

Anant Raj Limited

(Formerly Anant Raj Industries Limited)

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ARL/CS/ 12-414

November 09, 2012

The Secretary
National Stock Exchange of India Limited
"Exchange Plaza", 5th Floor
Plot No. C/1, G-Block
Bandra - Kurla Complex
Bandra (E), Mumbai - 400051

Sub: Unaudited Financial Results & Limited Review Report for three months ended September 30, 2012

Dear Sir,

Please find enclosed:-

1. Copy of Unaudited Financial Results for the three months ended September 30, 2012.
2. Statutory Auditor's Certificate in respect of Limited Review of financial results for the quarter ended September 30, 2012.

The results were taken on record at the meeting of the Board of Directors held on November 09, 2012.

Thanking you,

For Anant Raj Limited

Manoj Pahwa
Company Secretary

Encl: as above

S.No.	Particulars	Standalone						Consolidated					
		Quarter ended		Half Year ended		Year ended		Quarter ended		Half Year ended		Year ended	
		30.09.2012	30.06.2012	30.09.2011	30.06.2012	31.03.2012		30.09.2012	30.06.2012	30.09.2011	30.06.2012	30.09.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Audited		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations												
	a) Net Sales/Income from Operations (Net of Excise Duty)	12,888.86	9,146.97	8,833.09	22,035.83	17,095.38	43,064.47	13,730.51	9,868.34	9,125.76	23,618.85	17,595.76	42,687.80
	b) Sale of Real Estates Project reversed	-	-	-	-	(11,554.14)	(11,554.14)	-	-	-	-	-	(11,554.14)
2	Total Income from Operations (Net)	12,888.86	9,146.97	8,833.09	22,035.83	17,095.38	31,530.33	13,730.51	9,868.34	9,125.76	23,618.85	17,595.76	31,133.66
	Expenses												
	a) Cost of sales	5,159.63	3,628.44	2,992.36	8,788.07	5,710.00	17,825.69	5,501.58	3,592.54	3,073.04	9,514.12	5,890.68	16,543.46
	b) Cost of sales of Real Estates project reversed	-	-	-	-	(6,612.98)	(6,612.98)	-	-	-	-	-	(6,612.98)
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	-	-	26.30	755.46	87.74	1,155.10	382.66	429.22	26.32	821.88	475.01	1,238.89
	d) Employee benefits expenses	357.55	397.91	283.10	444.87	541.80	982.10	334.65	317.27	304.82	651.92	577.13	1,104.87
	e) Depreciation and amortisation expense	251.68	238.59	271.77	480.27	541.80	982.10	334.65	317.27	304.82	651.92	577.13	1,104.87
	f) Other expenses	483.81	422.49	406.78	916.30	767.05	1,512.87	565.88	519.13	635.01	1,005.01	1,024.02	1,895.31
3	Total Expenses	6,282.67	4,687.43	3,950.31	10,950.10	7,551.32	15,872.78	6,894.77	5,198.16	4,338.82	12,092.93	8,044.60	15,269.55
4	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	6,626.19	4,459.54	4,882.78	11,085.73	9,544.06	15,657.55	8,835.74	4,680.18	4,786.94	11,525.92	9,461.18	15,884.11
5	Other Income	430.52	338.21	486.34	786.73	901.01	1,763.69	414.97	442.65	786.92	857.62	1,204.35	1,949.57
6	Profit/(Loss) from Ordinary Activities before Finance costs and Exceptional Items (3+4)	7,056.71	4,797.75	5,369.12	11,872.46	10,445.07	17,421.24	9,250.71	5,122.83	5,573.86	12,383.54	10,665.53	17,833.68
7	Financial costs	410.29	374.46	554.65	784.77	1,011.29	2,066.97	410.27	374.72	565.80	784.99	1,012.67	2,067.39
8	Profit/(Loss) from Ordinary Activities after Finance costs but before Exceptional Items (5-6)	6,646.42	4,423.27	4,814.47	11,089.69	9,433.78	15,384.27	8,840.44	4,751.11	4,988.06	11,598.55	9,652.86	15,766.29
9	Exceptional Items	-	-	(4.34)	-	(4.75)	(31.06)	8.05	6.14	(8.50)	14.19	(6.91)	(27.39)
10	Profit/(Loss) from Ordinary Activities before Tax (7-8)	6,646.42	4,423.27	4,808.81	11,089.69	9,438.53	15,415.33	8,832.39	4,751.97	4,984.56	11,584.36	9,659.77	15,803.68
	Tax expenses												
	- Current Tax	1,615.02	1,122.58	1,107.54	2,737.50	2,318.72	3,941.76	1,617.11	1,138.16	1,179.54	2,755.27	2,334.44	3,942.97
	- Deferred Tax	9.73	(32.29)	(44.36)	(22.56)	(48.09)	(160.54)	156.04	(33.66)	(44.36)	122.36	(46.09)	(200.31)
	- Tax adjustments for earlier years	59.15	-	217.27	59.15	217.27	217.27	59.15	-	217.27	59.15	217.27	217.27
11	Net Profit/(Loss) from ordinary activities after tax(9-10)	4,982.52	3,332.98	3,466.36	8,295.50	6,948.63	11,516.84	5,000.09	3,667.47	3,632.11	8,647.56	7,154.15	11,843.75
12	Less: Loss from Discontinued Business	-	-	-	-	-	-	-	-	-	-	-	-
13	Loss/(Profit) from Discontinued operation before tax	15.16	8.40	-	23.56	-	153.00	15.16	8.40	-	23.56	-	153.00
14	Loss/(Profit) on Disposal of assets	(1.54)	97.26	143.55	95.72	158.89	437.82	(1.54)	97.26	143.55	95.72	158.89	437.82
15	Share of Profit/(Loss) of Associates	4,948.30	3,227.32	3,324.81	8,176.22	6,789.74	10,926.02	4,986.47	3,541.81	3,488.56	8,558.28	6,995.26	11,282.93
16	Minority Interest	-	-	-	-	-	-	96.29	74.97	(17.28)	171.26	(14.08)	84.48
17	Net Profit/(Loss) after taxes, minority interest and share of Profit/(Loss) of associates (13+14+15)	4,948.30	3,227.32	3,324.81	8,176.22	6,789.74	10,926.02	5,028.86	3,551.06	3,471.28	8,579.94	6,980.28	11,351.08
18	Paid-up Equity Share Capital (Face Value of share Rs.2/- each)	5,901.93	5,901.93	5,901.93	5,901.93	5,901.93	5,901.93	5,901.93	5,901.93	5,901.93	5,901.93	5,901.93	5,901.93
19	Reserves excluding Revaluation Reserves as per balance sheet	-	-	-	-	-	-	-	-	-	-	-	-
20	Debiture redemption reserve	-	-	-	5,000.00	4,375.00	13,125.00	-	-	-	-	-	-
21.I	Earnings per share (before extraordinary items)												
	-Basic earnings per share	1.08	1.13	1.18	2.81	2.35	3.90	1.69	1.24	1.23	2.93	2.42	4.01
	-Diluted earnings per share	1.08	1.13	1.18	2.81	2.35	3.90	1.69	1.24	1.23	2.93	2.42	4.01
21.II	Earnings per share (after extraordinary items)												
	-Basic earnings per share	1.68	1.09	1.13	2.77	2.30	3.70	1.69	1.20	1.18	2.89	2.37	3.81
	-Diluted earnings per share	1.68	1.09	1.13	2.77	2.30	3.70	1.69	1.20	1.18	2.89	2.37	3.81
22	Debt Equity Ratio	1.88	1.09	1.13	2.77	2.30	3.70	1.69	1.20	1.18	2.89	2.37	3.81
23	Debt Service Coverage Ratio	-	-	-	1.06	0.32	0.40	-	-	-	-	-	-
24	Interest Service Coverage Ratio	-	-	-	1.50	1.81	1.36	-	-	-	-	-	-



For Anant Raj Limited

Managing Director

ANANT RAJ LIMITED

STATEMENT OF ASSETS AND LIABILITIES

(Rs. In lacs)

Sl.No.	Particulars	Standalone		Consolidated	
		As at 30.09.2012 (UNAUDITED)	As at 31.03.2012 (AUDITED)	As at 30.09.2012 (UNAUDITED)	As at 31.03.2012 (AUDITED)
A	EQUITY AND LIABILITIES				
1	Shareholders' Funds				
	a) Share Capital	5,901.93	5,901.93	5,901.93	5,901.93
	b) Reserves and Surplus	376,347.34	368,171.11	386,372.87	377,322.25
	Sub -total-Shareholders' Funds	382,249.27	374,073.04	392,274.80	383,224.18
2	Minority Interest	-	-	9,826.44	8,597.35
3	Non -current Liabilities				
	a) Long -term borrowings	91,805.96	93,405.86	96,565.42	98,165.32
	b) Deferred tax liabilities (net)	-	-	40.49	-
	c) Other long-term liabilities	347.93	608.30	1,443.60	1,639.73
	d) Long-term provisions	97.99	70.73	108.00	84.85
	Sub -total- Non-current liabilities	92,251.88	94,084.89	98,157.51	99,889.90
4	Current liabilities				
	a) Short-term borrowings	5,987.26	6,751.38	8,487.26	9,251.38
	b) Trade payables	348.46	394.93	612.75	815.02
	c) Other current liabilities	56,618.81	28,977.19	60,782.17	43,928.41
	d) Short-term provisions	4,172.07	5,282.24	4,193.70	5,388.91
	Sub -total- Current liabilities	67,126.60	41,405.74	74,075.88	59,383.72
	TOTAL-EQUITY AND LIABILITIES	541,627.75	509,563.67	574,334.63	551,095.15
B	ASSETS				
1	Non- current assets				
	a) Fixed assets(including Capital work-in-progress)	196,835.13	192,165.98	260,021.68	252,947.50
	b) Goodwill on consolidation	-	-	17,432.32	16,670.49
	c) Non-current investments	32,387.01	31,734.08	32,433.69	32,446.41
	d) Deferred tax assets (net)	63.58	41.01	-	81.89
	e) Long-term loans and advances	140,686.70	121,748.29	88,018.34	81,230.68
	f) Other non-current assets	17,922.49	18,579.37	17,922.49	18,584.64
	Sub -total- Non-Current assets	387,894.91	364,268.73	415,828.52	401,961.61
2	Current assets				
	a) Current investments	4.40	4.24	4.40	4.24
	b) Inventories	92,937.94	86,147.45	93,343.21	88,838.34
	c) Trade receivables	8,279.21	4,808.09	8,709.43	5,339.42
	d) Cash and cash equivalents	9,188.15	12,491.48	11,697.60	14,506.85
	e) Short-term loans and advances	6,362.25	8,438.28	7,484.40	6,776.46
	f) Other current assets	36,960.89	33,405.40	37,267.07	33,668.23
	Sub -total- Current assets	153,732.84	145,294.94	158,506.11	149,133.54
	TOTAL-ASSETS	541,627.75	509,563.67	574,334.63	551,095.15



For Anant Raj Limited,

Managing Director

Notes:-

- 1) The above unaudited quarterly results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 09, 2012.
- 2) The Statutory Auditors of the Company have carried out the Limited Review of the above unaudited results.
- 3) During the quarter, the following companies ceased to be the wholly owned subsidiaries of the Company (i) Aakarshak Realators Private Limited (ii) Blue Star Realty Private Limited (iii) CCC Realty Private Limited (iv) Moments Realtors Private Limited.
- 4) The name of the Company has been changed from Anant Raj Industries Limited to Anant Raj Limited w.e.f. October 29, 2012.
- 5) The credit rating of the Company has been revised as 'CARE BBB+ (Triple B Plus)' by Credit Analysis & Research Limited (CARE) for long term loan facilities & Non-Convertible Debentures issued by the Company on private placement basis.
- 6) The figures for the previous year / period have been regrouped / rearranged wherever necessary.
- 7) The paid-up Debt Capital represents Non Convertible Debentures (NCDs).
- 8) Ratios have been computed as follows:

Debt Service Coverage Ratio= Earnings before interest, depreciation and tax/(interest+principal repayment); Interest Service Coverage Ratio= Earnings before interest, depreciation and tax/interest; Debt Equity Ratio= Total Debt/ Net Worth.

- 9) The quarterly results of the Company are also available on the Company's website www.anantraj.com.

Place: - New Delhi
Date: - November 09, 2012



For Anant Raj Limited

A handwritten signature in blue ink, appearing to read 'Anil Sarin', written over a horizontal line.

(Anil Sarin)
Managing Director

B. BHUSHAN & CO.

Chartered Accountants

TO WHOMSOEVER IT MAY CONCERN

We have reviewed the accompanying statement of unaudited financial results of **M/s. Anant Raj Limited** having its registered office at Plot no. CP-1, Sector-8, IMT Manesar, Haryana, for the quarter ended September 30, 2012, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place : New Delhi
Date : November 09, 2012

For B. Bhushan & Co.
Chartered Accountants
By the hand of

Kamal Ahluwalia

Kamal Ahluwalia
Partner
Membership No. 093812