI	566,143	566,143	5.3501	5.3501	FOREIGN PORTFOLIO INVESTOR (CORPORATE)



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