

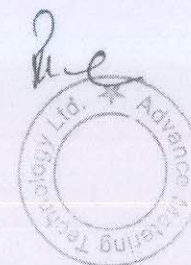
ADVANCE METERING TECHNOLOGY LIMITED

Regd. Off.: Office No.14, Near Airtel Tower, G.T.Road, Murthal Chowk, Sonapat-131027, Haryana

Corporate Office: C-124, Hosiery Complex, Noida Phase II Extn., Noida-201305, Uttar Pradesh

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH ENDED 31ST DECEMBER 2013

PART I	Particulars	Amount (Rs. in Lacs)					
		Quarter ended			Nine month ended		Year ended
		31st Dec 2013 (Unaudited)	30 th Sep 2013 (Unaudited)	31st Dec 2012 (Unaudited)	31st Dec 2013 (Unaudited)	31st Dec 2012 (Unaudited)	31 st Mar 2013 (Audited)
1	Income from Operations						
	Gross Sale						
	-Power Generation (Wind)	71.47	329.67	38.74	721.10	278.90	390.99
	-Meters	205.49	121.09	38.42	397.74	84.93	136.78
	Less: Excise Duty	22.80	3.09	0.00	25.88	0.76	0.76
	a) Net Sale	254.17	447.67	77.16	1,092.96	363.07	527.01
	b) Other Operating Income (Energy Audit/GBI etc.)	31.99	29.84	19.15	83.84	54.63	66.00
	Total Income from Operation (net)	286.17	477.51	96.31	1,176.80	417.70	593.01
2	Expenses						
	a) Cost of Material Consumed-Meters	177.48	143.13	52.20	376.44	75.09	121.40
	b) Purchase of Stock-in-Trade	0.00	0.00	0.00	0.00	0.00	0.00
	c) Change in inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(10.68)	(39.18)	(32.32)	(50.69)	(20.41)	(31.01)
	d) Employee Benefits Expenses	238.37	166.02	125.30	571.74	343.76	477.26
	e) Depreciation & Amortisation	130.79	127.62	86.83	382.64	213.13	334.03
	f) Other Expenses	184.65	184.21	114.97	521.63	393.46	578.07
	Total Expenses	720.62	581.81	346.99	1,801.76	1,005.03	1,479.75
3	Profit/(Loss) from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	(434.45)	(104.30)	(250.68)	(624.96)	(587.33)	(886.75)
4	Other Income (Refer Note 3)	163.56	99.99	191.20	510.89	453.00	727.15
5	Profit/(Loss) from Ordinary Activities before Finance Cost & Exceptional Items (3+4)	(270.89)	(4.30)	(59.48)	(114.07)	(134.33)	(159.60)
6	Finance Costs	104.13	99.59	17.06	255.82	17.22	53.50
7	Profit/(Loss) from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	(375.02)	(103.90)	(76.54)	(369.90)	(151.55)	(213.10)
8	Exceptional Items (Net) (Refer Note 5)	(510.19)	(60.62)	0.00	(570.81)	(285.32)	(63.40)
9	Profit (+)/ Loss (-) from ordinary activities before Tax (7-8)	(885.22)	(164.52)	(76.54)	(940.70)	(436.87)	(276.50)
10	Tax Expense						
	-Current Tax (Refer Note 4)	0.00	(15.16)	0.00	0.00	0.00	0.00
	-Deferred Tax (Refer Note 4)	(77.90)	0.00	(15.28)	(77.90)	(359.86)	(281.86)
11	Net Profit(+)/ Loss(-) from Ordinary Activities after Tax (9-10)	(807.32)	(149.36)	(61.26)	(862.81)	(77.01)	5.36
12	Extraordinary item (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit(+)/ Loss(-) for the period (11-12)	(807.32)	(149.36)	(61.26)	(862.81)	(77.01)	5.36
14	Paid-up equity share capital	802.87	802.87	802.87	802.87	802.87	802.87



		(Face Value Rs.5 per share)	(Face Value Rs.5 per share)	(Face Value Rs.5 per share)	(Face Value Rs.5 per share)	(Face Value Rs.5 per share)	(Face Value Rs.5 per share)
15	Reserves excluding revaluations reserves						
16	Earning Per Share (Not Annualised) before and after extraordinary items (Rs.)	(5.03)	(0.93)	(0.38)	(5.37)	(0.48)	15236.54
	-Basic	(5.03)	(0.93)	(0.38)	(5.37)	(0.48)	0.03
	-Diluted						0.03

PART II

A	Particulars of Shareholding						
1	Public Shareholding						
	-Number of Shares	6896115	6928516	7805721	6896115	7805721	7469489
	-Percentage of Shareholding	42.95%	43.15%	48.61%	42.95%	48.61%	46.52%
2	Promoter and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	-Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of Shares (as a % of the shareholding of Promoter and Promoter Group)	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of Shares (as a % of total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non encumbered						
	-Number of Shares	9161351	9128950	8251745	9161351	8251745	8587977
	-Percentage of Shares (as a % of the shareholding of Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of total share capital of the company)	57.05%	56.85%	51.39%	57.05%	51.39%	53.48%

B	Investor Complaints	Quarter ended 31st Dec 2013
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil



STATEMENT OF UNAUDITED FINANCIAL RESULT FOR THE QUARTER AND NINE MONTH ENDED 31ST DECEMBER 2013
SEGMENTWISE REVENUE, RESULT AND CAPITAL EMPLOYED

Sr. No.	Particulars	Amount (Rs. in Lacs)					
		Quarter ended			Nine month ended		Year ended
		31st Dec 2013 (Unaudited)	30 th Sep 2013 (Unaudited)	31st Dec 2012 (Unaudited)	31st Dec 2013 (Unaudited)	31st Dec 2012 (Unaudited)	31 st Mar 2013 (Audited)
1	Net Segmental Revenue						
	a) Power Generation	74.78	347.82	42.04	753.71	309.13	427.03
	b) Meters & Others	211.39	129.69	54.27	423.09	108.58	165.97
	Total	286.17	477.51	96.31	1,176.80	417.71	593.01
	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
	Sales/Income from Operations	286.17	477.51	96.31	1,176.80	417.71	593.01
2	Segment Result						
	(Profit(+)/ Loss(-) before tax and interest from each segment						
	a) Power Generation	(71.56)	204.93	(42.92)	318.22	107.31	69.53
	b) Meters & Others	(145.16)	(115.77)	(63.19)	(372.06)	(283.25)	(378.55)
	Total	(216.72)	89.16	(106.11)	(53.84)	(175.94)	(309.02)
	Finance Cost	104.13	99.59	17.06	255.82	17.22	53.50
	Other un-allocable income net off un-allocable expenses	(54.17)	(93.46)	46.62	(60.23)	41.60	149.42
	Exceptional Items (Surplus/(Deficit))	(510.19)	(60.62)	0.00	(570.81)	(285.32)	(63.40)
	Total Profit before tax	(885.22)	(164.51)	(76.55)	(940.70)	(436.88)	(276.50)
3	Capital Employed						
	(Segment Assets-Segment Liabilities)						
	a) Power Generation	4,805.97	5,374.37	4,910.08	4,805.97	4,910.08	4,976.42
	b) Meters & Others	706.17	694.28	618.91	706.17	618.91	675.07
	c) Others-Unallocable	9,892.71	10,144.45	10,646.81	9,892.71	10,646.81	10,618.93
	Total	15,404.85	16,213.10	16,175.80	15,404.85	16,175.80	16,270.42



Notes:

1. The above Standalone financial results were reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 04th February, 2014
2. The Statutory Auditors have carried out a limited review of the financial results on standalone basis for the quarter ended 31st December, 2013.
3. During the quarter, the Company has earned Rs.139.44 lakhs (Previous quarter Rs.19.48 lakhs and Corresponding quarter of previous year Rs.180.57 lakhs) as a capital gain on redemption of mutual fund investments and same has been grouped in 'Other Income'.
4. (a) Provision for Minimum Alternate Tax (MAT) under section 115JB of the Income Tax Act, 1961 has not been made in this quarter in the absence of profits.
(b) Deferred Tax Assets will be recognised upon virtual certainty as per Accounting Standard (AS)-22, Accounting for Taxes on Income.
5. 'Exceptional Items' for the quarter ended on 31st December, 2013 represent the provision made for diminution in the value of Receivables – Rs. 255.44 Lacs and diminution in the value of Investment Rs.254.75 Lacs.
6. The Company has paid the enhanced managerial remuneration subject to Central Government approval as applied on 27th September 2013.
7. Figures for the previous period/year have been re-classified/re-arranged/re-grouped, wherever necessary.

For & on behalf of the Board
Advance Metering Technology Limited



(P.K.Ranade)
Chairman & Managing Director
Place :Noida,
Date : February 04, 2014

