

November 27, 2025

To

National Stock Exchange of India Limited	BSE Limited	Luxembourg Stock Exchange
Scrip Code: AMBUJACEM	Scrip Code: 500425	Code: US02336R2004

**Sub.: Newspaper Advertisement in respect of Meeting of the Equity Shareholders of Ambuja Cements Limited ("Transferee Company" or "Company") pursuant to the Order passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("Hon'ble Tribunal) in respect of Scheme of Arrangement between Penna Cement Industries Limited ("Transferor Company") and the Company and their respective shareholders ("Scheme").**

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Dear Sir/Madam,

This is to inform you that pursuant to the order dated October 31, 2025 read with the order dated November 19, 2025, of the Hon'ble Tribunal, the Notice of the Meeting of the Equity Shareholders of the Company to be held on Tuesday, December 30, 2025 at 11:00 a.m. IST (1100 hours) through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM"), to consider, and if thought fit, approve the arrangement embodied in the Scheme has been published in the Indian Express (All editions) in the English language and translation thereof in Gujarati language in Financial Express (Ahmedabad edition) on Thursday, November 27, 2025. We enclose herewith the copies of the newspaper advertisements published in the Indian Express (Ahmedabad edition) and Financial Express (Ahmedabad edition).

We request you to please take the same on record.

All the above-mentioned documents will be posted on the Company's website at [www.ambujacement.com](http://www.ambujacement.com).

Yours faithfully,  
**For Ambuja Cements Limited**

**Manish Mistry**  
**Company Secretary & Compliance Officer**

Encl.: as above

**CENTRAL BANK OF INDIA INVITES YOU ON 28th NOVEMBER, 2025 FOR RETAIL CREDIT OUTREACH PROGRAMME**

Address : Central Bank of India, Regional Office, BSNL Bhavan, Jail Road, Vadodra. From home dreams to vehicle upgrades, Central Bank of India empowers every customer with easy, affordable and tailor-made retail loan solutions.

**CENT GRIH LAKSHMI HOME LOAN**

- ROI starting from 7.35%\*
- Woman to be owner / joint owner
- Zero processing fee\*
- Loan tenure up to 30 years

**CENT HOME LOAN**

- ROI starting from 7.45%\*
- Loan tenure up to 30 years
- Zero processing fee\*
- No pre-payment penalty

**CENT VEHICLE LOAN**

- ROI starting from 7.85%\*
- Loan amount up to ₹2 crore
- Flexible repayment options
- Zero processing fee\*

**CENT GOLD LOAN SCHEME**

- ROI starting from 7.00% - 7.80%\*
- Zero processing fee\*
- Loan amount up to ₹40 lakh

Access easy and affordable credit for all Retail needs. For any queries, please contact your nearest Branch / Regional Office / Zonal Office.

Hiral Vaghela - 96242 88763

022 390 1111 1800 30 30 7900 123 123

**RAJASTHAN RAJYA VIDYUT PRASARAN NIGAM LIMITED**

**NOTICE INVITING e-BIDS**

Online e-bids are invited from interested bidders for purchase of 36 kV Current Transformers (0.2s Class) of various ratios and 36 kV Potential Transformers (0.2 Class) (BN-9015002521, UBN- VFN2526GLR002279).

The detailed NIB and Bid document specification are available for viewing/downloading on the website <http://proc.rajasthan.gov.in> & <http://sppp.rajasthan.gov.in>. Details of NIB are available on website <http://energy.rajasthan.gov.in/rvppn>.

Any extension in bid submission/opening date (if any) will be floated/uploaded on <http://proc.rajasthan.gov.in> & <http://sppp.rajasthan.gov.in> & <http://energy.rajasthan.gov.in/rvppn> only.

RRV/PN/7R-26/2025  
Raj.Samwadi/C25/14650

Superintending Engineer (Proc-I)

**GUJARAT TECHNOLOGICAL UNIVERSITY**  
(NAAC Accredited A+ Grade)

Chandkheda, Ahmedabad-382424, Gujarat. Phone: 079-23267517/559/519

**PUBLIC NOTICE FOR AFFILIATION PROCESS 2026-27**

In accordance with the provision no. 26, 27 and other related provision of Gujarat Act no-20/2007, Gujarat Technological University invites affiliation application for the academic year 2026-27 from colleges/institutions/affiliated for 2025-26 or from proposed New colleges/institutes. The application form, procedure of application, fees structure of affiliation and other related information are available on below links:

GTU website: <https://www.gtu.ac.in/Affiliation.aspx>  
For Login: <https://www.affiliation.gtu.ac.in>

1) Last date of receiving application is: **02<sup>nd</sup> February 2026**  
2) Online Application must be submitted with all necessary documents and applicable affiliation fees in the form of e-payment link available on GTU website and Affiliation Portal.

GTU will not entertain application received after the last date of submission in any case.

Date: / /2025 INF-ABD-1418-25

**The Kerala Minerals and Metals Ltd**  
(A Govt. of Kerala Undertaking) Sankararamangalam, Kollam 691583  
Phone: 0476-2511215 to 16117 E-Mail: [md@kmmll.com](mailto:md@kmmll.com)

**TENDER NOTICE**

For more details please visit the E-Tendering Portal: <https://tenders.kerala.gov.in> or [www.kmmll.com](http://www.kmmll.com)

No	TENDER ID	ITEMS
1	2025_KMML_820852_1	Supply of 3408 MT of Sodium Silicate
2	2025_KMML_820900_1	Supply of N-101 scrubber for Roaster
3	2025_KMML_820915_1	Supply of Girth Gear for Calcliner - 1 Nos
4	2025_KMML_821133_1	Supply of Aluminium Trihydrate - 1104 MT
5	2025_KMML_821202_1	Supply of Chlorinator Bricks

Chavara 26.11.2025 Sd/- Managing Director for The Kerala Minerals and Metals Ltd

**ONLINE TENDERING ROAD & BUILDING DEPARTMENT GOVERNMENT OF GUJARAT.**  
TENDER NOTICE No.08 (4<sup>th</sup> Reinvite) OF 2025-26

In the name and on behalf of Governor of Gujarat State the Executive Engineer, (R&B) Division, Rajpilla Dist. Narmada, Phone No. 02640-222939 invites online of 01 (One) Bridge Repairing work from registered contractors and estimated cost for this work is 1646.19 lakhs.

The Details NIT is Available on [www.statetenders.com](http://www.statetenders.com) & Bid documents with detailed NIT is available on [tender.nprocure.com](http://tender.nprocure.com) website will available up to Dt:05/12/2025. Any Changes in NIT will be published on website.

INF-NARMADA-383-2025-26

**GUJARAT INDUSTRIAL DEVELOPMENT CORPORATION**  
(A Govt. of Gujarat Undertaking)  
Superintending Engineer,  
2nd floor, GIDC Navsarijan Building,  
Opp. Swaminarayan Gurukul,  
Gondal Road, Rajkot-360002  
Phone No. 0281-2364933

**E-TENDER NOTICE 07 2025-26**

The tender for the works vide Sr.no.01 to 03 having minimum cost Rs.100.00 lakhs to maximum cost Rs.422 lakhs are invited by office of the Superintending Engineer, G.I.D.C., Rajkot under jurisdiction various offices through online

The Tender for online works (Sr. no. 01 to 03) can be upload/download on website [www.tender.nprocure.com](http://www.tender.nprocure.com) from 29/11/2025 to 19/12/2025 and the last date for accepting online submission of these works is 19/12/2025. The original DD (Tender fee and EMD) and Other requested documents should be sent to the office of Executive Engineer, GIDC, Rajkot by hand/face to face/Register post/speed post on any day except public holidays from 20/12/2025 to 23/12/2025 at 17.00 hrs.

The detailed tender notice can be seen in GIDC office notice Board/ GIDC website [www.gidcgujarat.gov.in/](http://www.gidcgujarat.gov.in/) information department website [www.statetenders.gujarat.gov.in](http://www.statetenders.gujarat.gov.in). The Gujarat Industrial Development Corporation reserves the right to accept or reject any or all tenders without assigning any reasons. Which will be binding to all bidders. Please stay touring web site- [www.tender.nprocure.com](http://www.tender.nprocure.com) for any corrigendum/ addendum/ modification in online tenders till last date of receipt.

Superintending Engineer  
GIDC Rajkot

**भारतीय विज्ञान शिक्षा एवं अनुसंधान संस्थान भोपाल**  
**Indian Institute of Science Education and Research Bhopal**  
Bhopal Bypass Road, Bhauri, Bhopal-462 066

Date: 24.11.2025

The Indian Institute of Science Education and Research Bhopal, an Institute of National Importance, established by the Ministry of Education, Govt. of India is committed to foster quality Education and Research. The Institute is looking for dedicated and committed citizens of India to fill up the following advertisements of the various **Non-Teaching Positions** on Direct Recruitment and Deputation basis (including short term contract basis) through online mode.

**[A] Advt. No. NT-01/2025 on Direct Recruitment:**

**Details of vacancies:**

S. No.	Name of the Post(s)	Pay Level	Group	No. of Vacancies					PwBD#	
				SC	ST	OBC (NCL)	UR	EWS		Total
1.	Junior Technical Assistant	5	C	-	-	-	1	-	1	1-PwBD [Sub-category: b]
2.	Junior Assistant (MS)	3	C	-	-	1	3	1	5	
3.	Lab Assistant	3	C	1	1	1	6	-	9	
<b>Total</b>				<b>1</b>	<b>1</b>	<b>2</b>	<b>10</b>	<b>1</b>	<b>15</b>	

#PwBD: The candidature of PwBD will be considered as per the rules. However, preference will be given to PwBD candidates falling under SC/ST/OBC (NCL)/EWS/UR categories.

**[B] Advt. No. NT-02/2025 on Deputation (Including short term contract basis)**

S. No.	Name of the post(s)	Pay Level	Group	Total Vacancy
1.	Executive Engineer (Civil/Electrical)	11	A	1
2.	Assistant Executive Engineer (Civil/Electrical)	10	A	1
3.	Medical Officer	10	A	1
4.	Physical Education Instructor	7	B	1
5.	Counselling Superintendent	7	B	1
<b>Total:</b>				<b>5</b>

For full advertisement with details of qualifications, experience etc. as per Uniform Recruitment Rules of IISERs (Part-A), General Terms and Conditions (Part-B) and submission of application through online mode, please visit the Institute's website (Recruitment portal) [http://iiserb.ac.in/join\\_iiserb](http://iiserb.ac.in/join_iiserb).

**Important Dates:**

Opening date for submission of online application:	Date: 24.11.2025
Last Date & Time of closing of Registration and submission of online application	Date: 23.12.2025 (11:59 P.M.)
Last date of receipt of application(s) at IISER, Bhopal (Hard Copy)	Date: 30.12.2025 (5:00 P.M.)
The crucial date for determining age/qualification/experience	Date: 23.12.2025

**Note:** Any corrigendum/changes/updates shall be made available only on the Institute's website (Recruitment portal) [http://iiserb.ac.in/join\\_iiserb](http://iiserb.ac.in/join_iiserb). The candidates are advised to check the website on a regular basis for updates, if any.

कार्यवाहक कुलसचिव

**SRG HOUSING FINANCE LIMITED**  
SRG HOUSING FINANCE LIMITED  
CIN: 105922911909PLC015440  
Reg. Off: 321, S M Lodha Complex, Near Shastrji Circle, Udaipur-313001 (Rajasthan)  
Phone: 0294-2412609 E-mail: [info@srghousing.com](mailto:info@srghousing.com) Website: [www.srghousing.com](http://www.srghousing.com)

**SYMBOLIC POSSESSION NOTICE RULE 8(1) (For Immovable Property)**

Whereas, the undersigned being the authorized officer of SRG Housing Finance Limited, 321, SM Lodha Complex, Near Shastrji Circle, Udaipur - 313001 (Rajasthan), under the Securitization And Reconstruction of Financial Assets and Enforcement Of Security Interest Act, 2002 and in exercise of power conferred under section 13(12) read with rule 3 of Security Interest (Enforcement) Rules, 2002, issued under the said Act, in pursuance of the respective borrowers/co-borrowers/mortgagees/guarantors, to repay the amount within 60 days from the date of receipt of the said notices. The borrowers/co-borrowers/mortgagees/guarantors having failed to repay the amount, notice is hereby issued to the borrowers/co-borrowers/mortgagees/guarantors and the public in general, that the undersigned has taken **Symbolic Possession** of the properties described herein below in exercise of powers conferred on him under section 13(4) of the said Act, read with rule 9 of the said rules, on the dates mentioned against each account. The borrowers/co-borrowers/mortgagees/guarantors in particular and public in general are hereby cautioned **Not to deal with the properties** and any dealing with the properties will be subject to the charge of SRG Housing Finance Limited, 321, SM Lodha Complex, Near Shastrji Circle, Udaipur - 313001 (Rajasthan), for the amounts mentioned below plus future interest and cost charges thereon until the realization.

The Borrowers/Co-borrowers/Mortgagees/Guarantors attention are invited to the provisions of sub-section (8) of section 13 of the said Act, in respect of time available to redeem the available secured assets.

S. No.	Loan Account Number (Lan) Borrowers/ Co-Borrowers/ Guarantors	1) Date Of Demand Notice 2) Date Of Physical Possession 3) Claim Amount As Per Demand Notice	Description Of Immovable Property (Together With Buildings And Structures Constructed, To Be Constructed Thereon Along With Fixtures And Fittings Attached To The Earth And Anything Attached To The Earth.)
1.	HLR0000000003877 Mr. Sumara Asifabhai Rajabbhai S/o Mr. Rajabbhai Ibrahimbhai Sumara (Borrower) Mrs. Nurbien Rajabbhai Sumara W/o Mr. Rajabbhai Ibrahimbhai Sumara (Co-Borrower-1) Mr. Rajabbhai Abharambhai Sumara S/o Mr. Rajabbhai Ibrahimbhai Sumara (Co-Borrower-2) Mr. Pankaj Kumar Ishvarlal Soni S/o Mr. Ishvarlal Harilal Soni (Guarantor)	1. Date Of Demand Notice- March 02, 2019 2. Date Of Physical Possession- November 22, 2025 3. Claim Amount As Per Demand Notice- ₹ 3,35,421.52/- In Words Rupees Three Lakh Thirty-five Thousand Four Hundred Twenty-one And Fifty-two Paise Only As On February 27, 2019 Plus Future Interest, Incidental Expenses, Cost, Charges, Etc. W.e.f. February 28, 2019.	All That Piece And Parcel Of Land Owned By:- In The Name Mr. Sumara Asifabhai Rajabbhai S/o Mr. Rajabbhai Ibrahimbhai Sumara Having 103/1, Village-Pamru, Tehsil-Deesa, District-Bansakantha (Gujarat) Having Land Area Of 1080.00 Sq.ft. Surrounded By:- East - Adjoining Plot, West - Internal Road, North - Adjoining House, South - Pashvas
2.	HLR0000000003720 Mr. Kanji Bhai Patel S/o Mr. Karshan Bhai Patel (Borrower) Mrs. Lila Ben Chaudhary W/o Mr. Kanji Bhai Chaudhary (Co-Borrower) Mr. Bhagwan Bhai Prajapati S/o Mr. Mohan Bhai Prajapati (Guarantor)	1. Date Of Demand Notice- December 23, 2019 2. Date Of Physical Possession- November 22, 2025 3. Claim Amount As Per Demand Notice- ₹ 4,49,715/- In Words Rupees Four Lakh Ninety-four Thousand Seven Hundred And Fifteen Only As On December 16, 2019 Plus Future Interest, Incidental Expenses, Cost, Charges, Etc. W.e.f. December 17, 2019.	All That Piece And Parcel Of Land Owned By:- In The Name Mr. Kanji Bhai Patel S/o Mr. Karshan Bhai Patel Having Property Assessment No.-173, Village-Jugalbalgadh, Tehsil-Vadgam, District-Bansakantha (Gujarat) Having Land Area Of 675.00 Sq.ft. Surrounded By:- East - Internal House, West - Internal House, North - Adji House, South - Adji House
3.	HLR00000000017669 Mr. Alpeshbhai Aranjnabhai Dholakiya S/o Mr. Aranjnabhai Dholakiya (Borrower) Mrs. Dharmishtha Alpeshbhai Dholakiya W/o Mr. Aranjnabhai Dholakiya (Co-Borrower-1) Mr. Kishan Jesabhai Chohla S/o Jesabhai Chohla (Co-Borrower-2) Mr. Babubhai Vallbhaisai S/o Mr. Vallbhaisai (Guarantor)	1. Date Of Demand Notice- October 10, 2024 2. Date Of Physical Possession- November 22, 2025 3. Claim Amount As Per Demand Notice- ₹ 2,399,060/- In Words Rupees Twenty - Three Lakh Ninety Nine Thousand And Sixty Only As On October 10, 2024 Plus Future Interest, Incidental Expenses, Cost, Charges, Etc. W.e.f. October 11, 2024.	All That Piece And Parcel Of Land Owned By:- In The Name Mr. Alpeshbhai Aranjnabhai Dholakiya S/o Mr. Aranjnabhai Dholakiya Having Plot No.-B-type & Plot No.-236 B-type, New Plot No.-B-159, Adarshnagar Part-2, Block No.-16/A, 18, 20, 23/A, 24/A, 30/A, 31, 32/A New Block No.-20, Gram-Chhaparabhatia, Tehsil-Surat (Chorasi), District-Surat (Gujarat) Having Land Area Of 76.11 Sq.mtr. Surrounded By:- East-Plot No.-165/B, West-Society Road, North-New Plot No.-158, South - New Plot No.-160
4.	HLR0000000007252 Mr. Dinesh Singh Tejaji Rathod S/o Mr. Tejaji Suraj Rathod (Borrower) Mrs. Vija Ben W/o Mr. Tejaji Rajput (Co-Borrower) Mr. Rajput Dolgibhai Chattraji S/o Mr. Chattraji Motibhai Rajput (Guarantor)	1. Date Of Demand Notice- April 5, 2021 2. Date Of Physical Possession- November 23, 2025 3. Claim Amount As Per Demand Notice- ₹ 4,40,600/- In Words Rupees Four Lakh Forty Thousand And Six Hundred Only As On March 18, 2021 Plus Future Interest, Incidental Expenses, Cost, Charges, Etc. W.e.f. March 19, 2021.	All That Piece And Parcel Of Land Owned By:- In The Name Mr. Dinesh Singh Tejaji Rathod S/o Mr. Tejaji Suraj Rathod Having Property No.-1370, Majdar, Tehsil-Vadgam, District-Bansakantha (Gujarat) Having Land Area Of 900.00 Sq. Feet. Surrounded By:- East - Road, West - Navoli, North - Adjoining House Of Owner Plot, South - House Of Chattraji Rathod
5.	HLR00000000016485 Mr. Patel Hemantbhai Amrathbhai S/o Mr. Amrathbhai (Borrower) Mrs. Patel Vaishaliben Hemantbhai W/o Mr. Hemantbhai (Co-Borrower) Mr. Patel Mukeshbhai Budhabhai S/o Mr. Budhabhai (Guarantor-1) Mr. Patel Anilkumar Dhirubhai S/o Mr. Dhirubhai (Guarantor-2)	1. Date Of Demand Notice- August 26, 2024 2. Date Of Physical Possession- November 23, 2025 3. Claim Amount As Per Demand Notice- ₹ 1,015,190/- In Words Rupees Ten Lakh Fifteen Thousand One Hundred And Ninety Only As On August 26, 2024 Plus Future Interest, Incidental Expenses, Cost, Charges, Etc. W.e.f. August 27, 2024.	All That Piece And Parcel Of Land Owned By:- In The Name Mr. Hemantbhai Amrathbhai Patel S/o Mr. Amrathbhai Patel Having Property No.- 1860, House No.-1793, Village-Ambheti, Tehsil Kaprada, District-Valsad (Gujarat) Having Land Area Of 2088.00 Sq.ft. Surrounded By:- East - By Own Land, West - By Road, North - By Road & House Of Nareshbhai Chipkabbhai, South - By Adj. Land Of Umeshbhai
6.	HLR00000000015790 Mr. Kalpeshbhai Devsibhai Yadav S/o Mr. Devsibhai (Borrower) Mrs. Chetnaben Kalpeshbhai Yadav W/o Mr. Kalpesh Yadav (Co-Borrower) Mr. Vipul Damjibhai Sanghani S/o Mr. Damjibhai (Guarantor)	1. Date Of Demand Notice- November 20, 2024 2. Date Of Physical Possession- November 23, 2025 3. Claim Amount As Per Demand Notice- ₹ 5,32,160/- In Words Rupees Five Lakh Thirty-two Thousand One Hundred And Sixty Only As On November 11, 2024 Plus Future Interest, Incidental Expenses, Cost, Charges, Etc. W.e.f. November 12, 2024.	All That Piece And Parcel Of Land Owned By:- In The Name Mr. Kalpeshbhai Devsibhai Yadav S/o Mr. Devsibhai Having Flat No.-A/208, 2nd Floor, Building No.-A, Shiv Sai Residency, Plot No.-25/A, 26, 27, 28, 28/A, Village-Jolwa, Tehsil-Jolwa, District-Surat (Gujarat) Having Land Area Of 533.10 Sq.ft. Surrounded By:- East - Flat No. - 207, West - Flat No. - 218, North - Open Space, South - Entry & Flat No. - 209
7.	HLR00000000014227 Mr. Vijaykumar Thakor S/o Mohanbhai Thakor (Borrower) Mrs. Chhayaben Parmar W/o Vijaybhai Thakor (Co-Borrower) Mr. Vikrambhai Chauhan S/o Lalaji Chauhan (Guarantor-1) Mr. Bharatsinh Parmar S/o Rabhaji Parmar (Guarantor-2)	1. Date Of Demand Notice- April 29, 2024 2. Date Of Physical Possession- November 25, 2025 3. Claim Amount As Per Demand Notice- ₹ 8,33,410/- In Words Eight Lakh Thirty-three Thousand Four Hundred And Ten Only As On April 24, 2024 Plus Future Interest, Incidental Expenses, Cost, Charges, Etc. W.e.f. April 25, 2024.	All That Piece And Parcel Of Land Owned By:- In The Name Mr. Vijaybhai Mohanbhai Parmar S/o Mohanbhai Parmar Having Gram Panchayat Property No.-842, "Rajajini Muvidi", Gram-Betavada, Tehsil-Kapadvadi, District-Kheda (Gujarat) Having Land Area Of 658.00 Sq.ft. Surrounded By:- East - Road And Then House Of Kalaji Dahyajoi Solanki, West - House Of Maheshbhai Bhatiji, North - Road, South - Road

PLACE: GUJARAT  
DATE: 27.11.2025

Sd/-  
Authorized Officer, SRG Housing Finance Limited

**BANARAS LOCOMOTIVE WORKS, VARANASI-221004**

Bid No. E-46/2025-2026 E-TENDERS Date: 24.11.2025

E-tender is invited for & on behalf of the President of India for the supply of following items Only e-offer will be accepted for which vendor must have Class-III Digital Signature and registrations on IREPS. The details of tenders are in the following sequence. S. No., Tender No., (Due Date), Description and quantity.

1. 10251096A, (15.12.2025) Advanced Low Lube Oil Consumption Power Asm-Fork PL No. 16350145, 40 Nos. 2. 10251315A, (15.12.2025) Kit of Piston & Piston Ring set consisting of 1 no. Piston & 4 set of Piston Ring set, PL No. 16031027, 3000 Set. 3. 10251119, (11.12.2025) GASKET, PL No. 16170489, 3418 Nos. 4. 10241361C, (15.12.2025) VALVEASSY LOWWATER CUT OFF, PL No. 16241216, 623 Nos. 5. 10251137, (12.12.2025) GEAR ASSEMBLY ACC DRIVE, PL No. 16030564, 111 Nos. 6. 10251041A, (11.12.2025) IUBE OIL PUMP ASSEMBLY (Pressure and Piston Cooling), PL No. 16060027, 332 Nos. Bid No. IREPS-AT/E-46/2025-2026 Dated: 22.11.2025, 7. 08251205, Developmental Tender, (15.12.2025) Cylinder Liner Stud ASM, PL No. 19110017, 320 Nos. Bid No. E-46/2025-2026 Date: 19.11.2025, 8. 01251035, (10.12.2025) UPPER IDLER GEAR, PL No. 16141921, 232 Nos. Bid No. E-46/2025-2026 Date: 18.11.2025, 9. 04251125, (10.12.2025) COMPLETE SHELL KIT FOR WAP-7AD LOCO Spec. BLW/DES/MISE-791 to PL No. 29176270, 76 Set. CORRIGENDUM- Bid No. E-46/2025-26 Date: 19.11.2025, 10. Bid No. E-43/2025-26, Tender No. 04251029A, Due Date- 25.11.2025, Revision-2, Details of Correction-Due date - To be read as 15.12.2025 instead of 25.11.2025. Corrigendum Notice- Bid No. E-46/2025-26 Dated: 21.11.2025, 11. Tender No. 08251046A, Bid Inv. No. E-43, Existing Due Date-24.11.2025, Revised Due Date-01.12.2025. Corrigendum- Bid No. GT. Notice/Corrigendum/IREPS/E-46/2025-26, Date: 20.11.2025, 12. Bid No. E-28/2025-26, E-36 & 41, Tender No. Tender No. 10241774A, Due Date- 16.03.2026, Piston Ring Set, Revision- 03, Details of Corrigendum- (1) This Tender opening date on 05.12.2025 instead of 17.11.2025. All other terms & conditions will remain unchanged. The details of above tenders are available on [www.blw.indianrailways.gov.in](http://www.blw.indianrailways.gov.in) and [www.ireps.gov.in](http://www.ireps.gov.in).

PRO/BLWS-48 PCMM.

f X @ /blwvaranasi website: [www.blw.indianrailways.gov.in](http://www.blw.indianrailways.gov.in)

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL AHMEDABAD BENCH, AHMEDABAD**  
C.A. (CAA)/ 57 (AHM) 2025

In the matter of Sections 230 to 232 read with other applicable provisions of the Companies Act, 2013 and

In the matter of Scheme of Arrangement between

**Penna Cement Industries Limited ("Transferor Company")** and

**Ambuja Cements Limited ("Transferee Company")** and their respective shareholders

AMBUJA CEMENTS LIMITED, a company incorporated under the provisions of the Companies Act, 1956 and having its registered office at Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad, Gujarat - 382 421, India. CIN: L26942GJ1981PLC004717

... APPLICANT NO. 2 / TRANSFEEE COMPANY

**NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF THE EQUITY SHAREHOLDERS (WHICH CONSIST OF PUBLIC SHAREHOLDERS)**

Notice is hereby given that by an order dated October 31, 2025, read with order dated November 19, 2025 ("Order"), the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("Hon'ble Tribunal") has directed convening of the meeting of the equity shareholders of Ambuja Cements Limited (hereinafter referred to as the "Transferee Company"), for the purpose of considering, and if thought fit, approving the arrangement embodied in the Scheme of Arrangement between Penna Cement Industries Limited and the Transferee Company and their respective shareholders (hereinafter referred to as the "Scheme") pursuant to the provisions of Sections 230-232 of the Companies Act, 2013 ("Act") and other applicable provisions thereof and applicable rules thereunder.

In pursuance of the Order passed by the Hon'ble Tribunal and as directed therein, further Notice is hereby given that a meeting of the equity shareholders of the Transferee Company will be held on Tuesday, December 30, 2025 at 11:00 a.m. (1100 hours) IST through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") (hereinafter referred to as the "Meeting") in compliance with the applicable laws including circulars issued by the Ministry of Corporate Affairs ("MCA Circulars") from time to time and the Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2024/133 dated October 3, 2024, issued by the Securities and Exchange Board of India ("Circular issued by SEBI") and the said equity shareholders are requested to attend the Meeting.

The Transferee Company has completed the electronic dispatch of the Notice of the Meeting dated November 25, 2025; the explanatory statement as required under Sections 230(3), 232 (1) and (2) and 102 of the Act read with Rule 6 of Companies (Compromises, Arrangements and Amalgamations) Rules, 2016; and the annexures to the explanatory statement which includes the Scheme (collectively referred to as "Particulars") on November 26, 2025, through e-mail. The Particulars were sent through electronic mode to those equity shareholders whose e-mail addresses are registered with MUFG Intime India Private Limited (formerly, Link Intime India Private Limited), the Transferee Company's Registrar and Transfer Agent (hereinafter referred to as "MUFG Intime")/depositories/Transferee Company and whose names appear in the register of members/list of beneficial owners as on November 21, 2025. The Particulars are placed on the website of the Transferee Company and can be accessed at <https://www.ambujacement.com/investors/scheme-of-arrangement-amalgamation> and also available on the websites of National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com); Bombay Stock Exchange Limited at [www.bseindia.com](http://www.bseindia.com); Central Depository Services (India) Limited ("CDSL") at [www.evotingindia.com](http://www.evotingindia.com); and MUFG Intime at <https://in.mfpm.lufg.com/>.

If so desired, copy of the Particulars can be obtained free of charge, between 10:30 a.m. to 12:30 p.m. on all working days up to one day prior to the date of the Meeting at the registered office of the Transferee Company, or from the office of its advocates, M/s. Singhi & Co., Singhi House, 1, Magnet Corporate Park, Off Sola Bridge, S. G. Highway, Ahmedabad - 380 059, Gujarat, India or by sending a request along with the details of shareholding to the Transferee Company by email at [investors.relation@adani.com](mailto:investors.relation@adani.com).

Since the Meeting is being held pursuant to the Order passed by the Hon'ble Tribunal and in compliance of MCA Circulars and Circular issued by SEBI through VC/OAVM, physical attendance of the equity shareholders has been dispensed with. Accordingly, the facility for appointment of proxy by the equity shareholders of the Transferee Company is not available at this Meeting.

The Hon'ble Tribunal has appointed Justice (Retd.) Kalpesh Javeri, former Chief Justice of the High Court of Orissa, and in his absence, Justice (Retd.) S. H. Vora, former Chief Justice of the High Court of Gujarat, to be the Chairman of the Meeting.

Mr. Rameen Maradiya, Partner, Chirag Shah and Associates, Practicing Company Secretary (Membership No. 11283 & C.P. No. 17554) has been appointed as the scrutinizer to scrutinize the e-voting during the Meeting and the remote e-voting process.

The Scheme, if approved by the equity shareholders will be subject to subsequent approval of the Hon'ble Tribunal and such other regulatory approvals as may be necessary.

NOTICE is further given that:

- The Transferee Company has provided remote e-voting facility to its equity shareholders to enable them to cast their votes electronically and has availed the services of CDSL for providing VC/OAVM facility, remote e-voting and e-voting during the Meeting. Some of the important details regarding remote e-voting are provided below:

EVSN	25117007
<b>Commencement of remote e-voting period</b>	Friday, December 26, 2025, at 9:00 a.m. (0900 hours) IST
<b>End of remote e-voting period</b>	Monday, December 29, 2025, at 5:00 p.m. (1700 hours) IST

The remote e-voting module will be disabled by CDSL thereafter.

- The e-voting facility will also be made available during the Meeting to enable the equity shareholders who have not cast their vote through remote e-voting, to exercise their voting rights. Equity shareholders who have cast their vote through remote e-voting prior to the Meeting may attend the Meeting but shall not be entitled to cast their vote again.
- An equity shareholder, whose name is recorded in the register of members or in the list of beneficial owners maintained by MUFG Intime/depositories/Transferee Company as on the cut-off date, i.e. Tuesday, December 23, 2025, only shall be entitled to exercise his/her/its voting rights on the resolution proposed in the Notice and attend the Meeting of the equity shareholders. The voting rights of the equity shareholders of the Transferee Company shall be in proportion to their share in the paid-up equity share capital of the Transferee Company as on cut-off date i.e. Tuesday, December 23, 2025.
- The Scheme shall be acted upon if a majority of persons representing three-fourth in value of the equity shareholders of the Transferee Company voting through remote e-voting and e-voting during the Meeting approve the Scheme, in terms of the provisions of Sections 230-232 of the Act.
- Further, in accordance with Master Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/93 dated June 20, 2023 issued by Securities and Exchange Board of India, the Scheme shall be acted upon only if the number of votes cast by the public shareholders (through remote e-voting and e-voting during the Meeting) in favour of the Scheme is more than the number of votes cast by the public shareholders against it.
- The results, together with the scrutinizer's report, will be displayed at the registered office and on the website of the Transferee Company and on the website of CDSL at [www.evotingindia.com](http://www.evotingindia.com) and shall be communicated to National Stock Exchange of India Limited and to BSE Limited on or before Thursday, January 1, 2026.
- Information and instructions for attending the Meeting including manner of voting (both remote e-voting and e-voting at the Meeting) by the equity shareholders holding shares in dematerialised mode, physical mode and for equity shareholders who have not registered their e-mail address has been provided in the Notice of the Meeting. The manner in which (a) person who becomes an equity shareholder of the Transferee Company after dispatch of the Notice and holding equity shares as on cut-off date (mentioned herein above); (b) equity shareholders who have forgotten the User ID and Password, can obtain/generate the User ID and password, has also been provided in the Notice of the Meeting.
- Equity shareholders holding equity shares in physical mode, who have not registered/updated their e-mail address with the Transferee Company, are requested to register/update their e-mail address by submitting Form ISR-1 (available on the website of the Transferee Company at <https://www.ambujacement.com/investors/shareholders-informations>) duly filled and signed along with requisite supporting documents to MUFG Intime at [rnt.helpdesk@in.mfpm.lufg.com](mailto:rnt.helpdesk@in.mfpm.lufg.com)
- Equity shareholders holding equity shares in dematerialised mode, who have not registered/updated their e-mail address with their depository participant(s), are requested to register/update their e-mail address with the depository participant(s) where they maintain their demat accounts.
- Equity shareholders seeking any information with regard to the Scheme or the matter proposed to be considered

# આરબીઆઈ દર ઘટાશે તો ૩% એનઆઈએમનો લક્ષ્યાંક ઊંચાલ કરીશું

સરકારના હરતકની સ્ટેટ બેન્ક ટકાનો ઘટાડો કરવાનો નિર્ણય લેશે તો તેમ મોનિટરી પોલિસી સમીક્ષાના ઓફ ઈન્ડિયાને વિશ્વાસ છે કે જો રિઝર્વ તે ૩ ટકા નેટ ઈન્ટરેસ્ટ માર્જિનના ચેરમેન સીએસ સેટ્ટીએ જણાવ્યું બેન્ક ઓફ ઈન્ડિયા રેપો રેટમાં ૦.૨૫ લક્ષ્યાંક પ્રાપ્ત કરી શકે છે, હું.

**બેંક ઓફ ઈન્ડિયા**  
Bank of India  
સામાજિક જવાબદારી  
સેવિયર ડિવિઝન  
૫૭૦ માન, બેંક ઓફ ઈન્ડિયા બિલ્ડિંગ, ભા. અમદાવાદ. ફોન : ૦૭૯ - ૬૬૧૨૨૨૨૨, ૬૬૧૨૨૫૩૦

**સુધારો**  
તા. ૧૧.૧૧.૨૦૨૫ ના રોજ આ સમાચારપત્રમાં પ્રકાશિત મેગા ઈ-દસ્તાવેજ નં. ૧૬.૧૨.૨૦૨૫ના રોજ ગોળાને તેના સંબંધમાં જણાવવામાં કે મેડરનાનો કસ્ટોમર ઈ-દસ્તાવેજ નં. ૧૪.૦૧.૨૦૨૫ના રોજ ગોળાને તેના સંબંધમાં જણાવવામાં આવેલો કોઈપણ વિચારણાઈ દેવાલ અને સુધારાનો વાસ્તવ્ય ઈ-દસ્તાવેજ નોટિસના અન્ય નિયમો અને શરતો અસરકારક રહેશે.  
સંબંધ : ૨૬.૧૧.૨૦૨૫, અધિકૃત અધિકારી, બેંક ઓફ ઈન્ડિયા, સુધારો : અમદાવાદ.

## રાજકોટ નાગરિક સહકારી બેંક લિ. જાહેર નોટીસ

રજી. અને હેડ ઓફિસ : 'અરવિંદભાઈ મણીઆર નાગરિક સેવાલય', ૧૫૦' સીંગ રોડ, રેલા સર્કલ પાસે, રાજકોટ. ફોન : ૨૫૫૫૫૫૫૫

અમો અધિકૃત અધિકારી, રાજકોટ નાગરિક સહકારી બેંક લિ., રાજકોટ આ જાહેર નોટીસ ધ્વારા જાણાવીએ છીએ કે નીચે દર્શાવેલ લોન ખાતેદારોએ તેમના નામ સામે દર્શાવેલ અમારી શાખા માંથી લોન લીધેલ છે. આ લોનની વિગત તેમના નામ સામે નીચે મુજબ દર્શાવેલ છે આ લોન ખાતેદારો લોનના હપ્તા નિયમિત રીતે ભરવાઈ ન કરતાં તેઓના ખાતા એન. પી. એ. થતાં તેઓને તેમજ તેમના જામીનોને ' ધી સિક્યુરીટાઈઝેશન એન્ડ રીસ્ક-રજીસ્ટ્રેશન ઓફ કાર્પોરાટીવલ અસેટ્સ એન્ડ એન્ડોર્સમેન્ટ ઓફ સિક્યુરીટી ઈન્ટરેસ્ટ એક્ટ ૨૦૦૨ ની કલમ ૧૩(૨) હેઠળ નોટીસ ઈસ્યુ કરીને ૬૦ દિવસની મુદતમાં તેઓએ લીધેલ લોનની રકમ ચકત વ્યાજ વિગેરે સહિત ભરવાઈ કરી જવા જણાવેલ પરંતુ ઉપરોક્ત લોન ખાતેદારો/તેમના જામીનો લોન લેતી વખતે તેઓએ આપેલ સરનામાં વાળી જણાવેલી અન્ય જતાં રહેલ હોય કે અન્ય કોઈપણ કારણસર ઉપરોક્ત નોટીસ તેઓને બજારી ના હોય આથી આ જાહેર નોટીસ ધ્વારા તેઓને જાણ કરવાની કે આ નોટીસ પ્રસિધ્ધિ થયાની તારીખથી દિવસ ૬૦ ની મુદતમાં તેમના ખાતે નિકળતી બેંકની બાકી લેણી રકમ ચકત વ્યાજ વિગેરે સાથે ભરવાઈ કરી જવી. જો આમ કરવામાં તેઓ નિષ્ફળ જશે તો ઉપરોક્ત કાયદાની જોગવાઈ પ્રમાણે બેંક પોતાનું લેણું વસુલ કરવા તેઓની મિલકતો જપ્ત કરવા સહિતની આગળની કાર્યવાહી કરશે. જેની આ ખાતેદારોએ તેમજ તેમના જામીનોએ નોંધ લેવી.

શાખાનું નામ	ધારણાનો પ્રકાર તથા ખાતા નંબર	ખાતેદારોના નામ તથા સરનામા	જામીનોના નામ તથા સરનામા	ખાતુ એન.પી.એ. યથા તારીખ અને વ્યાજદર	બાકી રકમ
અમદાવાદ	નાગરિક લઘુ ઉદ્યોગ વેપાર લોન ડી/૭૧/૭/૨/૫૧ (SEC-5229)	જીન મનોજ પુપરાજ (જયશ્રી કોર્પોરેશનના પ્રોપરાઈટર) ઓફિસ નં. ૩૨૯, વાલિજય ભવન, કાંકરીયા રોડ, મહિનગર, અમદાવાદ-૩૮૦૦૦૮.	જીન ઉષાબેન મનોજકુમાર ઓફિસ નં. ૩૨૯, વાલિજય ભવન, કાંકરીયા રોડ, મહિનગર, અમદાવાદ-૩૮૦૦૦૮.	૩૧/૧૦/૨૦૨૫ (PLR-0.25) ૧૩.૫૦%	(૩૧/૧૦/૨૦૨૫) મુદલ રકમ : ૩,૧૭,૧૦૭=૯૨ વ્યાજ : ૭,૨૩૪=૦૦ અન્ય ખર્ચ : ૧૨૨=૦૦ કુલ રૂ. ૩,૨૪,૪૬૩=૯૨
		જીન મનોજ પુપરાજ (જયશ્રી કોર્પોરેશનના પ્રોપરાઈટર) એ-૨૦૧, અરિહંત ટાવર, શુભ લક્ષ્મી ફ્લેટ સામે, શાહીબાગ, અમદાવાદ-૩૮૦૦૦૪.	જીન ઉષાબેન મનોજકુમાર એ-૨૦૧, અરિહંત ટાવર, શુભ લક્ષ્મી ફ્લેટ સામે, શાહીબાગ, અમદાવાદ-૩૮૦૦૦૪.		

તારામાં આપેલ મિલકતોનું હુકુ વર્ણન

(૧) જત રજીસ્ટ્રેશન ડિસ્ક્રીક્ટ અમદાવાદ ના સબ ડિસ્ક્રીક્ટ અમદાવાદ-૭(ઓઢવ) ના સીટી તાલુકા મોજે રાજપુર-હીરપુર ની સીમમાં ટી.પી.એસ. ૨ નાં કા.પ્લોટ નં. ૧૯૬/૧/૨ પેટી વાળી મિલકત અગ્રવાલ કલ્યાણ માર્કેટ એસોસીએશનને બનાવેલ જે વાલિજય ભવનની ઓળખાય છે. જેમાં સાતમાં માળે આવેલ ઓફિસ નં. ૩૨૯. જેનું બેરકજન ૨૬૫ ચો.ફુટ છે. અમ.મ્યુ.ટે.નં. ૦૩૦૯-૪૫-૧૧૭૫-૦૦૦૧-સી તથા ટો.પા.સા.નં. ૨૨૫૧૬૯૦ જે રજીસ્ટર્ડ વેચાણ દસ્તાવેજ નંબર ૪૧૦૫, તા.૩૦/૦૫/૨૦૦૬ નાં રોજ થી મનોજ પુપરાજ જીન નામે છે તે મિલકત.

(૨) બાકીદારનો માલ સ્ટોક, મશીનરી, ફર્નિચર, ફિક્સચર્સ વગેરે.

તા. ૨૬-૧૧-૨૦૨૫, રાજકોટ અધિકૃત અધિકારી, રાજકોટ નાગરિક સહકારી બેન્ક લિ., હેડ ઓફિસ, રિકવરી વિભાગ, રાજકોટ.

**Bandhan Bank** રીજનલ ઓફિસ: નેતાજી માર્ગ, મીઠાખળી ઈ સ્ટ્રાતા પાસે, એલિસબિજ, અમદાવાદ-૬. ફોન: ૯૧-૭૯-૨૬૨૨૬૭૧-૭૫

**સાંક્રિતિક કલ્પના અંગેની નોટિસ**

ધ સિક્યુરિટાઈઝેશન એન્ડ રિસ્ક-રજીસ્ટ્રેશન ઓફ ઈન્ડિયા સહકારી બેન્ક ઓફ ઈન્ડિયા ઈન્ટરેસ્ટ એક્ટ, ૨૦૦૨ની કલમ ૧૩(૨) હેઠળ આપવામાં આવેલી સલાહ, કે જેનો અર્થ ધ સિક્યુરિટી ઈન્ટરેસ્ટ (એન્ડોર્સમેન્ટ) રૂબરૂ, ૨૦૦૨ના નિયમ ૩ માં આપવામાં આવ્યો છે, તે સત્તાઓનો ઉપયોગ કરતાં નોટિસ આપવામાં આવે છે કે, અધિકૃત અધિકારીએ, અહીં જણાવેલાં ખાતેદારોએ કિનારો નોટિસ પાઠવી હતી અને તેમાં નોટિસ મળ્યાની તારીખથી ૬૦ દિવસની અંદર, રકમ ભરવાઈ કરી દેવા માટે જણાવ્યું હતું. દેવાદાર આ રકમ ભરવામાં નિષ્ફળ ગયા હોવાથી, દેવાદાર અને જાહેર જનતાને નોટિસ આપવામાં આવે છે કે, નીચે સહી કરનાર વ્યક્તિઓ, ઉપરોક્ત ધારાની કલમ ૧૩ની પેટા કલમ (૪) જેનો અર્થ ઉપરોક્ત ધારામાં નિયમ ૮ માં આપવામાં આવ્યો છે- તે મુજબ તે વ્યક્તિ (નીચે સહી કરનાર) તે મળેલી સત્તાનો ઉપયોગ કરીને, તેણે અહીં નીચે જે મિલકતનું વર્ણન આપવામાં આવ્યું છે, તે મિલકતનો સંક્રિતિક કલ્પનો લઈ લીધો છે. આથી, ખાસ કરીને દેવાદાર અને જાહેર જનતાને ચેતવવામાં આવે છે કે તે મિલકત અંગે કોઈપણ પ્રકારનો વ્યવહાર કરવો નહીં અને છતાં જો તે મિલકત અંગે કોઈપણ પ્રકારનો વ્યવહાર કરવામાં આવે તો તે અંગેની રકમ, વ્યાજ, ખર્ચ અને શુલ્ક બાબતે, બેંકને આદીન રહેશે. સિક્કોર્ડ એસ્ટેટ રીકમ કરવા/પરત મેળવવા માટે ઉપલબ્ધ સમયા સંબંધી કાયદાની કલમ ૧૩ની પેટા કલમ (૮) ની જોગવાઈઓ તરફ કસ્ટોડિયર/ગીસી મુદ્દાઓ દ્વારા દેવામાં આવે છે.

દેવાદારનું નામ, ગેરચર અને લોન ખાતા નં.	મોટાગેજ મિલકતનું વર્ણન (સિક્કોર્ડ એસ્ટેટ)	કિનારો નોટિસની તારીખ	સાંક્રિતિક કલ્પના અંગેની નોટિસની તારીખ	કિનારો નોટિસની તારીખ મુજબ બાકી રકમ
અનિલ કુમારલાલ ઓઝા કુમારલાલ વિદ્યારમ ઓઝા ૨૦૦૦૧૦૧૦૦૦૨૬૫૬	તમામ ચલ અને અચલ સંપત્તિ, પરિતો માત્ર ૫૫ મિલકત ધરાવતો ફ્લેટ નં.૧-૧૦૪ સોન્ય રેસીડેન્સી તરીકે ઓળખાતી યોજનામાં ૬૮ ચોરસ ચર્ડ સુપર બિલ્ડ-અપ વિસ્તાર જમીન બેચીંગ સર્વે નં.૩૪૧/૨ અને ૩૪૧/૩ કાર્જનલ વોલેટ નં. ૧૧ અને ૧૩ ટીપીએસ ૧૦૧ માંથી અમદાવાદના કોર્પોરેશન દ્વારા મળેલી જમીન વિગતો તાલુકા શહેર અને અમદાવાદ-૧૨ ના પેટા પિષ્ટા નિકોલ સ્ટ્રીટ છે અને જે આવક છે: ઉત્તર: યોજના મુજબ, પૂર્વ: યોજના મુજબ, પશ્ચિમ: યોજના મુજબ, દક્ષિણ: યોજના મુજબ	૨૦, ૨૦૨૫	નવેમ્બર ૨૪, ૨૦૨૫	રૂ. ૬,૫૩,૩૭૩.૧૨ (સપ્ટેમ્બર ૦૨, ૨૦૨૫ ના રોજ)

રચણ: અમદાવાદ તારીખ: નવેમ્બર ૨૭, ૨૦૨૫ અધિકૃત અધિકારી બંધન લેલ લિમિટેડ

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India. There will be no offering of Equity Shares in the United States.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI ICDR REGULATIONS)

**PUBLIC ANNOUNCEMENT**  
**SHYAM DHANI INDUSTRIES LIMITED**

Our Company was originally incorporated as a Private Limited Company in the name of "Shyam Dhani Industries Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated October 19, 2010, issued by the RoC, Rajasthan, bearing Corporate Identification Number U15499RJ2010PT0033117. Subsequently, our company was converted into Public Limited Company vide shareholders resolution passed at the Extra-Ordinary General Meeting held on August 20, 2024, and name of company was changed to "Shyam Dhani Industries Limited" pursuant to issuance of Fresh Certification of Incorporation dated October 08, 2024, by Central Processing Centre bearing Corporate Identification Number U15499RJ2010PLC033117.

Registered & Corporate Office: F-438A Road No-12, VKIA, Jaipur, Rajasthan, India, 302013.  
Tel. No.: +91 - 9257061811 | E-mail: info@shyamspices.co.in | Website: www.shyamspices.co.in  
Contact Person: CS Ambika Sharma, Company Secretary and Compliance Officer | CIN: U15499RJ2010PLC033117

### NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFER OF UPTO 57,84,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF SHYAM DHANI INDUSTRIES LIMITED ("OUR COMPANY" OR "COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE), AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"). THIS ISSUE INCLUDES A RESERVATION OF UP TO 2,80,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (CONSTITUTING UP TO [●] % OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY THE MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Potential bidders may note the following:  
The Company, in consultation with the BRLM, has undertaken the Pre-IPO Placement of 2,86,000 Equity Shares of face value of ₹10 each at an Issue Price of ₹70/- per Equity Share (including premium of ₹60/- per Equity Share) for an amount aggregating to ₹200.20 Lakhs, by way of a private placement in accordance with Section 42 and 62 of the Companies Act, 2013 read with Companies (Prospectus and Allotment of Securities) Rules, 2014 and Companies (Share Capital and Debentures) Rule 2014, each as amended.

The Pre-IPO Placement has been undertaken pursuant to the approval by the Board and Shareholders in their meeting held on November 10, 2025 and November 19, 2025 respectively.

The Company has allotted Equity Shares in the Pre-IPO Placement pursuant to the resolution passed by the Board in its meeting held on November 26, 2025, in the manner set forth below:

Date of Allotment	Name of the Allottees	Number of Equity Shares Allotted	Issue price per Equity Share (in ₹)	Total Consideration (in ₹)
November 26, 2025	Santogy Food Industries LLP	22,000	70/-	15,40,000
	Sushil Kumar Maheshwari	16,000		11,20,000
	Manisha Agarwal	16,000		11,20,000
	Nidhi Khandelwal	14,000		9,80,000
	Prabhanshu Pareek	12,000		8,40,000
	Pawan Kumar Agarwal	8,000		5,60,000
	Arun Kumar Agrawal	8,000		5,60,000
	Ashok Kumar Sharma	8,000		5,60,000
	Rohit Singh Khangarot	8,000		5,60,000
	Mahaveer Shekhawat	8,000		5,60,000
	Yashmita Shekhawat	8,000		5,60,000
	Priyanka Sharma	8,000		5,60,000
	Dimple Parwal	8,000		5,60,000
	Sweety Gupta	8,000		5,60,000
	Shiv Ratan Maheshwari	8,000		5,60,000
	Ankur Jain	8,000		5,60,000
	Priti Bhargava	8,000		5,60,000
	Radhika Goyal	8,000		5,60,000
	Ankit Jain	8,000		5,60,000
	Vikas Baid	8,000		5,60,000
	Abhay Capital Services Private Limited	8,000		5,60,000
	Deepak Kumar Kedia	8,000		5,60,000
	Neeraj Bansal and Sons (HUF)	6,000		4,20,000
	Neha Bagaria	6,000		4,20,000
	Khushboo Singh	6,000		4,20,000
	Dushyant Mehta	6,000		4,20,000
	Nidhi Sharma	6,000		4,20,000
	Manoj Suresh Pokharana	6,000		4,20,000
	Kapil Jain	6,000		4,20,000
	Kiran Gupta	4,000		2,80,000
Pankaj Kumar	4,000	2,80,000		
Kanishk Mehta	4,000	2,80,000		
Seema Sharma	4,000	2,80,000		
Nikita Meena	4,000	2,80,000		
Gourav Goyal	4,000	2,80,000		
Archana Saini	2,000	1,40,000		
Nikhil Suresh Wasekar	2,000	1,40,000		
<b>Total</b>		<b>2,86,000</b>		<b>2,00,20,000</b>

The abovementioned allottees are not, in any manner, connected with the Company, the Promoters, the Promoter Group, the Directors, the Key Managerial Personnel, the Group Companies and their Directors and KMPs.

This advertisement is issued in accordance with SEBI's correspondence dated July 04, 2023.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
<b>HOLANI CONSULTANTS PRIVATE LIMITED</b> 401-405 & 416-418, 4th Floor, Soni Paris Point, Jai Singh Highway, Bani Park, Jaipur - 302016 Tel: +91 0141-2203996; Email: ipo@holaniconsultants.co.in; Website: www.holaniconsultants.co.in; Contact Person: Mrs. Payal Jain SEBI Registration No.: INM000012467 Investor Grievance ID: complaints.redressal@holaniconsultants.co.in	<b>BIGSHARE SERVICES PRIVATE LIMITED</b> Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel: +91 22-6263 8200 Website: www.bigshareonline.com Email: ipo@bigshareonline.com Investor Grievance ID: investor@bigshareonline.com Contact Person: Mr. Vinayak Morbale SEBI Registration Number: INR000001385	<b>CS Ambika Sharma</b> F-438-A, Road No. 12, VKIA, Jaipur, Rajasthan, 302013, India. Tel: +91 - 9257061811 Email: cs@shyamspices.co.in Investors can contact the Registrar to the Issue or Company Secretary and Compliance Officer in case of any pre or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode and unblocking of funds. For all issue related queries and for redressal of complaints, investors may also write to BRLM.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in DRHP.

For SHYAM DHANI INDUSTRIES LIMITED  
On behalf of the Board of Directors  
Sd/-  
**Ramawtar Agarwal**  
Chairman and Managing Director

**Disclaimer:** SHYAM DHANI INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with NSE EMERGE. The DRHP is available on the websites of the Stock Exchange i.e., NSE at [www.nseindia.com](http://www.nseindia.com), the website of the BRLM, i.e., Holani Consultants Private Limited at [www.holaniconsultants.co.in](http://www.holaniconsultants.co.in) and on the website of our company i.e., [www.shyamspices.co.in](http://www.shyamspices.co.in). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" of the DRHP. Potential investors should not rely on the DRHP filed with NSE EMERGE for making any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including the United States. The Equity Shares have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

## નેશનલ કંપની લો ટ્રીબ્યુનલ, અમદાવાદ બેન્ચ સમક્ષ અમદાવાદ સી.એ. (સીએએ)/૫૦(એએચએમ) ૨૦૨૫ કંપનીનું એક્ટ, ૨૦૧૩ની કલમો ૨૩૦ થી ૨૩૨ ને કંપનીની અન્ય લાગુ જોગવાઈઓ સાથે વંચાણે લીધા મુજબની બાબતમાં અને પેસા સીમેન્ટ ઇન્ડસ્ટ્રીઝ લીમીટેડ (ડ્રાન્સફર કંપની) અને અંબુજા સીમેન્ટ્સ લીમીટેડ (ડ્રાન્સફર કંપની) માં એરેન્જમેન્ટની સ્ટીમની બાબતમાં

અંબુજા સીમેન્ટ્સ લીમીટેડ )  
કંપનીનું એક્ટ, ૧૯૫૬ ની જોગવાઈઓ )  
અનુસાર નોંધાયેલ કંપની, જેની )  
રજીસ્ટર્ડ ઓફિસ અદાવી કોર્પોરેટ હાઉસ, )  
સાંતિઆમ, વેપાલોદી સર્કલ પાસે, એસ.જી. )  
હાઇવે, ખોડિયાર, અમદાવાદ, )  
ગુજરાત-૩૮૨૪૨૧, ભારત ખાતે આવેલી છે. )  
CIN:L26942GJ1981PLC004717 )  
... અરજદાર નં. ૨ / ડ્રાન્સફર કંપની

### ઈક્વિટી શેરહોલ્ડર્સ (જેમાં પબ્લીક શેરહોલ્ડર્સનો સમાવેશ થાય છે) ની મીટિંગ માટેની નોટીસ અને નોટીસની જાહેર ખબર

આવી નોટીસ આપવામાં આવે છે કે આદરણીય નેશનલ કંપની લો ટ્રીબ્યુનલ, અમદાવાદ બેન્ચ ("આદરણીય ટ્રીબ્યુનલ") એ તારીખ ૩૧ ઓક્ટોબર, ૨૦૨૫ સાથેલેલા આદરણીય તારીખ ૧૬ નવેમ્બર, ૨૦૨૫ (આદરણ) દ્વારા અંબુજા સીમેન્ટ્સ લીમીટેડ (હવે પછી અહીં તેને ઉલ્લેખ "ડ્રાન્સફર કંપની" તરીકે કરાયો છે) ના ઈક્વિટી શેરહોલ્ડર્સની મીટિંગ બોલાવવાનો નિર્દેશ કર્યો છે. જેનો હેતુ કંપનીનું એક્ટ, ૨૦૧૩ ની કલમો ૨૩૦-૨૩૨ ની જોગવાઈઓ (હવે પછી અહીં તેનો ઉલ્લેખ "એક્ટ" તરીકે કરાયો છે) અનુસાર તેમજ સંબંધિત અન્ય જોગવાઈઓ અને તે અનુસાર લાગુ પડતા નિયમોને આદીન પેસા સીમેન્ટ ઇન્ડસ્ટ્રીઝ લીમીટેડ અને ડ્રાન્સફર કંપની અને તેના સંબંધિત શેરહોલ્ડર્સને વચ્ચે એરેન્જમેન્ટની સ્ટીમની સમાવિષ્ટ કરાયેલ એરેન્જમેન્ટ (હવે પછી અહીં તેનો ઉલ્લેખ "સ્ટીમ" તરીકે કરાયો છે) વિષે વિચારણા કરવા અને તે યોજાય લાગે તો, તેને બહાલી આપવાનો છે.

આદરણીય ટ્રીબ્યુનલ દ્વારા પસાર કરાયેલ આદરણીય અનુસાર અને તેના હેઠળના નિર્દેશો અનુસાર, વધુમાં એવી નોટીસ આપવામાં આવે છે કે ડ્રાન્સફર કંપનીના ઈક્વિટી શેરહોલ્ડર્સની મીટિંગ, મંગળવાર, ૩૦ ડિસેમ્બર, ૨૦૨૫ ના રોજ સવારે ૧૧:૦૦ વાગ્યે (૧૧:૦૦ કલાકે) ભારતીય સમયે વિડિયો કોન્ફરન્સિંગ ("વીસી") દ્વારા ઓફિસો વિઝ્યુઅલ માધ્યમ ("ઓએવીએમ") થકી (હવે પછી અહીં તેનો ઉલ્લેખ ("મીટિંગ") તરીકે કરાયો છે) લાગુ પડતા સરનામોના પાલન દ્વારા, જેમાં કોર્પોરેટ અફેર્સ મંત્રાલય દ્વારા ખરી કરાયેલ પરિપત્ર ("એમસીએ પરિપત્ર") સહીત સિક્કોસીટીંગ અને એક્સચેન્જ બોર્ડ ઓફ ઈન્ડિયા દ્વારા ખરી કરાયેલ પરિપત્ર નં. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/1133 તારીખ ૩ ઓક્ટોબર, ૨૦૨૪ ("સેબી દ્વારા ખરી કરાયેલ પરિપત્ર") ના અનુપાલન હેઠળ યોજાશે અને જણાવેલ ઈક્વિટી શેરહોલ્ડર્સને સંબંધિત મીટિંગમાં સામેલ થવાની વિનંતી છે.

ડ્રાન્સફર કંપનીનો મીટિંગ નોટીસની તારીખ ૨૫ નવેમ્બર, ૨૦૨૫, એક્ટની કલમો ૨૩૦(૩), ૨૩૨(૧) અને (૨) તથા ૧૦૨ ને કંપની (કોમ્પોઝીટ) એરેન્જમેન્ટ અને અમાલગમેશન) રૂબરૂ, ૨૦૨૫ ના રૂબરૂ સાથે વંચાણે લીધા મુજબ સ્ટીમ તથા એક્સચેન્જ બોર્ડ ઓફ ઈન્ડિયા દ્વારા ખરી કરાયેલ પરિપત્ર નં. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/93 તારીખ ૨૦ જુન, ૨૦૨૩ અનુસાર, સ્ટીમની તરીકે કરાયો છે) ઇલેક્ટ્રોનિક માધ્યમથી ડિસ્પેચની કામગીરી ૨૬ નવેમ્બર, ૨૦૨૫ ના રોજ પૂર્ણ કરી દીધી છે. વિગતો જે ઈક્વિટી શેરહોલ્ડર્સના ઈમેલ ઓફિસ ઓફ ઈન્ડિયા દ્વારા ખરી કરાયેલ પરિપત્ર નં. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/93 તારીખ ૨૦ જુન, ૨૦૨૩ અનુસાર, સ્ટીમની તરીકે કરાયો છે) ઇલેક્ટ્રોનિક માધ્યમથી ડિસ્પેચની કામગીરી ૨૬ નવેમ્બર, ૨૦૨૫ ના રોજ પૂર્ણ કરી દીધી છે. વિગતો જે ઈક્વિટી શેરહોલ્ડર્સના ઈમેલ ઓફિસ ઓફ ઈન્ડિયા દ્વારા ખરી કરાયેલ પરિપત્ર નં. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/93 તારીખ ૨૦ જુન, ૨૦૨૩ અનુસાર, સ્ટીમની તરીકે કરાયો છે) ઇલેક્ટ્રોનિક માધ્યમથી ડિસ્પેચની કામગીરી ૨૬ નવેમ્બર, ૨૦૨૫ ના રોજ પૂર્ણ કરી દીધી છે. વિગતો જે ઈક્વિટી શેરહોલ્ડર્સના ઈમેલ ઓફ ઈન્ડિયા દ્વારા ખરી કરાયેલ પરિપત્ર નં. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/93 તારીખ ૨૦ જુન, ૨૦૨૩ અનુસાર, સ્ટીમની તરીકે કરાયો છે) ઇલેક્ટ્રોનિક માધ્યમથી ડિસ્પેચની કામગીરી ૨૬ નવેમ્બર, ૨૦૨૫ ના રોજ પૂર્ણ કરી દીધી છે. વિગતો જે ઈક્વિટી શેરહોલ્ડર્સના ઈમેલ ઓફ ઈન્ડિયા દ્વારા ખરી કરાયેલ પરિપત્ર નં. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/93 તારીખ ૨૦ જુન, ૨૦૨૩ અનુસાર, સ્ટીમની તરીકે કરાયો છે) ઇલેક્ટ્રોનિક માધ્યમથી ડિસ્પેચની કામગીરી ૨૬ નવેમ્બર, ૨૦૨૫ ના રોજ પૂર્ણ કરી દીધી છે. વિગતો જે ઈક્વિટી શેરહોલ્ડર્સના ઈમેલ ઓફ