

Anant Raj Limited

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ARL/CS/13521

Date: October 13, 2025

BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001 BSE Scrip Code: 515055	The National Stock Exchange of India Limited Listing Department Exchange Plaza Bandra Kurla Complex, Bandra (East) Mumbai 400 051 NSE Scrip Symbol: ANANTRAJ
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Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Anant Raj Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)

Ref: Qualified institutions placement of equity shares of face value ₹ 2 each (the “Equity Shares”) by the Company under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).

Dear Sir/ Madam,

Please note that the Finance and Investment Committee of the board of directors of the Company (the “Committee”) has, at its meeting held today i.e. October 13, 2025, approved the issue and allotment of 1,66,16,314 Equity Shares to eligible qualified institutional buyers at an issue price of ₹ 662.00 per Equity Share (including a premium of ₹ 660.00 per Equity Share) [(which includes a discount of ₹ 33.83 per Equity Share (4.86% of the floor price, as determined in terms of the SEBI ICDR Regulations)] against the floor price of ₹ 695.83 per Equity Share, aggregating to ₹ 10,99,99,99,868/- (Rupees One Thousand and Ninety Nine Crores Ninety-Nine Lakhs Ninety-Nine Thousand Eight Hundred Sixty Eight Only), pursuant to the Issue.

The Issue opened on October 7, 2025 and closed on October 13, 2025 and the same was intimated to you through our letters dated October 7, 2025 and October 13, 2025 respectively. Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 68,65,21,232, comprising of 34,32,60,616 Equity Shares to ₹ 71,97,53,860 comprising of 35,98,76,930 Equity Shares of face value of ₹ 2 each.

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, each as amended is as follows:

Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued or the total amount for which the securities have been issued (approximately)	1,66,16,314 Equity Shares at an issue price of ₹ 662.00 per Equity Share (including a premium of ₹ 660.00 per Equity Share), aggregating to ₹ 10,99,99,99,868/-

The meeting of the Committee commenced at 10:50 p.m. and concluded at 11:15 p.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For Anant Raj Limited

Neeraj Kumar
Company Secretary
A55302

Encl: (i) Annexure A

ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

S. No.	Name of the Allottees	Shares allotted	% shares allotted to total Issue Size
1	SOCIETE GENERALE - ODI	32,47,735	19.545
2	BNP PARIBAS FINANCIAL MARKETS - ODI	19,44,109	11.700
3a	MORGAN STANLEY ASIA (SINGAPORE) PTE.	15,10,574	9.091
3b	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	2,26,586	1.364
	Sub-Total	17,37,160	10.455
4	JUPITER INDIA FUND	12,26,247	7.380
5	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	11,32,931	6.818

For Anant Raj Limited

**Authorized Signatory
Neeraj Kumar
Company Secretary
A55302**

Place: New Delhi