

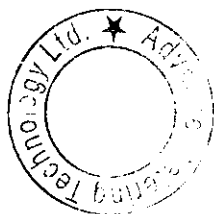
ADVANCE METERING TECHNOLOGY LIMITED

Regd.Off.: 207, 2nd Floor, Hemkunt Tower, Nehru Place, New Delhi-110019

Corporate Office.:B-189, Phase II, Noida-201305, Uttar Pradesh

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR AND QUARTER ENDED 30TH SEPTEMBER 2014

PART I		Amount (Rs. in Lacs)					
S.N.	Particulars	Quarter ended			Half year ended		Year ended
		30th Sep 2014 (Unaudited)	30th Jun 2014 (Unaudited)	30th Sep 2013 (Unaudited)	30th Sep 2014 (Unaudited)	30th Sep 2013 (Unaudited)	31st Mar 2014 (Audited)
1	Income from Operations						
	Gross Sale						
	-Power Generation (Wind)	348.59	272.37	329.67	620.96	649.63	821.26
	-Meters & Others	170.36	54.83	121.09	225.19	192.24	526.27
	Less: Excise Duty	17.29	6.32	3.09	23.61	3.09	37.21
	a) Net Sale	501.66	320.88	447.67	822.54	838.79	1,310.32
	b) Other Operating Income (Energy Audit & GBI)	50.43	34.21	29.84	84.64	51.85	133.21
	Total Income from Operation (net)	552.09	355.09	477.51	907.18	890.64	1,443.53
2	Expenses						
	a) Cost of Material Consumed-Meter & Others	78.82	146.06	143.13	224.88	198.96	602.78
	b) Purchase of Stock-in-Trade	0.00	0.00	0.00	0.00	0.00	0.00
	c) Change in inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	57.53	(102.01)	(39.18)	(44.48)	(40.01)	(143.47)
	d) Employee Benefits Expenses	216.12	214.24	166.02	430.36	333.37	786.19
	e) Depreciation & Amortisation	114.82	126.16	127.62	240.98	251.85	514.08
	f) Other Expenses	143.49	176.49	184.21	319.98	336.98	716.06
	Total Expenses	610.78	560.94	581.81	1,171.72	1,081.14	2,475.63
3	Profit/(Loss) from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	(58.69)	(205.85)	(104.30)	(264.54)	(190.51)	(1,032.11)
4	Other Income (Refer Note 3)	23.30	33.05	99.99	56.35	347.33	582.18
5	Profit/(Loss) from Ordinary Activities before Finance Cost & Exceptional Items (3+4)	(35.39)	(172.80)	(4.30)	(208.19)	156.82	(449.93)
6	Finance Costs	128.22	106.42	99.59	234.64	151.69	354.19
7	Profit/(Loss) from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	(163.61)	(279.22)	(103.90)	(442.83)	5.13	(804.12)
8	Exceptional Items	0.00	0.00	(60.62)	0.00	(60.62)	(570.81)
9	Profit (+) Loss (-) from ordinary activities before Tax (7+8)	(163.61)	(279.22)	(164.52)	(442.83)	(55.49)	(1,374.93)
10	Tax Expense						
	-Current Tax	0.00	0.00	(15.16)	0.00	0.00	0.00
	-Deferred Tax (Refer Note 5)	28.06	(4.78)	0.00	23.28	0.00	(7.56)
11	Net Profit(+)/ Loss(-) from Ordinary Activities after Tax (9-10)	(191.67)	(274.44)	(149.36)	(466.11)	(55.49)	(1,367.37)
12	Extraordinary item (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit(+)/ Loss(-) for the period (11-12)	(191.67)	(274.44)	(149.36)	(466.11)	(55.49)	(1,367.37)
14	Paid-up equity share capital	802.87	802.87	802.87	802.87	802.87	802.87



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		(Face Value Rs.5 per share)	(Face Value Rs.5 per share)	(Face Value Rs.5 per share)	(Face Value Rs.5 per share)	(Face Value Rs.5 per share)	(Face Value Rs.5 per share)
15	Reserves excluding revaluations reserves						14097.43
16	Earning Per Share (Not Annualised) before and after extraordinary items (Rs.)						
	-Basic	(1.19)	(1.71)	(0.93)	(2.90)	(0.35)	(8.52)
	-Diluted	(1.19)	(1.71)	(0.93)	(2.90)	(0.35)	(8.52)
PART II							
A	Particulars of Shareholding						
1	Public Shareholding						
	-Number of Shares	5898604	6698604	6928516	5898604	6928516	6712212
	-Percentage of Shareholding	36.73%	41.72%	43.15%	36.73%	43.15%	41.80%
2	Promoter and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	-Number of Shares		Nil	Nil		Nil	Nil
	-Percentage of Shares (as a % of the shareholding of Promoter and Promoter Group)		Nil	Nil		Nil	Nil
	-Percentage of Shares (as a % of total share capital of the company)		Nil	Nil		Nil	Nil
	b) Non encumbered						
	-Number of Shares	10158862	9358862	9128950	10158862	9128950	9358862
	-Percentage of Shares (as a % of the shareholding of Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of total share capital of the company)	63.27%	58.28%	56.85%	63.27%	56.85%	58.28%
B	Investor Complaints	Quarter ended 30th Sep 2014					
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed during the quarter	Nil					
	Remaining unresolved at the end of the quarter	Nil					

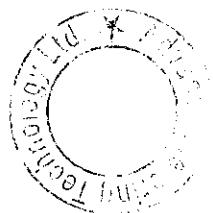


P. Mehta



STATEMENT OF UNAUDITED FINANCIAL RESULT FOR THE HALF YEAR AND QUARTER ENDED 30TH SEPTEMBER 2014
SEGMENTWISE REVENUE, RESULT AND CAPITAL EMPLOYED

Sr. No.	Particulars	Quarter ended			Half year ended		Amount (Rs. in Lacs)
		30th Sep 2014 (Unaudited)	30th Jun 2014 (Unaudited)	30th Sep 2013 (Unaudited)	30th Sep 2014 (Unaudited)	30th Sep 2013 (Unaudited)	Year ended 31st Mar 2014 (Audited)
1	Net Segmental Revenue						
	a) Power Generation	382.47	300.13	347.82	682.60	678.93	910.28
	b) Meters & Others	169.62	54.96	129.69	224.58	211.70	533.25
	Total	552.09	355.09	477.51	907.18	890.64	1443.53
	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
	Sales/Income from Operations	552.09	355.09	477.51	907.18	890.64	1,443.53
2	Segment Result (Profit(+)/ Loss(-) before tax and interest from each segment						
	a) Power Generation	287.58	162.62	204.93	450.20	389.78	334.46
	b) Meters & Others	(178.78)	(189.87)	(115.77)	(368.65)	(226.90)	(597.29)
	Total	108.80	(27.25)	89.16	81.55	162.88	(262.82)
	Finance Cost	128.22	106.42	99.59	234.64	151.69	354.18
	Other un-allocable income net off un-allocable expenses	(144.19)	(145.55)	(93.46)	(289.74)	(6.05)	(187.12)
	Exceptional Items (Surplus/(Deficit))	0.00	0.00	(60.62)	0.00	(60.62)	(570.81)
	Total Profit before tax	(163.61)	(279.22)	(164.51)	(442.83)	(55.49)	(1,374.93)
3	Capital Employed (Segment Assets-Segment Liabilities)						
	a) Power Generation	5,063.94	4,843.66	5,374.37	5,063.94	5,374.37	4,778.60
	b) Meters & Others	923.49	921.02	694.28	923.49	694.28	883.88
	c) Others-Unalloacble	8,442.67	8,855.49	10,144.45	8,442.67	10,144.45	9,237.83
	Total	14,430.10	14,620.17	16,213.10	14,430.10	16,213.10	14,900.31



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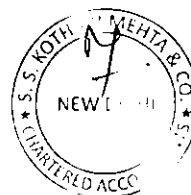
Notes:

- 1.The above financial results were reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 7th November, 2014
- 2.The Statutory Auditors have carried out a limited review of the financial results on standalone basis for the quarter ended 30th September, 2014.
- 3.During the quarter, the Company has earned Rs.1.34 lakhs (Previous quarter Rs.5.64 lakhs and Corresponding quarter of previous year Rs.19.48 lakhs) as a capital gain on redemption of mutual fund investments and same has been grouped in 'Other Income'.
- 4.W.e.f April 1,2014 Company adopted the useful life of Fixed Assets as per Schedule-II of the Companies Act 2013 and also applied the transitional provision stated therein.
The depreciation on items whose useful life has expired as on 1st April 2014, has been adjusted from opening reserve, amounting to Rs. 2,25,092
The depreciation charged in the statement of Profit and Loss is lower by Rs. 7,79,513 for the six months period ended 30th September, 2014.
5. Deferred Tax Assets has not been provided due to carried forward business loss/unabsorbed depreciation.
6. Figures for the previous period/year have been re-classified/re-arranged/re-grouped, wherever necessary.

For & on behalf of the Board
Advance Metering Technology Limited



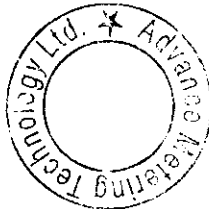
(P.K.Ranade)
Chairman & Managing Director
Noida, November 07, 2014



Standalone Statement of Assets and Liabilities

Amount (Rs. in Lacs)

Sr. No.	Particulars	Standalone	
		As at	As at
		September 30th, 2014 (Unaudited)	March 31st, 2014 (Audited)
A	Equity and Liabilities		
1	Shareholder's Funds		
	(a) Share Capital	802.87	802.87
	(b) Reserves & Surplus	13627.23	14097.43
	(c) Money received against share warrants	0.00	0.00
	Sub-total-Shareholder's funds	14430.10	14900.30
2	Share Application Money Pending Allotment	0.00	0.00
3	Minority Interest	0.00	0.00
4	Non-Current Liabilities		
	(a) Deferred Tax Liabilities (net)	93.62	70.33
	(b) Long-term Borrowings	3018.41	3034.93
	(c) Other Long Term Liabilities	3.15	2.91
	(d) Long-term Provisions	24.16	23.89
	Sub-total-Non-Current Liabilities	3139.34	3132.06
5	Current Liabilities		
	(a) Short-term Borrowings	1426.38	1142.71
	(b) Trade Payables	255.45	408.20
	(c) Other Current Liabilities	300.32	214.32
	(d) Short-term Provisions	5.70	4.71
	Sub-total-Current Liabilities	1987.85	1769.94
	Total Equity and Liabilities	19557.29	19802.30
B	Assets		
1	Non-Current Assets		
	(a) Fixed Assets	10128.18	10328.96
	(b) Goodwill on Consolidation	0.00	0.00
	(c) Non-Current Investments	890.06	1180.94
	(d) Deferred Tax Assets (net)	0.00	0.00
	(e) Long-term loan and advances	142.15	94.88
	(fd) Other Non-Current Assets	0.00	0.00
	Sub-total-Non-Current Assets	11160.39	11604.78
2	Current Assets		
	(a) Current Investments	6309.62	6044.69
	(b) Inventories	633.04	562.66
	(c) Trade Receivables	897.28	317.66
	(d) Cash and Bank balances	342.40	320.67
	(e) Short-term loan and advances	214.55	951.84
	(f) Other Current Assets	0.00	0.00
	Sub-total-Current Assets	8396.90	8197.52
	Total Assets	19557.29	19802.30



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