

To,
The Listing Department,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

Scrip Code: 543349

CC :

To,
Ekta Kumari Srivastava
Company Secretary
Ami Organics Limited
Plot no. 440/4, 5 & 6
Road No. 82/A, G. I. D.C. Sachin, Surat 394230

Ref: AMI ORGANICS LIMITED

Sub : Acquisition of shareholding in the Target Company – Disclosure as required under Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeover Regulations, 2011 (“SAST Regulations”))

With reference to above mentioned subject and in continuation of earlier intimation dated November 7, 2024, this is to inform you that with the acquisition of 3,40,500 equity shares constituting 0.8318% of the total equity shares of the target Company - Ami Organics Limited (details as per Annexure 1), we, the undersigned (Promoter of the Target Company – Ami Organics Limited) have completed the acquisition of total 72,57,500 equity shares of Rs. 10/- each, constituting 17.7296% total equity shares of the Target Company, Ami Organics Limited under Regulation 10(1)(a)(i) & (ii) of Securities and SAST Regulations from the members of the Promoter and Promoter Group of the Target Company, as was proposed in our intimation letter dated October 19, 2024.

Kindly take the above in yours records and arrange to disseminate accordingly.

Thanking You,

Yours faithfully,

Nareshkumar Ramjibhai Patel

Chetankumar Chhaganlal Vagharia

Encl: Disclosure under Reg. 10(6) - Annexure 1

ANNEXURE 1

Format for Disclosure under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	AMI ORGANICS LIMITED
2.	Name of the acquirer(s)	Chetankumar Chhaganlal Vaghasia ("Acquirer")
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition of shares by way of gift from Immediate Relative being Father of Acquirer and a member of Promoter Group. The transaction qualifies for exemption under Regulation 10(1)(a)(i) and (ii) i.e., acquisition pursuant to inter se transfer of shares amongst qualifying persons, being Immediate Relatives; and Promoters / Promoters Group 1. Chetankumar Chhaganlal Vaghasia acquired / received 3,40,500 equity shares from Chhagan Ramjibhai Vaghasia (Father) ("Transferor") Transferor out of his natural love and affection towards the Acquirer has gifted the underlying shares of Target Company.
5.	Relevant regulation under which the acquirer is exempted from making open offer.	- Acquisition of shares from immediate relatives qualify for exemption under Regulation 10(1)(a)(i) - i.e., acquisition pursuant to inter se transfer of shares amongst qualifying persons, being Immediate Relatives; - As the parties i.e., Acquirer(s) and Transferor(s) are named as Promoters and Promoter Groups, in the shareholding pattern filed by the Target Company, inter-se transfer between such parties also qualify for exemption under Regulation 10(1)(a)(ii) being inter-se Promoter transfer
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchanges.	Yes, disclosure of proposed transaction was required to be made under regulation 10(5) and it was made on October 19, 2024 which is within the prescribed timeline i.e. at least 4 working days prior to the proposed transactions, to the stock exchanges.

7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a.	Name of the transferor / seller	Chhagan Ramjibhai Vaghasia - Promoter Group (Father of Chetankumar Chhaganlal Vaghasia)	Yes, the required disclosures were made on October 19, 2024
b.	Date of acquisition	November 11, 2024	Yes, the required disclosures were made on October 19, 2024 regarding proposed acquisition on or after October 25, 2024.
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Chetankumar Chhaganlal Vaghasia acquired / received 3,40,500 equity shares of TC constituting 0.8318% of voting rights from Chhagan Ramjibhai Vaghasia.	Yes, the required disclosures were made on October 19, 2024
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Total 72,57,500 equity shares constituting 17.7296% of diluted share capital of TC was proposed to be acquired vide the intimation letter dated October 19, 2024, u/r 10(5) of SEBI SAST Regulations, i.e. 36,37,500 shares by Nareshkumar Ramjibhai Patel, Acquirer 1 (8.8862%) and 36,20,000 shares by Chetankumar Chhaganlal Vaghasia, Acquirer 2 (8.8434%) Further Vide intimation dated November 7, 2024 it was informed that as on November 6, 2024 total 69,17,000 equity shares constituting 16.8977% of diluted share capital of TC has been acquired i.e., 36,37,500 shares by Acquirer 1 (8.8862%) and 32,79,500 shares by Acquirer 2 (8.0116 %). Now this disclosure pertains to the Transfer of balance 3,40,500 equity shares constituting 0.8318% of diluted share capital of TC to Chetankumar Chhaganlal Vaghasia from Chhagan Ramjibhai Vaghasia (Father). With this transfer the entire 72,57,500 equity shares constituting 17.7296% of diluted share capital of TC as proposed to be acquired vide intimation letter dated October 19, 2024 has been completed.	Yes, the required disclosures were made on October 19, 2024



e.	Price at which shares are proposed to be acquired / actually acquired	NA, as the acquisition / transfer was without consideration i.e. by way of Gift of Shares from Immediate Relatives		Yes, the required disclosures were made on October 19, 2024	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*) 1. Chetankumar C. Vaghasia	64,63,000	15.7887%	68,03,500	16.6205%
	Total	64,63,000	15.7887%	68,03,500	16.6205%
b	Each Seller (s) / Transferor(s) 1. Chhagan Ramjibhai Vaghasia	3,40,500	0.8318%	0	0.00%
	Total	3,40,500	0.8318%	0	0.00%

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place : Surat

Date : 12/11/2024

Chetankumar Chhaganlal Vaghasia

(Acquirer)