

Format for Disclosure under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	AMI ORGANICS LIMITED
2.	Name of the acquirer(s)	Nareshkumar Ramjibhai Patel (Acquirer 1) Chetankumar Chhaganlal Vaghasia (Acquirer 2) (hereinafter referred collectively as Acquirers)
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition of shares by way of gift from Immediate Relatives and Promoters being Spouse and/ or Parents. The transaction qualifies for exemption under Regulation 10(1)(a)(i) and (ii) i.e., acquisition pursuant to inter se transfer of shares amongst qualifying persons, being Immediate Relatives; and Promoters / Promoters Group 1. Nareshkumar Ramjibhai Patel acquired / received 36,37,500 equity shares from Sheetalben Nareshkumar Patel (Spouse). 2. Chetankumar Chhaganlal Vaghasia acquired / received 32,79,500 equity shares as under : - 29,37,500 equity shares from Parulben Chetankumar Vaghasia (Spouse) - 3,42,000 equity shares from Bhanuben Chhaganlal Vaghasia (Mother) Transferors out of their natural love and affection towards the Acquirers are gifting the underlying shares of Target Company.
5.	Relevant regulation under which the acquirer is exempted from making open offer.	• Acquisition of shares from Parents and Spouse qualify for exemption under Regulation 10(1)(a)(i) - i.e., acquisition pursuant to inter se transfer of shares amongst qualifying persons, being Immediate Relatives; • As all the parties i.e., Acquirer(s) and Transferor(s) are named as Promoters and Promoter Groups, in the shareholding pattern filed by the Target Company, inter-se transfer between such parties also qualify for exemption under Regulation 10(1)(a)(ii) being inter-se Promoter transfer

6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchanges.	Yes, disclosure of proposed transaction was required to be made under regulation 10(5) and it was made on October 19, 2024 which is within the prescribed timeline i.e. at least 4 working days prior to the proposed transactions, to the stock exchanges.	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a.	Name of the transferor / seller	i. Sheetalben Nareshkumar Patel – Promoter, Transferor 1 (Spouse of Promoter Nareshkumar Ramjibhai Patel) ii. Parulben Chetankumar Vaghasia – Promoter, Transferor 2 (Spouse of Promoter Chetankumar Chhaganlal Vaghasia) . iii. Bhanuben Chhaganlal Vaghasia - Promoter Group, Transferor 3 (Mother of Chetankumar Chhaganlal Vaghasia) (All of the above named persons are hereinafter referred collectively as Transferors)	Yes the required disclosures were made on October 19, 2024
b.	Date of acquisition	November 4, 2024 : Nareshkumar Ramjibhai Patel acquired /received 36,37,500 from Sheetalben Nareshkumar Patel and Chetankumar Chhaganlal Vaghasia acquired/received 29,37,500 equity shares from Parulben C. Vaghasia on November 4, 2024 respectively. November 6, 2024: Chetankumar Chhaganlal Vaghasia acquired /received 3,42,000 equity shares from Bhanuben Chhaganlal Vaghasia.	Yes the required disclosures were made on October 19, 2024 regarding proposed acquisition on or after October 25, 2024.

c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	i. Nareshkumar Ramjibhai Patel acquired / received 36,37,500 equity shares of TC constituting 8.8862% of voting rights from Sheetalben Nareshkumar Patel. ii. Chetankumar Chhaganlal Vaghasia acquired / received 32,79,500 equity shares of TC constituting 8.0116% of voting rights being : • 29,37,500 equity shares from Parulben Chetankumar Vaghasia. • 3,42,000 equity shares from Bhanuben Chhaganlal Vaghasia Total 69,17,000 number of Equity Shares of TC constituting 16.8977 % of voting rights were acquired/received by Acquirer 1 & 2 from the Transferors.	Yes the required disclosures were made on October 19, 2024
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Total of 72,57,500 equity shares constituting 17.7296% of diluted share capital of TC was proposed to be acquired vide the intimation dated October 19, 2024. i.e., 36,37,500 shares by Acquirer 1 (8.8862%) and 36,20,000 shares by Acquirer 2 (8.8434%) However, as on date total 69,17,000 equity shares constituting 16.8977% of diluted share capital of TC has been actually acquired i.e., 36,37,500 shares by Acquirer 1 (8.8862%) and 32,79,500 shares by Acquirer 2 (8.0116 %). Note : Transfer of 3,40,500 equity shares constituting 0.8318% of diluted share capital of TC from Chhagan Ramjibhai Vaghasia (Father) to Acquirer 2 are under process.	Yes the required disclosures were made on October 19, 2024

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e.	Price at which shares are proposed to be acquired / actually acquired	NA as the acquisition / transfer was without consideration i.e. by way of Gift of Shares from Immediate Relatives		Yes the required disclosures were made on October 19, 2024	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*)				
	1. Nareshkumar R. Patel	42,78,624	10.4524%	79,16,124	19.3385%
	2. Chetankumar C. Vaghasia	31,83,500	7.7771%	64,63,080	15.7887%
	Total	74,62,124	18.2295%	1,43,79,124	35.1272%
b	Each Seller (s) / Transferor(s)				
	1. Sheetalben N. Patel	36,37,500	8.8862%	0	0.00%
	2. Parulben C. Vaghasia	29,37,500	7.1761%	0	0.00%
	3. Bhanuben C. Vaghasia	3,42,000	0.8355%	0	0.00%
	Total	69,17,000	16.8977%	0	0.00%

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place : Surat

Date : 07/11/2024

Nareshkumar Ramjibhai Patel



Chetankumar Chhaganlal Vaghasia



(Acquirers)