

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.
Symbol: ANGELONE

Department of Corporate Service
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code: 543235

Subject: Outcome of Loan, Investment and Borrowings Committee Meeting under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of 5,000 Fully paid, Senior, Rated, Secured, Listed, Redeemable Non-Convertible Debentures ('NCDs') of Rs.1,00,000 each aggregating to Rs.50 Crore.

Dear Sirs/ Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 and with reference to our earlier intimation dated February 03, 2026, we wish to inform you that Loan, Investment and Borrowings Committee of the Company had its meeting on February 24, 2026 has approved and allotted 5,000 Fully paid, Senior, Rated, Secured, Listed, Redeemable Non-Convertible Debentures ('NCDs') of Rs.1,00,000 each aggregating to Rs.50 Crore.

The requisite details of the abovementioned issue in terms of the SEBI Master Circular dated January 30, 2026 are enclosed as **Annexure A & Annexure B**

The meeting commenced at 01:30 p.m. and concluded at 01:45 p.m.

This is for your information and records.

For **Angel One Limited**

Naheed Patel
Company Secretary and Compliance Officer
ACS: 22506

Date: February 24, 2026
Place: Mumbai

Encl.: As above



Corporate & Regd Office:
601, 6th Floor, Ackruti Star, Central Road, MIDC,
Andheri (E), Mumbai - 400093.
T: (022) 4000 3600
F: (022) 4000 3609
E: support@angelone.in
www.angelone.in

Angel One Limited
CIN: L67120MH1996PLC101709,
SEBI Registration No Stock Broker: INZ000161534,
CDSL: IN-DP-384-2018, PMS: INP000001546,
Research Analyst: INH000000164, Investment Advisor: INA000008172,
AMFI Regn. No. ARN-77404, PFRDA, Regn. No. -19092018.

Annexure A

Type of securities proposed to be issued	Senior, Rated, Secured, Redeemable, Listed, NCDs
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issued on Private Placement basis to eligible investors
Total numbers of securities proposed to be issued or total amount for which the securities will be issued (approximately)	5000 (five thousand) NCDs having a face value of INR 1,00,000 (Indian Rupees One lakh) each
Size of the issue /allotment	INR 50,00,00,000 (Indian Rupees Fifty Crore)
Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes. The NCDs are proposed to be listed on the Wholesale Debt Market Segment of the National Stock Exchange of India Limited (NSE).
Tenure of the instrument - date of allotment and date of maturity;	18 (eighteen) months. February 24, 2026 August 25, 2027
Coupon/interest offered, schedule of payment of coupon/interest and principal;	8.75% (eight decimal seven five percent). Schedule of Payment: Refer Annexure B
Charge/security, if any, created over the assets;	A first pari-passu charge by way of hypothecation over all present and future trade receivables and loans in the form of margin trading facilities of the Company with a security cover of 1.00 times to be maintained on the outstanding amounts of the NCDs at all times during the tenor of the NCDs.
Special right/interest/privileges attached to the instrument and changes thereof	Not applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	In case of default in payment of outstanding principal amounts and/or coupon on the relevant due date, the Company agrees to pay additional interest rate of 2% (two percent) per annum above the Coupon Rate on the outstanding principal amounts from the date of the occurrence of the relevant default, until such default is cured or the NCDs are fully redeemed by the Company (whichever is earlier).
Details of any letter or comments regarding payment/non- payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any.	N.A.
Details of redemption of debentures;	Please refer Annexure B
any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable



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Annexure B

Illustration of Cash Flows as per the SEBI NCS Master Circular:

Cash Flows	Payment Dates	No. of days	Amount per NCD (in Rupees)
Date of Allotment	February 24, 2026	-	1,00,000.00
1st Coupon	August 25, 2026	182	(4,363.01)
2nd Coupon	August 25, 2027	365	(8,750.00)
Principal Redemption	August 25, 2027		(1,00,000.00)



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