

AMIABLE LOGISTICS (INDIA) LTD.

CIN L63090MH2002PLC138078

**322, 3RD FLOOR, D- WING, NEELKANTH BUSINESS PARK, KIROL VILLAGE, NEAR BUS DEPOT, VIDYAVIHAR - WEST, MUMBAI
400086**

Statement of Standalone Audited Financial Results for the Half Year and Year Ended 31st March, 2026

(₹ in lakhs, except EPS)

	Particulars	HALF YEAR ENDED			FOR THE YEAR ENDED	
		31-03-2026	30-09-2025	31-03-2025	31-Mar-26	31-Mar-25
		Audited	Un-audited	Audited	Audited	
1	Revenue from Operations					
	Net Sales / Income from Operations	1,045.16	856.38	913.08	1,901.54	2,252.72
	Other Income	66.35	83.82	72.34	150.17	135.12
	Total Income	1,111.51	940.20	985.42	2,051.71	2,387.84
2	Expenses :					
	a) Operating Expenses	862.84	706.15	764.79	1,568.99	1,892.10
	b) Employee benefits expense	87.16	78.59	102.46	165.75	150.32
	c) Finance Costs	12.16	11.31	9.46	23.47	22.23
	d) Depreciation and amortisation expense	15.92	15.92	20.48	31.84	41.80
	e) Other Expenses	63.30	63.22	67.49	126.52	174.94
	Total Expenses	1,041.38	875.19	964.68	1,916.57	2,281.39
3	Total Profit before exceptional items, extraordinary items and tax (1-2)	70.13	65.01	20.74	135.14	106.45
4	Exceptional items	-	-	-	-	-
5	Profit before extraordinary items and tax (3-4)	70.13	65.01	20.74	135.14	106.45
6	Extraordinary items	-	-	-	-	-
7	Profit before tax(5-6)					
8	Tax Expense :					
	a) Current Tax	23.04	16.00	9.30	39.04	28.16
	b) Deferred Tax	-0.17	0.36	1.05	0.19	0.17
	Total Tax Expenses	22.87	16.36	10.34	39.23	28.33
9	Profit for the period from continuing operations(7-8)	47.26	48.65	10.40	95.91	78.12
10	Profit/(loss) from discontinuing operations	0.00	0.00	0.00	0.00	0.00
	Profit (Loss) for the period (9+10)	47.26	48.65	10.40	95.91	78.12
11	Earning per Equity Share					
	a) Basic	2.70	2.78	0.59	5.49	4.47
	b) Diluted	2.70	2.78	0.59	5.49	4.47

For and on behalf of Board of Directors of
Amiable Logistics (India) Limited



Mr. Lalit L. Mange
Chairman & Managing Director
DIN: 00141353



Date: 28.05.2026
Place: Mumbai

AMIABLE LOGISTICS (INDIA) LTD.

CIN L63090MH2002PLC138078

322, 3RD FLOOR, D- WING, NEELKANTH BUSINESS PARK, KIROL VILLAGE, NEAR BUS DEPOT,
VIDYAVIHAR - WEST, MUMBAI 400086

AUDITED STATEMENT OF ASSETS AND LIABILITIES

(` in lakhs)

Particular	Standalone	
	As on 31 st Mar, 2026	As on 31 st Mar, 2025
EQUITY AND LIABILITIES		
SHAREHOLDERS FUNDS		
a) share Capital	174.82	174.82
b) Reserve and Surplus	821.65	725.74
Total Shareholder's Funds	996.47	900.56
NON-CURRENT LIABILITIES		
(a) LONG - TERM BORROWINGS	8.55	12.27
(b) DEFFERED TAX LIABILITY	4.56	4.36
(c) OTHER LONG TERM LIABILITIES	-	-
(d) LONG-TERM PROVISIONS	-	-
Sub Total Non-Current Liabilities	13.11	16.63
CURRENT LIABILITIES		
(a) TRADE PAYABLES		
TOTAL OUTSATANDING DUES OF MICRO AND SMALL ENTERPRISES	0.42	2.40
OTHERS	237.95	61.14
(b) SHORT - TERM PROVISIONS	0.55	0.70
(c) OTHER CURRENT LIABILITIES	13.79	17.81
(d) SHORT-TERM BORROWINGS	267.21	281.30
Sub Total Current Liabilities	519.92	363.35
Total Equity and Liabilities	1,529.50	1,280.54
ASSETS		
Non-Current Assets		
(a) PROPERTY , PLANT AND EQUIPMENT		
(i) TANGIBLE ASSETS	106.28	137.51
(ii) INTANGIBLE ASSETS	-	-
(iii) CAPITAL WORK-IN-PROGRESS	-	-
(iv) INTANGIBLE ASSETS UNDER DEVELOPMENT	-	-
(b) NON-CURRENT INVESTMENTS	548.68	507.84
(c) DEFERRED TAX ASSETS (NET)	-	-
(d) LONG-TERM LOANS & ADVANCES	224.00	224.00
(e) OTHER NON-CURRENT ASSETS	14.52	8.77
Sub Total Non-Current Assets	893.48	878.12
Current Assets		
(a) CURRENT INVESTMENTS		
(b) INVENTORY	-	-
(c) TRADE RECEIVABLES	228.76	205.93
(d) CASH AND CASH EQUIVALENTS	26.71	13.51
(e) SHORT - TERM LOANS AND ADVANCES	99.23	113.82
(f) OTHER CURRENT ASSETS	281.32	69.16
Sub Total Current Assets	636.02	402.42
Total Assets	1,529.50	1,280.54

For and on behalf of Board of Directors of
Amiable Logistics (India) Limited

Mr. Lalit L. Mange
Chairman & Managing Director
DIN: 00141353



Date: 28.05.2026

Place: Mumbai

AUDITED STANDALONE CASH FLOW STATEMENT AS ON 31ST MARCH, 2026

(` in lakhs)

Particular		Standalone	
		Year Ended	
		31 st Mar, 2026	31 st Mar, 2025
A	Cash flow from operating activities:		
	Net Profit before tax	135.14	106.45
	Adjustments for :		
	Depreciation and amortisation	31.84	41.80
	Interest and Other Financial Cost Paid	23.47	22.23
	Interest Received	(55.68)	(57.33)
	Dividend Income	(0.84)	
	Loss/(Gain) on Sale / Discard of Assets (Net)		(1.80)
	Loss/(Gain) on Sale of investments	(3.52)	
	Operating profit before working capital changes	130.40	111.35
	(Increase)/Decrease In Trade Receivables	(22.83)	(76.83)
	Increase/(Decrease) In Other Current Liabilities	193.80	2.70
	(Increase)/Decrease In Loans and Advances	14.60	(69.88)
	(Increase)/Decrease In Non Current Assets	(5.76)	(7.80)
	(Increase)/Decrease In Other Current Assets	(226.66)	219.61
	Increase/(Decrease) In Trade Payables	(23.13)	(206.22)
	Cash generated from/used in operations activities	60.43	(27.08)
	Income taxes Paid/ Refund	(24.55)	(40.40)
	Net cash from operating activities (A)	35.88	(67.48)
B	Cash flow from investing activities :		
	Investment in property, plant and equipment	(0.61)	(4.95)
	Dividend Income	0.84	-
	Investment in Non Current Investments	(37.32)	(67.77)
	Net cash used in investing activity (B)	(37.08)	(72.72)
C	Cash flow from financing activities :		
	Interest Paid	(23.47)	(22.23)
	Interest Received	55.68	57.33
	Proceeds from Borrowings		89.69
	Repayment of Borrowings	(17.81)	
		-	-
	Net cash used in financing activities (C)	14.40	124.79
	Net increase/ (decrease) in cash and cash equivalents (A+B-C)	13.19	(15.40)
	Opening Cash and cash equivalents	13.51	28.92
	Closing Cash and cash equivalents	26.71	13.51

For and on behalf of Board of Directors of
Amiable Logistics (India) Limited

Mr. Lalit L. Mange
Chairman & Managing Director
DIN: 00141353



Date: 28.05.2026
Place: Mumbai

Notes :

- 1 The above financial results have been prepared in accordance with the relevant Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules made thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
- 2 The above financial results reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 28th May, 2026.
- 3 Previous year/ period figures have been regrouped/arranged wherever necessary to make them comparable with current period figures.
- 4 The figures of half year ended 31st March 2026 and 31st March 2025 are balancing figures between audited figures in respect of full financial year and the published half years figures of the respective financial year.
- 5 The Company has only one business Segment i.e. logistics

**For and on behalf of Board of Directors of
Amiable Logistics (India) Limited**



**Mr. Lalit L. Mange
Chairman & Managing Director
DIN: 00141353**



Date: 28.05.2026

Place: Mumbai