

IPAMC/SE/11/26-27

April 20, 2026

To,
BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip code: 544658

To,
National Stock Exchange of India Ltd
Listing Department,
Exchange Plaza, 5th Floor, Plot No.
C/1, G block, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051
NSE Symbol: ICICIAMC

Dear Sir/Madam

Sub: Disclosure under Regulations 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)

Pursuant to Regulations 30 of the SEBI LODR Regulations, this is to inform you that the Company has, today, i.e. April 20, 2026 at 11.31 a.m., received an e-mail from the Securities and Exchange Board of India (“SEBI”) with the settlement order dated April 16, 2026, (the “Settlement Order”) issued by SEBI in respect of *suo motu* settlement application dated September 17, 2025 filed by ICICI Prudential Asset Management Company Limited (the “Company”), under the SEBI (Settlement Proceedings) Regulations, 2018. The Settlement Order has been issued in connection with the application made by the Company with respect to the extension of tenure of ICICI Prudential Venture Capital Fund – Real Estate Scheme - I.

The Company had disclosed the details of the aforesaid Settlement application in the Prospectus dated December 16, 2025 filed by the Company in respect to the initial public offer of the equity shares of the Company.

The details of the Settlement Order as required to be provided as per sub-para 20 of Para A of Part A of Schedule III of the SEBI LODR **Regulations** are enclosed as Annexure A.

You are requested to kindly take the same on records.

For ICICI Prudential Asset Management Company Limited

Rakesh Shetty
Chief Compliance Officer & Company Secretary
Membership No.: A15506

Annexure A

Sr. No.	Particulars	Details
1.	Name of the authority	Securities and Exchange Board of India (SEBI)
2.	Nature and details of the order passed	<p>The Company acted as the investment manager to ICICI Prudential Venture Capital Fund (“IPVCF”), which was registered with SEBI as a venture capital fund under the SEBI (Venture Capital Funds) Regulations, 1996. Under IPVCF, a scheme titled ICICI Prudential Real Estate Scheme – I (“IPRES Fund”) was launched. The IPRES Fund was constituted with an initial tenure of four years commencing on September 26, 2013, with a provision for two extensions of one year each. Subsequently, the term was extended for a period of two years upto September 25, 2019. The Scheme’s tenure was further extended by two extensions of 2 years each upto September 25, 2023 and the term of the Scheme finally expired on the said date i.e. September 25, 2023. It may be noted that the contributors of IPRES Fund and SEBI were also duly notified of these extensions and liquidation timeline regularly and periodically. The liquidation and exit of all investments were completed on December 25, 2023.</p> <p>Upon liquidation of the outstanding investments of the IPRES Fund, the SEBI registration of the IPRES Fund was surrendered, resulting in the subsequent cancelation of the SEBI registration of the IPVCF. Subsequently, the Company had filed a <i>suo moto</i> settlement application dated September 17, 2025, under the SEBI (Settlement Proceedings) Regulations, 2018, to ensure that the matter relating to the winding up and liquidation of the IPRES Fund is closed without, among others, admitting or denying the findings of fact.</p> <p>SEBI has passed a settlement order dated April 16, 2026, (Order No. SO/AS/PSD/2026-27/8680) (“Settlement Order”) in respect of</p>

ICICI Prudential Asset Management Company Limited

Corporate Identity Number: L99999DL1993PLC054135

Corporate Office: ICICI Prudential Mutual Fund Tower, Vakola, Santacruz East, Mumbai – 400055 **Tel:** +91 22 6647 0200/2652 5000 **Fax:** +91 22 6666 6582/83, **website:** www.icicipruamc.com, **email id:** enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai – 400 063 , **Tel No.:** 022 26852000, **Fax No.:** 022-2686 8313

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi – 110 001

Sr. No.	Particulars	Details
		ICICI Prudential Venture Capital Fund, the Company (as Investment Manager) and ICICI Prudential Trust Limited (as Trustee) (collectively, the “Applicants”). The Settlement Order was passed pursuant to <i>suo motu</i> settlement applications filed under the SEBI (Settlement Proceedings) Regulations, 2018 as referred above which included an amount of ₹14,35,500/- (Rupees Fourteen Lakhs Thirty-Five Thousand Five Hundred only) paid as the settlement amount.
3.	Date of receipt of order, including any ad-interim or interim orders, or any other communication from the authority	The order was received by the Company on April 20, 2026.
4.	Details of the violation(s)/contravention(s) committed or alleged to be committed	Please refer to point no. 2 above.
5.	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible	A settlement amount of ₹14,35,500/- (Rupees Fourteen Lakhs Thirty-Five Thousand and Five Hundred Only) has been paid by our Company on behalf of the Applicants. There is no material financial implication to the Company arising out of this Settlement Order.

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