

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.
Symbol: ANGELONE

Department of Corporate Service
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code: 543235

Dear Sirs/ Ma'am,

Sub: Press Release- Q1 FY27 Business Performance Highlights

Please find enclosed Press Release dated July 15, 2026 for the captioned subject.

This is for your information and records.

Thanking you,

For Angel One Limited

Naheed Patel
Company Secretary and Compliance Officer
ACS: 22506

Date: July 15, 2026
Place: Mumbai

Encl: As above



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Angel One Limited
CIN: L67120MH1996PLC101709,
SEBI Registration No Stock Broker: INZ000161534,
CDSL: IN-DP-384-2018, PMS: INP000001546,
Research Analyst: INH000000164, Investment Advisor: INA000008172,
AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.

Angel One Limited

Q1 FY27 Business Performance Highlights

Mumbai, 15th July 2026: Angel One Limited (BSE: 543235) (NSE: ANGELONE), announced its unaudited standalone and consolidated financial results for the quarter ended 30th June 2026.

Business Performance

Q1 '27	Standalone	Consolidated
Total Gross Revenues	₹ 14,135 Mn	₹ 14,337 Mn
<i>YoY Growth</i>	<i>26.2%</i>	<i>25.4%</i>
Reported EBDAT	₹ 3,959 Mn	₹ 3,597 Mn
<i>YoY Growth</i>	<i>87.6%</i>	<i>85.1%</i>
Reported EBDAT Margin	36.6%	32.7%
<i>YoY Change</i>	<i>1,232 bps</i>	<i>1,085bps</i>
Reported PAT	₹ 2,707 Mn	₹ 2,314 Mn
<i>YoY Growth</i>	<i>102.2%</i>	<i>102.1%</i>

No. of Orders

Particulars (Mn)	Q1 '27	Q4 '26	Q1'26
Total	406	431	343
F&O	300	320	241
Cash	67	67	75
Commodity	40	43	27

Credit

- ▲ Average Client Funding Book reached a record high of ₹ 61.4 bn in Q1 '27, higher by 45.9% YoY

Distribution

- ▲ Unique SIPs registered during Q1 '27 stood at 1.7 mn, lower by 10.3% YoY
- ▲ Credit distribution in Q1 '27 stood at ₹ 5.3 bn, higher by 129.7% YoY

Wealth Management

- ▲ AUM stood at ₹ 134.4 bn, higher by 165.3% YoY, with a client base of over 2,400 clients as of June 2026

Asset Management

- ▲ AUM stood at ₹ 6.2 billion as of June 2026, higher by 81.4% YoY

Angel One Limited

Business Metrics at a Glance

		Q1 '27	% Change QoQ	% Change YoY
User base Metrics	Total user base	38.6 Mn	↑ 3.2%	↑ 18.8%
	Gross acquisition	1.3 Mn	↓ 26.7%	↓ 13.6%
	Share in India's demat accounts	16.7%	↑ 1 bps	↔ 0 bps
Assets Metrics	Asset Under Custody (Equity + MF)	₹ 1.7 Trn	↑ 24.9%	↑ 19.3%
	Wealth Management AUM	₹ 134.4 Bn	↑ 33.3%	↑ 165.3%
	Asset Management Company AUM	₹ 6.2 Bn	↑ 70.6%	↑ 81.4%
Distribution Metrics	Credit distribution	₹ 5.3 Bn	↓ 12.2%	↑ 129.7%
	Unique SIPs registered	1.7 Mn	↓ 18.8%	↓ 10.3%
Transaction Metrics	Number of Orders	406.1 Mn	↓ 5.7%	↑ 18.4%
	Average Daily Turnover (Premium basis)	₹ 2.6 Trn	↑ 38.7%	↑ 149.8%
	Share in Retail Overall Equity Turnover ^{\$}	20.2%	↓ 17 bps	↑ 46 bps

Turnover Market Share

Based on Option Premium Turnover	Q1 '27	Q4 '26	Q1'26
Overall Equity ^{\$}	20.2%	20.4%	19.7%
F&O ^{\$}	22.2%	22.2%	21.0%
Cash	17.4%	17.2%	18.0%
Commodity	52.3%	54.1%	57.0%

^{\$} Retail turnover market share for Overall Equity is calculated based on retail turnover for cash segment, notional turnover for equity futures and premium turnover for options segments. Retail turnover market share for F&O is calculated based on retail notional turnover for equity futures and premium turnover for options segments.

Angel One Limited

Commenting on Angel One's performance, Mr. Dinesh Thakkar, Chairman & Managing Director said, "India's financialization represents one of the most compelling long-term opportunities. With a large working-age population, extensive digital infrastructure and rising participation in formal finance, we believe the next phase of growth will extend well beyond investing, into a broader ecosystem of financial products and services.

Our strategy is to build India's most trusted fintech, serving users across every stage of their financial journey. Every interaction on our platform strengthens our understanding of user needs, enabling us to deliver increasingly relevant, personalised and timely financial solutions. We believe this continuous compounding of technology, data and user intelligence will be a defining competitive advantage over the coming decade.

As our platform scales, deeper user engagement expands monetisation opportunities, increases user lifetime value and strengthens operating leverage. This allows us to remain focused on long-term value creation rather than near-term monetisation.

Our performance this quarter reflects disciplined execution against this strategy. We remain committed to building a trusted fintech that can meaningfully participate in India's financialization journey while creating sustainable value for our users and shareholders over the long term."

Commenting on Angel One's performance, Mr. Ambarish Kenghe, Group CEO said, "This quarter reflects continued execution against our strategy of building a leading fintech with multiple growth engines. We continued to strengthen our product ecosystem, scale AI across the platform and deepen engagement across investing, wealth and credit.

AI is increasingly becoming integral to how we operate—from enhancing user discovery and support to improving onboarding, decisioning and internal productivity. At the same time, our proprietary credit intelligence capabilities continue to enhance user matching and lender outcomes, while significant headroom within our existing user base provides a meaningful long-term monetisation opportunity.

We also continued to expand our wealth and asset management businesses, where recurring assets and long-term engagement continue to scale steadily. Combined with our disciplined focus on security, governance and responsible innovation, these investments are strengthening the quality of our platform and positioning us to deliver durable, profitable growth over the long term."

Angel One Limited

About Angel One Ltd.

Angel One Limited (NSE: ANGELONE, BSE: 543235) is one of India's leading FinTech platform, transforming how millions invest and build wealth. With a user base of over 38 million, the company offers a wide range of digital-first solutions across broking, credit mutual fund, advisory, wealth and asset management (AMC) and distribution of third-party financial products.

With a sharp focus on scalable tech, Angel One integrates AI, machine learning and data-driven intelligence to deepen client engagement and retention. Our flagship Super App and developer-focused SmartAPI - an open API platform for traders, and Smart Money - a comprehensive investor education platform, are designed to serve users which are mobile-first, data-savvy and growth-driven. Combining FinTech innovation with deep industry expertise, Angel One is empowering clients in their financial journey.

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

Company :

Investor Relations Advisors :



SGA Strategic Growth Advisors

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