

Anant Raj Limited

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ARL/CS/13472



Date: March 18, 2025

<p>To, BSE Limited Department of Corporate Services - Listing Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai — 400 001</p> <p>SCRIP CODE: 515055</p>	<p>To, The Manager, Listing Department, National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051</p> <p>Symbol: ANANTRAJ</p>
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Subject: Allotment of Equity Shares upon conversion of Fully Convertible Warrants (“Warrants”)

Dear Ma'am/ Sir,

This is in furtherance to the intimation given by the Company on December 16, 2024, w.r.t. allotment of 13,69,863 Warrants, each convertible into, or exchangeable for, one equity share of face value of Rs. 2/- each on preferential basis to Shri Ashok Sarin Anant Raj LLP (“warrant holder”) at an issue price of Rs. 730/- each for an aggregate amount of Rs. 99,99,99,990/- (Rupees Ninety-Nine Crore Ninety-Nine Lakh Ninety-Nine Thousand Nine Hundred Ninety Only)

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations, 2015), we wish to inform your good office that upon receipt of balance 75% consideration amounting to Rs. 74,99,99,992.50/- (Rupees Seventy-Four Crore Ninety-Nine Lakh Ninety-Nine Thousand Nine Hundred Ninety Two and Paise Fifty Only) from Shri Ashok Sarin Anant Raj LLP, the Finance and Investment Committee of the Board of Directors of the Company in their meeting held today i.e March 18, 2025 has, inter alia, made allotment of 13,69,863 Equity Shares of Face Value of Rs. 2/- each, towards conversion of warrants into equivalent number of Equity Shares.

Consequently, the paid-up share capital of the Company stands increased to Rs. 68,65,21,232/- consisting of 34,32,60,616 equity shares of Rs. 2/- each.

The new equity shares so allotted shall rank pari passu with the existing equity shares of the Company.

The meeting of the Finance and Investment Committee commenced at 11:30 A.M. and concluded at 12:15 P.M.

This is for your information and records.

For Anant Raj Limited

Manoj Pahwa
Company Secretary & Compliance Officer
A7182