

Anant Raj Limited

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ARL/CS/ 13517

Date: October 7, 2025

BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001 BSE Scrip Code: 515055	The National Stock Exchange of India Limited Listing Department Exchange Plaza Bandra Kurla Complex, Bandra (East) Mumbai 400 051 NSE Scrip Symbol: ANANTRAJ
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Sub: Qualified institutions placement of equity shares of face value ₹ 2 each (the “Equity Shares”) by Anant Raj Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42, 23(1)(b) and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).

Dear Sir/ Madam,

We wish to inform you that pursuant to the approval of the board of directors of the Company (the “**Board**”), at its meeting held on October 28, 2024 and pursuant to the special resolution passed by the shareholders of the Company at the extra-ordinary general meeting dated December 3, 2024, the Finance and Investment Committee of the Board (the “**Committee**”) has, at its meeting held today i.e. October 7, 2025, *inter alia*, passed resolutions for the following:

- Authorising the opening of the Issue today, i.e. October 7, 2025; and
- Approving the floor price for the Issue, being ₹ 695.83 per Equity Share, (“**Floor Price**”), based on the pricing formula as prescribed under the SEBI ICDR Regulations; and
- Approving and adopting the Preliminary Placement Document dated October 7, 2025, the application form, in connection with the Issue.

We further wish to inform you that the ‘relevant date’ for the purpose of the Issue, in terms of the Regulation 171(b)(i) of the SEBI ICDR Regulations, is October 7, 2025 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 695.83 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and the approval of the shareholders, accorded through a special resolution at the extra-ordinary general meeting dated December 3, 2024, the Company may offer a discount of not more than 5% on the floor price so calculated for the Issue.

The Issue price will be determined by the Company in consultation with the book running lead managers appointed for the Issue.

In this relation, we will file the preliminary placement document dated October 7, 2025 with the BSE Limited and National Stock Exchange of India Limited on October 7, 2025.

The meeting of the Finance and Investment Committee commenced at 07:50 P.M. (IST) and concluded at 08:10 P.M. (IST).

Further, as per Company's Prevention of Insider Trading Code of Conduct to regulate, monitor and report trading by Designated Persons ("Code"), the trading window for dealing in the securities of the Company had already been closed from October 1, 2025 till 48 hours after the declaration of unaudited financial results (Standalone and Consolidated) for the six months ended June 30, 2025, for all 'Designated Persons' as defined in the Code.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,
Yours faithfully,

For **Anant Raj Limited**

Neeraj Kumar
Company Secretary
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