

IPAMC/SE/20/26-27

May 25, 2026

To,
BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip code: 544658

To,
National Stock Exchange of India Ltd.,
Listing Department,
Exchange Plaza, 5th Floor, Plot No. C/1,
G block, Bandra Kurla Complex, Bandra
(East), Mumbai – 400051
NSE Symbol: ICICIAMC

Dear Sir/Madam,

Sub: Newspaper Publication - Information regarding Thirty-Third (33rd) Annual General Meeting and Record Date for Final Dividend

In compliance with Ministry of Corporate Affairs General Circular No. 20/2020 dated May 5, 2020 read with the subsequent circulars issued in this regard, a newspaper advertisement was published today i.e. Monday, May 25, 2026 in Financial Express (all editions) and Jansatta (all editions), providing to information regarding:

- Thirty-Third (33rd) Annual General Meeting of the Company scheduled to be held on Wednesday, June 24, 2026 at 2.30 p.m. (IST) through Video Conferencing/Other Audio Visual Means and
- Record Date for final dividend for the financial year ended March 31, 2026.

Pursuant to provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations) we enclose herewith copies of newspaper advertisement and the same will also be made available on the Company's website at www.icicipruamc.com.

We request you to please take the above information on record.

For ICICI Prudential Asset Management Company Limited

Meghna Madani
Authorised Signatory

ALPHALOGIC TECHSYS LIMITED
 CIN: L72501PN2018PLC180757
 Registered office: 405, Pride Icon, Kharadi, Pune- 411014 (MH)
 Email: info@alphalogiclimited.com, Web: www.alphalogicinc.com

Extract of Statement of audited Consolidated Financial Results for the Quarter and financial year Ended 31st March, 2026 (in lakhs)

S.No.	Particulars	Quarter Ended			Year Ended	
		31st March, 2026 (Audited)	31st December, 2025 (unaudited)	31st March, 2025 (Audited)	31st March, 2026 (Audited)	31st March, 2025 (Audited)
1	Total income from Operations	1,336.77	1,012.80	1,475.48	5,289.81	8,015.98
2	Net Profit for the period (before tax, Exceptional and/or extraordinary items)	229.31	275.22	172.25	1,020.46	843.70
3	Net Profit for the period before tax (after Exceptional and/or extraordinary items)	229.31	275.22	172.25	1,020.46	843.70
4	Net Profit for the period after Tax (after exceptional and/or extraordinary items)	166.13	207.49	121.77	759.05	628.79
5	Total Comprehensive Income for the Period (Comprising profit for the period (after tax) and other comprehensive income after tax)	166.13	207.49	125.16	764.41	637.04
6	Equity Share Capital	3,130.56	3,130.56	3,130.56	3,130.56	3,130.56
7	Reserves excluding revaluation reserve as per balance sheet of the previous year	-	-	-	3,452.05	2,643.53
8	Earnings per share (Rs.05/- each) *					
a)	Basic (Rs.)	0.26	0.33	0.19	1.21	1.01
b)	Diluted (Rs.)	0.26	0.33	0.19	1.21	1.01

* EPS is not annualized for the quarter ended March 31st, 2026.
 Notes: - 1. The above is an extract of the detailed format of quarterly and financial year end Financial Results filled with the stock exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015. The Full format of the quarterly Financial Results are available on the website of the Stock Exchange www.bseindia.com and on the website of the Company www.alphalogicinc.com under Investors section.
 2. Additional information on standalone financial results are given below: -

S.No.	Particulars	Quarter Ended			Year Ended	
		31st March, 2026 (Audited)	31st December, 2025 (unaudited)	31st March, 2025 (Audited)	31st March, 2026 (Audited)	31st March, 2025 (Audited)
1	Total income from Operations	130.00	137.82	443.19	670.87	1,727.39
2	Net Profit for the period (before tax, Exceptional and/or extraordinary items)	46.85	82.44	131.25	299.66	451.63
3	Net Profit for the period after tax	28.46	63.88	91.20	220.36	335.99

For Alphalogic Techsys Limited
 Sd/-
 Anshu Goel
 Managing Director & CFO

Date: 22.05.2026
 Place: Pune

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES OF DHOOT TRANSMISSION LIMITED ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES" IN COMPLIANCE WITH CHAPTER II AND II-A OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the UDRHP-I and Draft Abridged Prospectus)



DHOOT TRANSMISSION LIMITED

Our Company was originally incorporated as "Dhoot Transmission Private Limited" as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated April 28, 1998, issued by the Assistant Registrar of Companies, Maharashtra at Mumbai. Further, the registered office of our Company was changed from Dhoot Motors Adalat Road, Aurangabad 431 001, Maharashtra, India, to our current Registered Office pursuant to a fresh certificate of incorporation dated March 18, 2008 issued by the Registrar of Companies, Maharashtra at Pune ("RoC"). Subsequently, upon conversion of our Company into a public limited company, the name of our Company was changed to "Dhoot Transmission Limited" pursuant to a resolution passed by our Board on November 24, 2025, and by our Shareholders on November 25, 2025, and a fresh certificate of incorporation dated December 4, 2025 was issued by the RoC. For further details, see "History and Certain Corporate Matters-Changes in the Registered Office" on page 291 of the updated draft red herring prospectus - I dated May 22, 2026 ("UDRHP-I").

Registered Office: Gul No 312, Nanekarwadi, Chakan Tq Khed, Dist Pune, NA, Chakan, Pune - 410 501, Maharashtra, India
 Corporate Office: Gul No. 102, Farola III, Paitan Road, Chhatrapati Sambhajnagar (erstwhile Aurangabad) - 431 105, Maharashtra, India, Tel: +91-24 3166 2600; Website: www.dhoottransmission.com; Contact person: Arney Deeliprao Jogas; E-mail: cs@dhoottransmission.com; Corporate Identity Number: U31300PN1998PLC131629

THE PROMOTERS OF OUR COMPANY: BC ASIA INVESTMENTS XV LIMITED AND RAHUL RADHAVALLABH DHOOT

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF DHOOT TRANSMISSION LIMITED ("OUR COMPANY" OR "THE COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹14,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 16,310,733 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[●] MILLION (THE "OFFER FOR SALE"), CONSISTING OF UP TO 13,191,900 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[●] MILLION BY BC ASIA INVESTMENTS XV LIMITED ("PROMOTER SELLING SHAREHOLDER") AND UP TO 3,118,833 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[●] MILLION BY MANGALAM CAPITAL PRIVATE LIMITED ("FORMERLY KNOWN AS MANGALAM COILS PRIVATE LIMITED") ("PROMOTER GROUP SELLING SHAREHOLDER", TOGETHER WITH THE PROMOTER SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES").

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH (CONSTITUTING UP TO [●] OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) AGGREGATING UP TO ₹[●] MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS MAY OFFER A DISCOUNT OF UP TO [●] (EQUIVALENT OF ₹[●] PER EQUITY SHARE) TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING UNDER THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [●] AND [●] OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE FINANCIAL EXPRESS, AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF JANSATTA, A HINDI NATIONAL DAILY NEWSPAPER AND THE PUNE EDITION OF LOKSATTA, A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company and the Selling Shareholders in consultation with the BRLMs, may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Company, in consultation with the Book Running Lead Managers may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 33.33% shall be reserved for domestic Mutual Funds and 6.67% shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds on or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹0.20 million and up to ₹1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹1.00 million provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees Bidding in the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 524 of the UDRHP-I.

This public announcement is being made in compliance with the provisions of Regulations 59C(9), 59C(9A) and 59C(10) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the UDRHP-I and Draft Abridged Prospectus with SEBI and the Stock Exchanges on May 23, 2026. Pursuant to Regulation 59C(9), 59C(9A) and 59C(10) of the SEBI ICDR Regulations, the UDRHP-I and Draft Abridged Prospectus filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.dhoottransmission.com and on the websites of the BRLMs, i.e. Axis Capital Limited, Jefferies India Private Limited, Kotak Mahindra Capital Company Limited, Nomura Financial Advisory and Securities (India) Private Limited, SBI Capital Markets Limited and 360 ONE WAM Limited at www.axiscapital.co.in, www.jefferies.com, https://investmentbank.kotak.com, www.nomuraholdings.com/company/group/asia/india/index.html, www.sbicaps.com and www.360.one, respectively. Our Company hereby invites the public to give their comments on the UDRHP-I and the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges, with respect to disclosures made in the UDRHP-I and the Draft Abridged Prospectus. The members of the public are requested to send a copy of the comments to SEBI and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement. Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Updated Draft Red Herring Prospectus-I. Specific attention of the investors is invited to "Risk Factors" beginning on page 25 of the UDRHP-I.

Any decision to invest in the Equity Shares described in the UDRHP-I may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on Stock Exchanges.

For details of the share capital and capital structure, the names of the signatories to the Memorandum of Association ("MOA") and the number of shares of our Company subscribed by them, please see the section titled "Capital Structure" on page 98 of the UDRHP-I. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the MOA, please see the section titled "History and Certain Corporate Matters - Brief History of our Company" on page 291 of the UDRHP-I.

BOOK RUNNING LEAD MANAGERS TO THE OFFER			
Axis Capital Limited 1st Floor, Axis House, P.B. Marg, Worli Mumbai - 400 025, Maharashtra, India Telephone: +91- 22 4325 2183 E-mail: dti.ipa@axiscap.in Investor Grievance ID: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Harish Patel/Simran Gadh SEBI Registration Number: INM000012029	Jefferies India Private Limited Level 16, Express Towers, Nariman Point Mumbai-400 021, Maharashtra, India Telephone: +91- 22 4356 6000 Email: Dhoot.Transmission.IPO@jefferies.com Investor Grievance ID: jipl.grievance@jefferies.com Website: www.jefferies.com Contact Person: Akshat Shah/Nidhi Rana SEBI Registration Number: INM000011443	Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East) Mumbai - 400 051, Maharashtra, India Telephone: +91- 22 4336 0000 E-mail: Dhoot.ipo@kotak.com Investor Grievance ID: kmccredressal@kotak.com Website: https://investmentbank.kotak.com Contact Person: Ganesh Rane SEBI Registration Number: INM000008704	Nomura Financial Advisory and Securities (India) Private Limited Ceejay House, 11th Level, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018, Maharashtra, India Telephone: +91- 22 4037 4037 E-mail: dhootipo@nomura.com Investor Grievance ID: investorgrievances-in@nomura.com Website: www.nomuraholdings.com/company/group/asia/india/index.html Contact Person: Vishal Karjani / Shreyas Goel SEBI Registration Number: INM000011419

BOOK RUNNING LEAD MANAGERS TO THE OFFER		REGISTRAR TO THE OFFER
SBI Capital Markets Limited 1501, 15th Floor, A & B Wing, G Block Parinee Crescenzo, Bandra Kurla Complex, Bandra (East), Mumbai-400 051 Maharashtra, India Telephone: +91- 22 4006 9807 E-mail: dhoottransmission.ipo@sbicaps.com Investor Grievance ID: investor.relations@sbicaps.com Website: www.sbicaps.com, Contact Person: Krittika Shetty/Sylvia Mendonca SEBI Registration Number: INM000003531	360 ONE WAM Limited 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Panel (West), Mumbai - 400 013, Maharashtra, India Telephone: +91- 22 4031 7000 E-mail: dhoottransmission.ipo@360.one Investor Grievance ID: mbinvestorcomplaints@360.one Website: www.360.one Contact Person: Devesh Patkar SEBI Registration Number: INM000012801	KFin Technologies Limited Selenium Tower B, Plot No. 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy - 500 032, Telangana, India Tel: +91- 40 6716 2222/1800 309 4001 E-mail: dhoot.ipo@kfintech.com Investor Grievance ID: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the UDRHP-I.

For DHOOT TRANSMISSION LIMITED
 On behalf of the Board of Directors
 Sd/-
 Arney Deeliprao Jogas
 Company Secretary and Compliance Officer

Date: May 23, 2026

DHOOT TRANSMISSION LIMITED, is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the UDRHP-I along with Draft Abridged Prospectus with SEBI and the Stock Exchanges on May 23, 2026. The UDRHP-I and Draft Abridged Prospectus is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.dhoottransmission.com and on the websites of the BRLMs, i.e. Axis Capital Limited, Jefferies India Private Limited, Kotak Mahindra Capital Company Limited, Nomura Financial Advisory and Securities (India) Private Limited, SBI Capital Markets Limited and 360 ONE WAM Limited at www.axiscapital.co.in, www.jefferies.com, https://investmentbank.kotak.com, www.nomuraholdings.com/company/group/asia/india/index.html, www.sbicaps.com and www.360.one, respectively. Any potential Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 25 of the UDRHP-I. Potential Bidders should not rely on the UDRHP-I filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, when filed, for making an investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in the UDRHP-I as "U.S. QIBs"; for the avoidance of doubt, the term "U.S. QIBs" does not refer to a category of institutional investor defined under applicable Indian regulations and referred to in the UDRHP-I as "QIBs") in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act; and (b) outside of the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act ("Regulation S") and the applicable laws of the jurisdiction where those offers and sales are made. It is to be distinctly understood that the permission given by Stock Exchanges should not in any way be deemed or construed that the Offer Document has been cleared or approved by Stock Exchanges nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE and BSE Limited.

ICICI Prudential Asset Management Company Limited
 Corporate Identity Number: L99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.
 Corporate Office: ICICI Prudential Mutual Fund Tower, Vakola, Santacruz East, Mumbai - 400 055; Tel: +91 22 6647 0200/2652 5000 Fax: +91 22 6666 6582/83, Website: www.icicipruamc.com, Email id: amcinvestors@icicipruamc.com

INFORMATION REGARDING THIRTY-THIRD (33rd) ANNUAL GENERAL MEETING AND RECORD DATE FOR FINAL DIVIDEND

Members of ICICI Prudential Asset Management Company Limited (the AMC/the Company) are informed that 33rd Annual General Meeting (AGM) of the Company will be held on Wednesday, June 24, 2026 at 2.30 pm IST through Video Conferencing/Other Audio Visual Means (OVAM) without physical presence of the Members in compliance with applicable provisions of the Companies Act, 2013 and rules made thereunder read with General Circulars dated April 8, 2020, May 5, 2020 and subsequent circulars issued in this regard by Ministry of Corporate Affairs, the latest being General Circular dated September 22, 2025 (MCA Circulars).

In compliance with MCA Circulars and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), the Notice of the AGM along with the Annual Report of the Company for FY2026 will be sent by electronic mode to those Members of the Company, whose email addresses are registered with the Company or its Registrar and Transfer Agent viz. KFin Technologies Limited (KFin) or Depository Participant(s) (DPs) within the prescribed timelines. For the Members who have not registered their email addresses, a letter containing the exact link of the website of the Company for accessing the Annual Report of the Company for FY2026 will be sent at the address registered in the records of the Company/KFin/ DPs.

The Notice of the AGM along with Annual Report of the Company for FY2026 shall also be made available on the website of the Company <https://www.icicipruamc.com/investor-relations> and website of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and on the website of e-voting agency i.e. National Securities Depositories Limited (NSDL) at www.evoting.nsdl.com. The detailed instructions for joining the AGM will be mentioned in the Notice of AGM.

The Company has appointed NSDL to facilitate voting through electronic means. The Company will provide remote e-voting facility to all its Members to cast their vote on all resolutions as would be set forth in the Notice of the AGM. The facility for e-voting shall also be made available during the AGM for the Members attending the AGM and who have not already cast their votes through remote e-voting. Detailed procedure for remote e-voting and voting at the AGM will be provided in the Notice of the AGM.

The Board of Directors of the Company had at their meeting held on April 13, 2026, recommended the final dividend of ₹ 12.40 per equity share of ₹ 1 each for approval of the Members of the Company at the ensuing AGM. The Company has fixed Friday, June 12, 2026, as the 'Record date' for determining the Members entitled to receive final dividend, for the financial year ended March 31, 2026. The final dividend, if approved by the Members, will be remitted within the applicable regulatory timelines after the Annual General Meeting.

As per the prevailing provisions under the Income Tax Act, 2025, as amended by the Finance Act, 2026 dividend paid or distributed by the Company shall be taxable in the hands of the Members. The Company shall therefore be required to deduct tax at source (TDS) at the prescribed rates at the time of making the payment of dividend to the Members. The Company would be sending communication in this regard to all the Members who have registered their email address with the Company/KFin/DPs.

Manner of registering/updating email addresses/bank account details:
 Members holding shares in dematerialized mode
 Members may register/update their email addresses/bank account details with their respective DPs.
 Members holding shares in physical mode
 Members holding shares in the physical mode are required to register/update their email address/bank account details by submitting duly filled Form ISR-1 along with such other documents as prescribed in Form ISR-1 to Kfin Technologies Limited, Registrar and Transfer Agent of the AMC, Unit: ICICI Prudential Asset Management Company Limited, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad 500 032. Form ISR-1 is available on the website of Kfin at <https://ris.kfintech.com/client-services/investors/isrs.aspx>.

Members are requested to update their Electronic Clearing System (ECS) Mandate with their DPs (where shares are held in dematerialized mode) and with Kfin (where shares are held in physical mode) to receive dividend directly into their bank account.

The Notice is being issued for the information and benefit of all the Members of the Company and is in compliance with the applicable provisions of MCA Circulars and Listing Regulations.

For ICICI Prudential Asset Management Company Limited
 Sd/-
 Rakesh Shetty
 Chief Compliance Officer & Company Secretary
 A15506

Place: Mumbai
 Date : May 23, 2026

