



Ami Organics Limited

CIN No. : L24100GJ2007PLC051093

Registered Office :- Plot No. 440/4, 5 & 6, Road No. 82/A, G.I.D.C. Sachin, Surat - 394230, Dist. Surat, Gujarat, India.

February 08, 2022

To,
The Listing Department,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot no. C-1,
G-Block, Bandra Kurla Complex,
Mumbai -400051

Scrip Code: 543349

NSE Symbol: AMIORG

Subject: Newspaper Publication Unaudited Financial Results of the Company

Dear Sir/Madam,

In accordance with Regulation 30 & 47 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find enclosed herewith newspaper publication of Standalone and Consolidated Un-Audited Financial Statements for the third quarter and nine month ended December 31, 2021, published on Tuesday, February 08, 2022 in Financial Express (English) & Financial Express (Gujarati) newspapers.

Kindly take the same on record.

Yours faithfully,

For, AMI ORGANICS LIMITED

CS Ekta Kumari Srivastava
Company Secretary & Compliance Officer



Info@amiorganics.com



www.amiorganics.com



+91 72279 77744 / 75730 15366

Sarda Mines moves SC seeking lease deed in its favour

INDU BHAN
New Delhi, February 7

SARDA MINES (SMPL) has moved the Supreme Court seeking a direction to the Odisha government to execute mining lease deed in its favour for the remaining 10 years out of the 30 years renewal that it was entitled to in terms of the Orissa High Court's earlier orders of 1991 and 1998 and the state mining authorities' February 1999. The mining lease is sought in respect of over 947.046 hectare Thalurani B-Block Iron Ore Mines in Keonjhar district, Odisha.

The company alleged that the state government had been denying and failing to comply with the central government's and the HC's repeated directions to renew the mining lease.

A Bench led by Chief Justice NV Ramana while seeking response from the state government has asked it to maintain status quo with regard to mining auction and not to take any coercive action against the mining company till the next date of hearing. The CJ also slammed the Odisha government for its inaction, asking "it to be fair" as it took away 2,000 acre of land from the company.

The state government had on January 13 asked SMPL to handover possession of the mines, including stock of minerals, plant and machineries, building structures, etc, to the mining officer.

Senior counsel Kapil Sibal and counsel Ankur Saigal, appearing for SMPL, argued that there was a settlement which had received the HC's nod in July 1998 under which its predecessor had surrendered one bigger block (measuring 2,590.4 acres of Thalurani Iron Ore Mines, Keonjhar) of the two mining leases and was granted the other block for 30 years. Even the orders of the court clearly establish that Sarda had received a crystallised and firm grant of mining lease for 30 years from the date of execution of the lease deed in December 1991, they stated.

According to the mining company, the state government towards the end of 20 years had started to circumvent its rights for the remaining period of 10 years on one or the other pretext. "The state government took a somersault and took a stand that the lease was only for 20 years and the HC by an erroneous interpretation has come to conclusion that the lease was for 20 years and not 30 years," it stated, adding that the state government should be restrained from taking any coercive action or precipitative action against it during the pendency of the appeal in the apex court. "The lease was executed with an express written understanding that the mining lease shall be executed for 20 years to start with and the balance 10 years will be executed after expiry of the said period," SMPL said in its appeal.

SMPL had moved the HC seeking a direction to the state government to execute a lease deed for the remaining 10 years out of the 30 years renewal. However, the Orissa HC had rejected its plea on the grounds that the orders of HC in 1991 and 1998 do not operate as constructive res judicata, SMPL had waived its right for grant of lease of 30 years by executing a lease

Tata Steel's NINL acquisition credit positive: Moody's

MOODY'S INVESTORS SERVICE on Monday said the acquisition of Neelachal Ispat Nigam (NINL) by Tata Steel is credit positive because it will increase the subsidiary's long-steel production capacity and its reserves of iron ore.

Last month, Tata Steel had announced winning the bid for acquiring 93.71% stake in Odisha-based NINL for ₹12,100 crore. "On January 31, Tata Steel (TSL, B+1 stable) announced that its 74%-owned subsidiary Tata Steel Long Products Ltd (TSLP) will acquire a 93.7% stake in Neelachal Ispat Nigam. The acquisition will give TSL access to NINL's 1.1 million tonnes per annum (MTPA) of long-steel producing capacity, 100 million tonnes of iron ore reserves and 2,500 acres of land," Moody's Investors Service said in a statement. NINL is loss-making and Moody's Investors Service said it believes that the acquisition price largely reflects the steel plant, iron ore reserves and the land acreage that can accommodate capacity expansions. — PTI



SMPL is seeking a direction to the Odisha government to execute mining lease deed in its favour for the remaining 10 years out of the 30 years renewal that it was entitled to

for 20 years and the 2015 MMDR Act provisions operated as a bar to seek any renewal beyond 20 years.

SMPL, which was a supplier of high-quality ore to the Naveen/Jindal-led JSPL plant had acquired a mining lease for over 947.046 hectare for 20 years from August 2001 to 2021 for Thalurani iron ore mine in

Keonjhar in Odisha, but the environment clearance was granted only in 2004. However, the mining operations were stopped for want of the environmental clearance beyond March 2014. Later in January 2020, SMPL had paid ₹933.60 crore for excess production of iron ore and had finally resumed its mining operations.

(This is only an advertisement for information purposes and not a Prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Not for publication or distribution, directly or indirectly outside India)

QUALITY RO INDUSTRIES LIMITED

CIN - U29308GJ2021PLC126004

Our Company was originally incorporated on September 30, 2021 as "Quality RO Industries Private Limited" vide Registration No. 126004/2021-22 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre. Subsequently, our Company has acquired the entire running business with the assets and liabilities of M/s Quality RO Products, sole proprietorship concern of our Promoter Mr. Vivek Dholiya vide Business Transfer Agreement dated November 02, 2021. Further, our Company was converted into Public Limited Company and consequently name of company was changed from "Quality RO Industries Private Limited" to "Quality RO Industries Limited" vide Special resolution passed by the Shareholders at the Extra-Ordinary General Meeting held on November 29, 2021 and a fresh certificate of incorporation dated December 13, 2021 issued by the Registrar of Companies, Ahmedabad. The Corporate Identity Number of our Company is U29308GJ2021PLC126004. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 96 of the Prospectus.

Registered Office: Plot No. 09, POR Industrial Park, NH 08 Behind Sahayog Hotel, Village POR, Vadodra-391243, Gujarat, India. Tel. No.: +91- 6358839303; E-mail: info@qualityro.in, Website: www.qualityro.in Contact Person: Mr. Narendra Gupta, Company Secretary and Compliance Officer.

OUR PROMOTER: MR. VIVEK DHOLIYA

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 5,30,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF QUALITY RO INDUSTRIES LIMITED ("QRIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 51/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 41/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 270.30 LAKHS ("THE ISSUE"), OF WHICH 30,000 EQUITY SHARES OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 51/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 41/- PER EQUITY SHARE AGGREGATING TO RS. 15.30 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 5,00,000 EQUITY SHARES OF RS. 10.00 EACH FOR CASH AT A PRICE OF RS. 51.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 41.00 PER EQUITY SHARE AGGREGATING TO RS. 255.00 LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.46% AND 25.91%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS"), AS AMENDED, IN TERMS OF RULE 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR"), THIS ISSUE IS BEING MADE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, 2018, AS AMENDED.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10.00 EACH AND THE ISSUE PRICE IS ₹ 51.00 THE ISSUE PRICE IS 5.10 TIMES OF THE FACE VALUE.

ISSUE OPENED ON: THURSDAY, JANUARY 27, 2022 AND ISSUE CLOSED ON: TUESDAY, FEBRUARY 01, 2022

PROPOSED LISTING: FEBRUARY 09, 2022
The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE" i.e. "BSE SME") in terms of the Chapter IX of the SEBI ICDR Regulation, 2018 as amended from time to time. Our Company has received an in-principle approval letter dated January 19, 2022 from BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE ("BSE SME"). For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited. **The trading is proposed to be commenced on or about February 09, 2022.**

***Subject to receipt of listing and trading approvals from the BSE Limited.**
All Applicants were allowed to participate in the issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs").

SUBSCRIPTION DETAILS					
The issue has received 837 applications for 26,02,000 Equity Shares resulting in 4.91 times subscription (including reserved portion of market maker). The details of the applications received in the issue (before technical rejections) are as follows:					
Detail of the Applications Received (Before Technical Rejection but after application not banked):					
Category	Number of Applications	%	No. of Equity shares	%	Subscription (times)
Market Makers	01	0.12	30,000	1.15	1.00
Retail Individual Investors	765	91.40	15,30,000	58.80	6.12
Other than Retail Individual Investors	71	8.48	10,42,000	40.05	4.17
TOTAL	837	100.00	26,02,000	100.00	4.91

The details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below:

Category	Number of Applications	No. of Equity share
Market Makers	Nil	Nil
Retail Individual Investors	17	34,000
Other than Retail Individual Investors	1	6,000
Total	18	40,000

After eliminating technically rejected applications, the following tables give us category wise net valid applications:

Category	No. of Applications	%	Reserved Portion (as per Prospectus)	No. of Valid Shares applied	% of Total Applied	Subscription (times)
Market Maker	1	100	30,000	30,000	100	1.00
Total	1	100	30,000	30,000	100	1.00

Category	No. of Applications	%	Reserved Portion (as per Prospectus)	Proportional Issue Size (After rounding off)	No. of Valid Shares applied	% of Total Applied	Subscription (times)
Retail Individual Investors	748	91.44	2,50,000	2,96,000	14,96,000	59.08	5.05
Other than Retail Individual Investors	70	8.56	2,50,000	2,04,000	10,36,000	40.92	5.08
Total	818	100.00	5,00,000	5,00,000	25,32,000	100.00	

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE Limited on February 04, 2022

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 51 per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 30,000 Equity shares.

The category wise details of the Basis of Allotment are as under:

No. of shares applied for (Category wise)	No. of applications received	% To Total	Total No. of Equity Shares applied in this Category	% of Total	Proportionate shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants: RATIO 1	Ratio of allottees to applicants: RATIO 2	Number of successful applicant (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus/ Deficit
30,000	1	100.00	30,000	100.00	30,000	30,000	30,000	1	1	1	30,000	--
TOTAL	1	100.00	30,000	100.00	30,000	30,000	30,000	1	1	1	30,000	--

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 51 per Equity Share, was finalised in consultation with BSE. The category was subscribed by 5.05 times i.e. for 14,96,000 Equity Shares. Total number of shares allotted in this category is 2,96,000 Equity Shares to 50 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of shares applied for (Category wise)	No. of applications received	% To Total	Total No. of Equity Shares applied in this Category	% of Total	Proportionate shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants: RATIO 1	Ratio of allottees to applicants: RATIO 2	Number of successful applicant (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus/ Deficit
2000	748	100.00	14,96,000	100.00	2,96,000	395.72	2000	37	187	148	2,96,000	0
TOTAL	748	100.00	14,96,000	100.00	2,96,000					148	2,96,000	0

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of ₹ 51 per Equity Share, was finalised in consultation with BSE. The category was subscribed by 5.08 times i.e. for 10,36,000 shares the total number of shares allotted in this category is 2,04,000 Equity Shares to 50 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of shares applied for (Category wise)	No. of applications received	% To Total	Total No. of Equity Shares applied in this Category	% of Total	Proportionate shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants: RATIO 1	Ratio of allottees to applicants: RATIO 2	Number of successful applicant (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus/ Deficit
4,000	22	31.43	88,000	8.49	17,328	787.64	2,000	4	11	8	16,000	1328
6,000	11	15.71	66,000	6.37	12,996	1181.47	2,000	6	11	6	12,000	996
8,000	4	5.71	32,000	3.09	6,301	1575.29	2,000	3	4	3	6,000	301
10,000	13	18.57	1,30,000	12.55	25,598	1969.11	2,000	1	1	13	26,000	-402
12,000	4	5.71	48,000	4.63	9,452	2362.93	2,000	1	1	4	10,000	-548
14,000	4	5.71	56,000	5.41	11,027	2756.76	2,000	1	1	4	10,000	1027
16,000	3	4.29	48,000	4.63	9,452	3150.58	2,000	1	1	3	10,000	-548
18,000	1	1.43	18,000	1.74	3,544	3544.00	4,000	1	1	1	4,000	-456
20,000	4	5.71	80,000	7.72	15,753	3938.22	4,000	1	1	4	16,000	-247
90,000	1	1.43	90,000	8.69	17,722	17722.01	18,000	1	1	1	18,000	-278
1,00,000	2	2.86	2,00,000	19.31	39,382	19691.12	20,000	1	1	2	40,000	-618
1,80,000	1	1.43	1,80,000	17.37	35,444	35444.02	36,000	1	1	1	36,000	-556
TOTAL	70	100.00	10,36,000	100.00	2,04,000					50	2,04,000	0

The Board of Directors of the Company at its meeting held on February 04, 2022 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and in meeting held on February 04, 2022 has authorized the corporate action for issue of the Equity Shares to various successful applicants.

The CAN-compliance notices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before February 07, 2022. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to February 07, 2022. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE Limited (BSE SME) within six working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated January 20, 2022 ("Prospectus")

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, **SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** at www.skylinert.com. All future correspondence in this regard may kindly be addressed to the Registrar to the issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

Skyline Financial Services Pvt. Ltd.
SEBI Registration Number: INE00003241
D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi – 110020, India Telephone: +91-11-40450193-197
Fax No: +91-11-26812683 Email: compliances@skylinert.com Investor grievance email: grievances@skylinert.com
Website: www.skylinert.com Contact Person: Mr. Alok Gautam

For QUALITY RO INDUSTRIES LIMITED
On behalf of Board of Directors
Sd/-
Mr. Vivek Dholiya
Chairman & Managing Director
DIN: 09340902

Place: Vadodra
Date: February 07, 2022

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF QUALITY RO INDUSTRIES LIMITED.

Quality RO Industries Limited is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.shreni.in, website of the BSE Limited at www.bseindia.com and website of Issuer Company at www.qualityro.in. Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 19 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

AMI ORGANICS LIMITED
CIN: L24100GJ2007PLC051093
Registered Address: Plot no. 440/4, 5 & 6, Road No. 82/A, GIDC Sachin, Surat - 394230

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31ST DECEMBER, 2021

(Rs. in Lakhs, unless otherwise stated)

Sr No.	Particulars	Standalone		Consolidated	
		Quarter Ended	Nine Months ended	Quarter Ended	Nine Months ended
		31/12/2021 (Unaudited)	31/12/2021 (Unaudited)	31/12/2020 (Unaudited)	31/12/2021 (Unaudited)
1.	Total income	14,254.49	37,917.82	9,206.99	14,254.49
2.	Net Profit before tax	2,855.73	6,918.81	1,924.14	2,855.73
3.	Net Profit after tax	1,947.01	5,066.53	1,445.76	1,947.01
4.	Total Comprehensive income for the period	1,942.51	5,175.29	1,443.32	1,957.43
5.	Paid up Equity Share Capital (Face value of Rs. 10/- each)	3,643.71	3,643.71	1,050.00	3,643.71
6.	Other equity excluding revaluation reserves	-	-	-	-
7.	Earning per share (of Rs. 10/- each)	5.69	16.08	4.59	5.69
	Basic	5.69	16.08	4.59	5.69
	Diluted	5.69	16.08	4.59	5.69

Notes:
1. The above is an extract of the detailed format of financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Financial Results are available on the websites of the Stock Exchange(s) (www.bseindia.com) and www.nseindia.com) and on company's website (www.amiorganics.com).
2. The above Financial Statements have been reviewed and recommended by Audit Committee and have been approved and taken on record by the Board of Directors at its meeting held on February 7, 2022.

For and on behalf of Board of Directors of AMI Organics Limited
Sd/-
Nareshkumar R. Patel
Chairman & Managing director

Place : Surat
Date : February 7, 2022

AU SMALL FINANCE BANK LIMITED
(CIN: L36911RJ1996PLC011381)
Registered Office: 19-A, Dhuleshwar Garden, Ajmer Road, Jaipur – 302001, Rajasthan.
Tel: +91 -141 4110060
E-mail: investorrelations@aubank.in | Website: www.aubank.in

NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION

Dear Member(s), NOTICE is hereby given that pursuant to provisions of Section 110 and other applicable provisions, if any, of the Companies Act, 2013, ("Act") read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretarial Standard on General Meetings ("SS-2") issued by Institute of Company Secretaries of India, General Circulars No.14/2020 dated 8th April, 2020, No. 17/2020 dated 13th April, 2020, No. 22/2020 dated 25th June, 2020, No. 33/2020 dated 28th September, 2020, No. 39/2020 dated 31st December, 2020, No. 10/2021 dated 23rd June, 2021 and No. 20/2021 dated 8th December, 2021 issued by the Ministry of Corporate Affairs ("MCA Circulars") and other applicable rules/regulations/guidelines/ circulars/notifications, AU Small Finance Bank Limited ("Bank") is seeking consent of the members of the Bank, through Postal Ballot, only by way of remote electronic voting ("e-voting") on special business as mentioned in the Postal Ballot Notice dated 28th January, 2022.

In compliance of MCA Circulars, the Postal Ballot Notice together with explanatory statement and instructions for e-voting has been sent on Monday, 7th February, 2022 by e-mail to all the members whose e-mail IDs are registered with the Bank/Depository Participant(s)/Registrar and Transfer Agent (Link Intime India Private Limited). Hard copy of Postal Ballot Notice along with Postal Ballot Forms and pre-paid business envelope will not be sent to the members for this postal ballot.

The Postal Ballot Notice is available on the Bank's website (www.aubank.in) and on website of NSDL (www.evoting.nsdl.com). These details are also available on the website of stock exchanges where bank's shares are listed viz. BSE Limited (www.bseindia.com) and National Stock Exchange of India Ltd. (www.nseindia.com).

In compliance with the provisions of Sections 108 and 110 of the Act and Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the Listing Regulations, the Bank is pleased to provide voting by electronic means ("remote e-voting") facility to the members holding shares as on Friday, 4th February, 2022 to enable them to cast their votes using e-voting, for which the Bank has engaged the services of NSDL as e-voting agency.

E-voting will commence from 09.00 A.M (IST) on Tuesday, 8th February, 2022 and will end on 05.00 P.M (IST) on Wednesday, 9th March, 2022. During this period, Members holding shares as on Friday, 4th February, 2022 ("Cut-off Date"), may cast their vote electronically. The remote e-voting module shall be disabled by NSDL for voting thereafter and shall not be allowed beyond the said date and time. Once the vote on a resolution is cast by a member, the member shall not be allowed to change it subsequently or cast the vote again. The voting rights of members shall be in proportion to their shares in the paid-up equity share capital of the Bank as on Cut-off date. Members whose e-mail id's are not registered with the depositories may also cast their vote by

**CENTURY EXTRUSIONS LIMITED**
CIN: L27203WB1988PLC043705
Regd. Office : 113, Park Street
'N' Block, 2nd Floor, Kolkata - 700016
Website- www.centuryextrusions.com
E-mail- secretary@centuryextrusions.com

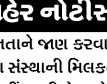
NOTICE
Notice is hereby given that pursuant to the Regulation 29 read with Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended. Notice is hereby given that a Meeting of the Board of Directors of the Company will be held on **Monday, the 14th February, 2022**, inter alia, to consider, approve and take on record the Unaudited Standalone Financial Results of the Company for the Quarter and Nine Months ended on 31st December, 2021.
This Notice is also available on the website of the Company at www.centuryextrusions.com and on the website of the Stock Exchanges where the shares of the Company are listed at www.bseindia.com and www.nseindia.com
For Century Extrusions Limited
Sd/-
(Rohit Kumar)
Company Secretary & Compliance Officer
Place : Kolkata
Date : 7.2.2022

**ઓઇનજીસી**
ONGC

RAJAHMUNDY ASSET. RAJAHMUNDY (A.P.)
EXPRESSION OF INTEREST (EOI)
Invitation for Expression of Interest (EOI) for the **Hiring of HF & CT services along with frac fluid, Proppant, acid formulation, well clean out fluids and Millable Bridge plugs for multi stage Hydro Fracturing in wells of Nagayalanka JV block.** The Joint venture (JV) comprising Oil and Natural Gas Corporation Ltd and Vedanta Ltd, is developing Nagayalanka oil field. ONGC Ltd., Well Services, Rajahmundry Asset, India invites 'parties to prequalify' for the Hiring of HF & CT services along with frac fluid, Proppant, acid formulation well clean out fluids and Millable bridge plugs for multi stage Hydro Fracturing in wells of in JV block KG – ONN – 2003/1 in Nagayalanka located about 80 kms from Vijayawada. Vendors having the required capability and possessing relevant experience and eligibility criteria may respond to this EOI and should submit supporting documents in respect of eligibility criteria within 28 working days from publication of EOI to GM(P) – WSS, Room No SB-3, Godavari Bhavan, ONGC Base complex, Rajahmundry – 533106. For details of vendors qualification criteria and brief scope, please visit: <https://www.tenders.ongc.co.in>
E-mail: dp_rao@ongc.co.in
Alternate E-mail: shaik_moulali@ongc.co.in
HAR EK KAAM DESH KE NAAM

**IMPEX FERRO TECH LTD.**
Regd. Office: 35, C. R. Avenue, 4th Floor, Kolkata-700012
Phone No: +91-33-43211025
Corporate Office: SKP HOUSE, 132A, S. P. Mukherjee Road, Kolkata-700026
Phone No: +91-33-4016800/8100
Fax: +91-33-40168107
Website: www.impexfertrotech.com,
Email: cs@impexfertrotech.com
CIN: L27101WB1995PLC071996

NOTICE
Notice is hereby given pursuant to Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, that a meeting of the Board of Directors of the Company will be held on Monday, 14th February, 2022 at Kolkata, inter-alia, to consider and approve the Un-audited Financial Results of the Company for the quarter ended 31st December, 2022. The information is also available on the website of the Company at www.impexfertrotech.com and on the website of the Stock Exchanges i.e. www.nseindia.com and www.bseindia.com.
Sd/-
For ImpeX Ferro Tech Limited
Sd/-
Richa Lath
Company Secretary
Place: Kolkata
Date: 07.02.2022

**જાદેર નો.૦૧૮૫**

આથી જાદેર ખતનાં જાણ કરવામાં આવે છે કે શ્રી પરિવાર સેવા સંસ્થાની મિલકત જે એમ-પ-૬, મહાકાંત બિલ્ડિંગ, વીએસ હોસ્પીટલ સામે, એલિસબીજ, અમદાવાદ-૩૮૦૦૦૬ ખાતે આવેલ છે જેના એલોટેમેન્ટ લેટર, સેલ એડ્રીમેન્ટ, સેલડી, મિલકતની ખરીદીને સંબંધિત ચુકવણીની વિગતો અને એસબીઆઇ બેંકમાંથી નાણાકીય વ્યવસ્થાના બેંક પેપરો ધરાવતા રોયલ્ટીના પ્રોવિડન્ટ ફંડના એસબીઆઇ બેંકમાંથી એડ સેલ / સેલડીના આધારે કોઇપણ વ્યક્તિ સાથે કોઇપણ પ્રકારના સોદા અથવા વ્યવહારો કરવા નહીં. નીચે સહી કરનાર મિલકત એમ-પ-૬, મહાકાંત બિલ્ડિંગ, વીએસ હોસ્પીટલ સામે, એલિસબીજ, અમદાવાદ-૩૮૦૦૦૬ ની એલોટેમેન્ટ કરાવવાથી સત્તા અને કબજો ધરાવે છે. જે કોઇપણ કાયદેસરની મિલકતના દસ્તાવેજો માત્ર તો, તે દસ્તાવેજો પરિવાર સેવા સંસ્થાને એમ-પ-૬, મહાકાંત બિલ્ડિંગ, વીએસ હોસ્પીટલ સામે, એલિસબીજ, અમદાવાદ-૩૮૦૦૦૬ ખાતે સોંપવા વિનંતી છે, જે બદલ તેમને પુરુષકાર આપવામાં આવશે. **સહી/-**
પરિવાર સેવા સંસ્થા
સ્થાન: અમદાવાદ સી-૩૪૪, ક્રીડેન્સ કોલોની તારીખ: ૦૭.૦૨.૨૦૨૨ નવી દિલ્હી-૧૧૦૦૨૪
મો.૯૮૧૦૩૮૧૬૪૬

**AMI ORGANICS LIMITED**
CIN: L24100GJ2007PLC051093
Registered Address: Plot no. 440/4, 5 & 6, Road No. 82/A, GIDC Sachin, Surat - 394230

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31st DECEMBER, 2021
(Rs. in Lakhs, unless otherwise stated)

Sr No.	Particulars	Standalone			Consolidated		
		Quarter Ended	Nine Months ended	Quarter Ended	Quarter Ended	Nine Months ended	Quarter Ended
		31/12/2021	31/12/2021	31/12/2020	31/12/2021	31/12/2021	31/12/2020
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
1.	Total income	14,254.49	37,917.82	9,206.99	14,254.49	37,917.82	9,211.93
2.	Net Profit before tax	2,855.73	6,918.81	1,924.14	2,855.73	6,918.81	1,924.14
3.	Net Profit after tax	1,947.01	5,066.53	1,445.76	1,947.01	5,066.53	1,445.76
4.	Total Comprehensive income for the period	1,942.51	5,175.29	1,443.32	1,947.43	5,237.57	1,451.08
5.	Paid up Equity Share Capital (Face value of Rs. 10/- each)	3,643.71	3,643.71	1,050.00	3,643.71	3,643.71	1,050.00
6.	Other equity excluding revaluation reserves	-	-	-	-	-	-
7.	Earning per share (of Rs. 10/- each)						
	Basic	5.69	16.08	4.59	5.69	16.08	4.59
	Diluted	5.69	16.08	4.59	5.69	16.08	4.59

Notes:
1. The above is an extract of the detailed format of financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Financial Results are available on the websites of the Stock Exchanges (www.bseindia.com and www.nseindia.com) and on company's website (www.amiorganics.com).
2. The above Financial Statements have been reviewed and recommended by Audit Committee and have been approved and taken on record by the Board of Directors at its meeting held on February 7, 2022.
For and on behalf of Board of Directors of Ami Organics Limited
Sd/-
Nareesh Kumar R. Patel
Chairman & Managing director
Place : Surat
Date : February 7, 2022

...continued from previous page.

on the date of completion of acquisition of Equity Shares under SPA;

(c) the Sellers having performed and complied with all covenants, obligations and conditions contained in SPA, in all respects, that are required to be so performed or complied with by the Sellers, as applicable at or before the date of completion of acquisition of Equity Shares under the SPA;

(d) the Acquirer having performed and complied with all agreements, covenants, obligations, representations and warranties required by the SPA, in all respects, to be so performed or complied with by the Acquirer, as applicable at or before the date of completion of acquisition of Equity Shares under SPA;

(e) the Acquirer having issued a joint communication with the Sellers to the Escrow Agent (as defined in the SPA) to release the funds from the Purchase Consideration Escrow Account (as defined in the SPA) to the Sellers;

(f) each of the Sellers having provided to the Acquirer a report, in a form acceptable to the Acquirer, from a reputed chartered accountant confirming that there are no tax proceedings, notices or claims pending against any of the Sellers that could result in any tax authority exercising or claiming to have any rights in relation to any of the Sale Shares (as defined in the SPA) under Section 281 of the Income Tax Act, 1961 that may render the transfer of any of the Sale Shares (as defined in the SPA) by the Sellers to the Acquirer void along with the screenshots of the income-tax web portal and TDS Reconciliation Analysis and Correction Enabling System (TRACES) web-portal reflecting the same (as of the date of such Section 281 report) as annexures thereto;

(g) Birla Group Holding Private Limited, TIDCO, the Acquirer and the Target Company execute, the Amendment to the JVA on the date of execution of the SPA;

(h) the resignation letters of director(s) appointed by the Sellers to the board of directors of the Target Company acknowledging that they have no claim against the Company, whether for loss of office or otherwise being in Agreed Form (as defined in SPA);

(i) each of the Sellers having issued an unqualified waiver that they do not have any outstanding claims and/or liabilities which are owed by the Target Company pursuant to the articles of association or otherwise being in Agreed Form (as defined in SPA); and

(j) the Acquirer having deposited the entire consideration payable in the Open Offer (assuming full acceptance of the Open Offer) in an escrow account as contemplated in Regulation 22(2) of the SEBI (SAST) Regulations within 33 Working Days from the date of publication of the Detailed Public Statement.

(vii) On date of completion of acquisition:

(a) the Sellers' Representative shall: (i) cause the Seller Nominee(s) to tender resignation letter(s) to the Company; and (ii) deliver a copy of such resignation letter(s) to the Purchaser.

(b) the Purchaser shall nominate the directors on the Board of the Company.

7. The salient features of the JVA read with the Amendment to the JVA are set out below:

(i) Neither TIDCO nor the Acquirer shall transfer, sell or encumber in any manner whatsoever their shareholding in the Target Company without the consent of the other party during the continuance of the JVA. The constituents of either of the parties shall not effect any transfer of shares *inter se* during the continuance of the JVA without the consent in writing of the other party.

(ii) If either TIDCO or the Acquirer desires to part with or transfer their shareholding or any part thereof in the equity share capital of the Target Company such party shall give first option to the other party for the purchase of such Equity Shares and the price payable in respect of such Equity Shares to be sold or transferred shall be as set out in the JVA read with the Amendment to the JVA.

(iii) So long as TIDCO holds 26% of the equity share capital of the Target Company and the Acquirer and its associates hold 25% of the total equity share capital of the Target Company, both the parties shall be entitled to have equal representation on the board of directors of the Target Company.

(iv) TIDCO shall have the right to appoint the chairman of the Target Company and the chairman shall have a casting vote in addition to his own vote.

(v) The Acquirer shall have the right to appoint the managing director of the Target Company.

(vi) So long as the Acquirer holds not less than 25% of the equity share capital of the Target Company, the management shall vest, subject to the direction of the board of directors in the managing director.

(vii) The management of the day-to-day affairs of the Target Company shall vest with the managing director who shall exercise his powers of management under the general superintendence, control and subject to any directions from time to time given or imposed by the board of directors of the Target Company.

(viii) Upon completion of the Effective Date and subject to completion of the Open Offer, TIDCO has the right to require the Acquirer to purchase the Put Option Shares and the Acquirer has the obligation to purchase all the Put Option Shares from TIDCO in accordance with the pricing mechanism as set out under the Amendment to the JVA, i.e., the highest price elected by TIDCO of the following prices:

(a) The price being the sum of the paid up value of the shares and of interest compounded yearly at the rate of 10% p.a. from the date of investment (i.e., as set out in the Annexure to the Amendment to the JVA) less dividends declared by the Company, up to the date of the Put Option Notice;

(b) The price being the value of the shares as determined by the Auditors of the Company on the basis of the net worth certificate of the Company as at date ending immediately prior to the Put Option Notice date;

(c) The price being the average price of the shares ruling on the stock exchange / exchanges on which the shares are quoted for the preceding three months and ending on the date immediately before the date of the Put Option Notice;

(d) The closing price of the shares on the stock exchange on the date preceding the date of the Put Option Notice;

(e) The price of ₹ 270.00 per equity share;

(f) The price paid by the Acquirer to BGHPL/Sellers for acquiring the 24,89,802 equity shares of ₹ 10.00 each aggregating to 24.96% of the issued and paid-up capital of the Company; or

(g) The price at which any open offer is made.

8. The Offer Price shall be payable in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations, and subject to the terms and conditions set out in this DPS and the Letter of Offer that will be dispatched to the Public Shareholders in accordance with the provisions of the SEBI (SAST) Regulations.

9. **Objects of the Offer:** The Open Offer is being made under Regulation 4 of the SEBI (SAST) Regulations since the Acquirer has entered into the Underlying Transaction to acquire and exercise joint control of and over the Target Company and to become a promoter of the Target Company along with the continuing member of the promoter and promoter group of the Target Company i.e., TIDCO. The purpose of acquisition of joint control of and over the Target Company is to expand the product series under fluorination chemistry of the Acquirer which is in line with the Acquirer's strategy of inorganic growth. The Acquirer has identified the Target Company as a suitable target considering complementary nature of business of both the Target Company and the Acquirer. The Target Company provides synergies in the form of backward integration for the Acquirer which will create significant value over the period. Following the completion of the Open Offer, the Acquirer intends to support the management of the Target Company in their efforts towards the sustained growth of the Target Company.

10. Subsequent to the completion of the Open Offer, the Acquirer along with TIDCO reserves the right to streamline/restructure the operations, assets, liabilities and/or businesses of the Target Company through arrangement/reconstruction, restructuring, buybacks, merger, demerger/delisting of the Equity Shares of the Target Company from the Stock Exchange and/or sale of assets or undertakings, at a later date. The Acquirer along with TIDCO may also consider disposal of or otherwise encumbering any assets or investments of the Target Company or any of its subsidiaries, through sale, lease, reconstruction, restructuring and/or re-negotiation or termination of existing contractual/operating arrangements, for restructuring and/or rationalising the assets, investments or liabilities of the Target Company and/or its subsidiaries, whether within or outside the ordinary course of business, to improve operational efficiencies and for other commercial reasons. The board of directors of the Target Company will take decisions on these matters in accordance with the requirements of the business of the Target Company and in accordance with and as permitted by applicable law.

III. SHAREHOLDING AND ACQUISITION DETAILS

1. The current and proposed shareholding of the Acquirer in the Target Company and the details of their acquisition are as follows:

Details	Acquirer	
	No.	%
Shareholding as on the PA date.	Nil	Nil
Shares acquired between the PA date and the DPS date.	Nil	Nil
Post Offer shareholding as of 10 th Working Day after the closure (assuming no Equity Shares tendered in the Open Offer).	24,89,802 Equity Shares	24.96% of the issued and outstanding equity share capital of the Target Company.
Post Offer shareholding as of 10 th Working Day after the closure of the open Offer (assuming the entire 26.00% is tendered in the Open Offer).	50,83,302 Equity Shares	50.96% of the issued and outstanding equity share capital of the Target Company.

2. The Acquirer and its directors and key employees do not have any shareholding in the Target Company as on the date of this Detailed Public Statement.

IV. OFFER PRICE

1. The Equity Shares of the Target Company are listed on the Stock Exchange (Scrip Code: 506854; ISIN: INE639B01015).

2. The trading turnover in the Equity Shares of the Target Company based on the trading volumes during the 12 calendar months prior to the calendar month in which the PA is made, i.e., 1 February 2021 to 31 January 2022 ("Relevant Period") on the Stock Exchange is as under:

Stock Exchange	Total No. of Equity Shares of the Target Company traded during the Relevant Period (A)	Total number of Equity Shares of the Target Company during the Relevant Period (B)	Traded turnover percentage (A/B)
BSE	79,40,412	99,75,000	79.60%

Source: Certificate dated 1 February 2022 issued by Rajendra & Co., Chartered Accountants (Firm Registration No. 108355W), (Akshay R. Shah, Partner, Membership No. 103316)

3. Based on the above, in terms of Regulation 21(1)(g) of the SEBI (SAST) Regulations, the Equity Shares of the Target Company are frequently traded on BSE.

4. The Offer Price of ₹ 595 per Equity Share is justified in terms of Regulation 8(1) and Regulation 8(2) of the

SEBI (SAST) Regulations, being the highest of:

Sr. No.	Particulars	₹ Per Equity Share
A	The highest negotiated price per share of the Target Company under the agreement attracting the obligation to make a PA of this Open Offer	Price under the SPA: ₹ 595
B	The volume weighted average price paid or payable by the Acquirer during the fifty two weeks immediately preceding the date of the PA	NA
C	The highest price paid or payable for any acquisition by the Acquirer during the twenty six weeks immediately preceding the date of the PA	NA
D	The volume weighted average market price of Equity Shares of the Target Company for a period of sixty trading days immediately preceding the date of the PA as traded on BSE, being the stock exchange where the maximum volume of trading in the shares of the Target Company are recorded during such period.	₹ 591.73
E	Where the shares are not frequently traded, the price determined by the Acquirer and the Manager to the Open Offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies; and	NA ⁽ⁱ⁾
F	the per equity share value computed under regulation 8(5) of the SEBI (SAST) Regulations, if applicable	NA ⁽ⁱⁱ⁾

Source: Certificate dated 1 February 2022 issued by Rajendra & Co., Chartered Accountants (Firm Registration No. 108355W), (Akshay R. Shah, Partner, Membership No. 103316)

(1) Not applicable as the Equity Shares of the Target Company are frequently traded.

(2) Not applicable since the acquisition is not an indirect acquisition.

5. In view of the parameters considered and presented in the table in paragraph 4 above, the minimum offer price per Equity Share, under Regulation 8(1) and Regulation 8(2) of the SEBI (SAST) Regulations, is the highest of item numbers A to F above, i.e., is ₹ 595 per Equity Share, and the same has been certified by Rajendra & Co., Chartered Accountants, (Firm Registration No. 108355W) (Akshay R. Shah, Partner, Membership No. 103316).

6. There have been no corporate actions by the Target Company warranting adjustment of the relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations.

7. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, and reduction etc. where the record date for effecting such corporate actions falls between the date of this DPS up to 3 Working Days prior to the commencement of the tendering period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations

8. As on the date of this Detailed Public Statement, there is no revision in Offer Price or Offer Size. In case of any revision in the Offer Price or Offer Size, the Acquirer shall comply with Regulations 18(4) and 18(5) of the SEBI (SAST) Regulations and other applicable provisions of the SEBI (SAST) Regulations.

9. In terms of Regulations 18(4) and 18(5) of the SEBI (SAST) Regulations, the Offer Price or the Offer Size may be revised at any time prior to the commencement of the last 1 Working Day before the commencement of the Tendering Period. In the event of such revision: (a) the Acquirer shall make corresponding increases to the Escrow Amount; (b) make a public announcement in the same newspapers in which this Detailed Public Statement has been published; and (c) simultaneously with the issue of such public announcement, inform SEBI, the Stock Exchange and the Target Company at its registered office of such revision.

10. In the event of acquisition of the Equity Shares by the Acquirer, during the Offer Period, whether by subscription or purchase, at a price higher than the Offer Price per Equity Share, the Offer Price will be revised upwards to be equal to or more than the highest price paid for such acquisition in terms of Regulation 8(8) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirer shall: (a) make corresponding increases to the Escrow Amount; (b) make a public announcement in the same newspapers in which this DPS has been published; and (c) simultaneously with the issue of such public announcement, inform SEBI, the Stock Exchange, and the Target Company at its registered office of such revision. However, the Acquirer shall not acquire any Equity Shares after the 3rd(third) Working Day prior to the commencement of the Tendering Period of this Open Offer and until the expiry of the Tendering Period of this Open Offer.

11. If the Acquirer acquires Equity Shares of the Target Company during the period of 26 (twenty-six) weeks after the closure of the Tendering Period at a price higher than the Offer Price per Equity Share, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all the Public Shareholders whose shares have been accepted in the Open Offer within 60 days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another offer under the SEBI (SAST) Regulations, as amended from time to time or SEBI (Delisting of Equity Shares) Regulations, 2021, as amended from time to time or open market purchases made in the ordinary course on the Stock Exchange, not being a negotiated acquisition of the Equity Shares in any form.

V. FINANCIAL ARRANGEMENTS

1. The total consideration for the Offer Size at the Offer Price, assuming full acceptance of the Offer i.e., the acquisition of 25,93,500 Equity Shares, at the Offer Price of ₹ 595, is ₹ 1,54,31,32,500. (the "Maximum Consideration").

2. In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirer has opened an escrow account under the name and title of "ARIL OPEN OFFER ESCROW" ("Escrow Account") with Standard Chartered Bank, a scheduled commercial bank in India, acting through its head office at Crescenzo, 3AF, Crescenzo, Plot no. C- 38 & 39, G - Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 ("Escrow Agent") pursuant to an escrow agreement dated 1 February 2022 ("Escrow Agreement") and has made a cash deposit in such Escrow Account of ₹ 1,54,31,32,500 (being 100% of the Maximum Consideration payable under the Open Offer assuming full acceptance) in favour of the Manager to the Open Offer. In terms of the Escrow Agreement, the Manager has been authorized to operate and realize the value of the Escrow Account in accordance with the SEBI (SAST) Regulations. The cash deposit has been confirmed by the Escrow Agent by way of a confirmation letter dated 3 February 2022.

3. The Acquirer has also sanctioned (A) a term loan facility of INR 125,00,00,000 by Axis Capital Finance Limited ("AFL") pursuant to the term loan agreement dated 28 December 2021; and (B) a term loan facility of INR 125,00,00,000 by Standard Chartered Capital Finance ("SCCF") pursuant to the facility letter dated 18 December 2022. The Acquirer has earmarked the term loan facilities availed from AFL and SCCF to the extent of the Maximum consideration to be used exclusively for meeting the Acquirer's Obligation under the Open Offer and to purchase the shares tendered in the open offer. After considering the aforementioned, Rajendra & Co., Chartered Accountants, the statutory auditors of the Acquirer with Firm Registration No. 108355W (Akshay R. Shah, Partner, Membership No. 103316) ("Chartered Accountant"), by way of a certificate dated 1 February 2022, has certified that the Acquirer has made financial arrangements and adequate financial resources through verifiable means for fulfilling the payment obligations under the Open Offer in accordance with SEBI (SAST) Regulations.

4. Based on the above and the certificate of the Chartered Accountant dated 1 February 2022, the Manager to the Open Offer is satisfied that firm financial arrangements have been put in place by the Acquirer to fulfill the obligations in relation to this Open Offer through verifiable means in accordance with the SEBI (SAST) Regulations

5. In case of any upward revision in the Offer Price or the Offer Size, corresponding increase to the escrow amounts as mentioned above in this Part shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VI. STATUTORY AND OTHER APPROVALS

1. The consummation of the Underlying Transaction and the Open Offer is subject to the satisfaction of certain conditions precedent specified in the Share Purchase Agreement (as set out at paragraph 6(vi) of Part II (Background to the Open Offer) of this Detailed Public Statement) (unless waived in accordance with the Share Purchase Agreement). To the best of the knowledge of the Acquirer, there are no statutory or governmental approvals required for the consummation of the Transaction. However, if any other statutory or governmental approval(s) are required or become applicable at a later date before closure of the Tendering Period, this Open Offer shall be subject to such statutory approvals and the Acquirer shall make the necessary applications for such statutory approvals and the Underlying Transaction and the Open Offer would also be subject to such other statutory or other governmental approval(s).

2. In the event that the conditions precedent as specified in the Share Purchase Agreement (as set out at paragraph 6(vi) of Part II (Background to the Open Offer) of this Detailed Public Statement), which are outside the reasonable control of the Acquirer, are not satisfied, the Acquirer may rescind the respective Share Purchase Agreement and shall have the right to withdraw this Open Offer in terms of Regulation 23 of the SEBI (SAST) Regulations. In the event of the Share Purchase Agreement being rescinded and a withdrawal of the Open Offer providing the grounds and reasons for withdrawal of the open offer in accordance with Regulation 23(2) of the SEBI (SAST) Regulations, a public announcement will be made within 2 Working Days of such withdrawal, in the same newspapers in which this Detailed Public Statement has been published and such public announcement will also be sent to the Stock Exchange, SEBI and the Target Company at its registered office.

3. In case of delay in receipt of any other statutory approval that may be required by the Acquirer at a later date, as per Regulation 18(11) of the SEBI (SAST) Regulations, SEBI may, if satisfied that such non-receipt was not attributable to any willful default, failure or neglect on the part of the acquirer to diligently pursue such approvals, grant an extension of time to the Acquirer for making payment of the consideration to the Public Shareholders whose Offer Shares have been accepted in the Open Offer, subject to such terms and conditions as may be specified by SEBI, including payment of interest in accordance with Regulation 18(11) of the SEBI (SAST) Regulations. Where any statutory approval extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory approvals are required in order to complete this Open Offer.

4. All Public Shareholders (including resident or non-resident shareholders) must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the RBI) held by them, in the Offer and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Open Offer. Further, if the holders of the Equity Shares, who are not persons resident in India, had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares held by them, along with the other documents required to be tendered to accept this Open Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Offer Shares.

5. The Acquirer shall complete all procedures relating to payment of consideration under this Open Offer within 10 Working Days from the date of closure of the Tendering Period of the Open Offer to those Public Shareholders whose Equity Shares are accepted in the Open Offer.

6. Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvals are required in order to complete this Open Offer.

VII. TENTATIVE SCHEDULE OF ACTIVITY

No.	Name of Activity	Schedule of Activities (Day and Date) ¹
1.	Issue of Public Announcement	Tuesday, 1 February 2022
2.	Publication of this DPS in newspapers	Tuesday, 8 February 2022
3.	Last date for filing of the draft Letter of Offer with SEBI	Tuesday, 15 February 2022
4.	Last date for public announcement for competing offer(s)	Wednesday, 2 March 2022
5.	Last date for receipt of comments from SEBI on the draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Open Offer)	Wednesday, 9 March 2022
6.	Identified Date*	Friday, 11 March 2022
7.	Last date for dispatch of the Letter of Offer to the Shareholders of the Target Company whose names appear on the register of members on the Identified Date	Monday, 21 March 2022
8.	Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Shareholders of the Target Company for this Open Offer	Thursday, 24 March 2022
9.	Last date for upward revision of the Offer Price and/or the Offer Size	Friday, 25 March 2022
10.	Date of publication of Open Offer opening public announcement, in the newspapers in which this DPS has been published	Friday, 25 March 2022
11.	Date of commencement of the Tendering Period	Monday, 28 March 2022
12.	Date of closure of the Tendering Period	Friday, 8 April 2022
13.	Last date of communicating the rejection/acceptance and completion of payment of consideration or refund of Equity Shares to the Shareholders of the Target Company	Wednesday, 28 April 2022
14.	Last date for publication of post Open Offer public announcement in the newspapers in which this DPS has been published	Wednesday, 4 May 2022

* Date falling on the 10th Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be sent. All the Public Shareholders (registered or unregistered) are eligible to participate in this Open Offer at any time prior to the closure of the Tendering Period.

The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to or post their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

VIII. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON RECEIPT OF LETTER OF OFFER

1. All the Public Shareholders of the Target Company, holding the Equity Shares whether in dematerialised form or physical form, registered or unregistered are eligible to participate in this Open Offer at any time during the Tendering Period for this Open Offer.

2. As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated 3 December 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from 1 April 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD/1/CIR/P/2020/144 dated 31 July 2020, shareholders holding securities in physical form are allowed to tender their shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well as eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations.

3. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the identified date i.e. the date of falling on the 10th working day prior to the commencement of Tendering Period or unregistered owners or those who have acquired Equity Shares after the identified date, or those who have not received the Letter of Offer, may also participate in this Open Offer.

4. Accidental omission to dispatch the Letter of Offer to any person to whom the Open Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Open Offer in any way.

5. The Public Shareholders who tender their Equity Shares in the Open Offer shall ensure that the Equity Shares are fully paid-up and are free from all liens, charges and encumbrances and such Equity Shares will be acquired by the Acquirer in accordance with the terms and conditions set out in this DPS and the terms and conditions which will be set out in the Letter of Offer, the relevant provisions of the SEBI (SAST) Regulations and the applicable law. The Acquirer shall acquire the Offer Shares that are validly tendered and accepted in the Open Offer, together with all rights attached thereto, including the right to dividends, bonuses and rights offers declared thereon in accordance with the applicable law and the terms set out in the Public Announcement, this Detailed Public Statement and which will be set in the Letter of Offer.

6. The Open Offer will be implemented by the Acquirer subject to applicable laws, through the stock exchange mechanism made available by the Stock Exchange in the form of a separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI circular bearing number CIR/CFD/POLICY/CELL/1/2015 dated 13 April 2015, as amended from time to time, read with the SEBI circular bearing number CFD/DCR2/CIR/P/2016/131 dated 9 December 2016, as amended from time to time ("Acquisition Window Circulars").

7. The Public Shareholders shall obtain all necessary consents required for it to tender and sell the Equity Shares in the Offer.

8. The Acquirer has appointed Edelweiss Securities Limited as the registered broker ("Buying Broker") through whom the purchases and settlements on account of the Offer Shares tendered under the Open Offer shall be made. The contact details of the Buying Broker are mentioned below:

Name	: Edelweiss Securities Limited
Address	: Edelweiss House, 12 th Floor, off C.S.T. Road, Kalina, Mumbai - 400 098
Telephone No.	: +91 22 6623 3325
Fax No.	: +91 22 22864411
Contact person	: Atul Benke

9. All Public Shareholders who desire to tender their Equity Shares under the Open Offer will have to intimate their respective stock brokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.

10. A separate Acquisition Window will be provided to facilitate placing of sell orders on the Stock Exchange. The Selling Broker can enter orders for Equity Shares in dematerialised form. Before placing the bid, the concerned Public Shareholder or Selling Broker would be required to transfer the tendered Equity Shares to the special account of Indian Clearing Corporation Limited ("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation.

11. The detailed procedure for tendering the Equity Shares in the Open Offer will be available in the Letter of Offer, which shall be available on SEBI's website (www.sebi.gov.in).

12. Equity Shares and relevant documents should not be submitted or tendered to the Manager to the offer, the Acquirer or the Target Company.

IX. OTHER INFORMATION

1. The Acquirer and its directors accept full responsibility for the information contained in the Public Announcement and this Detailed Public Statement (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company and/or the Sellers).

2. The information pertaining to the Target Company and/or the Sellers contained in the Public Announcement or this Detailed Public Statement or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company or the Sellers, as the case may be, or publicly available sources which has not been independently verified by the Acquirer or the Manager. The Acquirer and the Manager do not accept any responsibility with respect to such information relating to the Target