



**ANIK**

**ANIK INDUSTRIES LIMITED**

**Corporate Office :**

2/1, South Tukoganj, Behind High Court,  
Indore - 452 001 (M.P.), INDIA

Phone : +91-731-4018009-10/41

Fax : +91-731-2513285

Email : [anik@anikgroup.com](mailto:anik@anikgroup.com)

Website : [www.anikghee.com](http://www.anikghee.com)

03<sup>rd</sup> September, 2012

To,  
The Bombay Stock Exchange, Mumbai,  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai-400 001

National Stock Exchange of India Ltd.,  
"Exchange Plaza",  
Bandra-Kurla Complex,  
Bandra (E),  
Mumbai - 400 051

**Sub: Audited Financial Results for the year ended 31<sup>st</sup> March, 2012.**

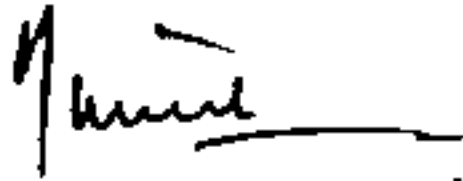
Dear Sir,

Please find attached the Audited Financial Results of Anik Industries Ltd. for the year ended 31<sup>st</sup> March, 2012. The results were approved by the Board of Directors of the Company at their meeting held on 03<sup>rd</sup> September, 2012.

You are requested to take the same on your records.

Thanking You,

Yours sincerely,  
For Anik Industries Ltd.



Company Secretary



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### Audited Financial Results for the year ended 31st March, 2012

| PART I |                                                                                                              | (Rs. in Lakhs)   |                  |
|--------|--------------------------------------------------------------------------------------------------------------|------------------|------------------|
|        | PARTICULARS                                                                                                  | Year Ended       |                  |
|        |                                                                                                              | 31.03.2012       | 31.03.2011       |
|        | (Refer Notes Below)                                                                                          | Audited          | Audited          |
| 1      | <b>Income from operations</b>                                                                                |                  |                  |
|        | (a) Net Sales / Income From Operations (Net of excise Duty)                                                  | 160549.40        | 127453.03        |
|        | (b) Other Operating Income                                                                                   | 220.23           | 209.43           |
|        | <b>Total Income from operations (net)</b>                                                                    | <b>160769.63</b> | <b>127662.46</b> |
| 2      | <b>Expenses</b>                                                                                              |                  |                  |
|        | a) Cost of materials consumed                                                                                | 33929.50         | 26808.19         |
|        | b) Purchase of stock in trade                                                                                | 113823.94        | 93444.02         |
|        | c) Changes in inventories of finished goods, work in progress & stock in trade                               | 1620.38          | (2499.14)        |
|        | d) Employee benefit expense                                                                                  | 1110.51          | 1013.08          |
|        | e) Depreciation & Amortisation Expense                                                                       | 564.09           | 495.77           |
|        | f) Other Expenditure                                                                                         | 7,422.31         | 6396.06          |
|        | <b>Total expenses (a) to (f)</b>                                                                             | <b>158470.73</b> | <b>125657.98</b> |
| 3      | <b>Profit/ (Loss) from Operations before other Income, Finance Costs and Exceptional Items(1-2)</b>          | <b>2298.90</b>   | <b>2004.48</b>   |
| 4      | Other Income                                                                                                 | 5099.78          | 3167.61          |
| 5      | <b>Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>               | <b>7398.68</b>   | <b>5172.09</b>   |
| 6      | Finance Costs (Interest)                                                                                     | 5787.24          | 3544.26          |
| 7      | <b>Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>        | <b>1611.44</b>   | <b>1627.83</b>   |
| 8      | Exceptional items                                                                                            | 0.00             | 0.00             |
| 9      | <b>Profit(+)/Loss(-) from Ordinary Activities Before Tax (7+8)</b>                                           | <b>1611.44</b>   | <b>1627.83</b>   |
| 10     | Tax Expense                                                                                                  |                  |                  |
|        | Current Tax                                                                                                  | 220.00           | 410.00           |
|        | Deferred Tax                                                                                                 | 59.29            | 136.44           |
| 11     | <b>Net Profit (+)/ Loss(-) from Ordinary Activities after tax (9-10)</b>                                     | <b>1332.15</b>   | <b>1081.39</b>   |
| 12     | Extraordinary Item (net of tax expense Rs. <input type="text"/> Lakhs)                                       | 7.77             | 72.19            |
| 13     | <b>Net Profit/ (Loss) for the period (11-12)</b>                                                             | <b>1324.38</b>   | <b>1,009.20</b>  |
| 14     | Share of profit/(loss) of associates*                                                                        | NA               | NA               |
| 15     | Minority Interest*                                                                                           | NA               | NA               |
| 16     | <b>Net profit/(loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)*</b> | <b>1324.38</b>   | <b>1009.20</b>   |
| 17     | Paid up equity share capital (FV of shares shall be indicated)                                               | 2775.35          | 2775.35          |
| 18     | Reserves excluding revaluation Reserves as per balance sheet of previous accounting year                     | -                | 18807.54         |
| 19.i.  | <b>Earnings per share (before extraordinary items) of Rs. 10/- each (not annualised)</b>                     |                  |                  |
|        | (a) Basic                                                                                                    | 4.80             | 3.89             |
|        | (b) Diluted                                                                                                  | 4.80             | 3.89             |
| 19.ii. | <b>Earnings per share (after extraordinary items) of Rs. 10/- each (not annualised)</b>                      |                  |                  |
|        | (a) Basic                                                                                                    | 4.77             | 3.64             |
|        | (b) Diluted                                                                                                  | 4.77             | 3.64             |

\* Applicable in the case of consolidated results.

Dated : 03.09.2012

Place : Indore

For & On Behalf of Board of Directors

*Deven Seetha*  
Jt. Managing Director

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| PART II  |                                                                                            |                                 |                    |
|----------|--------------------------------------------------------------------------------------------|---------------------------------|--------------------|
|          | PARTICULARS                                                                                | Year Ended                      |                    |
|          |                                                                                            | 31.03.2012 Audited              | 31.03.2011 Audited |
| <b>A</b> | <b>PARTICULARS OF SHAREHOLDING</b>                                                         |                                 |                    |
| <b>1</b> | <b>Public Shareholding</b>                                                                 |                                 |                    |
|          | i) Number of shares                                                                        | 13823650                        | 13828650           |
|          | ii) Percentage of shareholding                                                             | 49.81                           | 49.83              |
| <b>2</b> | <b>Promoters and promoter group shareholding</b>                                           |                                 |                    |
|          | a) Pledged/Encumbered                                                                      |                                 | 0.00               |
|          | i) Number of shares                                                                        | 0.00                            | 0.00               |
|          | ii) Percentage of shares (as a % of total shareholding of the promoter and promoter group) | 0.00                            | 0.00               |
|          | iii) Percentage of shares (as a % of the total share capital of the Company)               | 0.00                            | 0.00               |
|          | b) Non-encumbered                                                                          |                                 |                    |
|          | i) Number of shares                                                                        | 13929836                        | 13924836           |
|          | ii) Percentage of shares (as a % of total shareholding of the promoter and promoter group) | 100.00                          | 100.00             |
|          | iii) Percentage of shares (as a % of the total share capital of the Company)               | 50.19                           | 50.17              |
|          | Particulars                                                                                | Current Year ended (31.03.2012) |                    |
| <b>B</b> | <b>INVESTOR COMPLAINTS</b>                                                                 |                                 |                    |
|          | Pending at the beginning of the year                                                       | NIL                             |                    |
|          | Received during the year                                                                   | 15                              |                    |
|          | Disposed of during the year                                                                | 15                              |                    |
|          | Remaining unresolved at the end of the year                                                | NIL                             |                    |

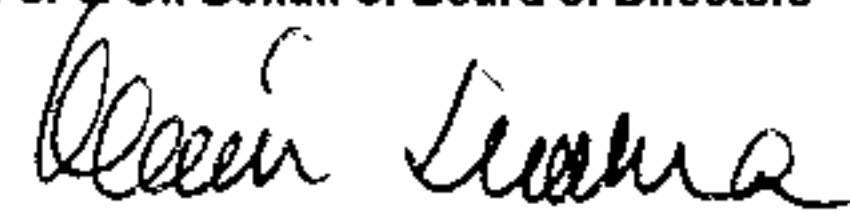
**Notes:**

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 3rd September 2012.
- 2 Previous period/year figures have been regrouped/recasted wherever necessary.

Dated : 03.09.2012

Place : Indore

For &amp; On Behalf of Board of Directors

  
 Jt. Managing Director



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### Segment wise Revenue, Results and Capital Employed as per Clause 41 of the Listing Agreement (for the year ended 31st March, 2012)

| S. No. | PARTICULARS                                             | Year Ended            |                       |
|--------|---------------------------------------------------------|-----------------------|-----------------------|
|        |                                                         | 31.03.2012<br>Audited | 31.03.2011<br>Audited |
| 1      | Segment Revenue (Net Sales/ Income)                     |                       |                       |
| a.     | Dairy Products                                          | 62946.92              | 42391.49              |
| b.     | Wind Power                                              | 80.53                 | 85.97                 |
| c.     | Trading Others                                          | 96289.58              | 85056.70              |
| d.     | Unallocable amount                                      | 1452.60               | 128.30                |
|        | Net Sales / Income                                      | <b>160769.63</b>      | <b>127662.46</b>      |
| 2      | Profit before Tax and Interest                          |                       |                       |
| a.     | Dairy Products                                          | 3466.56               | 912.11                |
| b.     | Wind Power                                              | 27.78                 | 24.09                 |
| c.     | Trading others                                          | 3313.72               | 2365.97               |
| d.     | Unallocable amount                                      | 590.62                | 1,869.92              |
|        | Total                                                   | <b>7398.68</b>        | <b>5172.09</b>        |
|        | Less : -                                                |                       |                       |
| i)     | Interest                                                | 5787.24               | 3544.26               |
| ii)    | Prior Period Adjustment                                 | 0.00                  | 0.00                  |
| ii)    | Other unallocable expenditure net of unallocated income | 0.00                  | 0.00                  |
|        | Total Profit before Tax                                 | <b>1611.44</b>        | <b>1627.83</b>        |
| 3      | Capital Employed                                        |                       |                       |
| a.     | Dairy Products                                          | 23172.88              | 15609.96              |
| b.     | Wind Power                                              | 667.11                | 639.17                |
| c.     | Trading Others                                          | 3633.18               | 11174.60              |
|        | Total Capital Employed in Segments                      | <b>27473.17</b>       | <b>27423.73</b>       |
|        | Add :                                                   |                       |                       |
|        | Unallocable Corporate Assets Less                       | 25172.51              | 19767.70              |
|        | Total                                                   | <b>52645.68</b>       | <b>47191.43</b>       |

Dated : 03.09.2012

Place : Indore

For & On Behalf of Board of  
Directors

  
Jt. Managing Director

| STATEMENT OF ASSETS AND LIABILITIES |                                                  |                                                     |                                                      |
|-------------------------------------|--------------------------------------------------|-----------------------------------------------------|------------------------------------------------------|
| Particulars                         |                                                  | As at current year<br>end (31.03.2012)<br>(Audited) | As at previous year<br>end (31.03.2011)<br>(Audited) |
| <b>A</b>                            | <b>EQUITY AND LIABILITIES</b>                    |                                                     |                                                      |
| <b>1</b>                            | <b>SHARE HOLDERS' FUND :</b>                     |                                                     |                                                      |
|                                     | (a) Share Capital                                | 277,534,860                                         | 277,534,860                                          |
|                                     | (b) Reserves and Surplus                         | 2,013,191,518                                       | 1,880,753,604                                        |
|                                     | (c) Money Received against Share warrants        | -                                                   | -                                                    |
|                                     | <b>Sub-total - Shareholder's funds</b>           | <b>2,290,726,378</b>                                | <b>2,158,288,464</b>                                 |
| <b>2</b>                            | <b>Share application money pending allotment</b> | -                                                   | -                                                    |
| <b>3</b>                            | <b>Minority Interest</b>                         | -                                                   | -                                                    |
| <b>4</b>                            | <b>Non-Current Liabilities</b>                   |                                                     |                                                      |
|                                     | (a) Long-term borrowings                         | 195,605,260                                         | 285,304,502                                          |
|                                     | (b) Deferred tax liabilities (Net)               | 98,706,152                                          | 92,777,524                                           |
|                                     | (c) Other long-term liabilities                  | -                                                   | -                                                    |
|                                     | (d) Long-term provisions                         | 7,950,448                                           | 8,301,533                                            |
|                                     | <b>Sub-Total - Non current liabilities</b>       | <b>302,261,860</b>                                  | <b>386,383,559</b>                                   |
| <b>5</b>                            | <b>Current Liabilities</b>                       |                                                     |                                                      |
|                                     | (a) Short-term borrowings                        | 2,990,040,914                                       | 2,156,781,767                                        |
|                                     | (b) Trade payables                               | 4,117,725,713                                       | 3,328,437,126                                        |
|                                     | (c) Other current liabilities                    | 268,529,563                                         | 253,243,234                                          |
|                                     | (d) Short-term provisions                        | 425,526,900                                         | 1,249,533                                            |
|                                     | <b>Sub-total - Current Liabilities</b>           | <b>7,380,551,459</b>                                | <b>5,739,711,660</b>                                 |
|                                     | <b>TOTAL - EQUITY AND LIABILITIES</b>            | <b>9,973,539,697</b>                                | <b>8,284,383,683</b>                                 |
| <b>B</b>                            | <b>ASSETS</b>                                    |                                                     |                                                      |
| <b>1</b>                            | <b>Net Current Assets</b>                        |                                                     |                                                      |
|                                     | (a) Fixed Assets                                 | 1,185,144,307                                       | 1,216,235,853                                        |
|                                     | (b) Goodwill on consolidation*                   | -                                                   | -                                                    |
|                                     | (c) Non-current investment                       | 708,410                                             | 891,910                                              |
|                                     | (d) Deferred Tax assets (net)                    | -                                                   | -                                                    |
|                                     | (e) Long-term loans and advances                 | 51,699,235                                          | 21,163,782                                           |
|                                     | (f) Other non-current assets                     | -                                                   | -                                                    |
|                                     | <b>Sub-total - Non-current assets</b>            | <b>1,237,551,952</b>                                | <b>1,238,291,545</b>                                 |
| <b>2</b>                            | <b>Current assets</b>                            |                                                     |                                                      |
|                                     | (a) Current investments                          | 246,127,782                                         | 142,354,054                                          |
|                                     | (b) Inventories                                  | 1,414,330,154                                       | 1,580,693,367                                        |
|                                     | (c) Trade receivables                            | 4,436,646,955                                       | 3,124,783,028                                        |
|                                     | (d) Cash & cash equivalents                      | 1,624,805,721                                       | 1,194,462,621                                        |
|                                     | (e) Short-term loans & advances                  | 809,154,684                                         | 816,046,159                                          |
|                                     | (f) Other current assets                         | 204,922,449                                         | 187,752,909                                          |
|                                     | <b>Sub-total - Current assets</b>                | <b>8,735,987,745</b>                                | <b>7,046,092,138</b>                                 |
|                                     | <b>TOTAL-ASSETS</b>                              | <b>9,973,539,697</b>                                | <b>8,284,383,683</b>                                 |

\* Applicable in the case of consolidated statement of assets and liabilities.

Dated : 03.09.2012

Place : Indore

For and Behalf of Board of Directors



Jt. Managing Director