



AMD Industries Limited

(Mfrs. of : Crown Corks, PET-Preforms & Plastic Closures)

(ISO 9001:2008 COMPANY)
(FSSC 22000:2011 COMPANY)



CIN-L28122DL1983PLC017141 Sales & Regd. Office:

18, Pusa Road, 1st Floor, Karol Bagh
New Delhi-110 005 (India)

Ph. : 011-46830202, 28750649 & 50

Facsimile : 011-28753591

e-mail : amdgroup@amdindustries.com

website : www.amdindustries.com

Dated: 28th May, 2014

To,
National Stock Exchange Limited
"Exchange Plaza", Plot No. C-1-G Block
Bandra- Kurla Complex
Bandra (East), Mumbai- 400051

Reference: Symbol: AMDIND and series: EQ

Subject: Outcome of the Board Meeting

Dear Sir,

Pursuant to clause 41 of the listing agreement, this is to inform that Board at its meeting held on 28th May, 2014, approved the Audited Financial Results for the fourth quarter and year ended 31st March, 2014. A Copy of the duly approved results is attached along with Auditor's Report.

The Board has also recommended a dividend of Re. 0.90/- per equity share of face value of Rs. 10/- each for the financial year ended on 31st March, 2014.

Pursuant to clause 20 of Listing Agreement, please find enclosed the requisite particulars.

For AMD Industries Limited


P
Company Secretary

WORKS : GHAZIABAD (U.P.) & NEEMRANA (RAJASTHAN)

THROUGH : ☐ FAX ☐ COURIER ☐ E-MAIL ☐ SPEED POST ☐ REGD. POST ☐ POST ☐ PERSONAL DELIVERY

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH 2014

(Rs. In Lakhs)

PART I								
Sl. No.	Particulars	Standalone					Consolidated	
		Quarter Ended 31.03.2014 (Audited)	Quarter Ended 31.12.2013 (Unaudited)	Quarter Ended 31.03.2013 (Audited)	Year Ended 31.03.2014 (Audited)	Year Ended 31.03.2013 (Audited)	Year Ended 31.03.2014 (Audited)	Year Ended 31.03.2013 (Audited)
1	2	3	4	5	6	7	8	9
1	Income from Operations							
	(a) Net sales/income from operations (net of excise duty)	5,756.79	2,489.36	4,962.84	17,829.21	15,374.15	18,602.51	15,374.15
	(b) Other operating income	125.61	87.18	103.71	466.65	320.22	466.65	340.62
	Total income from operations (net)	5,882.40	2,576.54	5,066.55	18,295.86	15,694.37	19,069.16	15,714.77
2	Expenses							
	(a) Cost of materials consumed	3,342.22	1,800.07	3,116.18	10,688.96	9,662.14	10,688.96	9,662.14
	(b) Purchases of stock-in-trade	0.21	108.63	-	109.15	0.31	109.15	0.31
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(226.19)	(338.89)	(122.85)	(177.02)	(621.94)	(177.03)	(621.94)
	(d) Cost of construction	-	-	-	-	-	478.06	-
	(e) Employee benefits expense	514.93	257.89	400.22	1,276.18	1,119.94	1,291.23	1,132.21
	(f) Depreciation and amortisation expenses	236.49	200.02	225.63	873.03	827.90	873.69	828.78
	(g) Other Expenses	1,124.44	744.64	1,075.27	3,601.09	3,601.63	3,661.83	3,623.58
	Total Expenses	4,992.10	2,772.36	4,694.45	16,371.39	14,589.98	16,925.89	14,625.08
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	890.30	(195.82)	372.10	1,924.47	1,104.39	2,143.27	1,089.69
4	Other Income	15.70	14.81	50.55	48.25	132.00	20.19	70.60
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	906.00	(181.01)	422.65	1,972.72	1,236.39	2,163.46	1,160.29
6	Finance Costs	264.08	255.48	345.90	1,041.56	1,010.32	1,288.87	1,010.32
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	641.92	(436.49)	76.75	931.16	226.07	874.59	149.97
8	Exceptional items	0.01	(1.50)	-	(1.49)	0.09	(1.49)	0.09
9	Profit/(Loss) from ordinary activities before tax (7+8)	641.93	(437.99)	76.75	929.67	226.16	873.10	150.06
10	Tax expense	247.56	17.50	40.41	315.06	67.13	308.33	40.77
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	394.37	(455.49)	36.34	614.61	159.03	564.77	109.29
12	Extra ordinary items (net of tax expense)	-	-	-	-	-	-	-
13	Net Profit/(Loss) for the Period (11-12)	394.37	(455.49)	36.34	614.61	159.03	564.77	109.29
14	Share of profit/(loss) of associates	-	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	(23.92)	1.99
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14-15)	394.37	(455.49)	36.34	614.61	159.03	588.69	107.30
17	Paid-up equity share capital (Face value of Rs. 10/- each)	191,667,490	191,667,490	191,667,490	191,667,490	191,667,490	191,667,490	191,667,490
18	Reserve excluding Revaluation reserves as per the balance sheet of the previous accounting year	9,630.10	9,630.10	9,671.56	9,630.10	9,671.56	8,144.93	8,238.12
19.i	Earning per share (before extraordinary items) (of Rs. 10/- each) (not annualised)							
	(a) Basic	2.06	(2.38)	0.19	3.21	0.83	2.95	0.57
	(b) Diluted	2.06	(2.38)	0.19	3.21	0.83	2.95	0.57
19.ii	Earning per share (after extraordinary items) (of Rs. 10/- each) (not annualised)							
	(a) Basic	2.06	(2.38)	0.19	3.21	0.83	2.95	0.57
	(b) Diluted	2.06	(2.38)	0.19	3.21	0.83	2.95	0.57



PART II		Select Information						
Sl. No.	Particulars	Standalone					Consolidated	
		Quarter Ended 31.03.2014 (Audited)	Quarter Ended 31.12.2013 (Unaudited)	Quarter Ended 31.03.2013 (Audited)	Year Ended 31.03.2014 (Audited)	Year Ended 31.03.2013 (Audited)	Year Ended 31.03.2014 (Audited)	Year Ended 31.03.2013 (Audited)
1	2	3	4	5	6	7	8	9
A	PARTICULARS OF SHAREHOLDING							
1	Public Shareholding							
	- Number of shares	6,485,183	6,557,388	7,430,345	6,485,183	7,430,345	6,485,183	7,430,345
	- Percentage of shareholding	33.84%	34.21%	38.77%	33.84%	38.77%	33.84%	38.77%
2	Promoters and Promotor Group Shareholding							
	a) Pledged / Encumbered							
	- Number of shares	-	-	-	-	-	-	-
	- Percentage of shareholding (as a % of the total shareholding of promotor and promotor and promotor group)	-	-	-	-	-	-	-
	- Percentage of shareholding (as a % of the share capital of the company)	-	-	-	-	-	-	-
	b) Non - encumbered							
	- Number of shares	12,681,566	12,609,361	11,736,404	12,681,566	11,736,404	12,681,566	11,736,404
	- Percentage of shareholding (as a % of the total shareholding of promotor and promotor and promotor group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shareholding (as a % of the share capital of the company)	66.16%	65.79%	61.23%	66.16%	61.23%	66.16%	61.23%

	Particulars	Quarter ended 31.03.2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	Nil

For AMD Industries Limited

Aditya Gupta
Managing Director

H.S. Agarwal
Senior Manager - Accounts



Place: New Delhi
Date: 28.05.2014

AMD Industries Limited
(CIN-L28122DL1983PLC017141, Website : www.amdindustries.com, Email : investor@amdindustries.com)
18, Pusa Road, 1st Floor, Karol Bagh, New Delhi - 110005
AUDITED SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE YEAR ENDED 31ST MARCH 2014

Sl. No.	Particulars	Standalone					(Rs. In Lakhs)	
		Quarter Ended 31.03.2014 (Audited)	Quarter Ended 31.12.2013 (Unaudited)	Quarter Ended 31.03.2013 (Audited)	Year Ended 31.03.2014 (Audited)	Year Ended 31.03.2013 (Audited)	Year Ended 31.03.2014 (Audited)	Year Ended 31.03.2013 (Audited)
1	2	3	4	5	6	7	8	9
1	Segment Revenue							
	(a) Segment - A (Packaging Division)	5,882.40	2,576.54	5,066.55	18,295.86	15,694.37	19,069.16	15,714.77
	(b) Segment - B (Real Estate Division)	-	-	-	-	-	-	-
	(c) Unallocated	-	-	-	-	-	-	-
	Total	5,882.40	2,576.54	5,066.55	18,295.86	15,694.37	19,069.16	15,714.77
	Less : Inter segment revenue							
	Net sales/income from operations	5,882.40	2,576.54	5,066.55	18,295.86	15,694.37	19,069.16	15,714.77
2	Segment Results (Profit+)/(Loss) (-) before tax and interest from each segment)							
	(a) Segment - A (Packaging Division)	553.39	(155.73)	446.49	1,697.04	1,298.83	2,324.92	1,244.93
	(b) Segment - B (Real Estate Division)	352.62	(26.78)	(23.84)	274.19	(62.35)	(162.95)	(84.55)
	(c) Unallocated	-	-	-	-	-	-	-
	Total	906.01	(182.51)	422.65	1,971.23	1,236.48	2,161.97	1,160.38
	Less : (i) Interest	264.08	255.48	345.90	1,041.56	1,010.32	1,288.87	1,010.32
	Total Profit Before Tax	641.93	(437.99)	76.75	929.67	226.16	873.10	150.06
3	Capital Employed							
	(Segment assets - Segment Liabilities)							
	(a) Segment - A (Packaging Division)	7,605.95	7,654.49	7,052.89	7,605.95	7,052.89	7,605.90	7,052.83
	(b) Segment - B (Real Estate Division)	4,354.95	4,162.54	4,493.89	4,354.95	4,493.89	2,843.91	3,008.77
	(c) Unallocated	-	-	-	-	-	-	-
	Total	11,960.90	11,817.03	11,546.78	11,960.90	11,546.78	10,449.81	10,061.60

Notes:

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 28th May, 2014.
- The packaging business of the Company is a seasonal business, as such, the performance of the business may not be representative of the annual performance of the Company.
- Deferred tax liability has been calculated as per Accounting Standard "AS-22" and the provision thereof has been made in the Annual Accounts for the Financial Year ended 31st March 2014.
- Previous Year's/ Quarter's Figures have been regrouped/rearranged/recast wherever necessary.
- The construction of Commercial Complex on Company's subsidiary M/s AMD Estates & Developers Private Limited's land at Sector -114, Gurgaon, Haryana has been started under collaboration agreement with M/s VSR Infratech (P) Ltd.
- The Board of Director have recommended a dividend of Re. 0.90/- per equity share of face value of Rs.10/- each for the financial year ended 31st March, 2014 to be paid to those shareholders whose name shall appear on the Register of Members as on the record date to be notified for this purpose.
- Figures of last quarter are the balancing figures between audited figures for full financial year and published year to date figures upto the date of third quarter of the current financial year.

For AMD Industries Limited

Adit Gupta
Managing Director

H.S. Agarwal
Senior Manager - Accounts



Place: New Delhi
Date: 28.05.2014

(Rs. In Lakhs)

STATEMENT OF ASSETS AND LIABILITIES					
Sl. No.	Particulars	Standalone		Consolidated	
		As at 31.03.14 (Audited)	As at 31.03.13 (Audited)	As at 31.03.14 (Audited)	As at 31.03.13 (Audited)
1	2	3	4	5	6
A	EQUITY AND LIABILITIES				
1	Shareholders' Funds				
	(a) Share Capital	1,916.67	1,916.67	1,916.67	1,916.67
	(b) Reserve and Surplus	10,044.22	9,630.10	8,533.13	8,144.93
	(c) Money received against share warrants			406.83	430.75
	Sub-Total - Shareholders' Funds	11,960.89	11,546.77	10,856.63	10,492.35
2	Share application money pending allotment				
3	Minority interest				
4	Non-Current Liabilities				
	(a) Long-term Borrowings	4,398.03	5,137.83	5,792.83	6,176.53
	(b) Deferred Tax Liabilities (net)	878.22	815.47	844.58	788.57
	(c) Other Long Term Liabilities	8.08	8.23	8.08	8.23
	(d) Long Term Provisions	138.72	136.20	138.72	136.20
	Sub-Total - Non-Current Liabilities	5,423.05	6,097.73	6,784.21	7,109.53
5	Current Liabilities				
	(a) Short-term Borrowings	2,984.53	3,159.60	2,984.53	3,159.60
	(b) Trade Payables	2,794.80	3,176.25	2,795.81	3,177.09
	(c) Other Current Liabilities	1,975.78	1,481.39	3,374.64	3,276.76
	(d) Short Term Provisions	819.34	319.26	819.34	319.26
	Sub-Total - Current Liabilities	8,574.45	8,136.50	9,974.32	9,932.71
	TOTAL - EQUITY AND LIABILITIES	25,958.39	25,781.00	27,615.16	27,534.59
B	ASSETS				
1	Non-Current Assets				
	(a) Fixed Assets	9,515.92	8,771.10	9,517.83	8,773.66
	(b) Goodwill on consolidation			2.81	2.81
	(c) Non-Current Investments	3,235.81	3,778.33	8.33	8.33
	(d) Deferred Tax Assets (net)			-	-
	(e) Long- Term Loans and Advances	1,612.01	1,499.80	1,612.01	1,499.81
	(f) Other Non-Current Assets	-	-	-	-
	Sub-Total - Non-Current Assets	14,363.74	14,049.23	11,140.98	10,284.61
2	Current Assets				
	(a) Current Investments	-	-	-	-
	(b) Inventories	4,685.41	5,777.60	9,640.04	11,210.30
	(c) Trade Receivables	3,743.05	3,091.74	4,238.70	3,091.74
	(d) Cash and Cash Equivalents	372.92	414.14	406.31	447.91
	(e) Short-Term Loans and Advances	1,439.98	2,349.60	1,758.93	2,401.34
	(f) Other Current Assets	1,353.29	98.69	430.20	98.69
	Sub-Total - Current Assets	11,594.65	11,731.77	16,474.18	17,249.98
	TOTAL - ASSETS	25,958.39	25,781.00	27,615.16	27,534.59





SURESH & ASSOCIATES

CHARTERED ACCOUNTANTS

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ASHA TANEJA
B.Com., F.C.A.

AMIT KUMAR
B.Com., A.C.A.

Auditor's Report on Quarterly Financial results of AMD Industries Limited pursuant to the Clause 41 of the Listing Agreement

To

The Board of Directors of AMD Industries Limited

Report on quarterly financial results pursuant to clause 41 of the Listing Agreement

We have audited the quarterly financial results of AMD Industries Limited ('the company') for the quarter ended March 31, 2014 and the year to date financial results for the period April 01, 2013 to March 31, 2014 attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and Promoters and Promoters Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us.

Management's Responsibility for Financial Statements

These quarterly financial results as well as year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the Company's management.

Auditors Responsibility

Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, in accordance with the Accounting Standards notified under Companies Act, 1956 read with the General Circular NO. 15/2013 dated 13th September, 2013 of the Ministry of Corporate Affairs in respect of section 133 of the Companies Act, 2013.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.



Opinion

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results:

- (i) are presented in accordance with the requirements of Clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended March 31, 2014 as well as the year to date results for the period from April 1, 2013 to March 31, 2014.

Report on Other Legal and Regulatory Requirements

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of non promoter shareholdings, as furnished by the company in terms of Clause 35 of the Listing Agreement and found the same to be correct.

For Suresh & Associates
Chartered Accountants
Firm's Registration No. 003316N


(CA Narendra Kr Arora)
Partner

M.No. 088256
Date: 28.05.2014
Place: New Delhi





AMD Industries Limited

(Mfrs. of : Crown Corks, PET-Preforms & Plastic Closures)

(ISO 9001:2008 COMPANY)

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website : www.amdindustries.com

Date: 28.05.2014

Particulars under Clause 20 of Listing Agreement for year ended 31.03.2014

(Rs. In Lacs)

S. No.	Particulars	Year ended 31.03.2014	Year ended 31.03.2013
1	Total revenue	18344.11	15826.37
2	Profit before tax	929.67	226.16
3	Provision for depreciation	873.03	827.90
4	Tax provisions	315.06	67.13
5	Net profits	614.61	159.03
6	Appropriated from Reserves	--	--
7	Appropriated from capital profits	--	--
8	Appropriated from accumulated profits of past years	--	--
9	Dividend on equity shares	172.50	172.50
10	Dividend Distribution Tax	27.98	27.98
11	Paid up Equity Capital	1916.67	1916.67

The Board has recommended a dividend of Rs.0.90 per equity shares of Rs.10/- each. The dividend, if approved, by the members of the company at the Annual General Meeting of the Company will be paid/dispatched on or before October 01.10.2014.

For AMD Industries Ltd


(Prakash Prusty)
Company Secretary

WORKS : GHAZIABAD (U.P.) & NEEMRANA (RAJASTHAN)

THROUGH : ☐ FAX ☐ COURIER ☐ E-MAIL ☐ SPEED POST ☐ REGD. POST ☐ POST ☐ PERSONAL DELIVERY