

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot no. C/1, G Block,
Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051.

Date:-12.11.2025

NSE Symbol: AMIABLE

Sub: Outcome of Board Meeting for the approval of unaudited financial results for the half year ended on September 30th, 2025 - SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Respected Sir/ Madam,

Pursuant to the provisions of Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), we wish to inform you that the Board of Directors (the 'Board') of Amiable Logistics (India) Limited ('Company') at its meeting held today i.e. Wednesday, 12th November 2025 considered and has inter alia:

- a) Approved the Unaudited Financial Results of the Company for the half year ended on September 30, 2025, and Limited Review Report issued by the Statutory Auditors thereon;

Further, pursuant to the provisions of Regulation 33 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), we are enclosing herewith a copy of the following:

1. Unaudited Financial Results for the half year ended 30th September, 2025;
2. Unaudited Statement of Assets and Liabilities as on 30th September, 2025;
3. Cash Flow statement as on 30th September, 2025;
4. Limited Review Report issued by Statutory Auditor on the Unaudited Financial Results for the half year ended 30th September, 2025,

In accordance with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and Company's code of conduct for Prohibition of Insider Trading, the "Trading Window" has already been closed with effect from October 01, 2025 and will remain closed till 48 hours from the date the said financial results are made public and will be re-opened after the completion of 48 hours of the said period for the Directors and

Key Managerial Personnel/ Designated Employees/ Connected Persons of the Company as defined in the code of conduct for Prohibition of Insider Trading of the Company.

The Board Meeting commenced at 01:00 PM and concluded at 03:00 PM.

You are requested to kindly take the above information on record.

Thanking You,

Yours faithfully,

For Amiable Logistics (India) Limited

MANALI Digitally signed by
MANALI KAPOOR
KAPOOR Date: 2025.11.12
15:03:00 +05'30'

Ms. Manali Kapoor
Company Secretary & Compliance Officer
Membership No: A73852
Date: 12.11.2025
Place: Mumbai

Encl: as above.

Limited Review Report on the Un-audited Standalone Financial Results for the quarter and half year ended 30th September, 2025, pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

**To Board of Directors of
AMIABLE LOGISTICS (INDIA) LTD.**

1. We have reviewed the accompanying statement of Un-Audited Standalone Financial Results of AMIABLE LOGISTICS (INDIA) LTD ("the Company") for the half year ended 30th September, 2025, ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This statement is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India read with the Circular. Our responsibility is to issue a report on the financial statements based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of interim Financial information performed by the Independent Auditor of Entity" issued by The Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with applicable accounting standards as notified under the Companies (India Accounting Standards) Rules, 2015 as specified in Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

For A H J & Associates.
Chartered Accountants.
Firm Registration No: 151685W


Hiren Sanghavi
Partner

M.No. 045472
Mumbai, 12th November, 2025

UDIN: 25045472 BMLDBH 8951



AMIABLE LOGISTICS (INDIA) LTD.

CIN L63090MH2002PLC138078

**322, 3RD FLOOR, D- WING, NEELKANTH BUSINESS PARK, KIROL VILLAGE, NEAR BUS DEPOT, VIDYAVIHAR - WEST,
MUMBAI 400086**

Statement of Standalone Unaudited Financial Results for the period ended 30th September, 2025

('In lakhs, except EPS)

| | Particulars | HALF YEAR ENDED | | | YEAR ENDED | |
|-----------|---|-----------------|---------------|-----------------|-----------------|-----------------|
| | | 30-09-2025 | 31-03-2025 | 30-09-2024 | 31-03-2025 | 31-03-2024 |
| | | Un-audited | Audited | Un-audited | Audited | |
| 1 | Revenue from Operations | | | | | |
| | Net Sales / Income from Operations | 856.38 | 913.08 | 1,339.64 | 2,252.72 | 2,440.22 |
| | Other Income | 83.82 | 72.34 | 62.78 | 135.12 | 118.67 |
| | Total Income | 940.20 | 985.42 | 1,402.42 | 2,387.84 | 2,558.89 |
| 2 | Expenses : | | | | | |
| | a) Operating Expenses | 706.15 | 764.79 | 1,127.31 | 1,892.10 | 1,978.44 |
| | b) Employee benefits expense | 78.59 | 102.46 | 47.86 | 150.32 | 84.22 |
| | c) Finance Costs | 11.31 | 9.46 | 12.77 | 22.23 | 26.03 |
| | d) Depreciation and amortisation expense | 15.92 | 20.48 | 21.32 | 41.80 | 52.77 |
| | e) Other Expenses | 63.22 | 67.49 | 107.45 | 174.94 | 230.36 |
| 3 | Total Expenses | 875.19 | 964.68 | 1,316.72 | 2,281.39 | 2,371.82 |
| | Total Profit before exceptional items, extraordinary items and tax (1-2) | 65.01 | 20.74 | 85.71 | 106.45 | 187.07 |
| 4 | Exceptional items | - | - | - | - | - |
| 5 | Profit before extraordinary items and tax (3-4) | 65.01 | 20.74 | 85.71 | 106.45 | 187.07 |
| 6 | Extraordinary items | - | - | - | - | - |
| 7 | Profit before tax (5-6) | | | | | |
| 8 | Tax Expense: | | | | | |
| | a) Current Tax | 16.00 | 9.30 | 18.86 | 28.16 | 54.99 |
| | b) Deferred Tax | 0.36 | 1.05 | (0.88) | 0.17 | (1.98) |
| | Total Tax Expenses | 16.36 | 10.34 | 17.99 | 28.33 | 53.01 |
| 9 | Profit for the period from continuing operations (7-8) | 48.65 | 10.40 | 67.72 | 78.12 | 134.06 |
| 10 | Profit/(loss) from discontinuing operations | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Profit (Loss) for the period (9+10) | 48.65 | 10.40 | 67.72 | 78.12 | 134.06 |
| 11 | Earning per Equity Share | | | | | |
| | a) Basic | 2.78 | 0.59 | 3.87 | 4.47 | 7.67 |
| | b) Diluted | 2.78 | 0.59 | 3.87 | 4.47 | 7.67 |

**For and on behalf of Board of Directors of
Amiable Logistics (India) Limited**

Lalit L. Mange
Chairman & Managing Director
DIN: 00141353



Date: 12.11.2025
Place: Mumbai

| AMIABLE LOGISTICS (INDIA) LTD. CIN L63090MH2002PLC138078 322, 3RD FLOOR, D- WING, NEELKANTH BUSINESS PARK, KIROL VILLAGE, NEAR BUS DEPOT, VIDYAVIHAR - WEST, MUMBAI 400086 | | |
|---|-------------------------------------|-------------------------------------|
| UNAUDITED STATEMENT OF ASSETS AND LIABILITIES | | |
| | (` in lakhs) | |
| Particular | Standalone | |
| | As on 30 th Sep, 2025 | As on 31 st Mar, 2025 |
| EQUITY AND LIABILITIES | | |
| <u>SHAREHOLDERS FUNDS</u> | | |
| a) share Capital | 174.82 | 174.82 |
| b) Reserve and Surplus | 774.40 | 725.74 |
| Total Shareholder's Funds | 949.22 | 900.56 |
| <u>NON-CURRENT LIABILITIES</u> | | |
| (a) LONG - TERM BORROWINGS | 10.45 | 12.27 |
| (b) DEFFERED TAX LIABILITY | 4.72 | 4.36 |
| (c) OTHER LONG-TERM LIABILITIES | - | - |
| (d) LONG-TERM PROVISIONS | - | - |
| Sub Total Non-Current Liabilities | 15.17 | 16.63 |
| <u>CURRENT LIABILITIES</u> | | |
| (a) TRADE PAYABLES | | |
| TOTAL OUTSATANDING DUES OF MICRO AND SMALL ENTERPRISES | 3.63 | 2.40 |
| OTHERS | 127.15 | 61.14 |
| (b) SHORT - TERM PROVISIONS | 0.63 | 0.70 |
| (c) OTHER CURRENT LIABILITIES | 14.04 | 17.81 |
| (d) SHORT-TERM BORROWINGS | 338.91 | 281.30 |
| Sub Total Current Liabilities | 484.36 | 363.35 |
| Total Equity and Liabilities | 1,448.75 | 1,280.54 |
| <u>ASSETS</u> | | |
| <u>Non-Current Assets</u> | | |
| (a) PROPERTY, PLANT AND EQUIPMENT | | |
| (i) TANGIBLE ASSETS | 121.59 | 137.51 |
| (ii) INTANGIBLE ASSETS | - | - |
| (iii) CAPITAL WORK-IN-PROGRESS | - | - |
| (iv) INTANGIBLE ASSETS UNDER DEVELOPMENT | - | - |
| (b) NON-CURRENT INVESTMENTS | 541.12 | 507.84 |
| (c) DEFERRED TAX ASSETS (NET) | - | - |
| (d) LONG-TERM LOANS & ADVANCES | 233.57 | 224.00 |
| (e) OTHER NON-CURRENT ASSETS | 14.77 | 8.77 |
| Sub Total Non-Current Assets | 911.05 | 878.12 |
| <u>Current Assets</u> | | |
| (a) CURRENT INVESTMENTS | | |
| (b) INVENTORY | - | - |
| (c) TRADE RECEIVABLES | 306.89 | 205.93 |

| | | |
|-------------------------------------|-----------------|-----------------|
| (d) CASH AND CASH EQUIVALENTS | 12.64 | 13.51 |
| (e) SHORT - TERM LOANS AND ADVANCES | 104.56 | 113.82 |
| (f) OTHER CURRENT ASSETS | 113.61 | 69.16 |
| Sub Total Current Assets | 537.70 | 402.42 |
| | | |
| Total Assets | 1,448.75 | 1,280.54 |

**For and on behalf of Board of Directors of
Amiable Logistics (India) Limited**



Lalit L. Mange
Chairman & Managing Director
DIN: 00141353



Date: 12.11.2025
Place: Mumbai

AMIABLE LOGISTICS (INDIA) LTD.

CIN L63090MH2002PLC138078

**322, 3RD FLOOR, D- WING, NEELKANTH BUSINESS PARK, KIROL VILLAGE, NEAR BUS DEPOT, VIDYAVIHAR - WEST,
MUMBAI 400086**

| UNAUDITED STANDALONE CASH FLOW STATEMENT | | ('in Lakhs) | |
|---|--|----------------------------|--------------------------------------|
| Particular | | Standalone | |
| | | Year Ended | |
| | | 30th Sep , 2025 | 31st Mar, 2025 |
| A | Cash flow from operating activities: | | |
| | Net Profit before tax | 65.01 | 106.45 |
| | Adjustments for: | | |
| | Preliminary Exp W/off | | |
| | Depreciation and amortisation | 15.92 | 41.80 |
| | Interest and Other Financial Cost Paid | 11.31 | 22.23 |
| | Interest Received | (26.63) | (57.33) |
| | Dividend Received | (0.64) | |
| | Loss/(Gain) on Sale / Discard of Assets (Net) | - | (1.80) |
| | Operating profit before working capital changes | 64.97 | 111.35 |
| | Changes in Inventories | - | - |
| | (Increase)/Decrease In Sundry Debtors | (100.96) | (76.83) |
| | Increase/(Decrease) In Other Current Liabilities | (3.84) | 2.70 |
| | Increase/(Decrease) In Short Term Borrowings | 57.61 | |
| | (Increase)/Decrease In Loans and Advances | (0.31) | (69.88) |
| | (Increase)/Decrease In Non Current Assets | (6.00) | (7.80) |
| | (Increase)/Decrease In Other Current Assets | (50.72) | 219.61 |
| | Increase/(Decrease) In Trade Payables | 67.24 | (206.22) |
| | Cash generated from/used in operations activities | 27.99 | (27.08) |
| | Income taxes Paid/ (Refund) | (9.73) | (40.40) |
| | Net cash from operating activities (A) | 18.26 | (67.48) |
| B | Cash flow from investing activities: | | |
| | Investment in property, plant and equipment | - | (4.95) |
| | | - | - |
| | Investment in Non Current Investments | (33.28) | (67.77) |
| | Net cash used in investing activity (B) | (33.28) | (72.72) |
| C | Cash flow from financing activities: | | |
| | Interest Paid | (11.31) | (22.23) |

| | | | |
|--|--|---------------|----------------|
| | Interest Received | 26.63 | 57.33 |
| | Dividend Received | 0.64 | |
| | Proceeds from Borrowings | (1.81) | 89.69 |
| | | - | - |
| | | - | - |
| | | - | - |
| | Net cash used in financing activities (C) | 14.15 | 124.79 |
| | Net increase/ (decrease) in cash and cash equivalents (A+B+C) | (0.87) | (15.40) |
| | Opening Cash and cash equivalents | 13.51 | 28.92 |
| | Closing Cash and cash equivalents | 12.64 | 13.51 |

For and on behalf of Board of Directors of
Amiable Logistics (India) Limited



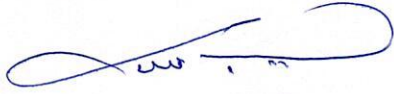
Lalit L. Mange
Chairman & Managing Director
DIN: 00141353



Date: 12.11.2025
Place: Mumbai

| Notes: | |
|---------------|--|
| 1 | The above results have been prepared in accordance with India GAAP, the Companies Act, 2013 and Accounting Standards as prescribed u/s 133 of the Act. |
| 2 | The above financial results reviewed by the Audit Committee and approved by the Board of Directors as its meeting held on 12th November, 2025. |
| 3 | Previous period/year figures have regrouped, rearranged, wherever necessary |
| 4 | The Company has only one business Segment i.e. logistics |

**For and on behalf of Board of Directors of
Amiable Logistics (India) Limited**



Lalit L. Mange
Chairman & Managing Director
DIN: 00141353



Date: 12.11.2025
Place: Mumbai