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ANANT RAJ LIMITED

**ARL/CS/13593** **August 11, 2026**

| | |
|---|---|
| The Secretary,<br>**National Stock Exchange of India Limited**,<br>"Exchange Plaza", 5th Floor,<br>Plot No. C/1, G-Block, Bandra – Kurla Complex,<br>Bandra (E), Mumbai-400051<br><br>**Scrip code: ANANTRAJ** | The Manager<br>Listing Department<br>**BSE Limited**,<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Mumbai – 400001<br><br>**Scrip code: 515055** |

**Subject: "Investor Presentation"**

Dear Sir,

Please find enclosed Investor Presentation, in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to kindly take the same on your records.

Yours Faithfully,

For **Anant Raj Limited**

NEERAJ KUMAR Digitally signed by NEERAJ KUMAR Date: 2026.08.11 15:35:32 +05'30'

**Neeraj Kumar**
**Company Secretary**
**A55302**

**Encl:** as above

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ANANT RAJ LIMITED

ASHOK CLOUD
CLOUD SERVICES PLATFORM

# ANALYST & INVESTOR DAY

# UNFOLDING LEGACY: MULTIPLE PLATFORMS

# Safe Harbour

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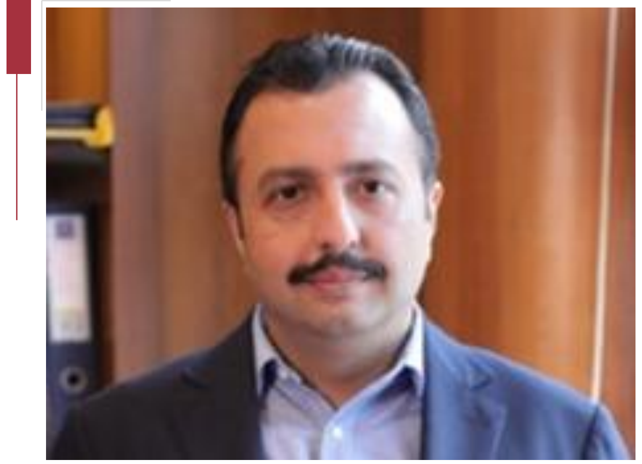
# Speakers for the day

**AMIT SARIN**

**Managing Director**

**AMAN SARIN**

**Whole-time Director and Chief Executive Officer**



**ASHIM SARIN**

**Whole-time Director and Chief Operating Officer**

**ANISH SARIN**

**Whole-time Director**

**MANOJ GOYAL**

**Chief Business Officer**

**PANKAJ GUPTA**

**Chief Financial Officer**

**GAURAV SHARMA**

**Chief Technology Officer**

ANANT RAJ LIMITED

ESTD. 1969

# Company Overview

**Sh. ASHOK SARIN**
(Founder Chairman)

***His Vision is our Mission***

# Company Overview

## *Upholding the three core principles: location, permission, and execution*

*we are driving operational excellence, maintaining financial resilience, executing with discipline, diversifying revenue streams, enhancing strategic partnerships, and developing scalable, future-ready platforms.*

- **5** Decades of Excellence in Real Estate
- Presence across 4 Key States of India
- 28 MW Operational Data Center Capacity & Cloud Services
- Presence across ~320 Acres of Prime, Debt-Free Land in Delhi-NCR
- 22.34 msf of Residential and Commercial Projects
- 2,663 Units of Affordable Housing – Completed

# 50 Years of Excellence: Real Estate Legacy & Proven Execution

**1969-90**
Land Acquisition, Worked as Contractors for Govt. Projects

**1990-2010**
Developed Commercial & Hospitality Projects for Leasing

**2010**
Entered residential real estate & launched one of the largest township in Gurugram

**2012**
Forayed into low-cost housing

**2019**
JV with Aditya Birla Group

**2020**
Demerged*

**2021**
Launched Birla Navya and entered into Data Center Business

**2022**
Launched Ashok Estate in Sec 63 A, Gurugram

**2023**
Commenced Data Center business
Redevelopment of Bel-La Monde Hotel commenced

**2024**
Data Center Capacity expanded - Launched Cloud Services

The Estate Residences (Group Housing 1) launched

**2025**
Raised Rs.1,100 cr. through QIP

Operationalised total of 28 MW IT Load capacity in Data Center

Launched Anant Raj Estate Apartments

Launched Birla Phase 4

**2026**
Empaneled with MEITY as a Sovereign Cloud service provider and with BSNL as a Data Center service provider.
Tied up with Andhra Govt. for launch of 50MW Data Center in Andhra Pradesh
Signed a MOU with Haryana Govt. facilitating mutual engagement and supporting investment and development of Data Centre's in Haryana

*TARC Ltd demerged from Anant Raj Ltd in 2020

# Business Portfolio Overview

## Residential Business

Residential Projects


Luxury Group Housing Projects

*Affordable Housing Projects

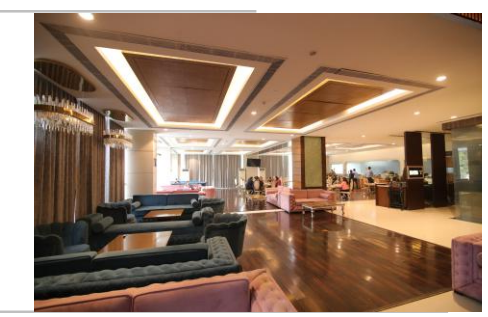
Plots & Villas Projects

## Annuity Business

Data Centers

Commercial Buildings

Hotels



IT Parks & Office Space

*Render image

# Priorities for Future Growth

### Projects in Sector 63A, Gurugram

11.41 msf* ongoing and planned residential projects

### Further Expansion in Sector 63A, Gurugram

Plan to acquire additional land adjacent to existing land

### Greenfield Township Development

Potential to develop townships in other key micromarkets.

### Explore JV Opportunities

Asset light growth through JDA with other developers/landowners

### Development Potential in Delhi

100 acres of fully paid freehold land in the prime areas of Delhi NCR for future developments

### Data Center Expansion

Incremental Capacity of 35 MW IT Load at Manesar and Rai to be operationalised in the current financial year along with Cloud services

### Co-Location Expansion

Scale up to 357 MW IT Load by 2032

### Cloud Service Adoption

Cloud Services operationalised offering Infrastructure as a Service ("IaaS")

### Offer Full Array of Services in Cloud with AI enabled Infrastructure

Through a global partnership, Anant Raj Cloud is developing fully operational, AI-ready data centers across India.

### Trusted Joint Go-to Market framework for Large scale deployments

Empanelment with MeitY as a Sovereign Cloud Service Provider & BSNL as a Data Centre Service Provider positions Anant Raj Cloud to serve government, telecom, & enterprise digital infrastructure needs, while enabling access to compliant public-sector opportunities & mission-critical deployments

# Strategic Growth & Investment Highlights

### Future-Ready Data Center Infrastructure

The data center business offers substantial revenue potential, underpinned by long-term client engagements that ensure consistent and recurring income streams

### Robust Land Reserves

Prime land bank and developments in high-demand micro-markets ensure long-term value creation.
Extensive land bank provides significant opportunities for future development and strategic expansion

### Financial Stability

Consistent topline growth, healthy margins, and a track record of dividend payouts signals financial strength

### Strong execution capability & experience

With over 50 years of proven experience, the company brings unmatched execution capability, delivering projects with precision, consistency and excellence across every stage

### Annuity Business

The portfolio comprises 1.92 million square feet of commercial leasable area, fully leased under long-term agreements, providing strong visibility and stability of cash flows over the extended term

### Strategically Synced with PSUs & Tech Allies

Strategically aligned with leading PSUs and tech partners, ensuring strong synergies and long-term business visibility

# Strategic Demerger to Create Two Focused Independent Listed Companies

## DEMERGER JOURNEY

**ANANT RAJ LIMITED**
One integrated company

**Composite Scheme of Arrangement**
Approved by the Board of Directors

**Consolidation of Data Centre & Cloud Services Business**
Into a single entity

**Strategic Demerger into Ashok Cloud Pvt. Ltd.** Dedicated digital infrastructure platform

**TWO INDEPENDENTLY LISTED COMPANIES**
Each with a Clear Focus and Growth Strategy

## TWO DISTINCT BUSINESSES WITH CLEAR FOCUS

### ANANT RAJ LIMITED

**REAL ESTATE & INFRASTRUCTURE**

- Residential Townships
- Luxury Housing
- Commercial Developments
- Hospitality
- Infrastructure Development

**Focused on execution excellence and sustainable growth in real estate and infrastructure**

### ASHOK CLOUD

**DIGITAL INFRASTRUCTURE & CLOUD SERVICES**

- Data Centres
- Cloud Services
- AI-ready Cloud Infrastructure
- Sovereign Public Cloud
- Co-location Services
- DC & DR Services including Cloud Migration, Data Backup and other allied services

**Focused on capturing India's rapidly expanding digital infrastructure opportunity**

## KEY BENEFITS FOR SHAREHOLDERS

**GREATER STRATEGIC FOCUS**
Independent management and dedicated growth strategy for each business.

**UNLOCK SHAREHOLDER VALUE**
Pure-play businesses expected to receive independent market recognition and valuation.

**DIRECT SHAREHOLDER PARTICIPATION**
Eligible shareholders will receive 1 equity share of Ashok Cloud (FV ₹2) for every 1 equity share of Anant Raj (FV ₹2) held on the record date.

**SIMPLIFIED CORPORATE STRUCTURE**
Consolidation of all Data Centre & Cloud operations into a single entity, enhancing governance, transparency and operational agility.

# Vision for Anant Raj Ltd. | Focused Self-Funded Real Estate & Infrastructure Growth

Compound long-term value by unlocking the potential of a strategically located NCR land platform through premium residential development, growing annuity income and disciplined reinvestment

## STRATEGIC PRIORITIES

| | |
|---|---|
| **Deepen Sector 63A leadership** | Scale the ~220-acre flagship Anant Raj Estate on Golf Course Extension Road through premium launches, new group housing phases and strategic township expansion. |
| **Unlock the Delhi land portfolio** | Progressively develop high-value, fully paid Delhi land reserves across residential, commercial, hospitality and mixed-use formats, beginning with identified developments. |
| **Expand the annuity engine** | Grow predictable recurring cash flows from the existing commercial leasing portfolio and lease-led developments including Anant Raj Center 1, Anant Raj Center 2 and Ashok Tower |
| **Preserve capital discipline** | Reinvest operating cash flows and residential real estate proceeds into execution and future land acquisition while pursuing self-funded growth without increasing leverage. |

## PLATFORM STRENGTH

| | |
|---|---|
| **~320 acres** | Fully paid, ready-to-develop NCR land bank |
| **₹210 Cr p.a.*** | Potential incremental annual rental from Anant Raj Center 1 & 2 and Ashok Tower expansions |
| **83.43 acres** | Identified marquee land reserves in Delhi |
| **1.92 msf** | Commercial leasing portfolio |
| **10–12 years** | Development visibility from existing land bank |
| **Net debt-free** | As on March 31, 2026 |

## VALUE CREATION FLYWHEEL | "LOCATION → PERMISSION → EXECUTION"

1. **Strategic Land** – Prime, fully paid NCR land bank
2. **Permissions & Approvals** – Unlock development potential
3. **Disciplined Execution** – Launch, construct and deliver
4. **Residential + Annuity Cash Flows** – Residential collections + rental income
5. **Reinvestment & Land Replenishment** – New land + next phase of growth

*Potential incremental annual rental comprises ₹55 Cr p.a. from Anant Raj Center 1 expansion under development and ₹75 Cr p.a. from Anant Raj Center 2 planned expansion, subject to applicable approvals and project completion.

# Ashok Cloud Pvt. Ltd. | Scaling Data Centres, Sovereign Cloud & AI-Ready Infrastructure

Scale multi-campus capacity while moving up the value chain from colocation to sovereign cloud, AI-ready infrastructure and higher-value managed services.

## CAPACITY ROADMAP

| FY26 | FY27 | By FY28 | By FY32 |
|---|---|---|---|
| **28 MW** Operational | **+35MW** Targeted | **117 MW** To commence | **357 MW** Planned IT load |
| 21 MW Manesar + 7 MW Panchkula<br>Colocation + cloud services | Incremental IT load at Manesar & Rai<br>Capacity expansion alongside cloud services | Targeted IT load to commence by FY28<br>Government, enterprise and cloud workloads | 50 MW Manesar \| 57 MW Panchkula<br>200 MW Rai \| 50 MW Andhra Pradesh |

**2032 END-STATE**

**357 MW** Planned IT load by FY32

- Multi-campus platform across Haryana and Andhra Pradesh
- Scaling through existing infrastructure, campus expansion and planned greenfield capacity
- Management has articulated a funded roadmap supported by available funds and future cash flows

## MOVE UP THE VALUE CHAIN

**Colocation**
Infrastructure-first platform
Entry since 2019

**Sovereign Cloud / IaaS**
Ashok Cloud IaaS in association with Global Partner MeitY empanelment

**Planned PaaS / SaaS**
Broaden cloud services stack
Managed and enterprise solutions

**AI-Ready Infrastructure & Services**
High-density, liquid-cooled infrastructure Enabled through Global partnership

## GROWTH ENABLERS

**Government & Enterprise Access**
MeitY sovereign cloud empanelment
BSNL data centre service provider

**Technology Partnerships**
Collaborating with Global Technology Partners

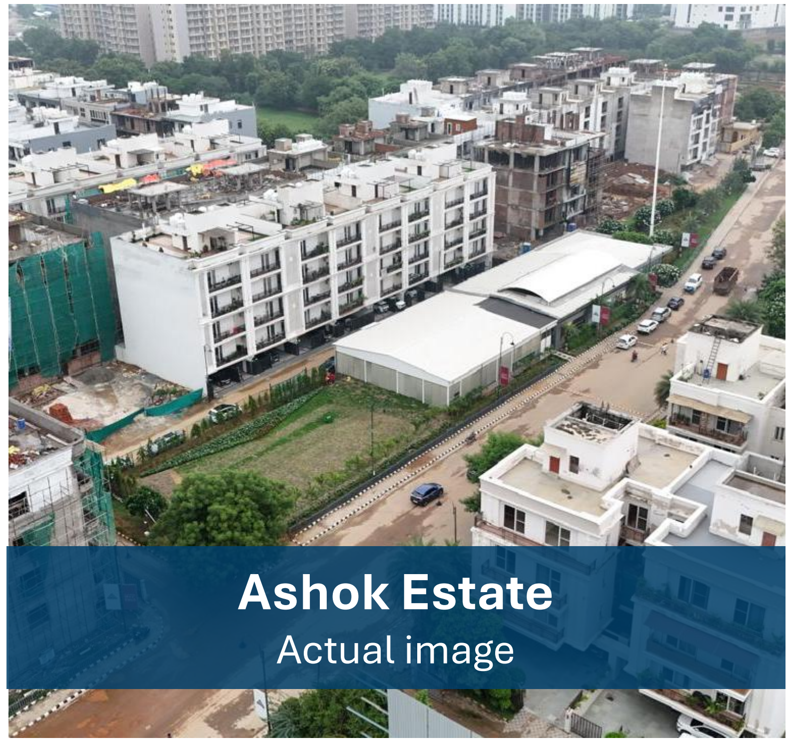
**Government Partnerships**
Haryana MoU: ₹25,000 Cr investment | 307 MW envisaged across Manesar, Rai & Panchkula, Andhra Pradesh MoU: 50 MW data centre + 7.5 lakh sq. ft. IT Park

**International Expansion**
100%-owned Singapore subsidiary for international business development

ASHOK CLOUD
DIGITAL CLOUD SERVICES

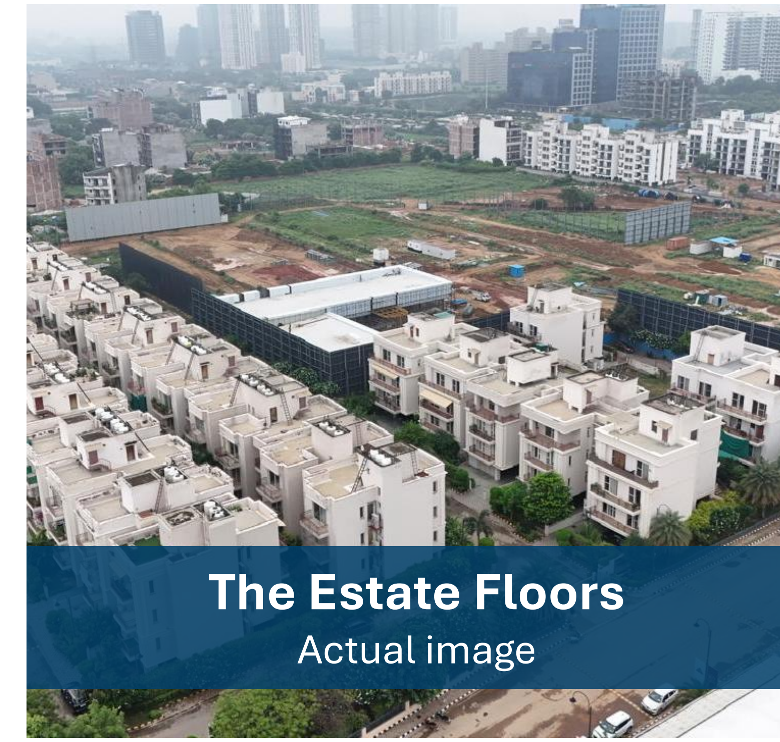
# Residential Business

# Residential Portfolio


**Ashok Estate**
Actual image


**Religious site**
Actual image

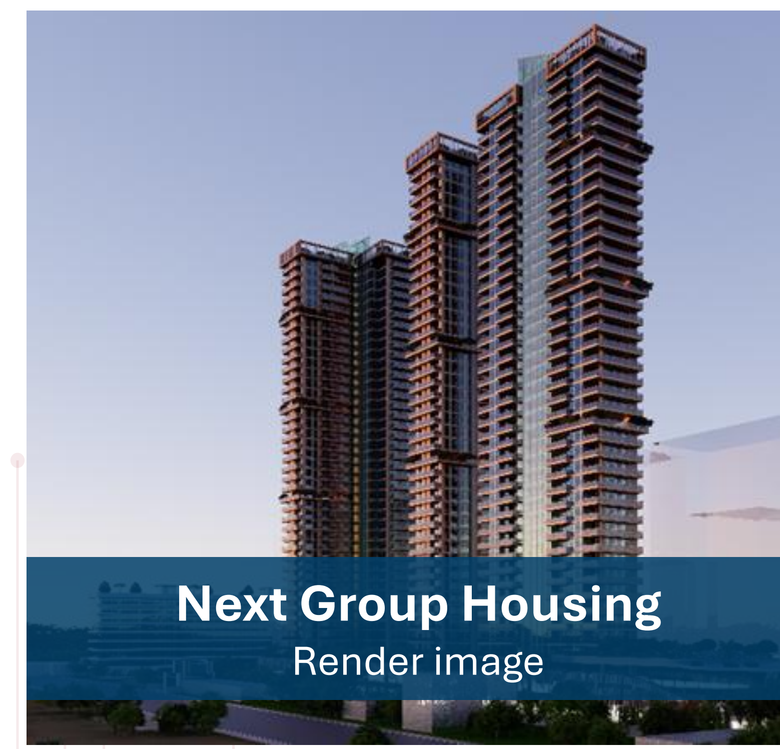

**Group Housing**
Render image


**The Estate Floors**
Actual image


**Affordable Housing Project**
Aashray II, Tirupati


**Birla Navya JV**
Actual picture


**Plots & Villas Projects**
Actual image


**Next Group Housing**
Render image

# Anant Raj Estate – Flagship residential township in Sector 63 A, Gurugram (1/2)


**Project Highlight**

- 3-4 bhk luxury floors launched considering the potential demand for luxury  homes

**Project Status**

- Independent Floors
- Phase 1: Phase 1: Completed, handed over & occupied

**Expansion Outlook**


**Project Highlight**

- Spread across 20.14 acres of land
- Offerings include plots of various sizes

**Project Status**

- Project successfully sold
- Development of infrastructure completed
- Possession delivered in record time

**Expansion Outlook**

- Construction of dedicated club over 2 acres commenced


**Project Highlight**

- Launched in Q1 FY26 with Total area 0.40 msf
- Offerings include flats in luxury category

**Project Status**

- Excellent response to launched project
- Construction, development & marketing are underway
- Estimated revenue of Rs. 750 Cr.

**Expansion Outlook**

- The Estate Apartments 2 – to be launched soon.
- Total Saleable Area: 0.40 msf

# Anant Raj Estate – Flagship residential township in Sector 63 A, Gurugram (2/2)




## Avarna Independent Floors / Birla Navya

**Project Highlight**

- JV project with Birla Estate Private Ltd
- 191 residential plots, planned in 4 phases with 764 luxury independent floors

**Project Status**

- Fourth phase launched in March 2025
- First phase delivered and delivery of second phase commenced.
- Completion of third phase by April 2027.

**Expansion Outlook**

- Expected cash flow of ₹1,000 Cr* across all phases

*Estimated cash flow for Anant Raj including received and to be received amount

## The Estate Residences

**Project Highlight**

- High rise luxury residences with 248, 4 BHK units
- Spread across 5.43 acres with saleable area of 0.99 msf.

**Project Status**

- Construction & development is in full swing
- Achieved an impressive average selling price of ₹18,000/sq.ft.

**Expansion Outlook**

- Luxury Group Housing 2 with saleable area; 0.90 msf & estimated revenue: ₹2,180 Cr
- Luxury Group Housing 3 with saleable area of 1.20 msf & estimated revenue: ₹2,886 Cr

## Aashray 2

**Project Highlight**

- Land allocated by APIIC
- Spread across 10.14 acres
- Comprises of 1848 units

**Project Status**

- Construction & development is in full swing
- Completion is expected in June 2027

**Expansion Outlook**

- Projected revenue of ₹ 350 Cr

# The Estate One

- **The Estate One** is an upcoming luxury residential development located in Sector 63A, Gurugram, and is proposed for launch shortly.
- The project is planned across **5.09 acres** within the well-established **Anant Raj Estate township.**
- Comprises **352 premium residences**, featuring a mix of **3 BHK** and **4 BHK** apartments with dedicated staff accommodation.
- Envisioned as an integrated lifestyle development with a clubhouse and retail amenities.
- Key regulatory approvals, including **Revised FAR, Green Building FAR, Zoning Plan, AAI clearance and Building Plan** have been secured.
- **RERA cleared**, ready for project launch.
- **Strategically positioned** to address the growing demand for luxury housing in the Golf Course Extension Road micro-market of Gurugram.

Ashok Cloud
Digital Cloud Services

# Commercial Business

# Presence across diversified portfolio (1/2)

**Ashok Tower, Ashok Estate, Sector 63 A, Gurugram**

### Project Highlight

- To be developed in 0.80 acres having branded outlets and 2 Screen Multiplex
- Comprises of commercial shops and offices having total space of 1,60,000 sq. ft.
- To be operated on lease model

### Expansion Outlook

- Lease rental expected: ₹.100 per sq.ft./month
- Target date of completion: FY2029

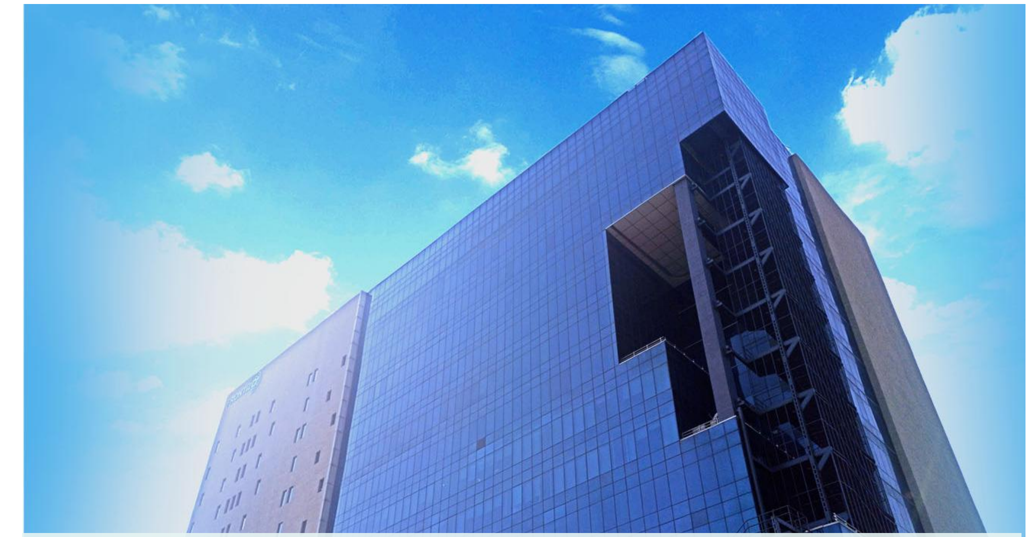
**Commercial Building @ Sector 44, Gurugram**

### Project Highlight

- Built on a land area of 8,400 sq. mts.
- Total leasable area of 0.12 msf.
- LEED certified Grade A building
- Fully operational & leased

### Expansion Outlook

- Similar projects are proposed in Sector 63 A, Gurugram



**Anant Raj Tech Park, Panckula**

### Project Highlight

- Spread across 9.24 Acres, the Project has a total Constructed Area of approx. 0.55 msf, of which 0.44 msf is leasable area
- This property is fully operational, and part of the building is leased to various firms

### Expansion Outlook

- Data Center of 50 MW to come up in adjacent vacant land

# Presence across diversified portfolio (2/2)


## Project Highlight

- Hotel Bel-La Monde is an existing revenue generating project with operation leasable area of 70,000 sq.ft

## Expansion Outlook

- Approval for increasing FSI from 0.15 to 1.75 already received
- Additional developable area of 4.90 lakh sq. ft. is currently under development, with construction ongoing
- Expected additional rental after completion: ₹ 55 Cr p.a.


## Project Highlight

- Hotel Bellanta Resorts is an existing revenue generating project
- The hotel has an operational leased area of 90,000 sq. ft.

## Expansion Outlook

- Additional developable area of 6.10 lakh sq. ft. to be developed after receipt of approval for increasing FSI from 0.15 to 1.75
- Expected additional rental after completion: ₹ 75 Cr p.a.

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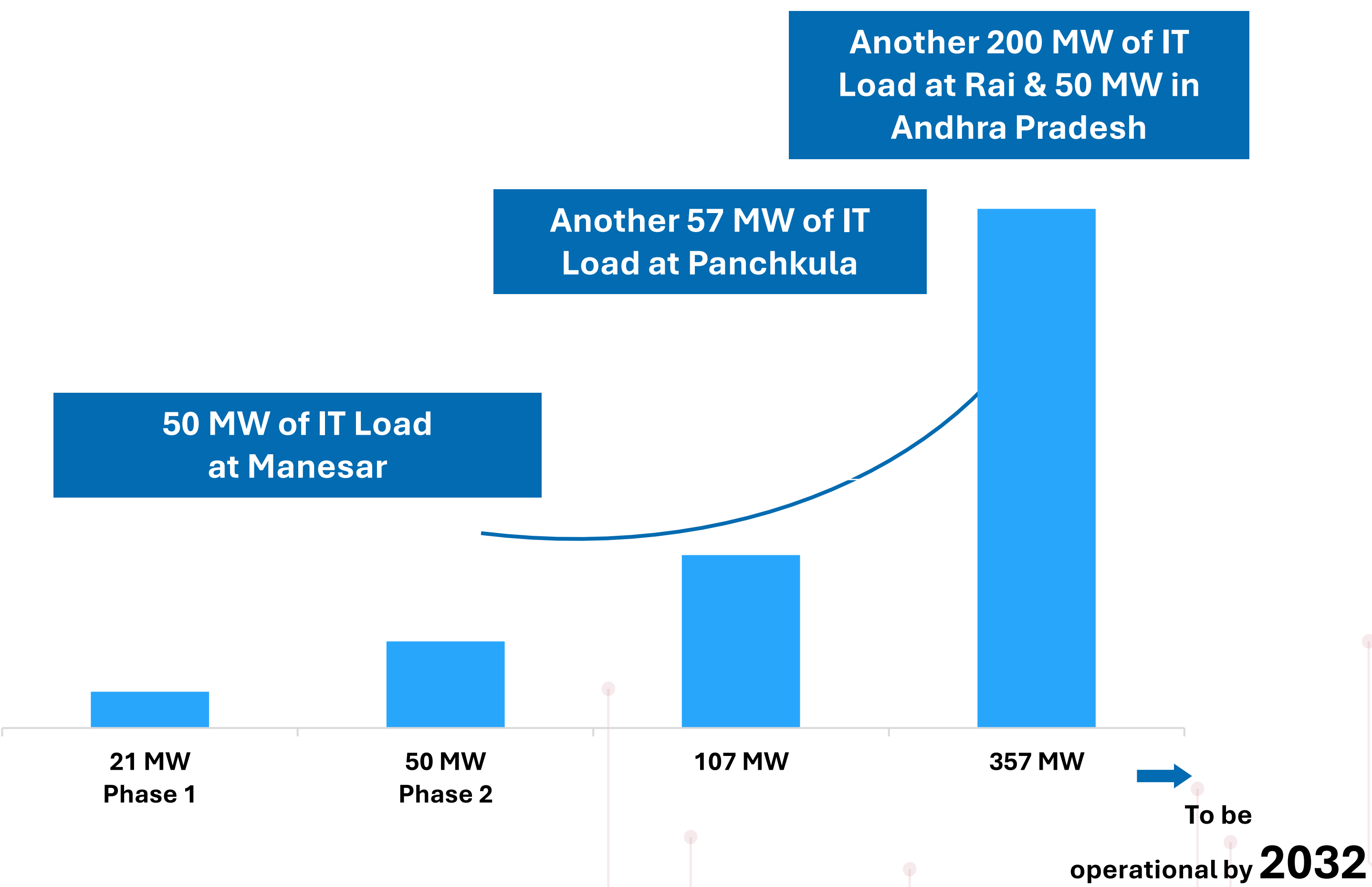
ANANT RAJ LIMITED

# Data Centres & Cloud Services

# Scaling Up Our Data Center Capacity for the Digital Future

## Roadmap to our journey to 357 MW




## Key Drivers Fueling Our Growth

- Strategic Partnerships
- TIA certifications Tier III Certificate
- Ready Commercial Property and Land Availability for major expansions
- Partnership for development of cloud services
- Advanced DC Design and Low Power Usage Efficiency
- Cost advantage due to preowned facility and land
- End-to-End Services Ranging from Colocation to Cloud Platform Solutions
- Favourable Macro & Regulatory Factors

# Ensuring Unmatched Reliability

## Strategic Alliances with PSUs

TCIL

CSC e-Governance Services India Limited

BSNL

RAILTEL A Government of India Undertaking

## Certifications

TIA CERTIFIED

TIER III FACILITY
Integrated Telecom Company
ITC Jeddah Cloud Data Center
27 December 2019
UPTIME INSTITUTE CERTIFIED

## Technology Partner for Cloud Services

orange™

submer

# Global Vendors for Data Center Development

| Racks & UPS | IT Design | HVAC - PAHUs |
|---|---|---|
| Schneider Electric | COMMSCOPE<br>CISCO | MITSUBISHI ELECTRIC<br>CLIMAVENETA |

| Floor Tiles | Gas Suppression System | On Floor Electrical Panels |
|---|---|---|
| UNITILE RAISED ACCESS FLOOR SYSTEMS | Johnson Controls | TRICOLITE Pledged to Excellence |

# With Resilient and Scalable Data Center Properties

**50 MW IT Load** Data Center, Manesar

**57 MW IT Load** Data Center, Panchkula

| **Operational Capacity 28 MW IT load** | |
|---|---|
| **21 MW** IT Load operationalised including Cloud Services. AI services in the process of being initialized. | **7 MW** IT Load operationalised including Cloud services. |
| Expansion of Colocation and Cloud services is ongoing. | Integration of additional cloud services is in advanced stage |
| **Future Plan** | |
| Incremental **IT** Load planned in subsequent years | **5.25** acres of greenfield land available with an FSI of **0.6** mn sq. ft. wherein **50 MW** IT Load additional capacity is envisaged |

# With Resilient and Scalable Data Center Properties

**200 MW IT Load** Data Center, Rai

**50 MW IT Load** Data Center, Andhra Pradesh

| Potential Capacity | |
|---|---|
| Building for 100 MW IT Load ready<br>Work commenced for 20 MW | Signed **MOU** with the **AP Government** for development of new Data Center facilities along with IT Park and to make investment for development of Data Center and Cloud Services. |
| **Future Plan** | |
| Opportunity to develop a Data Center with **100 MW** IT Load capacity within the existing building. Additional **100 MW** IT Load planned through a greenfield development project | **50 MW IT** Load to be executed in 2 phases with approx. direct investment of Rs. 4,500 Cr by ARCPL |

# Powering Cloud Services with AI Enabled Infrastructure

**Expanding from colocation to cloud solutions, a complete suite with AI enabled infrastructure**

### Since 2019

- Co-location Services

### Current Offerings

- Cloud Services – IaaS (In association with Global Partner)
- Co-location services
- 28 MW IT load operational (Colocation and Cloud services)

### Future offerings

- Cloud Services – IaaS (In association with Global Partner)
- Colocation services
- Energy efficient Artificial intelligence (AI) enabled infrastructure/ solutions.

**25% of the 357 MW IT load capacity will be utilized for cloud services subject to adjustment based on evolving market demand**

# Ashok Cloud : Core Offerings

## Comprehensive Cloud Solutions Tailored to Your Needs

- **Compute**
- **Storage**
- **Backup and DR**
- **Network And Security**
- **Containerised Service**
- **Migration**
- **OS Management**
- **Consulting Services**
- **Monitoring And Support**
- **Migration Assistance**

# Empowering the Future of Data with Next-Generation Infrastructure

ANANT RAJ LIMITED

ASHOK CLOUD
DIGITAL CLOUD SERVICES

**01**
### Scalability
Easily scalable resources with AI enabled infrastructure based on demand

**02**
### Security
Advanced security measures to protect your data

**03**
### Cost-Effectiveness
Competitive pricing with transparent billing

**04**
### Compliance
Adherence to local regulations and industry standards; Compliant with Tier 3 standard SLAs for optimal performance and reliability

**05**
### OEMs
Best OEM products for unparalleled quality and performance

vmware by Broadcom · cisco · paloalto · f5 · NetApp

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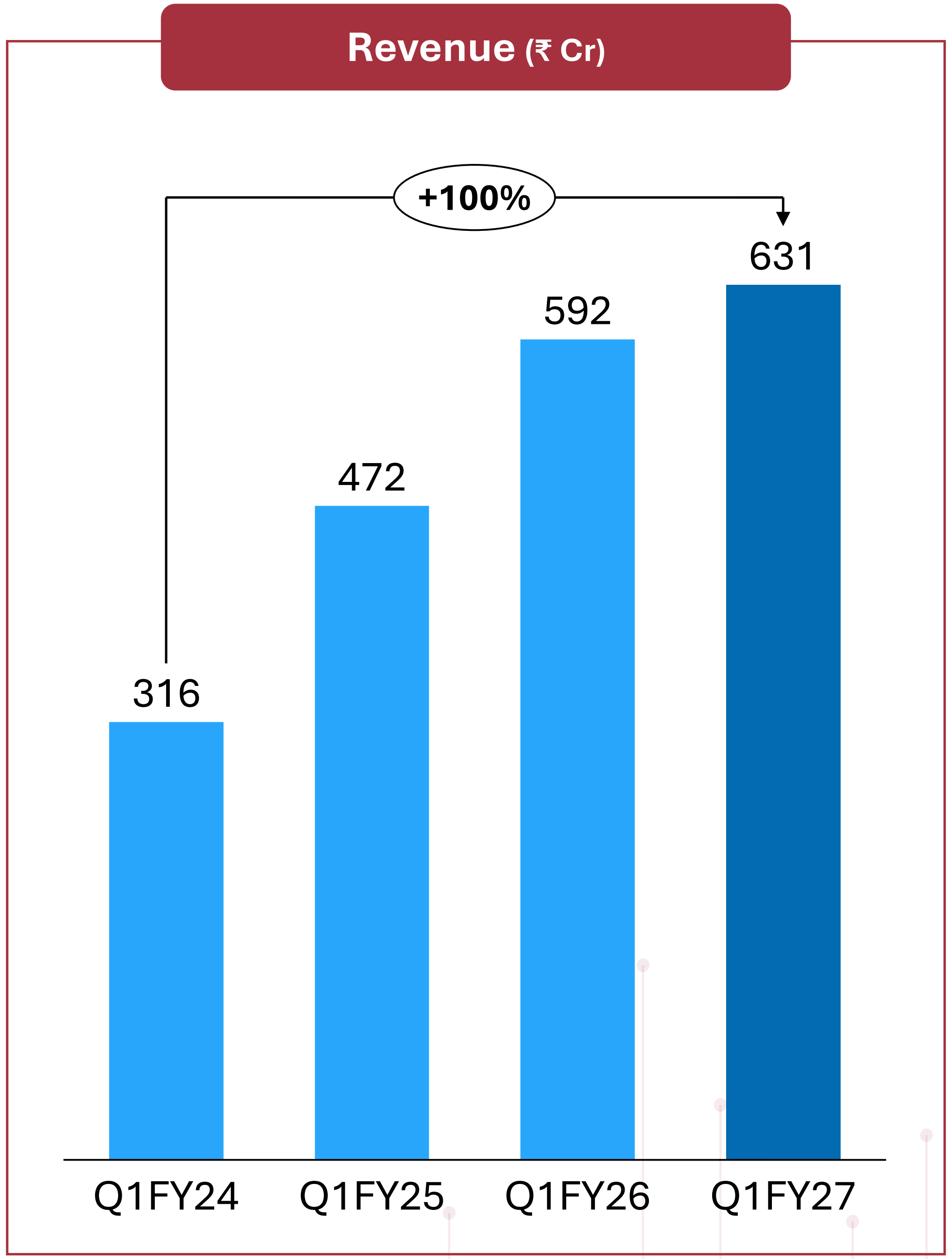
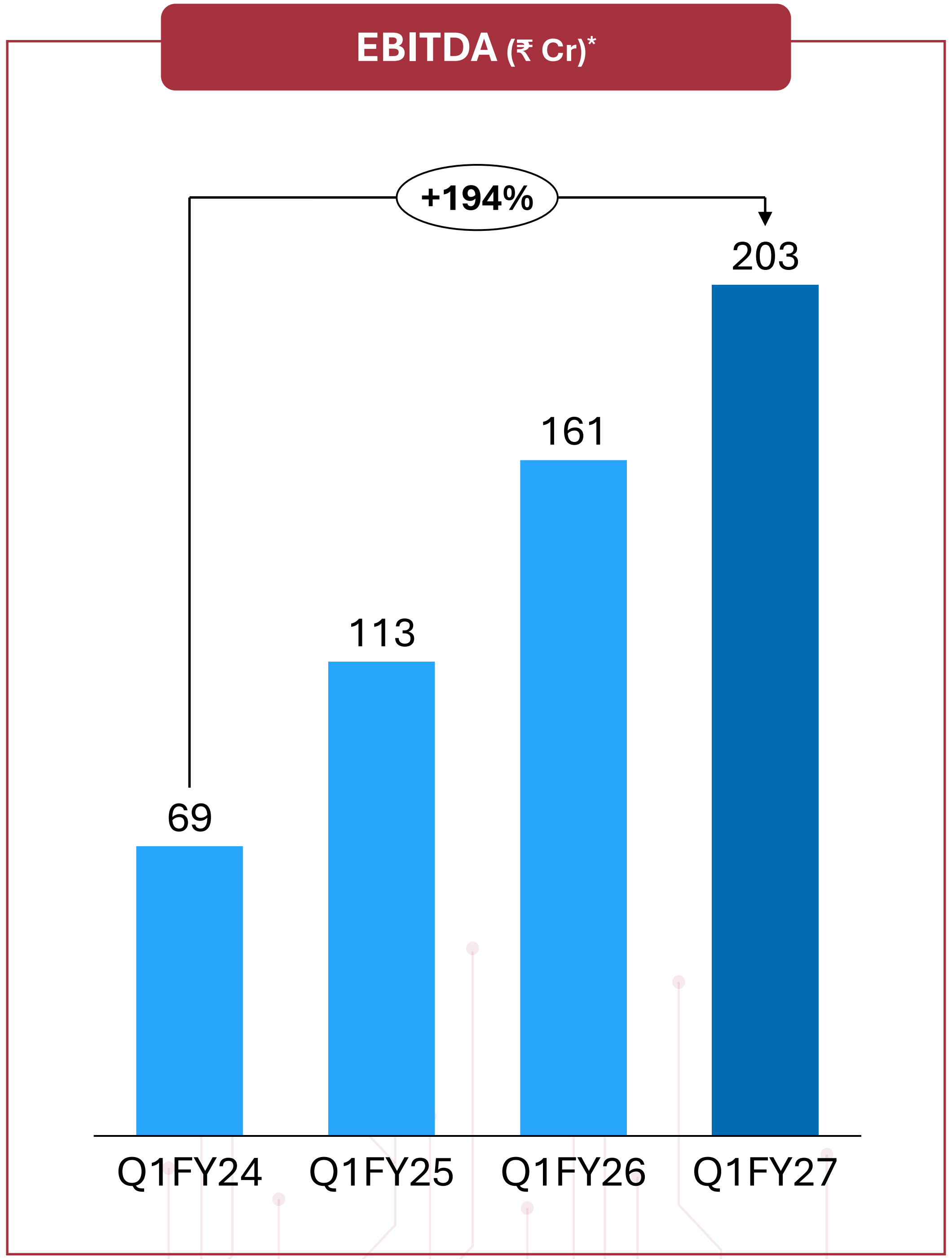
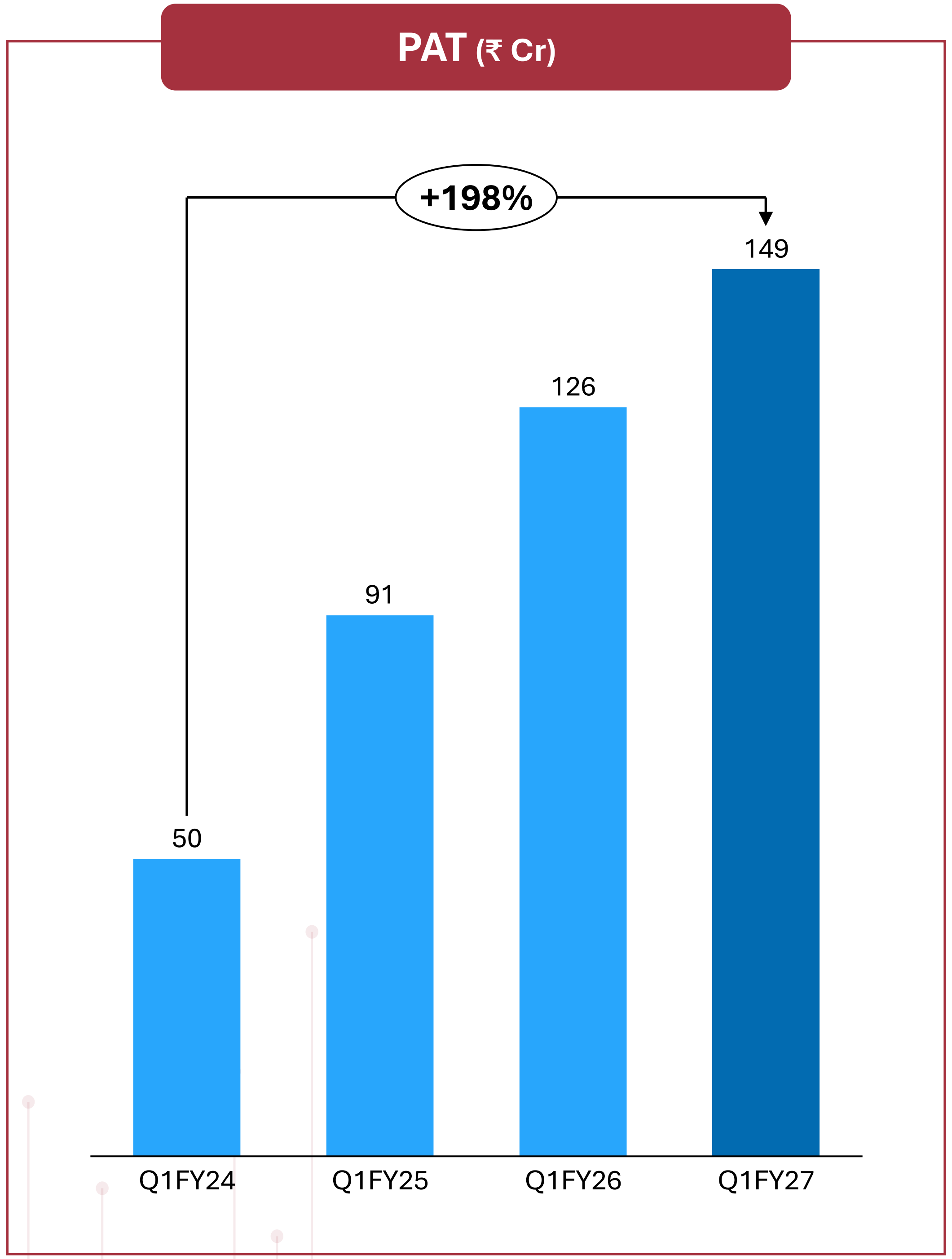
# Q1 FY27 Highlights

# Q1 FY27 Performance at a glance




Note: All Figures Above Include Data Center & Cloud Services *Includes Other Income

# Key Highlights of Q1 FY27

## Q1 FY27 Highlights

- Revenue from Operations (including income from Data Centers) stood at ₹ **631.40 Cr**, up **6.58% YoY**
- Revenue from Data Center, Infrastructure and Allied services stood at ₹ **90 Cr.**
- EBITDA stood at ₹ **202.74 Cr.**, up **26.21% YoY.**
- EBITDA Margins for the quarter stood at **31.15%** up **449 bps** YoY from **26.67%**
- PBT grew by **23.24% YoY** to ₹ **185.33 Cr**
- PAT grew by **18.50% YoY** to ₹ **149.19 Cr**
- PAT Margins for the quarter stood at **22.93%** up **203 bps** YoY from **20.90%**
- Infomerics Valuation and Rating Ltd. has upgraded rating of the Company to **'A- Stable'** outlook.

Note: EBITDA is including other income

# Key Highlights of Q1 FY27

## Real Estate

- **License & other approvals of Group Housing – 2** (The Estate One) for over 5.09 acres of land in Sector 63 A, Gurugram has been received, including revised FAR, Green Building FAR, Zoning Plan, AAI approval and Building plan. RERA cleared. The project is ready for launch and will offer 0.90 million sq. ft. of saleable area, focused on the luxury segment with a mix of high-end 3 BHK and 4 BHK apartments.

- **License** of GH 3 over 6.38 acres in Sector 63 A, Gurugram, with tentative saleable area of approx. 1.20 million sq. ft. is in advanced stage. Both Group Housing Projects i.e. 2 and 3 are proposed in the luxury segment, adding value to our existing development in vicinity.

- One of Largest Club house "THE ESTATE CLUB" in Gurugram is almost completed encompassing all the facilities at Anant Raj Estates.

- **Delivery of Projects:**

  - Phase I of the Birla Navya Project has been delivered. Occupancy certificates for Phase II units are received and deliveries commenced. Deliveries for Phase III are planned by end of FY28.

  - Delivery of **Ashok Estate** of over **20 Acres**, having developmental area of approx. **1.34 million sq. ft.** almost completed.

  - Construction of The Estate Residences (Group Housing 1) is progressing fast and on track to deliver within timelines

  - Construction of Ashray-II at Tirupati, Andhra Pradesh is on track and is on advance stage

# Key Highlights of Q1 FY27

## Data Center & Cloud Services

- Anant Raj Cloud Pvt Ltd. has operationalized with 21 MW IT load capacity at Manesar and 7 MW at Panchkula, **targeting 357 MW total IT load capacity by FY 2032**.
- The Company continues to expand its Cloud services and Data Center capacity. Expected to reach 63 MW IT load capacity by the end of FY 27.
- Expansion of additional Cloud Services (“Ashok Cloud”), at Manesar & Panchkula is progressing as scheduled.
- The Company is on track to commence Artificial Intelligences (AI) services. Expected to commence within current financial year.
- Established outreach in Singapore by commissioning of Anant Raj Cloud Singapore Pte Ltd for sourcing clients from South East Asia and rest of the world.
- Signed an MoU with Haryana Enterprise Promotion Centre (HEPC), Government of Haryana, to facilitate investments and accelerate the adoption of Anant Raj's Data Center and Cloud services across the state.

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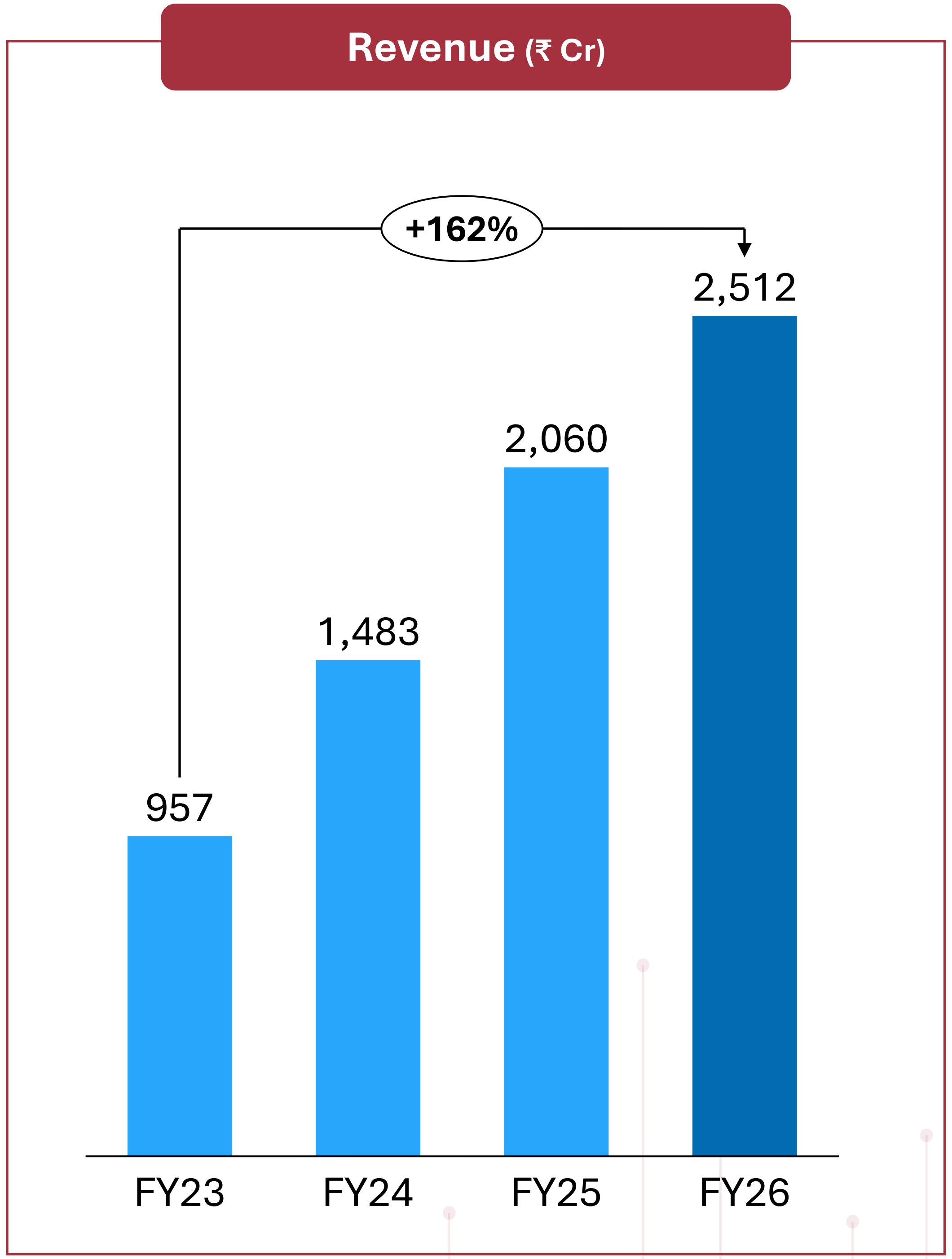
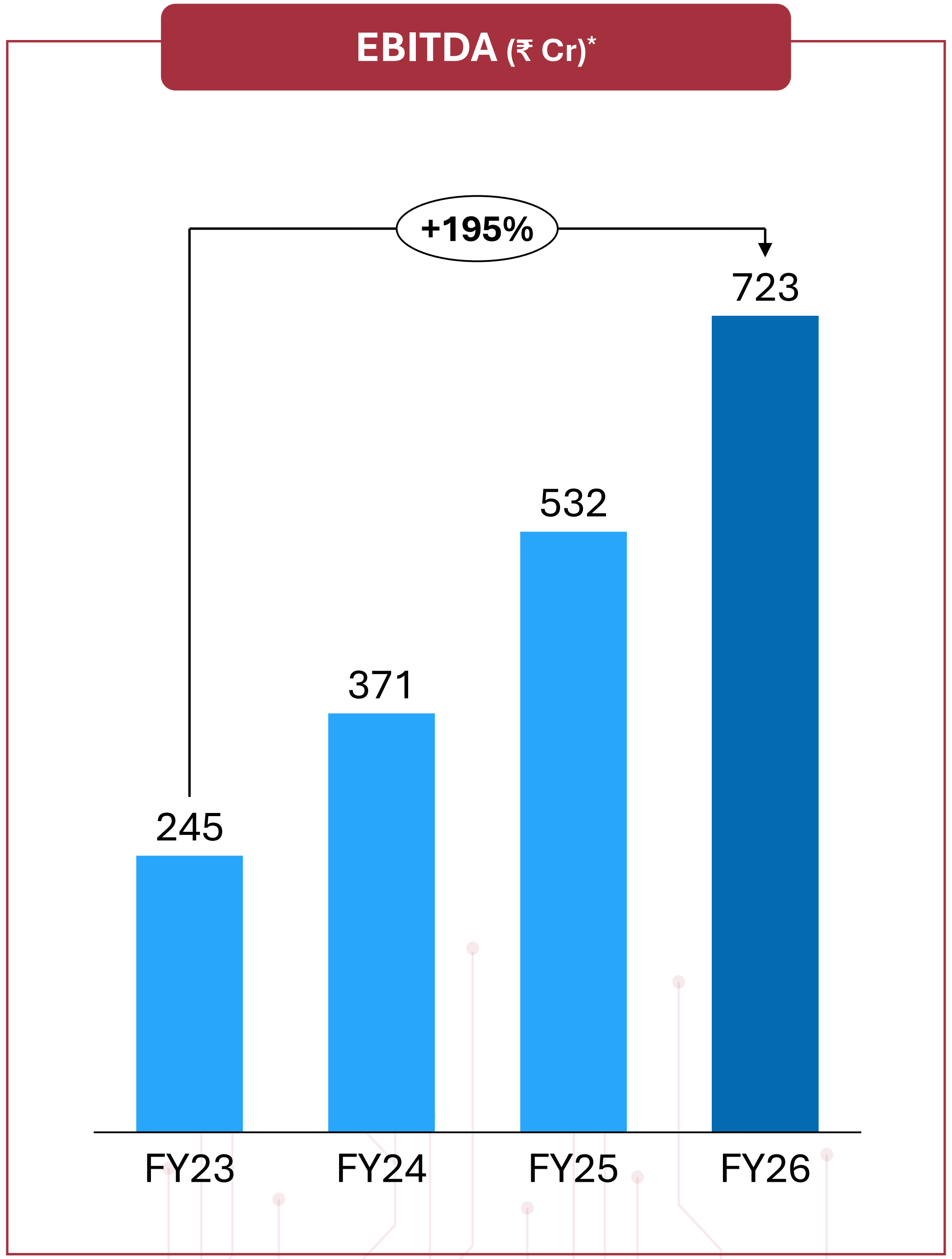
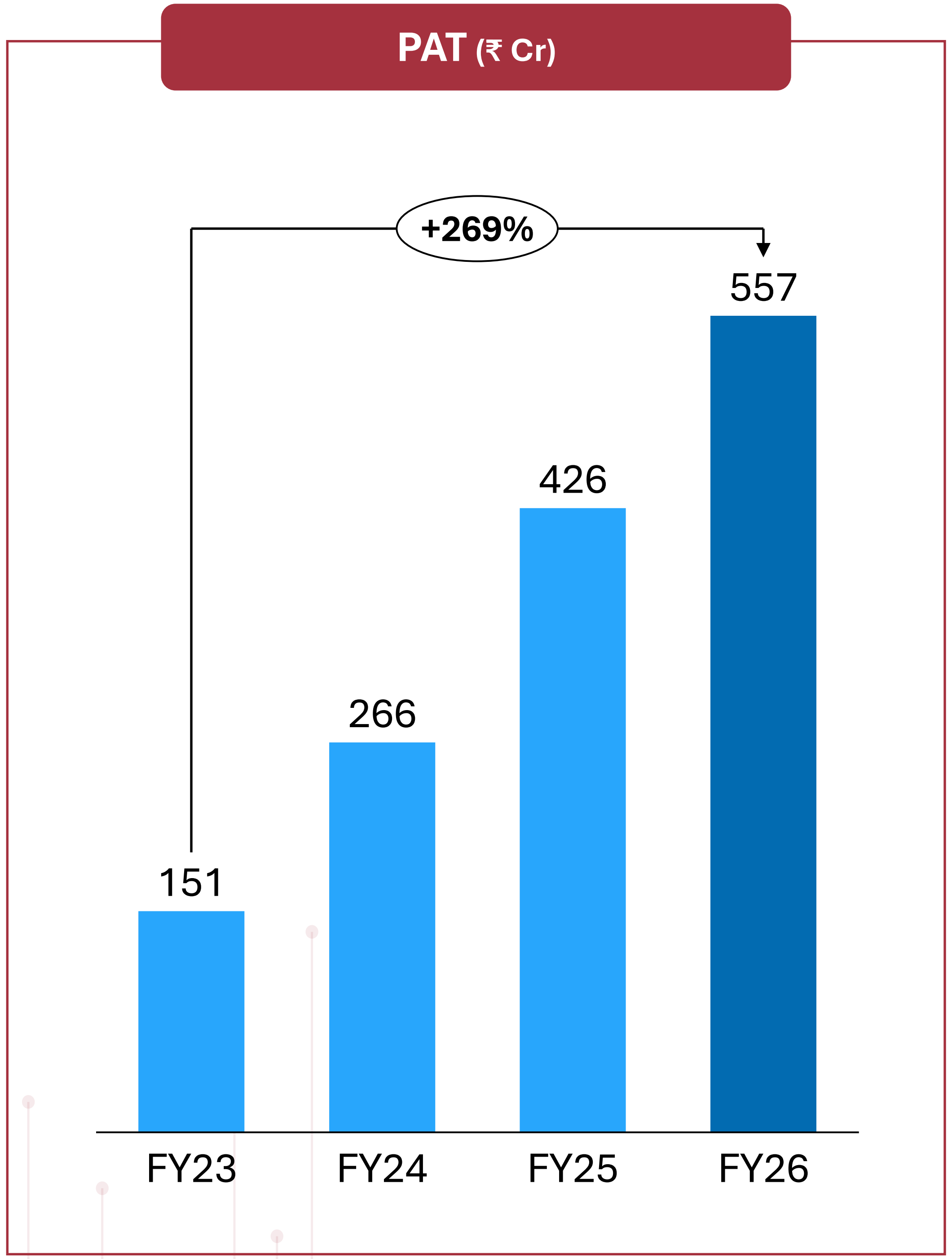
# Financial Performance

# FY26 Performance at a glance

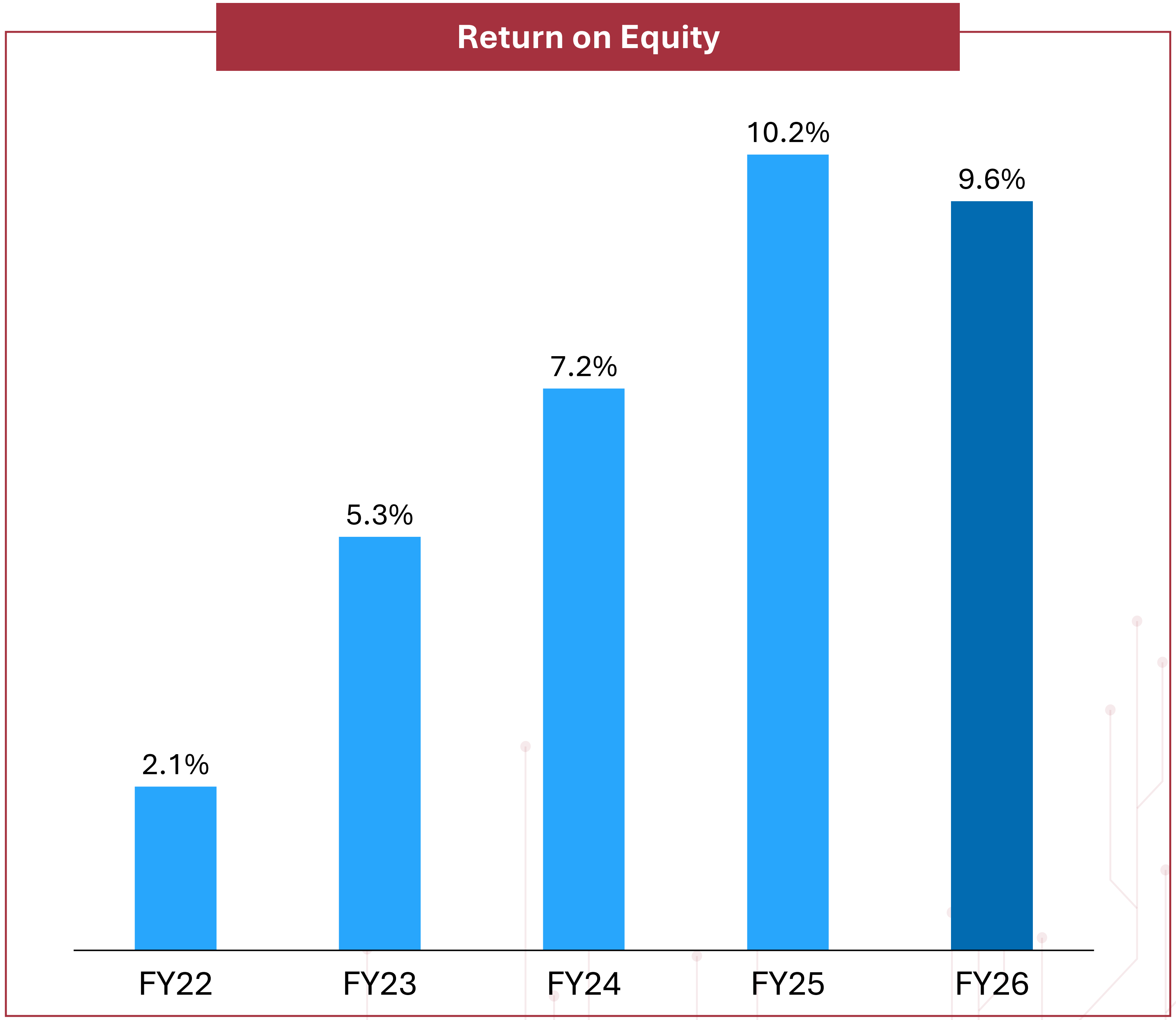


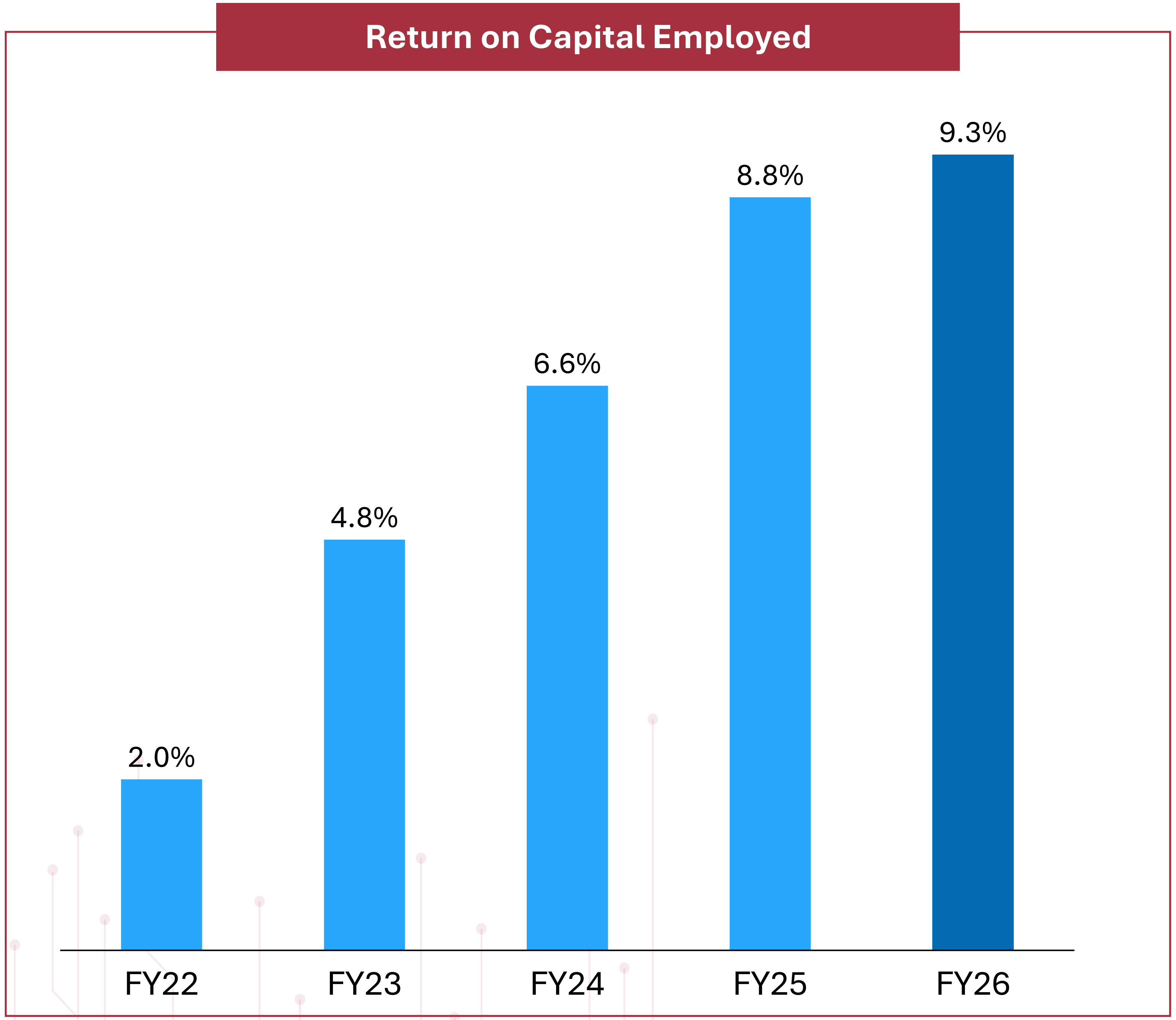




Note: All Figures Above Include Data Center & Cloud Services *Includes Other Income

# Key ratios

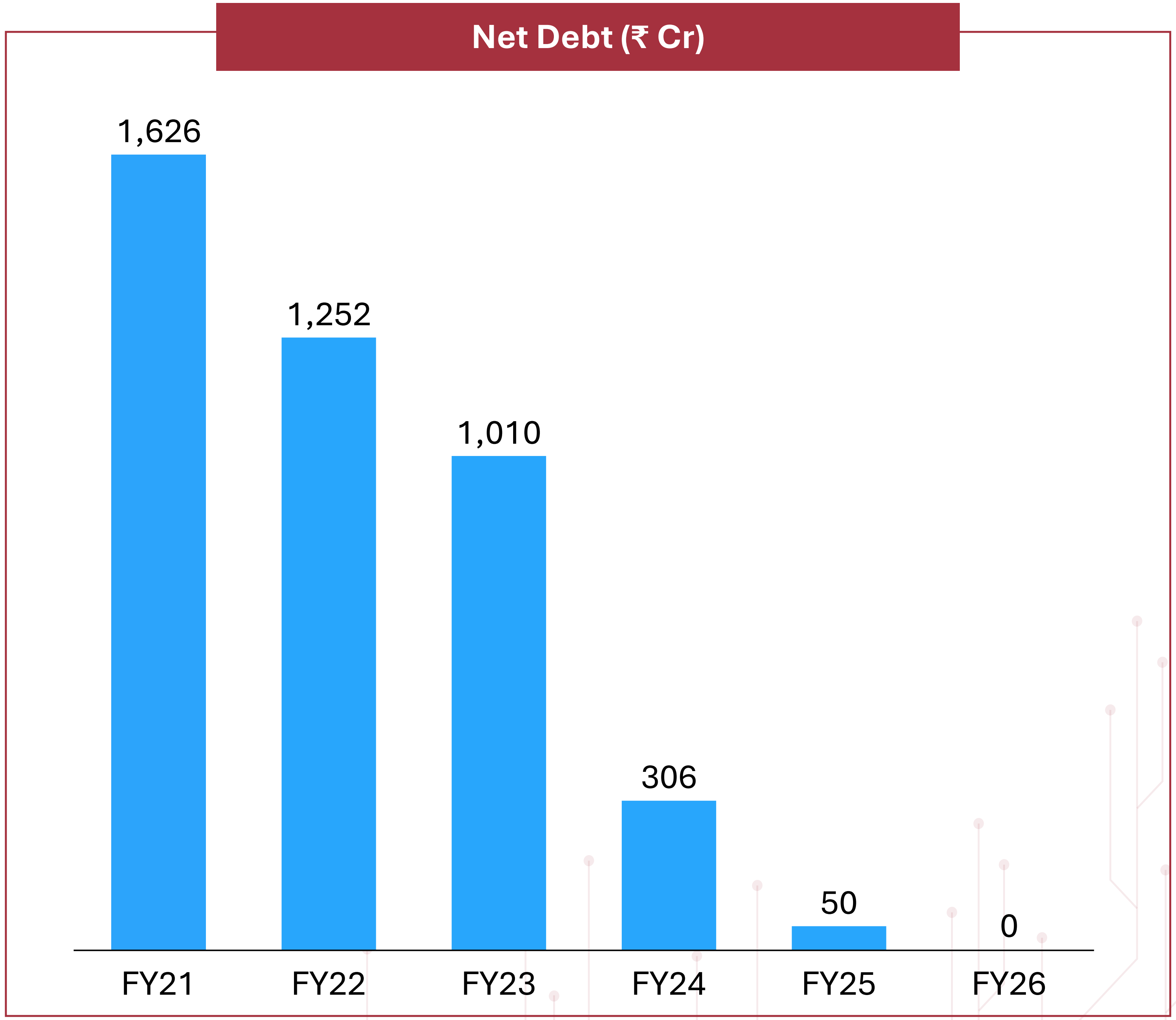


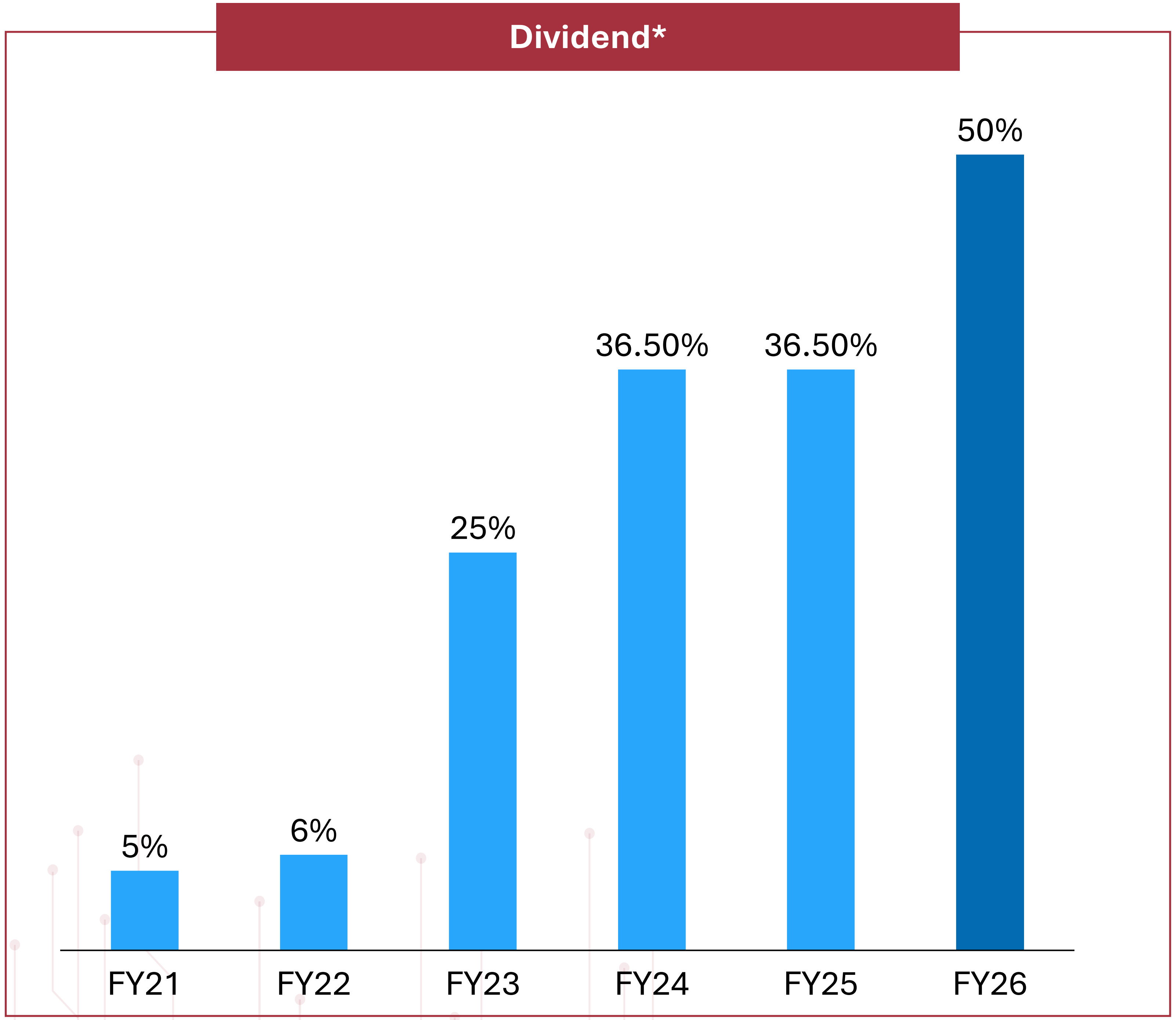
Return on Equity
2.1%
5.3%
7.2%
10.2%
9.6%
FY22
FY23
FY24
FY25
FY26

Return on Capital Employed
2.0%
4.8%
6.6%
8.8%
9.3%
FY22
FY23
FY24
FY25
FY26

# Reduced Net Debt & Consistent Dividend Payouts




*As a % of face value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# Annexure- CSR Activities

# Building Stronger Social and Community Bonds at Anant Raj

Monica Sarin Foundation organised International Yoga day

Organized World Environment Day by initiating Tree plantation drive

## CSR Focus Areas

- Education
- Rural Development
- Community Development
- Employment
- Healthcare
- Skill Development and Vocational Training

# Thank you

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Meeting Request Link