

Date: September 1, 2026

To,
The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai-400051

NSE SYMBOL: AMEYA

ISIN: INE0KT901015

Subject: Newspaper publication regarding dispatch of Notice of the Annual General Meeting (“AGM”), Annual Report of the Company for Financial year 2025-26 and e-voting related matters.

Dear Sir/ Madam,

In terms of Regulation 30 and any other applicable regulations, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (‘SEBI Listing Regulations’), we hereby submit copies of newspaper advertisements published by the Company in ‘Financial Express’ (English) and ‘Loksatta’ (Marathi), intimating dispatch of Notice of 14th AGM, scheduled to be held on Tuesday, 22nd September 2026, at 11.30 a.m. (IST) at Enrise by Sayaji, NH-4, At Post Velu, Khed-Shivapur, Pune-Satara Road, Pune- 412205, Maharashtra, India, along with the Annual Report of the Company for the financial year 2025-26 and e-voting related matters.

The above information is also being hosted on the Company’s website at <https://ameyaengineers.com/wp-content/uploads/2026/08/ameya-precision-engineers-limited-ar-25-26.pdf>, in terms of the SEBI Listing Regulations.

Please take the above on record.

Thanking You,
Yours Faithfully,

FOR AMEYA PRECISION ENGINEERS LIMITED

Chaitanya Madhukar Date
Company Secretary and Compliance Officer
Membership No: F14103

AMEYA PRECISION ENGINEERS LIMITED
CIN: L29253PN2012PLC145613
Regd. Office: Gat No. 345, Kasurdi (KB)
Pune-Satara Highway, Pune- 412205
Ph. No. +91 9552589861
Email: cs@ameyaengineers.com
Website: www.ameyaengineers.com

AMEYA
PRECISION ENGINEERS

**NOTICE OF 14th ANNUAL GENERAL MEETING
AND REMOTE E-VOTING INFORMATION**

Notice is hereby given that:

- The 14th (Fourteenth) Annual General Meeting ("AGM") of the Members of Ameya Precision Engineers Limited ("Company") will be held on **Tuesday, September 22, 2026, at 11.30 a.m. Indian Standard Time ("IST")** at Enrise by Sayaji, NH-4, At Post Velu, Khed-Shivapur, Pune-Satara Road, Pune- 412205 to transact the business as set forth in the Notice of the AGM dated **18th August 2026**.
- Electronic copies of the Notice of 14th AGM and instructions for remote e-voting, Attendance Slip, Proxy Form and Annual Report of the Company for the financial year 2025-26 have been sent to all the Members whose email IDs are registered with the Company/Depository Participant(s) as on the cut-off date. The Notice of the 14th AGM and the Annual Report for FY 2025-26 are also available on the website of the Company at www.ameyaengineers.com, National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com and on the website of the Stock Exchange, i.e. National Stock Exchange of India Limited at www.nseindia.com.
- Members holding shares in the dematerialized form, as on the **cut-off date, i.e., Tuesday, 15th September 2026**, may cast their vote electronically on the business set forth in the Notice of the AGM through the electronic system of the National Securities Depository Limited ("NSDL") from a place other than the venue of the AGM ("remote e-voting"). All the Members are informed that:

- The business, as set forth in the Notice of the AGM, may be transacted through remote e-voting;
- The remote e-voting shall commence on **Saturday, September 19th, 2026, at 9:00 A.M. (I.S.T.)**
- The remote e-voting shall end on **Monday, September 21st 2026, at 5:00 P.M. (I.S.T.)**
- The cut-off date for determining the eligibility to vote by remote e-voting at the AGM is **Tuesday, 15th September 2026**.
- The remote e-voting shall be allowed up to 5:00 P.M. (I.S.T.) on **Monday, September 21st, 2026**.
- Any person who acquires shares of the Company and becomes a member of the Company after the dispatch of the Notice of the AGM and holds the shares of the Company as on the cut-off, i.e. **Tuesday, 15th September 2026**, may obtain the login ID and password by sending a request at evoting@nsdl.co.in. However, if a person is already registered with NSDL for e-voting, then the existing user ID and password can be used for casting vote.
- Members may note that: **a)** The remote e-voting module will be disabled by NSDL beyond **5.00 p.m. (I.S.T.) on Monday, 21st September 2026**, and once the member casts a vote on a resolution, he/she shall not be allowed to change it subsequently; **b)** The facility for voting through the ballot paper will be made available at the AGM for Members present at the meeting; **c)** The members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again; and **d)** Only persons whose names are recorded in the Register of Members or the Register of Beneficial Owners maintained by the Depositories as on the cut-off date shall be entitled to vote using the remote e-voting facility or at the AGM using the ballot paper.
- In case of queries related to e-voting, Members may refer to the Frequently Asked Questions (FAQs) for Members and e-voting user manual for Members in the "Downloads" section of the NSDL's website or call on 022 - 4886 7000 and 022 - 2499 7000 or send a request to Ms. Pallavi Mhatre at evoting@nsdl.co.in.

Place: Pune

Date: 01.09.2026

Sd/-

For Ameya Precision Engineers Limited
Chaitanya Date
Company Secretary and Compliance Officer

PANABYTE TECHNOLOGIES LIMITED

CIN: L51100MH1981PLC312742

Registered & Corporate Office: Office No. 105, Primus Business Park, Plot No. A-195, Road No. 16/A, Ambika Nagar No. 2, Wagle Industrial Estate, Thane - 400604, Maharashtra, India.

Tel: +918657641575; Email: info@panachemodera.com; Website: www.panabyte.com

NOTICE OF THE 45TH ANNUAL GENERAL MEETING ("AGM") AND E-VOTING INFORMATION

Notice is hereby given that the 45th AGM of the shareholders of PANABYTE TECHNOLOGIES LIMITED ("THE COMPANY") will be held on **Wednesday, 23 September, 2026 at 3:00 P.M. (IST)** through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM"), to transact the business as set out in the Notice for the AGM.

In compliance with the Ministry of Corporate Affairs ("MCA") vide its circular dated April 8, 2020, April 13, 2020, May 5, 2020, May 05, 2022, December 28, 2022, September 25, 2023, September 19, 2024 and September 22, 2025 and Securities and Exchange Board of India ("SEBI") vide its circular dated May 12, 2020, January 15, 2021, May 13, 2022, January 05, 2023, October 07, 2023, October 03, 2024 and January 30, 2026 (collectively referred to as "Applicable Circulars"), Companies are allowed to hold AGM through VC / OAVM, without physical presence of the Shareholders at a common venue.

In compliance with the provisions of the Companies Act, 2013 ("Act"), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), MCA Circular and SEBI Circular, the Company has sent the Notice of the 45th AGM and Annual Report 2025-26 by email to those Shareholders whose email addresses are registered with the Company / Registrar and Share Transfer Agent/ Depository Participants as on Friday, August 14, 2026 and the dispatch of the same has been completed on 31 August, 2026. Members who are holding shares in physical form whose email addresses are not registered with the Company, Registrar and Share Transfer Agent/ Depository Participant can avail soft copy of the 45th AGM Notice and Annual Report of the Company for the financial year 2025-26 by raising a request to the Company at compliance@panachemodera.com. Further as per amended Regulation 36 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a letter which includes the web link including exact path where complete details of Annual Report are available, has also been sent to those shareholders who have not registered their email address(es) at their address registered with company, by Registrar and Share Transfer Agent of the Company. Shareholders may also note that the Notice of the AGM along with the instructions for remote e-voting and participation in the AGM through VC / OAVM and Annual Report are also made available on the website of the Company at www.panabyte.com, website of the Stock Exchange BSE Limited at www.bseindia.com and on the website of CDRL i.e. www.evotingindia.com being the agency appointed by the Company for providing e-voting and VC/OAVM facility for the AGM.

Pursuant to Section 108 and other applicable provisions, if any, of the Companies Act, 2013 read with the Rule 20 of the Companies (Management and Administration) Rules, 2014, Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, and the Secretarial Standard on General Meetings ("SS-21") issued by the Institute of Company Secretaries of India, the Company is pleased to provide remote e-voting facility to all its members to cast their vote electronically on all resolutions as set out in the Notice of the AGM through the electronic voting system platform (remote e-Voting) provided by Central Depository Services (India) Limited (CDSL).

All the members are informed that:

- The cut-off date for determining the eligibility of Members to vote is Wednesday 16th September, 2026;
- Only those Members/ Shareholders, whose names are recorded in the Register of Members/ Beneficial owners as on the cut-off date shall be entitled to vote using the remote e-voting facility or at the AGM;
- Any person, who acquires shares of the Company and becomes a member of the Company after the dispatch of the Notice of the AGM and holds shares as on the cut-off date, 16th September, 2026, may obtain the login ID and password by sending a request at helpdesk.evoting@cdsindia.com or nchetchp@nchetchp.com by mentioning their Folio No./DP ID and Client ID No. However, if a shareholder is already registered with CDSL for remote e-Voting, then the existing User ID and Password can be used for casting the vote;
- The remote e-voting shall remain open for a period of 4 days commencing from Saturday, 19 September, 2026, 9:00 A.M. (IST) to Tuesday, 22 September, 2026, 5:00 P.M. (IST) (both days inclusive);
- E-voting shall not be allowed beyond 05:00 P.M. on 22 September, 2026. The remote e-voting module will be disabled by CDSL after 05:00 P.M. IST on 22 September, 2026 and once the vote on the resolution is cast by a member, he / she shall not be allowed to change it subsequently;
- Only those Members/ Shareholders, who will be present in the AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting, shall be eligible to vote through e-Voting system in the AGM.
- The Members who have cast their vote by remote e-voting prior to the AGM may attend the AGM through VC/OAVM but shall not be entitled to cast their vote again;
- The Company has appointed Mr. Dharmesh Zaveri, Practising Company Secretaries, Mumbai as the Scrutinizer to scrutinize the e-voting process and voting at the AGM in a fair and transparent manner;
- The results of the remote e-voting and votes casts electronically at the AGM shall be declared not later than 2 (two) working days from the conclusion of the AGM.
- Members holding shares in physical form are advised to update their KYC details i.e., PAN, Nomination form, contact details, Details of Bank Account, etc. with RTA and members holding shares in demat form are advised to update their KYC and other details with concerned Depositories, if any.

Members will be able to attend the AGM through VC / OAVM or view the live webcast of the same provided by CDSL at www.evotingindia.com. In case Members have any queries regarding remote e-Voting / e-Voting during the AGM, they may address the same to helpdesk.evoting@cdsindia.com or Call 18002109911.

Important Note: SEBI vide Circular No. HO/38/13/11(2)/2026-MRSD-POD/13750/2026 dated January 30, 2026 has opened a special window for a period of one year from February 05, 2026 to February 04, 2027, for transfer and dematerialization ("demat") of physical securities which were sold/purchased prior to April 01, 2019 and rejected / returned / not attended, due to deficiency in the documents / process or otherwise and also in case where it could not be lodged for transfer before April 01, 2019 in the manner specified in said Circular. The concerned investors may, accordingly, lodge/re-lodge the transfer deeds and furnish necessary documents, duly complete in all respects, in accordance with the said Circular, to the Registrar and Transfer Agent (RTA) of the Company.

By the Order of the Board of Directors
For Panabyte Technologies Limited
Sd/-
Harshada Mohite

Company Secretary & Compliance Officer
ICSI Membership No. : A73929

Place: Thane
Date: 01 September 2026



BAJAJ FINSERV LIMITED

CIN: L65923PN2007PLC130075

Registered Office: 6th Floor, Bajaj Finserv House, Off Pune – Ahmednagar Road, Viman Nagar, Pune – 411014

Website: <https://www.aboutbajajfinserv.com/about-us>

Email ID: investors@bajajfinserv.in

Tel: (020) 7157 6064 | **Fax:** (020) 7150 5792

NOTICE OF SHIFTING OF REGISTERED OFFICE

Notice is hereby given that in terms of the provisions of the Companies Act, 2013, and rules made thereunder, effective 1 September 2026, the Registered Office of the Company is shifted from "Bajaj Auto Limited Complex, Mumbai-Pune Road, Pune - 411035" to **"6th Floor, Bajaj Finserv House, Off Pune – Ahmednagar Road, Viman Nagar, Pune - 411014."**

All stakeholders, and other concerned persons are requested to take note of the change in address. There is no change in the jurisdiction of Registrar of Companies i.e., Pune, Company's CIN, PAN, GSTIN, telephone numbers, email ID, or any other statutory registrations unless specifically informed otherwise.

For Bajaj Finserv Limited

Sd/-

Uma Shende
Company Secretary

Place: Pune
Date: 1 September 2026



HEXAGON NUTRITION
Nutritionally Yours...

HEXAGON NUTRITION LIMITED

CIN: L24110MH1993PLC072189

Registered Office: 404, Global Chamber, Adarsh Nagar, Link Road, Andheri (W), Mumbai - 400053

Website: www.hexagonnutrition.com • **Email:** cs.hnpl@hexagonnutrition.com

**NOTICE OF ANNUAL GENERAL MEETING AND
E-VOTING INFORMATION**

NOTICE is hereby given that the thirty third (33rd) Annual General Meeting ("AGM") of the Members of the Company will be held on Tuesday, 22nd September 2026 at 11.30 am (IST) by means of Video Conferencing ("VC") or Other Audio-Visual Means ("OAVM") to transact the business as set out in the Notice of AGM.

The Ministry of Corporate Affairs (MCA) has vide its General Circular No. 03/ 2025 dated September 22, 2025 received with the circulars issued earlier in this regard (collectively referred to as "MCA Circulars") permitted holding of the AGM through VC/ OAVM without physical presence of the Members at a common venue. In compliance with MCA Circulars and the relevant provisions of the Companies Act, 2013, read with Rules made thereunder and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the AGM of the Company will be held through VC/OAVM.

Notice of AGM and Dispatch

In terms of the Section 101 of the Companies Act, 2013 read with Rule 18 of the Companies (Management and Administration) Rules, 2014, the Notice and the Annual Report (including Standalone & Consolidated Financial Statements) for the Financial Year 2025-26 have been sent through e-mail to all the Members whose e-mail addresses are registered with the Depository Participant(s) (DP)/Registrar & Transfer Agent (RTA) / Company on Monday 31st August 2026.. The Annual Report and Notice of AGM has been sent to all members holding shares as on Friday, 28th August 2026. The Annual Report along with AGM Notice is available on the Company's website at <https://www.hexagonnutrition.com/annual-report>. The Notice convening the AGM is also available on BSE Limited (www.bseindia.com), National Stock Exchange of India Limited (www.nseindia.com) and NSDL website (www.evoting.nsdl.com) for all members of the Company. Members who have acquired shares in the Company after the said date, or who have not registered their e-mail address with the DP/RTA/Company can access the Annual Report on the above websites and send a request to your DP/RTA/Company for receipt of the same along with e-voting details. Pursuant to Regulation 36(1)(b) of the Listing Regulations, a letter indicating a web-link and QR code for accessing the Notice of the AGM and Annual Report for FY 2026 is being sent to the Members who have not registered with their Email address with the Company/ RTA/ DPs.

Closure of Register of Members and Share Transfer Books

NOTICE is further given pursuant to Section 91 of the Companies Act, 2013 that the Register of Members and Share Transfer Books of the Company shall remain closed from Wednesday, 16th September 2026 to Tuesday, 22nd September 2026 (both days inclusive) for the purpose of Annual General Meeting and for determining the shareholders who would be entitled for the payment of dividend, if declared at the forthcoming Annual General Meeting. The Company has fixed Tuesday, September 15, 2026, as the Record Date for determining entitlement of Members to final dividend for FY 2025-26, if declared at the AGM. Members and all other persons concerned are hereby requested to take note of the same and lodge the share transfer deed(s), if any, duly executed, with the Registrar & Transfer Agent ("RTA") and also notify change in their address/bank account particulars, if any, to the RTA (in respect of shares held in physical form) or directly to their Depository Participant(s) (in respect of shares held in de-mat form) on or before ("cut-off date"). All shareholders holding shares as on cut-off date shall be eligible to cast their vote and attend the AGM of the Company.

Manner of Voting at the AGM (remote e-voting and e-voting at AGM)

NOTICE is further given that in compliance with Section 108 of the Companies Act, 2013, read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing e-voting facility (remote e-voting and e-voting at the AGM) to its members holding shares as on September 15, 2026 to enable them to cast their votes on all matters listed in the said Notice through electronic means.

The Company is pleased to provide e-voting facility (including "remote e-voting") of NSDL to all its Members to cast their vote on all resolutions set out in the Notice of the AGM. Members will be able to cast their vote electronically on the businesses as set forth in the Notice of the AGM either remotely (during remote e-voting period) or during the AGM (when window for e-voting is activated upon instructions of the Chairman).

Details of remote e-voting:

Cut-Off Date for determining the Members entitled to vote through e-voting	Tuesday, 15 th September 2026
Commencement of remote e-voting period	Saturday, 19 th September 2026
End of remote e-voting period	Monday, 21 st September 2026

The remote e-voting module shall be disabled by NSDL for voting after the date and time mentioned above and the Members will not be allowed to vote electronically thereafter. Members who have casted their votes through remote e-voting may participate in the AGM but shall not be entitled to vote again at the AGM. The detailed instructions for casting the vote through e-voting is attached to the AGM Notice as well as available on the Company's website and on websites at www.evoting.nsdl.com and on website of Stock Exchanges, BSE Limited (www.bseindia.com), National Stock Exchange of India Limited (www.nseindia.com). Any person who becomes a Member of the Company after the dispatch of the Notice convening the AGM and holds shares as on the cut-off date may obtain the LOGIN ID and password by sending a request to evoting@nsdl.co.in or cs.hnpl@hexagonnutrition.com. However, if such person is already registered with NSDL for e-voting then s/he can use his/her existing USER ID and password for casting vote. Any person who is not a shareholder as on the cut-off date may consider this notice for informational purposes only.

Attendance to the AGM through VC/OAVM:

Members are requested to note, that in view of the MCA Circulars, the Company is pleased to provide attendance to the AGM through VC/OAVM facility. The Shareholders will be required to login on the NSDL website www.evoting.nsdl.com using their e-voting User ID and password. The link to view and participate in the AGM proceedings will be available on the NSDL website. The details for participation to the AGM, registration as a Speaker and to ask questions on the agenda for the AGM are included in the Notes to the AGM Notice. The members are requested to refer the same in detail. Members who have not updated their e-mail addresses are requested to update the same with their DP or by sending a written request by email to Mr. Anandan K on anandan.k@kinfitech.com

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800 1020 990 and 1800 22 44 30 or send a request at evoting@nsdl.co.in or contact on cs.hnpl@hexagonnutrition.com

The instructions for e-voting and participation in the AGM shall also form a part of the AGM Notice of the Company, which shall be available on the website of the Company, NSDL and the Stock Exchanges. This Advertisement is being published in compliance of the MCA Circulars and for the information of the members as is available on the Stock Exchanges website and the website of the Company. We urge all members to update their information at the earliest to receive the AGM Notice, Annual Report and e-voting credentials (as applicable).

Yours faithfully,
For Hexagon Nutrition Limited
Sd/-
Vedanti Vartak

Company Secretary and Compliance Officer
ICSI Membership No.: A41580

Place: Mumbai
Date: 1st September 2026

RAMA STEEL TUBES LIMITED
CIN: L27201DL1974PLC007114
Registered Office: Office no. 1 & 2, A-15, 3rd Floor, Swasthya Vihar, New Delhi - 110092
Corporate Office: A-98, Sector 136, Noida, Uttar Pradesh- 201301
Ph: +(91)-(120)-4688766, Email: Investors@ramasteel.com
Website: www.ramasteel.com

Notice of 52nd Annual General Meeting to be held through Video Conferencing/Other Audio Visual Means

- Notice is hereby given that the 52nd Annual General Meeting ("AGM") of the Company will be convened through Video Conferencing/Other Audio Video Means on Wednesday, September 30, 2026 at 12:30 P.M. IST in compliance with the applicable provisions of the Companies Act, 2013 ("Act") and rules framed there under, provisions of the Securities Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Circular No. 03/2025 dated September 22, 2025 issued by Ministry of Corporate Affairs read with the relevant circulars issued on the subject (Collectively referred to as "MCA Circulars") without the physical presence of the shareholders at a common venue.
- The notice of the AGM and the Annual Report for the financial year 2025-26 are being sent only through electronic mode to all the shareholders whose e-mail addresses are registered with the Company/Registrar and Transfer Agent ("RTA")/ Depository Participant(s).
- A letter containing the weblink of the Annual Report for the financial year 2025-26 is being sent at the registered address of the shareholders whose e-mail addresses are not registered with the Company/ RTA/Depository Participant(s).
- Members who have not registered their e-mail address with the Company or RTA, can register their e-mail address for receipt of Notice of 52nd AGM, Annual Report and login details for joining the 52nd AGM through VC / OAVM facility including e-voting by sending a request to M/s Bigshare Services Private Limited, Registrar and Share Transfer Agent at bsdsdelhi@bigshareonline.com or to the Company at investors@ramasteel.com, providing their name, folio number/ DPID & Client ID, client master or copy of consolidated account statement (in the case of demat holding), copy of share certificate - front and back (in the case of physical holdings), self- attested scanned copy of the PAN card and self-attested scanned copy of Aadhar Card in support for registering e-mail address.
- Pursuant to SEBI circulars, the requirement of sending physical copies of the Annual Report has been dispensed with, Physical copies of the Annual Report 2025-26 will be sent only to those shareholders who specifically request for the same, however, we urge shareholders to support our commitment to environmental protection by choosing to receive Company's communications through E-mail.
- The Notice of the 52nd AGM and the Annual Report will also be made available on Company's website (www.ramasteel.com), Stock Exchanges' websites (www.bseindia.com and www.nseindia.com) and on the website of National Securities Depository Limited ("NSDL") (www.evoting.nsdl.com).
- The Company is providing remote e-voting (prior to AGM) and e-voting (during the AGM) facility to all its Members to cast their votes on all the resolutions set out in the Notice of the 52nd AGM. Detailed instructions for remote e-voting are provided in the said Notice.
- Any person, who acquires shares and becomes Member of the Company after the date of electronic dispatch of Notice of 52nd AGM and holding shares as on cut-off date, may obtain the Login ID and Password by following the instructions as mentioned in the Notice of 52nd AGM or sending a request at evoting@nsdl.com.

If you have any queries or issues regarding attending AGM & e-Voting from the e-Voting System, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evoting.nsdl.com or call on toll free no. at 022 - 4886 7000 or send a request at evoting@nsdl.com.

The above information is being issued for the information and benefit of all the Members of the Company and is in compliance with the MCA Circulars and SEBI Circular.

For Rama Steel Tubes Limited
Sd/-
Naresh Kumar Bansal
Chairman & Managing Director

Place: New Delhi
Date: August 31, 2026

Also Note that:

Kindly Note that, Pursuant to SEBI circular dated January 30th, 2026, a special window only for re-lodgement of transfer deeds, which were lodged prior to the deadline of April 1st, 2019 and rejected/returned/not attended to due to deficiency in the documents/process/or otherwise, will be available till February 04, 2027. Re-lodged documents completed in all aspects must be lodged with the Company/RTA on or before February 04, 2027. No re-lodgement will be accepted after the said date. During this period, the securities that are re-lodged for transfer shall be issued only in demat mode subject to compliance with due process for such transfer-cum-demat requests.

For further details, please reach out to toll free no. of our RTA at +(01)-(120)-4654433 bsdsdelhi@bigshareonline.com and +(91)-(120)-4688766 investors@ramasteel.com.

(THIS IS PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE AND REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS")



JAIKISAN AGROTECH INDIA LIMITED

JAIKISAN AGROTECH INDIA LIMITED

Jaikisan Agrotech India Limited was originally incorporated as Jaikisan Agrotech India Private Limited on August 28, 2021, under the provisions of the Companies Act, 2013. Subsequently, our Company was converted into a public limited Company and its name was changed to Jaikisan Agrotech India Limited with effect from December 17, 2025. We are an agri-input company engaged in the manufacturing, processing, marketing and distribution of seeds, crop nutrition products, plant growth regulators, bio-fertilisers, organic fertilisers and water-soluble fertilisers. For further details relating to our Company, please refer to the chapters titled "General Information" and "History and Certain Corporate Matters" in the Draft Prospectus on page no. 59 and 208.

Corporate Identity Number: U20210MH2021PLC366463

Registered Office: Office No. C-28/C-29, Third Floor, Prozono Trade Center, Chikhalthana Industrial Area, Aurangabad, Maharashtra, India, 431006. Tel: +91 96840 01949;

Contact Person: Abhijeet Sanjay Jawalekar, Company Secretary & Compliance Officer;

E-Mail: cs@jaikisanagrotechindia.com; **Website:** <https://jaikisanagrotech.com/>

OUR PROMOTERS: MACHHINDRA BHURAO NALKAR, SHIVAJI MACHHINDRA NALKAR, AARTI AKSHAY NALKAR AND AKSHAY MACHHINDRA NALKAR

INITIAL PUBLIC ISSUE OF 49,18,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF JAIKISAN AGROTECH INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [●] LAKHS (THE "ISSUE"). [●] EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 357 OF THIS DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE ISSUE PRICE AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [●] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF THE STATE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED (BSE) FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of force majeure, banking strike or similar circumstances, the issuer may, for reasons to be recorded in writing, extend the (Issue) period disclosed in the Draft Prospectus, for a minimum period of three (3) working days, subject to the Issue Period not exceeding ten (10) working days. Any revision in the Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the LM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2) (B) (1

