

Anant Raj Limited

CIN : L45400HR1985PLC021622

Head Off : H-65, Connaught Circus, New Delhi-110 001

Tel : 011-43034400, 23324127, 23323880, 43582879

E-mail : info@anantrajlimited.com Website : www.anantrajlimited.com

Regd. Office : CP-1, Sector-8, IMT Manesar, Haryana-122051

Tel : (0124) 4265817



ARL/CS/13520

Date: October 13, 2025

BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001 BSE Scrip Code: 515055	The National Stock Exchange of India Limited Listing Department Exchange Plaza Bandra Kurla Complex, Bandra (East) Mumbai 400 051 NSE Scrip Symbol: ANANTRAJ
--	---

Sub: Qualified institutions placement of equity shares of face value ₹ 2 each (the “Equity Shares”) by Anant Raj Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).

Dear Sir/ Madam,

Further to our letter dated October 7, 2025, in respect of the Issue, we wish to inform you that the Finance and Investment Committee of the board of directors (the “Committee”) at its meeting held today i.e. October 13, 2025, has, *inter alia*, passed the following resolutions:

- Approving the closure of the Issue today i.e. October 13, 2025, pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- Determining and approving the Issue price of ₹ 662.00 per Equity Share (including a premium of ₹ 660.00 per Equity Share), which is at a discount of 4.86% (i.e. ₹ 33.83 per Equity Share) to the floor price of ₹ 695.83 per Equity Share, in accordance with the SEBI ICDR Regulations upon the closure of the Issue, determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations and further approving the allocation of 1,66,16,314 Equity Shares to be allotted to the eligible qualified institutional buyers (“QIBs”) in the Issue;
- Approving and adopting the placement document dated October 13, 2025;
- Approving and finalising the confirmation of allocation note to be sent to the eligible QIBs, intimating them of allocation of Equity Shares pursuant to the Issue; and

The meeting of the Committee commenced at 09:40 p.m. and concluded at 10:10 p.m.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Anant Raj Limited**

Neeraj Kumar
Company Secretary
A55302