AMD Industries Limited
(Mfrs. of : Crown Caps, PET-Preforms, Plastic Closures, Bottles & Jars)
ISO 9001-2015 & FSSC 22000 Company
(CIN : L28122DL1983PLC017141)
Sales & Regd. Office:
18, Pusa Road, 1st Floor, Karol Bagh
New Delhi-110 005 (India)
Ph. : 011-46830202 (30 Lines)
e-mail : amdgroup@amdindustries.com
website : www.amdindustries.com

Dated: 14.11.2026

To,
Bombay Stock Exchange Limited
Phiroje Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Tel. No.: 022-2272 1233/34 Extn.: 8465

Reference: Code: 532828 and series: EQ

To,
National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C-1-G Block
Bandra – Kurla Complex
Bandra (East), Mumbai-400051

Reference: Symbol: AMDIND and series: EQ

Subject: Outcome of the Board Meeting

Dear Sir/Ma'am,

Pursuant to Regulation 33 read with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 ["SEBI (LODR)"], we wish to inform you that the Un-Audited Standalone & Consolidated Financial Results along with Statement of Assets and Liabilities and Cash flow of the Company for the Quarter and half year ended on 30th September 2026, were approved by the Board of Directors of the Company at its meeting held today i.e. 14.11.2026.

The copies of the aforesaid results along with other relevant documents and Limited Review Report are enclosed for information and record.

Further the Board meeting of the Company held on 14.11.2026 was commenced at 10:00 AM and Concluded at 11:45 AM on 14.11.2026.

Further pursuant to the "AMD's Code to regulate, monitor and report trading by Directors, Promoters, Designated Employees and Connected Persons of the Company ", the Trading Window will remain closed till 48 hours from the conclusion of meeting i.e. till the end of the 16.11.2026.

A copy of this intimation is also being made available on the Company's website at www.amdindustries.com.

Thanking You,

For AMD Industries Limited

RADHA SHAKTI GARG

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Radha Shakti Garg
Company Secretary and Compliance Officer

AMD INDUSTRIES LIMITED

18, Pusa Road, 1st Floor, Karol Bagh, New Delhi - 110005

CIN-L28122DL1983PLC017141

Website : www.amdindustries.com,Email : investor@amdindustries.com

Statement of Standalone Unaudited Financial Results for the Quarter and Half Year Ended 30th September, 2026

(Rs. in Lakhs except per share data)

S. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		Sept 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	Sept 30, 2025 (Unaudited)	Sept 30, 2026 (Unaudited)	Sept 30, 2025 (Unaudited)	March 31, 2026 (Audited)
1	**Income**						
	Revenue from operations (Gross)	8,727.82	14,207.60	6,846.62	22,935.42	16,949.86	32,789.43
	Less : GST	1,175.30	2,008.18	950.25	3,183.48	2,386.66	4,564.90
	Revenue from operations (Net)	7,552.52	12,199.42	5,896.37	19,751.94	14,563.20	28,224.53
	Total revenue from operations	**7,552.52**	**12,199.42**	**5,896.37**	**19,751.94**	**14,563.20**	**28,224.53**
2	Other income	26.81	52.06	56.33	78.87	115.03	365.57
3	**Total income (1+2)**	**7,579.33**	**12,251.48**	**5,952.70**	**19,830.81**	**14,678.23**	**28,590.10**
4	**Expenses**						
	a) Cost of materials consumed	5,611.05	6,930.46	3,982.99	12,541.51	9,301.07	18,703.57
	b) Purchases of stock-in-trade	15.93	21.39	7.95	37.32	18.94	38.11
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(437.97)	802.23	89.70	364.26	535.41	174.41
	d) Employee benefits expense	708.09	699.71	594.29	1,407.80	1,228.13	2,526.40
	e) Finance costs	158.00	231.84	208.27	389.84	469.35	881.04
	f) Depreciation and amortisation expense	376.66	422.93	346.60	799.59	753.45	1,528.10
	g) Other expenses	1,504.49	1,894.88	1,119.96	3,399.37	2,563.16	5,283.18
	Total Expenses	**7,936.25**	**11,003.44**	**6,349.76**	**18,939.69**	**14,869.51**	**29,134.81**
5	**Profit/(Loss) before exceptional items and tax (3-4)**	**(356.92)**	**1,248.04**	**(397.06)**	**891.12**	**(191.28)**	**(544.71)**
6	Exceptional items	-	-	-	-	-	-
7	**Profit/(Loss) before tax (5 - 6)**	**(356.92)**	**1,248.04**	**(397.06)**	**891.12**	**(191.28)**	**(544.71)**
8	Tax expense:						
	- Current tax	(64.97)	259.28	(69.18)	194.31	-	(0.02)
	- Deferred tax charge/(credit)	(20.03)	55.71	(33.28)	35.68	(47.95)	(135.92)
9	**Net Profit/(Loss) for the period (7 - 8)**	**(271.92)**	**933.05**	**(294.60)**	**661.13**	**(143.33)**	**(408.77)**
10	**Other Comprehensive Income (OCI)**						
	i) a) items that will not be reclassified to profit or loss	**(37.89)**	**5.02**	**2.41**	**(32.87)**	**4.66**	**12.16**
	b) Income tax relating to items that will not be reclassified to profit or loss	**9.53**	**(1.26)**	**(0.60)**	**8.27**	**(1.17)**	**(3.06)**
	ii) a) items that will be reclassified to profit or loss	-	-	-	-	-	-
	b) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
11	**Total Comprehensive Income for the period (9 + 10)**	**(300.28)**	**936.81**	**(292.79)**	**636.53**	**(139.84)**	**(399.67)**
12	Paid-up share capital (Face value per share Rs. 10 each)	**1,916.67**	**1,916.67**	**1,916.67**	**1,916.67**	**1,916.67**	**1,916.67**
13	Other Equity						**13,397.13**
14	Earnings per share of Rs. 10 each						
	(a) Basic (Rs.)	**(1.42)**	**4.87**	**(1.54)**	**3.45**	**(0.75)**	**(2.13)**
	(b) Diluted (Rs.)	**(1.42)**	**4.87**	**(1.54)**	**3.45**	**(0.75)**	**(2.13)**

See accompanying notes to the unaudited Results

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AMD INDUSTRIES LIMITED

STATEMENT OF STANDALONE ASSETS AND LIABILITIES

(Rs in Lakhs)

Sr. No.	Particulars	As at Sept 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
A	**ASSETS**		
(1)	**Non-current assets**		
	(a) Property, Plant and Equipment	9,646.63	9,938.26
	(b) Capital Work-in-Progress	8.12	-
	(c) Investment Property	221.44	223.63
	(d) Intangible Assets	0.86	1.71
	(e) Financial Assets		
	(i) Investments	15.00	15.00
	(ii) Other Financial Assets	307.16	266.71
	(f) Deferred Tax Assets (Net)	-	0.24
	(g) Other Non-current Assets	1,190.96	1,185.35
	Total Non-current assets	**11,390.17**	**11,630.90**
(2)	**Current assets**		
	(a) Inventories	7,814.47	9,633.99
	(b) Financial Assets		
	(i) Trade Receivables	7,641.44	8,349.51
	(ii) Cash and Cash Equivalents	2.75	502.84
	(iii) Other Bank Balances	344.71	816.20
	(iv) Loans	416.18	256.32
	(v) Other Financial Assets	721.91	732.86
	(c) Current Tax Assets	48.05	41.11
	(d) Other Current Assets	318.36	712.72
	Total current assets	**17,307.87**	**21,045.55**
	Total assets	**28,698.04**	**32,676.45**
B	**EQUITY AND LIABILITIES**		
(1)	**Equity**		
	(a) Equity share capital	1,916.67	1,916.67
	(b) Other equity	14,033.66	13,397.13
	Total equity attributable to equity holders	**15,950.33**	**15,313.80**
(2)	**Liabilities**		
	Non-current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	1,580.07	1,864.82
	(ii) Lease Liablities	188.68	255.59
	(b) Provisions	170.44	131.79
	(c) Deferred Tax Liabilities (Net)	27.17	-
	Total non-current liabilities	**1,966.36**	**2,252.20**
	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	6,056.45	5,367.81
	(ii) Lease Liablities	130.66	124.47
	(iii) Trade Payables		
	(a) Total outstanding dues of micro enterprises and small enterprises	116.93	176.27
	(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	3,671.84	8,852.79
	(iv) Other Financial Liabilities	242.82	329.69
	(b) Other current Liabilities	210.96	105.95
	(c) Provisions	174.87	153.47
	(d) Current Tax Liabilities (Net)	176.82	-
	Total current liabilities	**10,781.35**	**15,110.45**
	Total equity and liabilities	**28,698.04**	**32,676.45**

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AMD INDUSTRIES LIMITED
Statement of Standalone Unaudited Cash Flows

(Rs in Lakhs)

Particulars	Half Year Ended	
	Sept 30,2026 (Unaudited)	Sept 30, 2025 (Unaudited)
A. CASH FLOW FROM OPERATING ACTIVITIES:		
Net Profit/(Loss) before Tax	891.12	(191.28)
Adjustment for:		
Depreciation and Amortisation expense	799.59	753.45
Finance costs	389.84	469.35
Provision for Earlier Years Written Back	-	-
Allowance for Expected Credit Loss	-	-
(Profit) / Loss on Sale of Property,Plant and Equipment	(0.14)	(48.38)
Unrealised Foreign Exchange Fluctuation	(4.38)	0.77
Interest Income	(33.10)	(37.18)
Operating Profit before Working capital changes	**2,042.93**	**946.73**
(Increase) / Decrease in Trade Receivables	708.07	1,473.39
(Increase) / Decrease in Inventories	1,819.52	2,417.79
(Increase) / Decrease in other non-current assets	-	-
(Increase) / Decrease in other financial assets (Non-Current)	(40.45)	29.92
(Increase) / Decrease in other financial assets (Current)	10.95	(0.11)
(Increase) / Decrease in other current assets	394.36	1,901.18
(Increase) / Decrease in other bank balances	471.49	795.08
(Increase) / Decrease in other current loans	0.14	(4.09)
Increase / (Decrease) in other financial liabilities	(30.90)	(25.35)
Increase / (Decrease) in provisions (Non-Current)	38.65	(2.22)
Increase / (Decrease) in provisions (Current)	(11.47)	12.71
Increase / (Decrease) in other current liabilities	105.01	55.59
Increase / (Decrease) in Trade Payables	(5,235.91)	(5,958.12)
Cash generated from Operations	**272.39**	**1,642.50**
Direct Taxes Paid (Net)	(24.43)	(29.66)
Net cash from/(used in) Operating Activities	**247.96**	**1,612.84**
B. CASH FLOW FROM INVESTING ACTIVITIES:		
Purchase of Property, Plant and Equipment	(571.56)	(492.93)
Acquisition of wholly owned Subsidiary Company	-	-
Loan given to wholly owned subsidiary	(160.00)	
Sale of Property, Plant and Equipment	4.25	143.41
Interest Income	33.10	37.18
Net cash used in investing Activities	**(694.21)**	**(312.34)**
C. CASH FLOW FROM FINANCING ACTIVITIES:		
Proceeds/(Repayment) from/of Short-term Borrowings	357.36	(115.28)
Proceeds from Long-term Borrowings	120.94	300.00
Proceeds from Short-term Borrowings from Related Parties	475.00	550.00
Repayment of Short-term Borrowings from Related Parties	(60.77)	(172.23)
Repayment of Long Term Borrowings	(488.64)	(440.91)
Principle Payments towards Lease Liabilities	(77.40)	(77.41)
Finance costs paid	(380.33)	(453.78)
Net cash from /(used in) Financing Activities	**(53.84)**	**(409.61)**
Net increase / (decrease) in cash and cash Equivalents	**(500.09)**	**890.89**
Cash and cash Equivalents as at the beginning of the period	502.84	2.47
Cash and cash Equivalents as at the end of the period	**2.75**	**893.36**

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Notes:

1. The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 14, 2026.The limited review report of the Statutory Auditors is being filed with the Bombay Stock Exchange and the National Stock Exchange of India. For more details on standalone unaudited results, visit Investors section of our websites at www.amdindustries.com and Financial Results Section of www.bseindia.com and www.nseindia.com.
2. Financial results for all the periods presented have been prepared in accordance with the recognition and measurement principles of Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015.
3. An operating segment is one whose operating results are regularly reviewed by the entity's chief operating decision maker to make decisions about resources to be allocated to the segment and assess the performance. The Chief operating decision maker reviews performance of "Packaging business" on the overall business. As the company has a single reportable segment, the segment wise disclosure requirement of Ind AS 108 on Operating segment is not applicable to it.
4. The packaging business of the Company is a seasonal business, as such, the performance of the business of the quarter may not be representative of the annual performance of the Company.
5. The figures of the corresponding quarter/year have been regrouped/reclassified, wherever necessary to confirm to current quarter's/year's classification/grouping.

For and on behalf the Board
AMD Industries Limited

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Adit Gupta
MANAGING DIRECTOR
DIN - 00238784

Place : New Delhi
Date : 14th November, 2026

K.N. GUTGUTIA & CO.
CHARTERED ACCOUNTANTS
NEW DELHI : KOLKATA

11-K, GOPALA TOWER, 25, RAJENDRA PLACE, NEW DELHI-110008
Phones : 25713944, 25788644, 25818644
E-mail : brg1971@cakng.com, kng1971@yahoo.com
Website : www.cakng.com

Independent Auditor's Review Report on Unaudited Standalone Quarterly and Year to Date Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of AMD Industries Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results ("the Statement") of AMD Industries Limited ("the Company") for the quarter ended 30 September 2026 and the year-to-date results for the period from 01 April 2026 to 30 September 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act"), read with relevant rules issued thereunder, and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI"). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **K N Gutgutia & Co.**
Chartered Accountants
Firm Registration No: 304153E

(B. R. Goyal)
Partner
Membership No. 012172
UDIN: 26012172WLSYJE2313

K.N. GUTGUTIA & CO. NEW DELHI CHARTERED ACCOUNTANTS

Place: New Delhi
Date: 14th November 2026

AMD INDUSTRIES LIMITED

18, Pusa Road, 1st Floor, Karol Bagh, New Delhi - 110005

CIN-L28122DL1983PLC017141

Website : www.amdindustries.com,Email : investor@amdindustries.com

Statement of Consolidated Unaudited Financial Results for the Quarter and Half Year Ended 30th September, 2026

(Rs. in Lakhs except per share data)

S. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		Sept 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	Sept 30, 2025 (Unaudited)	Sept 30, 2026 (Unaudited)	Sept 30, 2025 (Unaudited)	March 31, 2026 (Audited)
1	**Income**						
	Revenue from operations (Gross)	8,727.82	14,207.60	6,846.62	22,935.42	16,949.86	32,789.43
	Less : GST	1,175.30	2,008.18	950.25	3,183.48	2,386.66	4,564.90
	Revenue from operations (Net)	7,552.52	12,199.42	5,896.37	19,751.94	14,563.20	28,224.53
	Total revenue from operations	**7,552.52**	**12,199.42**	**5,896.37**	**19,751.94**	**14,563.20**	**28,224.53**
2	Other income	17.21	42.46	56.33	59.67	115.03	347.00
3	**Total income (1+2)**	**7,569.73**	**12,241.88**	**5,952.70**	**19,811.61**	**14,678.23**	**28,571.53**
4	**Expenses**						
	a) Cost of materials consumed	5,609.54	6,932.39	3,982.99	12,541.93	9,301.07	18,704.49
	b) Purchases of stock-in-trade	15.93	21.39	7.95	37.32	18.94	37.35
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(436.52)	800.83	89.70	364.31	535.41	174.31
	d) Employee benefits expense	719.32	710.30	594.29	1,429.62	1,228.13	2,549.25
	e) Finance costs	158.00	231.84	208.27	389.84	469.35	881.36
	f) Depreciation and amortisation expense	381.80	428.05	346.60	809.85	753.45	1,537.83
	g) Other expenses	1,505.65	1,897.00	1,119.96	3,402.65	2,563.16	5,285.32
	Total Expenses	**7,953.72**	**11,021.80**	**6,349.76**	**18,975.52**	**14,869.51**	**29,169.91**
5	**Profit/(Loss) before exceptional items and tax (3-4)**	**(383.99)**	**1,220.08**	**(397.06)**	**836.09**	**(191.28)**	**(598.38)**
6	Exceptional items	-	-	-	-	-	-
7	**Profit/(Loss) before tax (5 - 6)**	**(383.99)**	**1,220.08**	**(397.06)**	**836.09**	**(191.28)**	**(598.38)**
8	Tax expense:						
	- Current tax	(64.97)	259.28	(69.18)	194.31	-	(164.52)
	- Deferred tax charge/(credit)	(26.93)	48.44	(33.28)	21.51	(47.95)	(0.02)
9	**Net Profit/(Loss) for the period (7 - 8)**	**(292.09)**	**912.36**	**(294.60)**	**620.27**	**(143.33)**	**(433.84)**
10	**Other Comprehensive Income (OCI)**						
	i) a) items that will not be reclassified to profit or loss	(37.89)	**5.02**	**2.41**	**(32.87)**	**4.66**	**12.16**
	b) Income tax relating to items that will not be reclassified to profit or loss	9.53	**(1.26)**	**(0.60)**	**8.27**	**(1.17)**	**(3.06)**
	ii) a) items that will be reclassified to profit or loss	-	-	-	-	-	-
	b) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
11	**Total Comprehensive Income for the period (9 + 10)**	**(320.45)**	**916.12**	**(292.79)**	**595.67**	**(139.84)**	**(424.74)**
12	Paid-up share capital (Face value per share Rs. 10 each)	**1,916.67**	**1,916.67**	**1,916.67**	**1,916.67**	**1,916.67**	**1,916.67**
13	Other Equity						**13,372.06**
14	Earnings per share of Rs. 10 each						
	(a) Basic (Rs.)	**(1.52)**	**4.76**	**(1.54)**	**3.24**	**(0.75)**	**(2.26)**
	(b) Diluted (Rs.)	**(1.52)**	**4.76**	**(1.54)**	**3.24**	**(0.75)**	**(2.26)**

See accompanying notes to the unaudited Results

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AMD INDUSTRIES LIMITED

STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES

(Rs in Lakhs)

Sr. No.	Particulars	As at Sept 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
A	**ASSETS**		
(1)	**Non-current assets**		
	(a) Property, Plant and Equipment	9,928.21	10,228.27
	(b) Capital Work-in-Progress	8.12	-
	(c) Investment Property	221.44	223.63
	(d) Goodwill on Consoliation	68.86	68.86
	(e) Other Intangible Assets	0.86	1.71
	(e) Financial Assets		
	(i) Other Financial Assets	307.16	266.71
	(f) Deferred tax Assets (Net)	47.48	33.55
	(g) Other Non-current Assets	1,192.44	1,186.83
	Total Non-current assets	**11,774.57**	**12,009.56**
(2)	**Current assets**		
	(a) Inventories	7,826.38	9,646.49
	(b) Financial Assets		
	(i) Trade Receivables	7,641.11	8,338.83
	(ii) Cash and Cash Equivalents	12.89	504.12
	(iii) Other Bank Balances	344.71	816.20
	(iv) Loans	21.18	21.32
	(v) Other Financial Assets	721.91	732.86
	(c) Current Tax Assets	48.05	41.11
	(d) Other Current Assets	400.10	774.64
	Total current assets	**17,016.33**	**20,875.57**
	Total assets	**28,790.90**	**32,885.13**
B	**EQUITY AND LIABILITIES**		
(1)	**Equity**		
	(a) Equity share capital	1,916.67	1,916.67
	(b) Other equity	13,967.73	13,372.06
	Total equity attributable to equity holders	**15,884.40**	**15,288.73**
(2)	**Liabilities**		
	Non-current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	1,580.07	1,864.82
	(ii) Lease Liablities	188.68	255.59
	(b) Provisions	172.77	133.51
	(c) Deferred Tax Liabilities (Net)	27.17	-
	Total non-current liabilities	**1,968.69**	**2,253.92**
	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	6,205.45	5,586.81
	(ii) Lease Liablities	130.66	124.47
	(iii) Trade Payables		
	(a) Total outstanding dues of micro enterprises and small enterprises	118.20	179.27
	(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	3,671.92	8,851.99
	(iv) Other Financial Liabilities	246.47	338.20
	(b) Other current Liabilities	211.59	106.80
	(c) Provisions	176.70	154.94
	(d) Current Tax Liabilities (Net)	176.82	-
	Total current liabilities	**10,937.81**	**15,342.48**
	Total equity and liabilities	**28,790.90**	**32,885.13**

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AMD INDUSTRIES LIMITED
Statement of Consolidated Unaudited Cash Flows

(Rs in Lakhs)

Particulars	Half Year Ended	
	Sept 30,2026 (Unaudited)	Sept 30, 2025 (Unaudited)
A. CASH FLOW FROM OPERATING ACTIVITIES:		
Net Profit/(Loss) before Tax	836.09	(191.28)
Adjustment for:		
Depreciation and Amortisation expense	809.85	753.45
Finance costs	389.84	469.35
Provision for Earlier Years Written Back	-	-
Allowance for Expected Credit Loss	-	-
(Profit) / Loss on Sale of Property,Plant and Equipment	(0.14)	(48.38)
Unrealised Foreign Exchange Fluctuation	(4.38)	0.77
Interest Income	(33.10)	(37.18)
Operating Profit before Working capital changes	**1,998.16**	**946.73**
(Increase) / Decrease in Trade Receivables	697.72	1,473.39
(Increase) / Decrease in Inventories	1,820.11	2,417.79
(Increase) / Decrease in other non-current assets	-	-
(Increase) / Decrease in other financial assets (Non-Current)	(40.45)	29.92
(Increase) / Decrease in other financial assets (Current)	10.95	(0.11)
(Increase) / Decrease in other current assets	374.54	1,901.18
(Increase) / Decrease in other bank balances	471.49	795.08
(Increase) / Decrease in other current loans	0.14	(4.09)
Increase / (Decrease) in other financial liabilities	(30.61)	(25.35)
Increase / (Decrease) in provisions (Non-Current)	39.26	(2.22)
Increase / (Decrease) in provisions (Current)	(11.11)	12.71
Increase / (Decrease) in other current liabilities	104.79	55.59
Increase / (Decrease) in Trade Payables	(5,236.76)	(5,958.12)
Cash generated from Operations	**198.23**	**1,642.50**
Direct Taxes Paid (Net)	(24.43)	(29.66)
Net cash from/(used in) Operating Activities	**173.80**	**1,612.84**
B. CASH FLOW FROM INVESTING ACTIVITIES:		
Purchase of Property, Plant and Equipment	(578.25)	(492.93)
Acquisition of wholly owned Subsidiary Company	-	-
Sale of Property, Plant and Equipment	4.25	143.41
Interest Income	33.10	37.18
Net cash used in investing Activities	**(540.90)**	**(312.34)**
C. CASH FLOW FROM FINANCING ACTIVITIES:		
Proceeds/(Repayment) from/of Short-term Borrowings	357.36	(115.28)
Proceeds from Long-term Borrowings	120.94	300.00
Proceeds from Short-term Borrowings from Related Parties	475.00	550.00
Repayment of Short-term Borrowings from Related Parties	(130.77)	(172.23)
Repayment of Long Term Borrowings	(488.64)	(440.91)
Principle Payments towards Lease Liabilities	(77.40)	(77.41)
Finance costs paid	(380.62)	(453.78)
Net cash from /(used in) Financing Activities	**(124.13)**	**(409.61)**
Net increase / (decrease) in cash and cash Equivalents	**(491.23)**	**890.89**
Cash and Cash Equivalents as at the beginning of the year	504.12	2.47
Cash and Cash Equivalents as at the date of Acquisition of wholly owned subsidiary	-	-
Cash and cash Equivalents as at the end of the year	**12.89**	**893.36**

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Notes:

1. The above consolidated unaudited results were reviewed by the Audit committee and approved by the Board of Directors at its meeting held on November 14,2026.The limited review report of the Statutory Auditors is being filed with the Bombay Stock Exchange and National Stock Exchange of India. For more details on unaudited results, visit Investors section of our website at www.amdindustries.com and Financial Results Section of www.bseindia.com and www.nseindia.com.
2. Financial results for all the periods presented have been prepared in accordance with the recognition and measurement principles of Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015.
3. An operating segment is one whose operating results are regularly reviewed by the group's chief operating decision maker to make decisions about resources to be allocated to the segment and assess the performance. The Chief operating decision maker reviews performance of "Packaging business" on the overall business. As the group has a single reportable segment, the segment wise disclosure requirement of Ind AS 108 on Operating segment is not applicable to it.
4. The packaging business of the Group is a seasonal business, as such, the performance of the business of the quarter may not be representative of the annual performance of the Group.
5. The figures of the corresponding quarter/year have been regrouped/reclassified, wherever necessary to confirm to current quarter's/year's classification/grouping.

For and on behalf the Board
AMD Industries Limited

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Adit Gupta
MANAGING DIRECTOR
DIN - 00238784

Place : New Delhi
Date : 14th November, 2026

K.N. GUTGUTIA & CO.
CHARTERED ACCOUNTANTS
NEW DELHI : KOLKATA

11-K, GOPALA TOWER, 25, RAJENDRA PLACE,
NEW DELHI-110008
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Website : www.cakng.com

Independent Auditor's Review Report on Unaudited Consolidated Quarterly Financial Results and Year to Date Financial Results

To the Board of Directors of AMD Industries Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results ("the statement") of AMD Industries Limited ('the Holding Company') and its subsidiary (the Holding Company and its Subsidiary together referred to as "the Group)" for the quarter ended 30 September 2026 and the year-to-date results for the period from 01 April 2026 to 30 September 2026, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the Listing Regulations").

2. The Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI"). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

5. The Statement includes the results of the following entity:

Subsidiary
(i) Hindustan Autoplast Private Limited

K.N. GUTGUTIA & CO. NEW DELHI CHARTERED ACCOUNTANTS

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6. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

***For* K N Gutgutia & Co.**
Chartered Accountants
Firm Registration No: 304153E

(B. R. Goyal)
Partner
Membership No. 012172
UDIN: 26012172MVMLVT5597

K.N. GUTGUTIA & CO. NEW DELHI CHARTERED ACCOUNTANTS

Place of Signature: New Delhi
Date: 14th November 2026