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Dated: 09th April, 2026

**The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai - 400 051. Tel No.: 2659 8235
Fax No.: 26598237/ 26598238
Trading Symbol: ANANDRATHI**

**The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
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Tel no.: 22721233
Fax No.: 22723719/ 22723121/ 22722037
Scrip Code: 543415**

Subject: Press Release

Dear Sir/Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Press Release dated 09th April, 2026.

We request you to kindly take the above on your record.

Thanking You,

Yours faithfully,

For **Anand Rathi Wealth Limited**

**Pravin Jogani
Company Secretary and Compliance Officer**

Enclosed: As above

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Private Wealth. uncomplicated

Press Release

FY26 PAT grows by 28% Y-o-Y and Revenue grows by 22% Y-o-Y & Announces 1:1 Bonus Issue and Final Dividend of ₹ 7 per Share*





(Q4 FY26 and FY26 results exclude fair value gains, ESOP expenses, and related tax effects)

Mumbai, 9th April 2026 - Anand Rathi Wealth Limited announced its financial results for the quarter ending March 2026 (Q4 FY26) and for the full year ending March 2026 (FY26).

For April 2025 - March 2026 (FY26), the company posted a consolidated Profit After Tax of ₹ 386 crores, registering a year-on-year increase of 28%. Total revenue for the period grew by 22% to ₹ 1,198 crores.

For January 2026 - March 2026 (Q4 FY26), the company posted a consolidated Profit After Tax of ₹ 92 crores, up 25% year-on-year while total revenue increased by 25% to ₹ 302 crores.

Consolidated Financial Highlights - FY26 (April 2025 - March 2026)

AUM	Revenue	Profit Before Tax	Profit After Tax
₹ 93,037 Crores	₹ 1,198 Crores	₹ 521 Crores	₹ 386 Crores
 21% Y-o-Y	 22% Y-o-Y	 29% Y-o-Y	 28% Y-o-Y

Particulars (₹ Crores)	Q4 FY25	Q4 FY26	Y-o-Y	FY25	FY26	Y-o-Y
Total Revenue	241.3	301.6	25%	980.2	1,198.5	22%
Profit Before Tax	99.3	125.0	26%	404.4	520.6	29%
Profit After Tax	73.6	92.0	25%	300.5	385.7	28%
AUM	77,103	93,037	21%	77,103	93,037	21%

The financial results for Q4 FY26 and FY26 presented in this press release have been adjusted to exclude fair value gains on investments of ₹54.6 crores, ESOP expenses of ₹39.3 crores, and the related combined tax effects of ₹3.8 crores, to enable better comparability with prior period numbers.

Reported Financials Including Fair Value Gains, ESOP Expenses, And Related Tax Effects

Particulars (₹ Crores)	Q4 FY25	Q4 FY26	Y-o-Y	FY25	FY26	Y-o-Y
Total Revenue	241.3	356.2	48%	980.2	1,253.1	28%
Profit Before Tax	99.3	140.3	41%	404.4	535.8	32%
Profit After Tax	73.6	103.4	40%	300.5	397.2	32%
EPS (₹)	8.9	12.5	41%	36.1	47.8	32%

- Announced bonus issue in the ratio 1:1* (Last Bonus Issue 1:1 in March 2025)
- Final dividend of ₹ 7 per share* (including an interim dividend of ₹ 6 per share; total dividend for FY26 stands at ₹ 13 per share)
- Net Inflows up 7% Y-o-Y to ₹ 13,457 crores
- Return on Equity (ROE): 46.7%

**Subject to shareholders' approval*

Important Highlights - FY26

Private Wealth (PW) (Holding Company)

- Active client families grew by **14%** Y-o-Y to **13,395**
- Relationship Managers (RMs) increased from **380** last year to **401**

Subsidiary Companies

- Digital Wealth (DW) AUM increased by **22%** Y-o-Y to **₹ 2,218 crores** and Omni Financial Advisor's (OFA) subscriber base increased to **6,906** (FY25: 6,447).

Sharing insights on the company's performance, Mr. Rakesh Rawal, CEO, and Mr. Feroze Azeez, Joint CEO said, "We continued to deliver another quarter of consistent, market-agnostic performance, driven by our uncomplicated approach and unwavering focus on our clients' financial well-being. The mean of year-on-year growth of our last 16 quarters profit has been 32.2%, with a median of 33.2% and a standard deviation of 4.5%, reflecting the consistency of our performance. Amid a sharp correction in equity markets, which also created opportunities for disciplined investing, we stayed focused on our approach. For this, we remain grateful to our clients for their continuous support and to our team members for their commitment and hard work.

Excluding the impact of fair value gains on investments, ESOP expenses, and related tax effects for FY26, our total revenue grew by 22% year-on-year to ₹ 1,198 crores, while Profit after Tax (PAT) increased by 28% to ₹ 386 crores. We also maintained a consistent track record of exceeding our stated revenue and profit guidance of ₹ 1,175 crores and ₹ 375 crores, respectively.

As part of our policy to reward shareholders, the Board has approved the issuance of one bonus equity share for every one equity share held and has declared a final dividend of ₹ 7 per equity share, both subject to shareholders' approval.

Our Assets Under Management (AUM) increased by 21% year-on-year, reaching ₹ 93,037 crores, compared to a 5% down in the Nifty over the same period, supported by steady net inflows and strong client engagement. We recorded net inflows of ₹ 13,457 crores for FY26, up 7% year-on-year.

This performance underscores our continued ability to attract new clients and deepen existing relationships, even in a challenging market environment.

We on boarded 1,663 new client families during last one year on net basis, bringing our total client base to 13,395 families. Our uncomplicated and client-first approach continues to translate into outcomes that matter. In FY26, our client attrition rate – measured by AUM lost – stood at just 0.54%.

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We are confident of delivering long-term growth of 20–25%, driven by the uncomplicated and scalable nature of our business model, while creating sustainable value for all stakeholders.”

About Anand Rathi Wealth Limited

Anand Rathi Wealth Limited is among India’s leading wealth management firms, catering to high and ultra-high-net-worth individuals with a unique and differentiated client strategy. The company operates across 18 cities in India, has a representative office in Dubai. Recently, it received FCA approval for Anand Rathi Wealth (UK) Ltd.

For more information, please contact,

Anand Rathi Wealth Limited

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