ANB
METAL CAST LIMITED

November 05, 2026

To,
National Stock Exchange of India Ltd (NSE)
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

NSE Symbol: AMCL

Subject: Intimation of Board Meeting in Compliance of Regulation 29, 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

Pursuant to provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, this is to inform you that the Board of Directors of the Company at its meeting held on today, November 05, 2026, considered and approved the unaudited Standalone Financial Results of the Company issued by M/s. K M Chauhan & Associates, Chartered Accountants, Rajkot, for the half year ended September 30, 2026 along with Statement of Assets and Liabilities and cash flow statement for the half year ended September 30, 2026.

Please find attached herewith Standalone unaudited Financial Results along with Limited Review Reports for the half year ended on September 30, 2026 submitted as Annexure-I, pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board Meeting of the Company commenced at 6:30 PM and concluded at 10:00 PM.

We request to kindly take the same on records.

Thanking you,

Yours faithfully,

For ANB Metal Cast Limited

Gajera
Avnishkumar
Dhirajlal

Avnishkumar Dhirajlal Gajera
Managing Director
DIN: 08383190

ANB Metal Cast Limited
Previously Known as ANB Metal Cast Private Limited
CIN NO - U27300GJ2019PLC106972
NH - 27, B/h Markwell Spinning, Opp: Pipaliya Bus Stop,
Rajkot - Gondal Highway, Pipaliya, Rajkot 360311, Gujarat, India.

Info@anbmetalcast.com
www.anbmetalcast.com
+ 91 9081371718

K M Chauhan & Associates
Chartered Accountants

Mo. 94080 05110
bhavdip.poriya@gmail.com

LIMITED REVIEW REPORT ON UNAUDITED HALF YEARLY STANDALONE FINANCIAL RESULTS OF COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIRE MENTS) REGULATIONS, 2015

To
The Board of Directors
ANB METAL CAST LIMITED

We have reviewed the accompanying statement of unaudited financial results of **ANB METAL CAST LIMITED** for the period ended 30th September, 2026. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR, K M CHAUHAN AND ASSOCIATES
CHARTERED ACCOUNTANS
FRN 125924W

Date: 05/11/2026
Place: Rajkot



CA Bhavdip P Poriya
Partner
Membership No. 154536
UDIN: 26154536AXHCDD9385

ANB METAL CAST LIMITED
(Previously Known as ANB METAL CAST PRIVATE LIMITED)
CIN - L27300GJ2019PLC106972

Riverwave Off. No 9, 8th Flr. Nr, Lords Pradhyuman, Kalawad Road, Rajkot,
RAJKOT, Gujarat, India, 360005

Statement of Assets & Liabilities for the Period ended on September 30, 2026

(Amount in Lakhs)

	Particulars	Note No.	Year Ended 30.09.2026 Unaudited	Year Ended 31.03.2026 Audited
I.	**EQUITY AND LIABILITIES**			
	(1) Shareholder's Funds			
	(a) Share Capital	1	1,183.48	1,183.48
	(b) Reserves and Surplus	2	9,806.70	8,650.60
	(c) Money received against Share Warrants			-
				-
	(2) Share Application Money Pending Allotment		-	-
				-
	(3) Non-Current Liabilities			-
	(a) Long-Term Borrowings	3	1,989.67	473.54
	(b) Deferred Tax Liabilities (Net)		88.47	77.85
	(c) Other Long Term Liabilities	4	-	39.93
	(d) Long-Term Provisions	5	85.22	85.22
				-
	(4) Current Liabilities			-
	(a) Short-Term Borrowings	6	4,450.48	4,271.14
	(b) Trade Payables	7		-
	(A) Total outstanding dues of micro enterprises and small enterprises		-	-
	(B) Total outstanding dues Other Than micro enterprises and small enterprises		5,179.76	2,312.49
				-
	(c) Other Current Liabilities	8	306.24	249.56
	(d) Short-Term Provisions	9	1,153.87	988.93
	Total Equity and Liabilities		**24,243.88**	**18,332.74**
II.	**ASSETS**			
	Non-Current Assets			
	(1) (a) Property, Plant and Equipment and Intangible Assets	10		
	(i) Property, Plant and Equipment		1,561.59	1,409.98
	(ii) Intangible Assets		-	-
	(iii) Capital Work-in-Progress		727.36	582.46
	(iv) Intangible Assets Under Development		-	-
	(b) Non-Current Investments	11	-	-
	(c) Deferred Tax Assets (Net)		-	-
	(d) Long-term Loans and Advances	12	-	-
	(e) Other Non-Current Assets	13	97.98	140.16
	2 Current Assets			-
	(a) Current Investments	14	-	-
	(b) Inventories	15	8,984.99	7,015.17
	(c) Trade Receivables	16	10,390.55	6,770.06
	(d) Cash and Cash Equivalents	17	153.82	905.11
	(e) Short-Term Loans and Advances	18	728.25	729.04
	(f) Other Current Assets	19	1,599.34	780.77
			-	-
	Total Assets		**24,243.88**	**18,332.74**

Gajera Avnishkumar Dhirajlal

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Date: 2026.11.05 22:00:31 +05'30'

Place : Rajkot
Date : 05/11/2026

AVNISHKUMAR DHIRAJLAL GAJERA
Managing Director
DIN - 08383190

ANB METAL CAST LIMITED
(Previously Known as ANB METAL CAST PRIVATE LIMITED)
CIN - L27300GJ2019PLC106972

Riverwave Off. No 9, 8th Flr. Nr, Lords Pradhyuman, Kalawad Road, Rajkot,
RAJKOT, Gujarat, India, 360005

Statement of Profit & Loss for the Period ended on September 30, 2026

(Amount in Lakhs)

	Particulars	Half Year Ended			Year Ended	
		30.09.2026	31.03.2026	30.09.2025	31.03.2026	31.03.2025
		Unaudited	Audited	Unaudited	Audited	Audited
I	Revenue From Operations	15,678.15	13,738.72	8,780.36	22,519.08	16,256.86
II	Other Income	15.87	7.32	0.92	8.25	6.71
III	**Total Income (I+II)**	**15,694.02**	**13,746.04**	**8,781.29**	**22,527.33**	**16,263.57**
IV	EXPENSES:					
	Cost of Materials Consumed	13,550.25	11,317.00	7,276.72	18,593.73	14,011.70
	Purchase of Stock-in-Trade	-	-	-	-	-
	Change in inventory of finished goods, work-in-progress and Stock-in-Trade	-	-	-	-	-
	Employee Benefits Expenses	127.59	180.07	62.71	242.78	122.34
	Finance costs	212.08	155.21	137.45	292.65	261.83
	Depreciation and amortization expenses	42.35	41.39	40.98	82.37	85.21
	Other Expenses	221.44	296.32	141.18	437.50	382.09
	Total expenses (IV)	**14,153.73**	**11,989.99**	**7,659.03**	**19,649.03**	**14,863.17**
V	Profit/(Loss) before exceptional items and tax	1,540.29	1,756.05	1,122.25	2,878.30	1,400.40
VI	Exceptional Items	-	-	-	-	-
VII	Profit before extraordinary items and tax	1,540.29	1,756.05	1,122.25	2,878.30	1,400.40
VIII	Extraordinary items	-	-	-		-
IX	**Profit/(Loss) before tax**	**1,540.29**	**1,756.05**	**1,122.25**	**2,878.30**	**1,400.40**
X	**Tax expense: -**					
	(1) Current Tax	377.04	449.80	263.26	713.06	352.45
	(2) Short/Excess Provision for previous year	-	-	-	-	-
	(3) Deferred Tax	10.62	9.68	9.60	19.28	23.24
XI	Profit/(Loss) for the period from continuing operation	**1,152.63**	**1,296.56**	**849.40**	**2,145.96**	**1,024.71**
XII	Profit/(Loss) for discontinued operation	-	-	-	-	-
XIII	Tax expenses of discontinued operations	-	-	-	-	-
XIV	Profit/(Loss) form Discontinued operation (after tax)	-	-	-	-	-
XV	Profit/(Loss) for the period	**1,152.63**	**1,296.56**	**849.40**	**2,145.96**	**1,024.71**
XVI	Earnings per equity share:					
	(1) Basic	9.74	12.17	8.96	20.15	11.87
	(2) Diluted	9.74	12.17	8.96	20.15	11.87

Gajera Avnishkumar Dhirajlal

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Date: 2026.11.05 22:00:53 +05'30'

Place : Rajkot
Date : 05/11/2026

AVNISHKUMAR DHIRAJLAL GAJERA
Managing Director
DIN - 08383190

ANB METAL CAST LIMITED
(Previously Known as ANB METAL CAST PRIVATE LIMITED)
CIN - L27300GJ2019PLC106972

Riverwave Off. No 9, 8th Flr. Nr, Lords Pradhyuman, Kalawad Road, Rajkot,
RAJKOT, Gujarat, India, 360005

Cash Flow Statement for the Period ended on 30/09/2026

(Amount in Lakhs)

	Particulars	Amount in Lakhs 30.09.2026		Amount in Lakhs 30.09.2025	
A	**CASH FLOW FROM OPERATING ACTIVITIES**				
	Net Profit Before Tax		1,540.29		1,122.25
	Add Back: -				
	Depreciation	42.35		40.98	
	Deferred Revenue Expenditure	-		-	
	Loss on sale of Assets	-		-	
	Interest expense	212.08		137.45	
	Others if any	-	254.43	-	178.42
	Deduct: -				
	Interest income	8.25		0.92	
	Profit on sale of Assets	-		-	
	Others if any	-	8.25	-	0.92
	Operating profit before working capital changes		1,786.48		1,299.75
	Adjustments for:				
	Decrease/(Increase) in Receivables	(3,620.50)		(4,284.20)	
	Decrease/(Increase) in Inventories	(1,969.83)		(1,390.27)	
	Increase/(Decrease) in Long Term Provisions	-		-	
	Increase/(Decrease) in Payables	2,273.78	(3,316.54)	1,284.23	(4,390.24)
	Cash generated from operations		(1,530.06)		(3,090.49)
	Income Tax & Other Adjustment		(377.04)		(263.26)
	Cash flow before extraordinary item		(1,907.10)		(3,353.74)
	Proceeds from extraordinary item		-		-
	Net Cash flow from Operating activities		**(1,907.10)**		**(3,353.74)**
B	**CASH FLOW FROM INVESTING ACTIVITIES**				
	Purchase of Fixed Assets	(368.49)		(19.59)	
	Sale of Fixed Assets	29.63		5.67	
	Increase in Long & Short Term Advances & Investment	0.79		-	
	Increase in other Current & NON Current Assets	42.18		-	
	Interest income	8.25		0.92	
	Net Cash used in Investing activities		**(287.64)**		**(13.00)**
C	**CASH FLOW FROM FINANCING ACTIVITIES**				
	Proceeds from issuance of share capital	-		4,293.64	
	Proceeds from Long term Borrowings	1,476.20		(175.08)	
	Proceeds from Short term Borrowings	179.34		(562.29)	
	Subsidy & Other Reserve	-		-	
	Interest paid	(212.08)		(137.45)	
	Net Cash used in financing activities		**1,443.45**		**3,418.83**
	Net increase in cash & Cash Equivalents		**(751.29)**		**52.08**

Cash and Cash equivalents as at	31.03.2026	905.11	31.03.2025	1,316.22
Cash and Cash equivalents as at	30.09.2026	153.82	30.09.2025	1,368.30

Gajera Avnishkumar Dhirajlal

Place : Rajkot
Date : 05/11/2026

AVNISHKUMAR DHIRAJLAL GAJERA
Managing Director
DIN - 08383190

Notes to Accounts

1. Number of Investors complaints received, disposed of and lying unresolved as on 30.09.2026: 0

2. The above results have been reviewed by audit committee and approved by the Board of Directors at their meeting held on **05/11/2026**.

3. Previous year figures have been regrouped / reclassified wherever necessary to confirm to the current financial year figures and as per Schedule III of the Companies Act, 2013.

4. The Company have not any Subsidiary company during the FY 2025-26.

5. The Company is listed on the SME Platform of NSE and, in accordance with the provisions of the Companies (Indian Accounting Standards) Rules, 2015, the requirements of Ind AS are **not applicable** to companies listed on SME Exchanges. Hence, these financial statements have been prepared as per Accounting Standards (AS) issued by ICAI.

6. In accordance with Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) ,2015, the standalone Financial results of the company are posted on company's Website and Website of stock Exchange.

7. As the Company is having only one segment, there are no reportable segment in accordance with the requirement of Accounting Standard (As-17) "Segment Reporting" specified under Section 133 of the Companies Act, 2013.

Mo. 94080 05110
bhavdip.poriya@gmail.com

SCHEDULE 3

CERTIFICATE BY A CHARTERED ACCOUNTANT

To
The Board of Directors,
ANB METAL CAST LIMITED
India

For the attention of Mr. Avnishkumar Dhirajlal Gajera (Managing Director)

Re: Monitoring Agency Agreement dated 7th July, 2025 (the "Agreement") in relation to the IPO / FPO / Rights Issue of ANB METAL CAST LIMITED

Dear Sir,

1. We have verified the [un/audited] books of account and other relevant records of ("**Company**"), as at 30th September, 2026, in connection with the issue of the Equity Shares of the Company pursuant to its Prospectus / Letter of Offer and utilization of the Net Proceeds as per the Objects of the Issue disclosed in the Prospectus / Letter of Offer.

2. We have verified the details of the utilization of the Net Proceeds submitted by the Company and confirm that the utilization is as per the Annexure to this certificate, initialled by us for identification purposes only, based on the [un/audited] books of account and relevant records referred to in paragraph 1 above. We have verified the accuracy of the Annexure. We have agreed the amounts included in the Annexure with the [un/audited] books of account and relevant records of the Company as at 30th September, 2026. Our responsibility is to verify the factual accuracy of the facts stated in the Annexure.

3. We conducted our procedures in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes (Revised 2016)/Guidance Note on Reports in Company Prospectuses (Revised 2019), as amended from time to time issued by the Institute of Chartered Accountants of India.

4. We have performed necessary audit so as to ensure the accuracy of figures mentioned in the Annexure. We also confirm that the utilization of Net Proceeds is in line with the section titled 'Objects of the Issue' in the Letter of Offer.

5. On the basis of the [un/audited] books of account and relevant records, information and explanations provided to us and representation from the management of the Company, we certify the utilization of the Net Proceeds, as given in the accompanying Annexure.

6. We hereby declare that this report is based on the format as prescribed by SEBI ICDR Regulations, 2018, as amended. I/We further declare that this report provides true and fair view of the utilization of the Net proceeds.

7. We declare that we do not have any direct / indirect interest in or relationship with the issuer/promoters/directors/management and also confirm that we do not perceive any conflict of interest in such relationship/ interest while monitoring and reporting the utilization of issue proceeds by the issuer.

Mo. 94080 05110
bhavdip.poriya@gmail.com

8. This certificate is furnished solely for submission to Acuite Ratings & Research Limited (the "Monitoring Agency") regarding the utilization of the Net Proceeds in terms of Clause 5.4 of the Agreement dated 7th July, 2025 executed by and between the Company and Acuite Ratings & Research Limited and is not to be used for any other purpose or to be distributed to any other parties without our prior written consent.

Capitalized terms not defined herein shall have the meaning ascribed to them in the Agreement.

For K M CHAUHAN & ASSOCIATES
Chartered Accountants
Firm registration number: 125924W

PORIYA BHAVDIPBHAI PRAVINBHAI
Digitally signed by PORIYA BHAVDIPBHAI PRAVINBHAI
Date: 2026.11.05 16:09:49 +05'30'

CA BHAVDIP P. PORIYA
Partner
Membership Number: 154536
UDIN: 26154536ZVFXHW3525
Date: 05/11/2026

K M Chauhan & Associates
Chartered Accountants
Mo. 94080 05110
bhavdip.poriya@gmail.com

Annexure 1

To be attested by CA/ Statutory Auditor

Details of object(s) to be monitored:

Cost of object(s):

Sr. No.	Item Head	Original cost (as per the Offer Document) [INR Crore]	Revised Cost
1.	Funding capital expenditure requirements for the proposed expansion in existing manufacturing facilities of our Company by constructing additional floor and installation of additional plant and machineries	13.70	-
2.	Part funding long-term working capital requirements	21.50	-
3.	General corporate purposes	7.36	-
	Total Net Proceeds	**42.56**	-

A 1002/3, RK Iconic, Sheetal Park, 150 Ft Ring Road, Rajkot, Gujarat 360006

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bhavdip.poriya@gmail.com

Progress in the object(s) –

Sr. No.	Item Heads	Amount as proposed in the Offer Document (INR Crore)	Amount utilized [INR Crore]				Total unutilized amount [INR Crore]
			Amount raised	As at beginning of the quarter	During the quarter	At the end of the quarter	
1.	Funding capital expenditure requirements for the proposed expansion in existing manufacturing facilities of our Company by constructing additional floor and installation of additional plant and machineries	13.70	-	8.64	2.96	11.60	2.10*
2.	Part funding long-term working capital requirements	21.50	-	21.50	-	21.50	-
3.	General corporate purposes	7.36	-	7.36	-	7.36	-

Deployment of unutilised IPO/FPO/Rights Issue Proceeds:

Sr. No.	Type of instrument and name of the entity invested in	Amount invested (INR Cr)	Maturity date	Earning (INR Cr)	Return on Investment (%)	Market Value as at the end of quarter* (INR Cr)
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA

*The said amount is shown as outstanding balance in Company's Current Account as on 30-09-2026.

Delay in implementation of the object(s):

Object(s)	Completion date		Delay [Number of days or months]
	As per the offer document	Actual*	
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA