



ANIK INDUSTRIES LIMITED

CIN - L24118MH1976PLC136836

Corporate Office :

2/1, South Tukoganj, Behind High Court,

Indore - 452001 (M.P.), INDIA

Phone : +91-731-4018009-10/41

Fax : +91-731-2513285

Email : anik@anikgroup.com

Website : www.anikghee.com

14th February, 2015

To,

The Bombay Stock Exchange, Mumbai,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

National Stock Exchange of India Ltd.,
"Exchange Plaza",
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Dear Sir/ Madam,

Sub: Un-audited Financial Results for the Quarter ended 31st December, 2014 with Limited Review Report thereon.

Dear Sir,

Please find attached herewith the copy of the Un-audited Financial Results for the quarter ended 31st December, 2014 with Limited Review Report thereon. The results were approved and taken on records by the Board of Directors of the Company at their meeting held on 14th February, 2015.

You are requested to take the same on your records and oblige.

Thanking you,

Yours sincerely,

For Anik Industries Limited

Company Secretary



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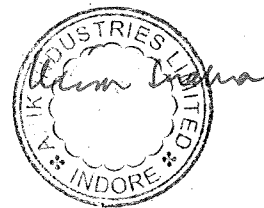
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Unaudited (Provisional) Financial Results for the quarter ended 31st December, 2014

PART I		Quarter Ended (3 months)			Nine Months Ended		(Rs. in Lakhs)
PARTICULARS		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	Year Ended 31.03.2014
(Refer Notes Below)		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	(a) Net Sales / Income From Operations (Net of excise Duty)	28171.79	33332.70	33542.23	98467.50	101761.86	144350.01
	(b) Other Operating Income	209.01	139.45	70.85	373.89	353.62	456.97
	Total Income from operations (net)	28380.80	33472.15	33613.08	98841.39	102115.48	144806.98
2	Expenses						
	a) Cost of materials consumed	13432.53	9503.40	9209.64	31636.01	29576.55	39431.89
	b) Purchase of stock in trade	13919.84	24881.84	24944.67	60947.83	60453.49	94234.71
	c) Changes in inventories of finished goods, work in progress & stock in trade	(2472.11)	(3410.06)	(2535.78)	(2993.46)	4424.10	(528.98)
	d) Employee benefit expense	422.27	361.09	395.21	1123.01	1027.84	1409.44
	e) Depreciation & Amortisation Expense	129.25	163.21	135.11	443.05	404.54	535.99
	f) Other Expenditure	1615.10	1236.82	1377.67	4,123.74	4,533.53	8,321.74
	Total expenses (a) to (f)	27046.88	32736.30	33526.52	95280.18	100420.05	143404.79
3	Profit/ (Loss) from Operations before other Income, Finance Costs and Exceptional Items(1-2)	1333.92	735.85	86.56	3561.21	1695.43	1402.19
4	Other Income	499.72	1283.96	1354.67	2092.81	3028.45	5671.13
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	1833.64	2019.81	1441.23	5654.02	4723.88	7073.32
6	Finance Costs	1677.61	1883.83	1264.41	4960.18	4049.85	5665.74
7	Profit? (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	156.03	135.98	176.82	693.84	674.23	1407.58
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit/(Loss) from Ordinary Activities Before Tax (7+8)	156.03	135.98	176.82	693.84	674.23	1407.58
10	Tax Expense	30.00	30.00	8.38	105.00	98.00	297.05
11	Net Profit (+)/ Loss(-) from Ordinary Activities after tax (9-10)	126.03	105.98	168.44	588.84	576.23	1110.53
12	Extraordinary Item (net of tax expense Rs. ___ Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit/ (Loss) for the period (11-12)	126.03	105.98	168.44	588.84	576.23	1110.53
14	Share of profit/(loss) of associates*	NA	NA	NA	NA	NA	NA
15	Minority Interest*	NA	NA	NA	NA	NA	NA
16	Net profit/(loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)*	126.03	105.98	168.44	588.84	576.23	1110.53
17	Paid up equity share capital (FV of shares of Rs. 10/- each)	2775.35	2775.35	2775.35	2775.35	2775.35	2775.35
18	Reserves excluding revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	22308.87
19.i.	Earnings per share (before extraordinary items) of Rs. 10/- each (not annualised)						
	(a) Basic	0.45	0.38	0.61	2.12	2.08	4.00
	(b) Diluted	0.45	0.38	0.61	2.12	2.08	4.00
19.ii.	Earnings per share (after extraordinary items) of Rs. 10/- each (not annualised)						
	(a) Basic	0.45	0.38	0.61	2.12	2.08	4.00
	(b) Diluted	0.45	0.38	0.61	2.12	2.08	4.00

* Applicable in the case of consolidated results.



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PART II

	PARTICULARS	Quarter Ended (3 months)			Nine Months Ended		Year Ended
		31.12.2014 Unaudited	30.09.2014 Unaudited	31.12.2013 Unaudited	31.12.2014 Unaudited	31.12.2013 Unaudited	31.03.2014 Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	i) Number of shares	13694667	13694667	13773650	13694667	13773650	13759250
	ii) Percentage of shareholding	49.34	49.34	49.63	49.34	49.63	49.58
2	Promoters and promoter group shareholding						
	a) Pledged/Encumbered						
	i) Number of shares	0	0	0.00	0	0.00	0.00
	ii) Percentage of shares (as a % of total shareholding of the promoter and promoter group)	0	0	0.00	0	0.00	0.00
	iii) Percentage of shares (as a % of the total share capital of the Company)	0	0	0.00	0	0.00	0.00
	b) Non-encumbered						
	i) Number of shares	14058819	14058819	13979836	14058819	13979836	13994236
	ii) Percentage of shares (as a % of total shareholding of the promoter and promoter group)	100	100	100.00	100	100.00	100.00
	iii) Percentage of shares (as a % of the total share capital of the Company)	50.66	50.66	50.37	50.66	50.37	50.42
	Particulars	3 months ended (31.12.2014)					
B	INVESTOR COMPLAIANTS						
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	9					
	Disposed of during the quarter	9					
	Remaining unresolved at the end of the quarter	NIL					

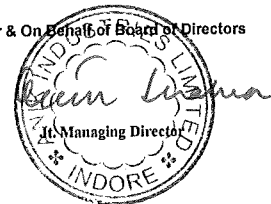
1 The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their meeting held on 14.02.2015 and have undergone limited review by the Statutory Auditors.

2 Consequent to enactment of new Companies Act 2013 and as per the Schedule II of the Companies Act 2013 with effect from 1st April 2014 company has revised the useful life of fixed Assets for providing depreciation on it. Accordingly, carrying amount as on 01/04/2014 has been depreciated over the remaining revised useful life of the fixed assets. Due to this change the depreciation for the quarter ended 31/12/2014 is lower by Rs. 4.01 lacs and for the period ended 31.12.2014 is higher by Rs. 42.96 lacs and profit before tax is higher to the extent of Rs. 4.01 lacs and lower to the extent of Rs.42.96 lacs respectively. In accordance with transitional provision in respect of assets whose useful life is already exhausted as on 01/04/2014, depreciation (Net of deferred Tax) has been recognized in the opening balance of retained earnings in accordance with requirement of Schedule II of the Act.

3 Previous period/year figures have been regrouped/recasted wherever necessary.

Dated : 14.02.2015
Place : Indore

For & On Behalf of Board of Directors



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**Segment wise Revenue, Results and Capital Employed
as per Clause 41 of the Listing Agreement
(for the quarter ended 31st December, 2014)**

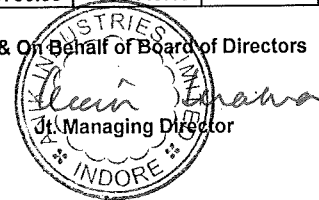
(Rs. In Lacs)

S. No.	PARTICULARS	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2014 Unaudited	30.09.2014 Unaudited	31.12.2013 Unaudited	31.12.2014 Unaudited	31.12.2013 Unaudited	31.03.2014 Audited
1	Segment Revenue (Net Sales/ Income)						
a.	Dairy Products	22938.81	22427.84	18797.25	65156.55	52991.32	89210.58
b.	Wind Power	15.23	43.39	30.84	81.80	100.87	132.46
c.	Trading Others	5217.75	10861.47	14630.34	33229.15	48669.67	55962.57
d.	Unallocable amount	708.73	1423.41	1509.32	2466.70	3382.07	5172.50
	Net Sales / Income	28880.52	34756.11	34967.75	100934.20	105143.93	150478.11
2	Profit before Tax and Interest						
a.	Dairy Products	1443.38	988.81	182.03	3141.15	1341.48	3228.75
b.	Wind Power	11.75	29.49	15.000	53.12	60.12	81.22
c.	Trading others	342.99	1001.51	1244.2	2424.23	3322.28	4826.37
d.	Unallocable amount	0.00	0.00	0.00	0.00	0.00	(1063.03)
	Total	1798.12	2019.81	1441.23	5618.50	4723.88	7073.31
	Less :-						
i)	Interest	1642.09	1883.83	1264.41	4924.66	4049.65	5665.73
ii)	Prior Period Adjustment	0.00	0.00	0.00	0.00	0.00	0.00
ii)	Other unallocable expenditure net of unallocated income	0.00	0.00	0.00	0.00	0.00	0.00
	Total Profit before Tax	156.03	135.98	176.82	693.84	674.23	1407.58
3	Capital Employed						
a.	Dairy Products	20853.24	18245.32	23717.17	20853.24	23717.17	25981.83
b.	Wind Power	682.68	763.24	712.46	682.68	712.46	729.79
c.	Trading Others	10901.37	6758.25	3452.15	10901.37	3452.15	5129.06
	Total Capital Employed in Segments	32437.29	25766.81	27881.78	32437.29	27881.78	31840.68
	Add :						
	Unallocable Corporate Assets Less Liabilities	19011.89	17564.32	17854.21	19011.89	17854.21	13360.23
	Total	51449.18	43331.13	45735.99	51449.18	45735.99	45200.91

Dated : 14.02.2015

Place : Indore

For & On Behalf of Board of Directors



To,
The Board of Directors
Anik Industries Limited
Indore

14.02.2015

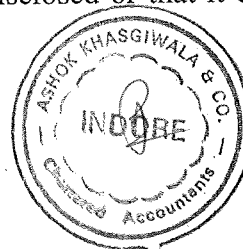
Sub : Limited Review for the quarter ending 31st December 2014

Dear Sir,

We have reviewed the accompanying statement of un audited financial result of **Anik Industries Limited** as at and for the quarter ending 31st December 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosure made by Management and have not been audited by us. This statement is the responsibility of the company's management and has been approved by the Board of directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un audited financial results prepared in accordance with the applicable accounting standards and other recognized accounting practices has not disclose the information required to be disclose in terms of clause 41 of the listing agreement including the manner in which it is to be disclosed or that it contains any material misstatement.



Further we invite attention to the note that Consequent to enactment of new Companies Act 2013 and as per the Schedule II of the Companies Act 2013 with effect from 1st April 2014, company has revised the useful life of fixed Assets for providing depreciation on it. Accordingly, carrying amount as on 01/04/2014 has been depreciated over the remaining revised useful life of the fixed assets. Due to this change the depreciation for the quarter ended 31/12/2014 is lower by Rs. 4.01 lacs and for the period ended 31/12/2014 is higher by Rs. 42.96 lacs and Profit before tax is higher to the extent of Rs. 4.01 lacs and lower to the extent of Rs. 42.96 lacs respectively. In accordance with transitional provision in respect of assets whose useful life is already exhausted as on 01/04/2014, depreciation (Net of deferred tax) has been recognized in the opening balance of retained earnings in accordance with the requirements of Schedule II of the Act.

For Ashok Khasgiwala & Co.

Chartered Accountants

(Firm Reg. No. 0743C)

CA Avinash Baxi

(Partner)

M.No. 79722

Indore

