

August 24, 2026

To,
The Listing Department,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot no. C-1,
G-Block, Bandra Kurla Complex,
Mumbai -400051

Scrip Code: 543349**NSE Symbol: ACUTAAS**

Subject: Intimation pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In accordance with Regulation 47 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we submit herewith copies of the newspaper advertisements in respect of the 19th Annual General Meeting of the Company, scheduled to be held on Thursday, September 24, 2026 at 11.30 a.m. (IST) in compliance with relevant MCA and SEBI circulars, which is published by the Company in Financial Express, All India editions (English) & Financial Express, Ahmedabad edition (Gujarati) newspapers on August 24, 2026.

Kindly take the same on record.

Yours faithfully,

For, ACUTAAS CHEMICALS LIMITED

EKTA
KUMARI
SRIVASTAVA
Digitally signed by
EKTA KUMARI
SRIVASTAVA
Date: 2026.08.24
14:14:27 +05'30'

CS Ekta Kumari Srivastava**Company Secretary & Compliance Officer**

Encl: As above

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મીની નીલીરા સામાનમાં સાંઠા છે કે એકજાડા સુધી સ્થિત લીમીટ્ડ (ડી.એમ.સી.)ના સમયોચીત ગ્રામીણીઓ (૧૯મી) મી વાઈડ સામાન્ય નામ (એનુએમ) અધિકાર, ૧૯ સપ્ટેમ્બર, ૨૦૨૨ના રોજ સાંચાત વચ્ચે ૧૧.૩૦ વાગે વિકિલેક ડોલ્કરન્ટ (વીસી) / અન્ય સંબંધિતો વિગતગત માધ્યમે (ઓએસવીએમ) સમાવત માફકત ડબ્બી નીચે, ૨૦૨૩ની તારીખ ૧૫/૦૯/૨૦૨૩થી બીજી બે દેહાલ વગરતી નિમજીમો અને તેની સાથે વાંચતા ગોપીયરેટ અફેસ મંત્રાલયના સંચાલક તરીકે ૧૧ મે, ૨૦૨૩ના સાંચીવારના સમયગાળા પર ૮ એપ્રિલ, ૨૦૨૩, ૩૦ એપ્રિલ, ૨૦૨૩, ૧૦ મે, ૨૦૨૩, ૧૦ જુલાઈ, ૨૦૨૩, ૧૦ ડિસેમ્બર, ૨૦૨૩, ૨૮ ડિસેમ્બર, ૨૦૨૩, સંચરકરુત નં. ૦૬/૨૦૨૩થી ૧૦ સપ્ટેમ્બર, ૨૦૨૩ અને સંચરકરુત નં. ૦૬/૨૦૨૩, ૨૮ ડિસેમ્બર, ૨૦૨૩ (૧૯ સપ્ટેમ્બરે ડોલ્કરોનો પાંચનો પેટા દેખાવેલ છે) અને લિકાસીલીટી ડેપુટી એક્સેક્યુટીવ બીઈડ ઓફ ઈન્ડિયા(સેવીયા)ના સંચરકરુત તરીકે ૧૨ મે, ૨૦૨૩, ૧૧ જાન્યુઆરી, ૨૦૨૧, ૧૩ મે, ૨૦૨૨, ૧૧ જાન્યુઆરી, ૨૦૨૩ અને ૩ ઓક્ટોબર, ૨૦૨૩ (એક સાથે સેવી પાંચનો પેટા દેખાવેલ છે)ના અનુપાલનામાં ૧૯મી એપ્રિલનીએમીની નીલીરા પાસેલ નાચાલેલ કમ્પાઈનમેન્ટ પર પાચા માટે યોજાતી. ઉપરોક્ત પાંચનોએ અનુપાલનામાં, ૧૯મી એપ્રિલનોએમીની નીલીરા સાથે નાચાલિઈ પર ૨૦૨૨-૨૩નો વાઈડ અફેસ ૧૯ સમયોચીના અધિકારવાલ એકેડેમી ડબ્બી/સુપરકુર અને સેટ રાઉન્ડકુર એન્ટર અથવા સંબંધિત ડિઝાઈનીંગ પાસીટાઈન(ડી.પી) પાસે સુપરકુર છે તેમને કુર અને લેટરોડિંગ પદ્ધતિ માફકત ઈન્ડિયા સમયે મોલટરમાં સાચાલે, જે સમયોચીના ડબ્બી ડબ્બી અથવા ડબ્બી/એમયુએસકુર ઇન્ડિયામાં ઈન્ડિયા પ્રાધેવેલ લીમીટ્ડ પાસે સુપરકુર નીલી તેમને તેમના ઈઈઈઈ એકેડેમી સુપરકુર કરવા વાંચીત છે. આ ઉપરાંત સંચરકરુત સમાવત, ૨૦૨૦ અન્યથે, ઈન્ડિયનની સાચાત ૮ એપ્રિલ, ૨૦૨૩ની શેરહોલ્ડરને દરકાર કરવા બદલ અને ડબ્બીની નિચાત દરકારને, શેરહોલ્ડરને કુરવાપાત્ર પાડવાના ઈન્ડિયનની સાંચે દરકાર કરવા બદલ નીલીરા છે. વિકિલેક દેઝાઈનીંગ માટે નિચાત દરકાર માટે, શેરહોલ્ડરને કુરવાપાત્ર કરવા સમાવત, ૨૦૨૦ અને તેના સુપરકુર બેચા નીચેલી છે. નીંધ બેલી તે ડબ્બી નીચેલી એપ્રિલ/શેરહોલ્ડરને દેઝાઈ કરવા બદલ ૧૯મી નીલીરા સાથે અને કમ્પાત કરવા માટે ડબ્બીની સાચાત કરવા માટે ઉપરોક્ત રોચાસાચો સેટ દરકારબેચે બચા કરવા માટે શેરહોલ્ડરને સેવ અપાવી રહી છે. ઉપરોક્ત દરકારબેચે જેવા કે ફોર્મ ૧૨, ૨૦૨૩, ૩૬૩, ૩૬૩(૧), ૫૦૨૩ દેઝાઈ કરવા બદલ છે. <https://web.inmpps.mps.com/form/mrps/submission-form-121-41> માંથી ઉપર પાચ સાચાલે રહી રહાલે. ઉપરોક્ત નિચાત, શેરીટરુટ અને નોન-શેરીટરુટ સમયો માટે ડીકીટરુસી લેવા હોટીટરુટ એકેઝાઝ બીજી, બે તમામ સેરીટરુટરુટ દેઝાઈને ફેરુકરુટ બાલ છે, એકઝીની એપ્રિલ/શેરહોલ્ડરને મુજબ, અને તમામ ઈમેલ એકે કાઈટ અથવા ઈન્ડીકાટ ફોલોચાલેલ, મેકેલે તરીકેના પહેલા લેવા મુજબ મુજબ એકે કાઈટ વાંચીત છે.

એકે કાઈટ/વિકિલેક મુકવણી માફકત તેમના બેંક એકેઝાઈનમાં સીકા ઈડિયસમાં મેકેલે તેમના ઈઈઈઈ એકેડેમી/બેંક એકેઝાઈટ નીચે સુકારવેલ નીલી રોકો નીચે સમાવેલ પ્રક્રિયા અનુસરી શકે છે.

વિકિલેક	સમયોચીની ડબ્બી નિચાત સેવ પ્રક્રિયા અનુસરીને તેમના સંબંધિત ડીપી પાસે ડબ્બીની ઓફ ઈન્ડિયા
એકેઝાઈટ	એકેઝાઈટ વિકિલેક સુકારવા કાઈટ વાંચીત છે.

બેંક એકેઝાઈટ વિગતો ઈઈઈઈ એકેડેમીના સુપરકુર/મુજાસા અથવા ઈડિયસ પર ડીકીટરુસ સંબંધિત મુજાસામાં સુકારવા પુગલવરુટ ઈડિયસમાં, સમયોચીની નિચાત/સેવિયામાં inmpps@india.gov ઉપર સંચાલેલ ડબ્બીની સુપરકુર અને સુપરકુર એન્ટર(સેવિયા) સેલેક્ટેડ છે એમયુએસકુર ઇન્ડિયામાં ઈઈઈઈ લીમીટ્ડ નેટ મી helpdesk@inmpps.mps.mps.com પર (ડીકીટરુસ સાથે કાઈટ/સુપરકુર સાઈડી પાચાવેલ) પાંચનો મોલટરને સંચરકુર કરી શકે છે.

એકેઝાઈટ માઈડીટી પાંચનોએ અનુપાલનામાં ડબ્બીના તમામ સમયોચીના લાગાઈ જેવી કરવામાં આવેલ છે. બીઈડ એકેઝાઈટ સાચાત આરોહી એકેઝાઈટ સેવિયસ લીમીટ્ડ ૨૩ સપ્ટેમ્બર/૨૦૨૩ સહી/

સાચોસ એકેઝાટ કમ્પાસી પ્રીવાલવતરુ ડબ્બીની સેલેટરી સાથે કમ્પાલવતરુ અધિકારી

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Gujarat Alkalies and Chemicals Limited
(An ISO Certified Company)
REGD. OFFICE: P. O. RANOLI - 391350, DIST. VADODARA, GUJARAT, INDIA.
Phone: +91-265-611000 / 7119300; Fax: +91-265-6111012
Website: www.gacl.com CIN No. L24110GJ1973PLC002247

Special Window for Transfer and Dematerialisation of Physical Securities

Notice is hereby given that Pursuant to the Securities and Exchange Board of India ("SEBI") Circular HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated 30 January 2026 a Special window has been opened for a period of (one) 1 year from 05th February, 2026 to 04th February, 2027, for the shareholders for transfer and dematerialisation ("demat") of physical securities which were sold/purchased prior to April 01, 2019 and rejected/returned/not attended due to deficiency in the documents/process or otherwise. For more details, kindly refer weblink of the website of the Company i.e. <https://gacl.com/notice-for-special-window-for-transfer-and-dematerialisation-of-physical-securities/>

For GUJARAT ALKALIES AND CHEMICALS LIMITED
SANJAY S. BHATT
COMPANY SECRETARY &
EXECUTIVE DIRECTOR (LEGAL, GC & CSR)

Place: Vadodara
Date: 21.08.2026



BATA INDIA LIMITED
CIN: L19201WB1931PLC007261
Registered Office: 27B, Camac Street, 1st Floor, Kolkata - 700016
Telephone: +91 33 2289 5796
E-mail: share.dept@bata.com | Website: www.bata.in

SPECIAL WINDOW FOR SHARE TRANSFER

Pursuant to the SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026, the Company has facilitated a special window for fresh lodgement / re-lodgement of share transfer requests. The special window is open since **February 5, 2026 and will remain open till February 4, 2027, only for transfer requests where share transfer deeds were executed prior to April 1, 2019, irrespective of whether or not lodged before April 1, 2019 and the original security certificate is available.** Eligible shareholders may submit their transfer requests along with the original security certificate and other requisite documents to the Company's Registrar to an issue and Share Transfer Agent (RTA) - MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) at C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra - 400083, Phone No. +91 8108116767. Please note that these shares shall be mandatorily credited to the transferee, only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. These securities shall not be transferred / lien-marked / pledged during lock-in period.

For BATA INDIA LIMITED
Sd/-
NITIN BAGARIA
Company Secretary and Compliance Officer

Place : Gurugram
Date : August 21, 2026



ACUTAAS CHEMICALS LIMITED
(Formerly known as AMI ORGANICS LIMITED)
CIN: L24100GJ2007PLC051093
Registered Address: Plot No. 440/4, S & E, Road No. 82/A, GIDC Sachin, Surat- 394230
Email : investorinfo@acutaas.com | Website : www.acutaas.com

INFORMATION REGARDING 19th ANNUAL GENERAL MEETING

The Nineteenth (19th) Annual General Meeting ("AGM") of the members of ACUTAAS CHEMICALS LIMITED ("company") will be held on Thursday, September 24, 2026 at 11:30 a.m. (IST) through Video Conferencing (VC)/Other Audio Visual Means (OAVM) facility in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and read with Ministry of Corporate Affairs circular dated 5th May, 2020 read with circulars dated 8th April, 2020, 13th April, 2020, 13th January, 2021, 14th December, 2021, 28th December, 2022, Circular 09/2024 dated September 19, 2024 and Circular 03/2025 dated September 23, 2025 (collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ("SEBI") vide its circulars dated 12th May, 2020, 15th January, 2021, 13th May, 2022, January 5, 2023 and October 3, 2024 (collectively referred to as "SEBI Circulars") to transact the businesses as set forth in the notice of the 19th AGM.

In compliance with above circulars, the notice of the 19th AGM and Annual Report for the financial year 2025-26 will be sent, in due course, only through electronic mode to those members whose email addresses are registered with the Company/ registrar and share transfer agent or with respective depository participants (DP).

The Members whose e-mail addresses are not registered with the DPs or the Company/ MUFG Intime India Private Limited, are requested to register their e-mail addresses. Further pursuant to the Finance Act, 2020, dividend income is taxable in the hands of shareholders with effect from April 1, 2020 and the Company is required to deduct tax at source from dividend paid to shareholders at the prescribed rates. For the prescribed rates for various categories, the shareholders are requested to refer to the Finance Act, 2020 and amendments thereof. Kindly note that the Company is extending the opportunity for the shareholders to submit the aforesaid declarations and documents in order to enable the Company to determine and deduct appropriate TDS/withholding tax rate. The aforesaid documents such as Form 121, documents under section 393, 393(6), etc. can also be uploaded on the <https://web.in.mnps.mufg.com/forms/submit/submit-of-form-121-41.html>. Apart from the above, since the TDS / Withholding rates are different for resident and non-resident Members, if there is a change in your residential status, as per the provisions of the Act, you are requested to get your residential status updated in your demat account or the physical folio, as applicable, before the Record Date.

Members who have not updated their email addresses / bank account details for receiving the dividends directly in their bank accounts through electronic remittance may follow the procedure given below:

Demat Holding	Members are requested to register their bank account details with their respective DP by following the procedure prescribed by DP.
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In case of any query with regard to registration/Update of email address or bank account details or matters relating to TDS on dividend, members may contact the Company by sending an e-mail (quoting DP ID & Client ID) at investorinfo@acutaas.com or Company's Registrar and Transfer Agent ("RTA") i.e. MUFG Intime India Private Limited at rtm.helppdesk@in.mnps.mufg.com.

The above information is being issued for the benefit of all the Members of the Company in compliance with the Circulars.

By order of the Board of Directors
For ACUTAAS CHEMICALS LIMITED
Sd/-
CS Eka Kumari Srivastava
Company Secretary & Compliance Officer

Place : Surat
Date : August 22, 2026



SKIPPER LIMITED
CIN: L40104WB1981PLC033408
Registered Office: 3A, Loudon Street, 1st Floor, Kolkata - 700 017, West Bengal, India
Phone: 033- 22895731, Fax: 033-22895733
Email - investor.relations@skipperlimited.com, Website: www.skipperlimited.com

CORRIGENDUM TO THE NEWSPAPER ADVERTISEMENT MADE BY THE COMPANY FOR NOTICE OF ANNUAL GENERAL MEETING

To,
The Shareholders of Skipper Limited

Skipper Limited ("Company") had made a Newspaper publication of the Notice of 45th Annual General Meeting of the Company in Financial Express (All editions) on 17th August, 2026 and in Ekdin (Bengali Edition) on 18th August, 2026, intimating the shareholders about the 45th Annual General Meeting of the Company, which is scheduled to be held on Tuesday, 15th September, 2026 at 11:30 A.M.) through Video Conferencing/Other Audio video means(VC/OAVM).

This corrigendum is being issued to the Shareholders of the Company to incorporate the following changes in the above-mentioned newspaper publications:

The para-f of the publication dated 17th August, 2026 and 18th August, 2026 has been modified and shall be read as under :

f. The businesses set out in the Notice shall be transacted through e-Voting only. The Members, whose names appear in the Register of Members/List of Beneficial Owners as on **Tuesday, September 08, 2026**, being the cut-off date, shall be entitled to avail the e-Voting facility. Once vote(s) on Resolutions(s) are cast by any member, the same cannot be changed subsequently. The remote e-Voting will commence on Saturday September, 12, 2026 (9:00 A.M. IST and will end on Monday, September, 14, 2026 (5:00 P.M. IST). The mode of remote e-Voting shall be disabled by NSDL on Monday, September, 14, 2026 (5:00 P.M. IST). A person who is not a member as on the **cut-off date, Tuesday, September 08, 2026**, should treat the Notice for information purpose only.

This corrigendum shall be read in continuation of, and in conjunction with, the said publications dated 17th August, 2026 and 18th August, 2026, respectively. All other contents of the said Notice, save and except as amended/modfied by this Corrigendum, shall remain unchanged.

The Corrigendum will also be available on the website of the Company at www.skipperlimited.com, National Securities Depository Limited at www.evoting.nsdl.com and on the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com.

By Order of the Board of Directors
For Skipper Limited
Sd/-
Anu Singh
Company Secretary and Compliance officer

Place : Kolkata
Date : 23.08.2026

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF" or "LOP" or "LOP") filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).



KSHITIJ POLYLINE LIMITED
Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/14, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) Off W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) Off W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; **E-Mail:** compliance@kshitijpolyline.co.in; **Telephone No.:** +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR "THE "COMPANY" OR "THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS ("THE ISSUE" "OR "A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

Amount payable per Right Equity Share	Face Value	Premium	Total
On Application	₹ 2.00/-	₹ 1.17/-	₹ 3.17/-

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSE ON**
THURSDAY, AUGUST 27, 2026	TUESDAY, SEPTEMBER 1, 2026	FRIDAY, SEPTEMBER 4, 2026

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.*
***Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

DETAILS OF THE SPECIFIC INVESTOR(S)

- Specific Investor(s) in terms of sub-clause (i) of clause (f) of sub-regulation (1) of regulation 84 of SEBI ICDR Regulations: NOT APPLICABLE** since our Promoters and members of the Promoter Group do not hold any Equity Shares in our Company as on the date of this Letter of Offer. Vide letter dated May 8, 2026 ("Subscription Letters"), since they are not holding any equity shares of the Company, they will neither participate in this right issue nor they intend to apply for any additional Rights Equity Shares (including any unsubscribed portion of the Issue).
- Specific Investor(s) in terms of sub-clause (ii) of clause (f) of sub-regulation (1) of regulation 84 of SEBI ICDR Regulations: NOT APPLICABLE** since no such Specific Investor(s) has been identified by our Company.

ASBA*

Simple, Safe, Smart way of making an Application- Make Use of it.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 67 of LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders, holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in the Demat Suspense Account.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIRP/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Forms as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchanges. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Kshitij Polyline Limited;
- Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application amount paid at the rate of ₹ 3.17 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales- Representations, Warranties and Agreements by Purchasers" on page 91, and shall include the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ We understand the Rights Equity Shares referred to in this application are being offered and sold in "offshore transactions" in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ We understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ We confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ We are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of its jurisdiction of residence.

I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 91 of the LOF.

I/ We acknowledge that the Company, their affiliates and others will rely upon the truth and

accuracy of the foregoing representations and agreements."

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at <https://rights.kfintech.com>.

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"), or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares

₹ 3.17 per Rights Equity Share shall be payable on Application.

Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under the ISIN: INE013820027 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, August 27, 2026 to Tuesday, September 1, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE013820027 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on "T+2 rolling settlement basis", where "T" refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Rights Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE013820027, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "KSHITIJ POLYLINE LIMITED-SUSPENSE ESCROW DEMAT ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed/ suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons.

Eligible Equity Shareholders are requested to provide relevant details / documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, i.e., by Tuesday, September 1, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

NO OFFER IN THE UNITED STATES

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD IN "OFFSHORE TRANSACTIONS" AS DEFINED IN, AND IN RELIANCE ON, REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS, LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, September 4, 2026, i.e., Issue Closing Date. If the shareholder

makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue- Basis of Allotment" on page 85 of Letter of Offer.

ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERIALIZED FORM:

Please note that the Rights Equity Shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date. For details, see "Allotment Advice or Refund/ Unblocking of ASBA Accounts" in the chapter titled "Terms of the Issue" beginning on page 65 of Letter of Offer.

FRACTIONAL ENTITLEMENTS

The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 2 Equity Shares for every 5 Equity Shares held on the Record Date. As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored, hence the fractional entitlement of such Eligible Equity Shareholders shall be ignored for computation of the Rights Entitlement. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 5 (Five) Equity Shares or is not in the multiple of 5 (Five) Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights Entitlements. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Security if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED MODE:

LISTING

The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Exchange"). Our Company has received "in-principle" approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter NSE/LIST/55119 dated August 12, 2026. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIRP/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI

The Issue is being made under the new framework for the Rights Issue introduced by SEBI. The Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer. Hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NSE

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page no. 62-63 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

The Application Form, the Rights Entitlement Letter and other Issue Material are dispatched on Monday, August 24, 2026 to the eligible equity shareholders of the company as on the Record date. Wednesday, August 19, 2026 who have provided an Indian address to the Company. The Eligible Equity Shareholders who have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material are sent to them to their valid e-mail address on Friday, August 21, 2026.

Shareholders can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- Our Company at www.kshitijpolyline.co.in;
- The Registrar at <https://rights.kfintech.com>;
- The Stock Exchanges at www.nseindia.com;

Eligible Equity Shareholders, can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., <https://rights.kfintech.com>) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company at www.kshitijpolyline.co.in.

OTHER IMPORTANT LINKS AND HEADLINE:

The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helppdesk for guidance on the Application process and resolution of difficulties faced by the Investors: <https://rights.kfintech.com>. Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +91-40-6716-2222/18003094001.
- Update of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: <https://rights.kfintech.com>
- Update of demat account details by Eligible Equity Shareholders holding shares in physical form: <https://rights.kfintech.com>
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: kshitij.rights@kfintech.com

Investors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related problems such as non-receipt of Letter of Offer/ Application Form and Rights Entitlement Letter/ Letter of Allotment, Split Application Forms, Share Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, ASBA Account number and the Designated Branch of the SCSBs, number of Equity Shares applied for, amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application, in case of Eligible Equity Shareholder, was submitted by the ASBA Investors through ASBA process, see "Terms of the Issue" beginning on page 65 of the LOF.

BANKER TO THE ISSUE AND REFUND BANK: AXIS BANK LIMITED

MONITORING AGENCY: BRICKWORK RATINGS INDIA PRIVATE LIMITED

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER