Ambuja Cement

ACL:SEC:

March 26, 2014

The Secretary
Bombay Stock Exchange Limited
Phiroz Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 023
Fax No. 2272 3719/ 3121/ 2037/39/41/61

BSE Scrip Code: 500425

National Stock Exchange of India Ltd.,
Plot No. C/1 'G' Block
Bandra – Kurla Complex
Bandra East,
Mumbai 400 051
Fax No.26598237 / 38

NSE Scrip Code: AMBUJACEM

Deutsche Bank
Trust Company Americas
Winchester House
1 Great Winchester Street
London EC2N 2DB
Fax No.+44207547 6073
Ctas Documents <ctas.documents@db.com

Societe de la Bourse de Luxembourg,
Avenue de la Porte Neuve
L-2011 Luxembourg,
B.P 165
FAX NO.00352 473298
"Luxembourg Stock Ex-Group ID"
<ost@bourse.lu>

Dear Sir,

Sub: Update on the Scheme of Amalgamation

This is to inform that Hon'ble High Courts of Gujarat and New Delhi have approved the Scheme of Amalgamation of Holcim India Private Limited with the Company. The orders are available on the website of the relevant High Courts. The Hon'ble High Court of Gujarat while sanctioning the Scheme of Amalgamation has also approved the reduction of capital of the Company as envisaged in the Scheme.

Certified copies of the order from both the High Court is awaited.

The effectiveness of the Scheme is subject to fulfillment of conditions precedent specified therein.

The Company will separately intimate the stock exchanges once the Scheme becomes effective.

This is for your kind information and record.

Yours faithfully,
For Ambuja Cements Ltd.

Rajiv N. Gandhi

Rajiv Gandhi
Company Secretary