IPAMC/SE/68/26-27

November 19, 2026

To,
BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip code: 544658

To,
National Stock Exchange of India
Listing Department,
Exchange Plaza, 5th Floor, Plot No. C/1, G block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
NSE Symbol: ICICIAMC

Dear Sir/Madam,

Sub: Update on receipt of a letter from SEBI by ICICI Securities Limited

This is in furtherance to the intimation made by ICICI Prudential Asset Management Company Limited ("**Company**") dated August 10, 2026, regarding approval of the Board of Directors of the Company on proposed acquisition of portfolio management services ("**PMS**") business from ICICI Securities Limited ("**ICICI Securities**") by way of a slump sale, as a going concern and the execution of the business transfer agreement between the Company and ICICI Securities ("**BTA**") in relation to the aforesaid.

It may be noted that closing of the said transaction was subject to receipt of the requisite regulatory approvals.

We hereby inform you that the Company is in receipt of an email today at 11.03 am from ICICI Securities intimating receipt of a letter dated November 19, 2026 from Securities and Exchange Board of India ("**SEBI**") approving transfer of PMS business from ICICI Securities to the Company.

Based on the above, suitable action would be taken in discussion with ICICI Securities.

The above disclosure will also be hosted on the website of the Company at www.icicipruamc.com.

We request you to take the above information on record.

For ICICI Prudential Asset Management Company Limited

RAKESH RAMESH SHETTY
Digitally signed by RAKESH RAMESH SHETTY
Date: 2026.11.19 12:51:05 +05'30'

Rakesh Shetty
Chief Compliance Officer & Company Secretary
Membership No.: A15506

ICICI Prudential Asset Management Company Limited
Corporate Identity Number: L99999DL1993PLC054135
Corporate Office: ICICI Prudential Mutual Fund Tower, Santacruz East, Mumbai – 400055 **Tel:** +91 22 6647 0200/2652 5000
Fax: +91 22 6666 6582/83, **website:** www.icicipruamc.com, **email id**: enquiry@icicipruamc.com
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai – 400 063 , Tel No.: 022 26852000, Fax No.: 022-2686 8313
Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi – 110 001