

October 13, 2026

To,

National Stock Exchange of India Limited	BSE Limited	Luxembourg Stock Exchange
Scrip Code: AMBUJACEM	Scrip Code: 500425	Code: US02336R2004

Sub.: Newspaper advertisement regarding hearing of the Joint Company Petition in the matter of the Scheme of Amalgamation of ACC Limited ("Amalgamating Company") with Ambuja Cements Limited ("Amalgamated Company" or "Company") ("Scheme") before the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("Hon'ble Tribunal"),

Dear Sir / Madam,

This is to inform that, pursuant to the Order of Hon'ble Tribunal dated October 8, 2026 in response to the Joint Company Petition filed under Sections 230 to 232 in connection with the Scheme, the Hon'ble Tribunal has fixed the hearing of the said Joint Petition on November 19, 2026. In accordance with the Hon'ble Tribunal's directions, the notice of hearing was published today, October 13, 2026, in English in Indian Express (all editions) and translation thereof in Gujarati language in the Financial Express (Ahmedabad edition).

Copies of the newspaper advertisements published in the Indian Express (Ahmedabad edition) and the Gujarati translation published in the Financial Express (Ahmedabad edition) are enclosed herewith.

This disclosure will also be available on the Company's website at www.ambujacement.com.

Kindly take the above on record.

Yours faithfully,
For Ambuja Cements Limited

Manish
Mistry

Digitally signed by
Manish Mistry
Date: 2026.10.13
17:33:15 +05'30'

Manish Mistry
Company Secretary & Compliance Officer
Membership No. F8373

Encl.: as above

TUESDAY, OCTOBER 13, 2026

INSTRUCTIONS AGREED AT LAST WEEK'S GST COUNCIL MEETING

States, Centre told to focus on data analytics, tech to widen GST base

Aanchal Magazine

New Delhi, October 12

DEEPER DATA analytics, leveraging technology, moving away from enforcement-led and intrusive actions, tracking taxpayers who do not pay tax in cash and using invoice matching are among the measures that central and state officers have been asked to focus on to deepen the tax base under the Goods and Services Tax (GST) regime.

Following a series of process reforms announced at the 57th meeting of the GST Council last week, tax officials have also been asked to undertake granular data analysis to identify opportunities to expand the tax base. This includes closely monitoring transactions in which retail sales may be misdeclared as business-to-business (B2B) transactions to claim input tax credit (ITC), and identifying registered GST taxpayers who report no cash tax payments and instead set off their entire GST liability against eligible ITC.

Several business-friendly measures announced at the Council meeting, including the

introduction of a Rs 10,000 threshold for issuing showcause notices under GST, are also likely to be rolled out before April 1, 2027, the implementation date for other measures.

"It is very important to look at stabilising the GST system. And that's why rate rationalisation was undertaken last year and now the process reforms. The GST authorities have been instructed to use technology and data analytics to detect evasion and make efforts to deepen the tax base. Although we have a good number of taxpayers registered under GST, there is scope to widen the tax base and we have asked states to widen the base," a senior official said.

"Businesses that are registered but showing anomalies in their GST declarations can have their transactions studied, and they can be nudged accordingly to become part of the tax system," the official added.

The technology-led GST data analytics initiative is expected to follow the approach of the Income Tax Department's NUDGE (Non-intrusive Usage of Data to Guide and Enable) campaign,



Tax officials have been asked to monitor retail sales misdeclared as B2B transactions to claim input tax credit. REUTERS

which uses risk analytics, behavioural insights and information sharing through global networks such as the Common Reporting Standard (CRS) and the Foreign Account Tax Compliance Act (FATCA) framework to nudge taxpayers towards compliance.

GST authorities will also rely on the Invoice Management System (IMS) to match credit details between sellers and buyers. Under a proposed additional layer to prevent mismatch notices, buyers will be able to ac-

cept, reject or hold each invoice as it appears. Accepted invoices will flow into their returns.

"A seller who wants to reduce something he has reported does it where the buyer will see it, so the two sides stay aligned. Much else rests on this," the official said.

Linking the input and output ledgers with the summary return would help identify fake credit as it arises, the official added.

To enable this invoice-matching mechanism, GST authorities will also introduce

electronic invoicing (e-invoicing) as a step before the matching process. E-invoicing for business-to-consumer (B2C) transactions will be introduced from April 1, 2027, the official said, adding that the GST Network will provide the necessary support system to states for the transition. Under the existing GST e-Invoice System, businesses are required to upload B2B invoices to a government-approved Invoice Registration Portal (IRP) for validation and the generation of a unique Invoice Reference Number (IRN) and a QR code.

GST authorities are also expecting smoother movement of goods following the Council's recent decision to allow vehicles to be stopped only by tax officers from the state of the supplier or recipient, and only on the basis of "specific intelligence" and due authorisation. The measure was initially proposed only for supplier states. However, following detailed discussions at the Council meeting, recipient states were also included at the request of some states, the official said.

FULL REPORT ON
WWW.INDIANEXPRESS.COM

Rupee rallies by 1%, logs biggest daily gain in six months after RBI steps

ENS Economic Bureau

Mumbai, October 12

THE RUPEE appreciated 95 paise, logging its steepest single-day gain in more than six months, to close at 95.78 against the US dollar on Monday after the Reserve Bank of India (RBI) introduced several measures aimed at supporting the domestic currency.

"The Indian rupee emerged as the strongest performer among its Asian peers, supported by the RBI's targeted measures to curb speculation and contain volatility in the forex market," said Dilip Parmar, Senior Research Analyst, HDFC Securities. A pullback in crude oil prices, driven by expectations of improving supply conditions, further aided sentiment.

However, weaker domestic equities and continued foreign fund outflows weighed on the currency, limiting its gains after the initial rise.

According to Jateen Trivedi, VP Research Analyst, Commodity and Currency, LKP Securities, the RBI's measures are expected to ease pressure on the spot market and curb speculative dollar buying, supporting the rupee in the near term. However, a sustained recovery will depend on foreign institutional investor (FII) flows, crude oil prices and broader dollar movements.

On October 10, with the rupee inching closer to the 97-per-dollar mark and crude oil prices surging above \$100 per barrel, the RBI tightened its grip on the rupee derivatives market. It introduced a package of regulatory measures aimed at strengthening market discipline, curbing excessive speculative activity and improving transparency in foreign exchange transactions.

The central bank announced restrictions on rebooking cancelled foreign exchange derivative contracts, lowered the threshold for transactions permitted without establishing underlying exposure, strengthened documentation requirements and introduced a new Foreign Exchange Risk Reserve. The changes could significantly alter how banks, corporations, financial institutions and currency traders manage their foreign exchange positions. Forex reserves fell by \$12.95 billion to \$734.60 billion in the week ended October 2. The rupee had remained under pressure despite inflows of more than \$143 billion under the FCNR scheme.

Meanwhile, the BSE Sensex declined 0.76%, or 547 points, to 71,924.68 on Monday. The NSE Nifty fell 0.70%, or 157 points, to 22,363.35.

FULL REPORT ON
WWW.INDIANEXPRESS.COM

Banks seek relief, clarity from RBI on FX measures

Mumbai: Banks have urged the Reserve Bank of India (RBI) to ease one of the key measures the regulator announced over the weekend to support the rupee and scrap the threshold above which the rule comes into effect, four people familiar with the discussions said.

Lenders have approached the central bank through a forex industry body, seeking the removal of a mandate that banks make a 20% cash deposit with the RBI for FX derivatives used to hedge current-account exposures, the people said. The people declined to be named.

The RBI's measures, announced on Saturday, are aimed at curbing corporate demand for forward dollars that have piled pressure on the rupee, which has been falling due to steep oil prices and capital outflows.

Banks have proposed the RBI replace the 20% deposit mandate with a flat charge on companies hedging current-account exposures through forward dollar purchases, or other derivatives. REUTERS

Tata Sons' IPO ambitions clouded by shareholder test, structural obstacles

George Mathew

Mumbai, October 12

TATASONS' decision to proceed with steps towards a public listing has opened complex corporate and regulatory hurdles, with the proposed initial public offering (IPO) facing potential roadblocks involving shareholder approvals, changes in corporate structure and amendments to its Articles of Association.

"The IPO will require Tata Sons to convert itself from a private to public company and also amend the Articles of Association. These actions require prior approval of shareholders in AGM or EGM," said a top-level source in the Tata group. This means all the parties involved in the power struggle will have to settle the disputes and come to an understanding.

While there is a move for mediation to settle the disputes, it's learnt both sides have not budged from their positions so far.

Tata Sons' board does not necessarily require AGM approval merely to decide to pursue an IPO. "However, shareholder approval may be required depending on the structure of the issue and the applicable provisions of the Companies Act, 2013, SEBI

regulations and Tata Sons' Articles of Association. Therefore, whether AGM approval is mandatory depends on the specific corporate actions proposed as part of the IPO," said Sonam Chandwani, Managing Partner, KS Legal & Associates.

The board of Tata Sons, the holding company of the Tata group, voted on September 17 to proceed with the listing following the Reserve Bank of India's rejection of its application to surrender its registration as a Core Investment Company. Four directors backed the listing process, while Tata Trusts Chairman Noel Tata opposed it.

Tata Sons has reportedly initiated preliminary talks with some banks for the IPO plan. "How will the company go for an IPO if it needs shareholder approval. Tata Trusts which hold 66 per cent of the company can easily block it. The company will have to change its status to a public limited company. Four independent directors can't alone decide whether to go for an IPO. Then the issue of Articles of Association. Tata Sons will need the support of shareholders," said an observer tracking the Tata group developments.

FULL REPORT ON
WWW.INDIANEXPRESS.COM

Lakshmi, Mallika flag unresolved Venu family asset dispute

George Mathew

Mumbai, October 12

LAKSHMI VENU and Mallika Srinivasan have said no economic settlement has been reached over the ownership and division of assets within the Venu Srinivasan family, underlining continuing differences despite the completion of a broader partition within the TVS family. The statement comes amid a dispute between TVS Motor Chairman Emeritus Venu Srinivasan and his son Sudarshan Venu on one side, and Mallika, Venu's wife, and their daughter Lakshmi on the other.

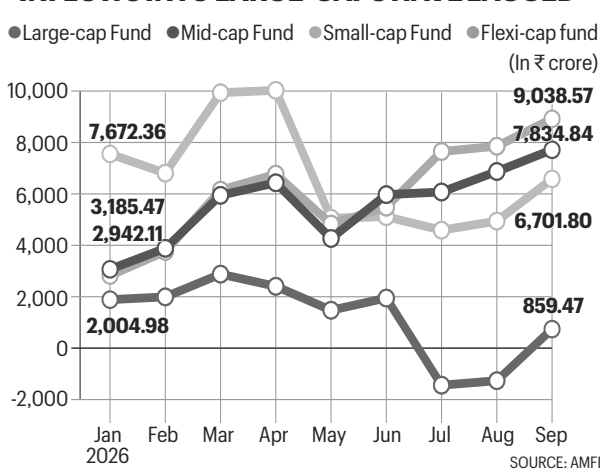
In a joint statement, Lakshmi and Mallika said the broader TVS family partition, agreed upon in 2020 and implemented later, involved the relevant stakeholders. However, they said no comparable process had taken place to settle the economic interests within the Venu Srinivasan family.

"The fundamental issue is not about management positions, which have been compensated appropriately and commensurately. It is about the fair recognition of rightful economic ownership, which remains unresolved," they said.

FULL REPORT ON
WWW.INDIANEXPRESS.COM

SIP inflows hit record Rs 32,490 crore in Sept

• INFLOWS INTO LARGE-CAPS HAVE LAGGED



Akash Mandal

Mumbai, October 12

EQUITY MUTUAL funds continued to draw strong interest in September despite a challenging geopolitical environment and muted market returns. Retail investors remained undeterred as contributions through systematic investment plans (SIPs) hit a record Rs 32,490 crore during the month, as per the Association of Mutual Funds in India (AMFI).

When asked whether a prolonged period of muted equity returns could dent retail investors' sustained confidence,

AMFI President Venkat Chalasani emphasised that equity mutual funds are long-term investment tools, offering benefits such as averaging during periods of market weakness and compounding over several years.

"One should invest in equity funds according to their long-term investment goals, instead of investing with a time frame of 1-2 years. We have been telling people to focus on the long-term India growth story and encourage long-term investing. That's why we are encouraging people to invest in SIPs," Chalasani said.

FULL REPORT ON
WWW.INDIANEXPRESS.COM

Sunil Bharti Mittal gets France's top civilian award



Sunil Bharti Mittal. BHARTI AIRTEL

New Delhi: Bharti Enterprises Founder and Chairman Sunil Bharti Mittal has been conferred the highest civilian award in France, Chevalier de l'Ordre national de la Legion d'Honneur (Knight of the National Order of the Legion of Honour), by French President Emmanuel Macron.

Established in 1802 by Napoleon Bonaparte, the Legion d'Honneur is the highest civilian award bestowed by the French Republic. Mittal has been conferred the distinction in recognition of his longstanding commitment to deepening India-France economic ties and his outstanding achievements in telecommunications and digital infrastructure, a company statement said. PTI

IMF raises India's FY27 growth forecast to 7%

Siddharth Upasani

New Delhi, October 12

THE INTERNATIONAL Monetary Fund (IMF) has raised its GDP growth forecast for India to 7% for 2026-27, up from 6.4% in July, on the back of "stronger-than-expected momentum, supported by resilient domestic demand and robust services activity". The sharp increase in the forecast for the current fiscal comes days after the Reserve Bank of India (RBI) did the same. The Indian central bank now expects India's GDP to expand by 7.1% this year.

"India stands out with upward revisions, reflecting sustained momentum and growing evidence of stronger growth potential supported by favourable demographic dynamics, a large and expanding domestic market, and continued structural reforms," the IMF said in an update to its flagship World Economic Outlook report.

GDP growth in 2027-28 is also seen at 7%, up from the July estimate of 6.7%. The IMF's forecasts assume that the average price of crude oil — across Brent, Dubai Fateh, and West Texas In-

termediate — will be \$95.74 per barrel in 2026, up 41% from 2025. In 2027, the oil price is assumed to decline around 9% to \$87.39. The sharply higher growth forecast for India is in contrast to the global economy. In 2026, the IMF now sees the world's output growing by 3.1%, only slightly higher than 3% in July. Meanwhile, global growth in 2027 is seen unchanged at 3.4%.

According to the multilateral agency, the negative supply shock from the war in West Asia is making its way through the world economy. And while the private sector has seemingly adjusted well to the conflict and trade-related shocks, the "possibility of larger economic costs" is becoming "more palpable". This is because the conflict is dragging on and buffers are becoming narrower.

Countries that are now projected to grow at a significantly higher rate in 2026 than in July include Germany (1.3% versus 0.7%) and UK (1.3% versus 1%). In fact, advanced economies as a whole are seen growing 2.1% in 2026, up from 1.7% before.

FULL REPORT ON
WWW.INDIANEXPRESS.COM

• BRIEFLY

Tata Trusts row: SDTT gets one week extension

Mumbai: The Maharashtra Charity Commissioner has given a one-week extension till October 19 to Sir Dorabji Tata Trust (SDTT) for its response to the complaints filed by SDTT Vice Chairmen Venu Srinivasan and Vijay Singh. The Charity Commissioner earlier sought a response from SDTT by October 12. The proceedings have also affected Tata Sons, forcing the holding company to adjourn its AGM after a restraining order barred Sir Ratan Tata Trust (SRTT) from holding board proceedings. ENS

Tata, Stellantis to expand global vehicle tie-up

New Delhi: Stellantis India, Tata Motors Passenger Vehicles Ltd and its subsidiary Tata Passenger Electric Mobility Ltd on Monday announced the signing of a definitive agreement to expand the scope of their long-standing partnership further into advanced technology and product collaboration. Under the agreement, TMPV and Stellantis will collaborate to develop vehicles for more than 50 global markets and manufacture them in India at Fiat India Automobiles Pvt Ltd. PTI

• MARKETS

Sensex	NIFTY	Gold	US Dollar
71,924.68	22,363.35	₹1,48,061	₹95.78
-547.65	-157.10	Silver	Oil
-0.76%	-0.70%	₹2,20,295	\$124.22

NOTE: GOLD, SILVER RATES AS PER INDIA BULLION AND JEWELLERS ASSOCIATION DATA
GOLD PER 10G, SILVER PER 1KG; CRUDE OIL (INDIAN BASKET) AS OF OCTOBER 9, 2026

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL AHMEDABAD BENCH, AHMEDABAD	
C.P. (CAA)/ 46 (AHM) 2026 connected with C.A. (CAA)/ 29 (AHM) 2026	
In the matter of Sections 230 to 232 read with other applicable provisions of the Companies Act, 2013 and In the matter of Scheme of Amalgamation of Orient Cement Limited ("Transferor Company") with Ambuja Cements Limited ("Transferee Company")	
ORIENT CEMENT LIMITED, a company incorporated under the provisions of the Companies Act, 1956, and having its registered office at Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382 421, Gujarat, India. CIN: L26940GJ2011PLC171878	... PETITIONER NO. 1/ TRANSFEROR COMPANY
AND	
AMBUJA CEMENTS LIMITED, a company incorporated under the provisions of the Companies Act, 1956 and having its registered office at Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad, Gujarat - 382 421, India. CIN: L26942GJ1981PLC004717	... PETITIONER NO. 2 / TRANSFEEEE COMPANY
NOTICE OF HEARING OF THE PETITION	
A Joint Company Petition under Sections 230 - 232 and other applicable provisions of the Companies Act, 2013, for Scheme of Amalgamation of Orient Cement Limited with Ambuja Cements Limited ("Scheme") was presented by the Petitioner Companies on September 30, 2026. By an order dated October 8, 2026, the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("Hon'ble Tribunal") has fixed the hearing of the said Joint Company Petition on November 19, 2026, before the Hon'ble Tribunal at 10:30 a.m. or soon thereafter.	
Any person desirous of supporting or opposing the said Joint Company Petition should send to the Petitioner Companies' advocate at the address mentioned hereunder, notice of his intention, signed by him or his advocate, with his name and address, so as to reach the Hon'ble Tribunal and the Petitioner Companies' advocate not later than 2 (two) days before the date of hearing fixed by the Hon'ble Tribunal, i.e., November 19, 2026. Where such person seeks to oppose the Joint Company Petition, the grounds of opposition or a copy of his affidavit shall be furnished with such notice.	
A copy of the Joint Company Petition will be furnished by the Petitioner Companies' advocate to any person requiring the same on payment of the prescribed charges for the same.	
Dated: 9.10.2026	
Sd/- Singhi & Co., Advocates for the Petitioner Companies	
Address: Singhi & Co., Advocates & Notary, Singhi House, 1, Magnet Corporate Park, Near Sola Bridge, S.G. Highway, Ahmedabad - 380 059	

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL AHMEDABAD BENCH, AHMEDABAD	
C.P. (CAA)/ 47 (AHM) 2026 connected with C.A. (CAA)/ 33 (AHM) 2026	
In the matter of Sections 230 to 232 read with other applicable provisions of the Companies Act, 2013 and In the matter of Scheme of Amalgamation of ACC Limited ("Amalgamating Company") with Ambuja Cements Limited ("Amalgamated Company")	
ACC LIMITED, a company incorporated under the provisions of the Indian Companies Act, 1913, and having its registered office at Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad, Gujarat - 382 421, India. CIN: L26940GJ1936PLC149771	... PETITIONER NO. 1/ AMALGAMATING COMPANY
AND	
AMBUJA CEMENTS LIMITED, a company incorporated under the provisions of the Companies Act, 1956 and having its registered office at Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad, Gujarat - 382 421, India. CIN: L26942GJ1981PLC004717	... PETITIONER NO. 2 / AMALGAMATED COMPANY
NOTICE OF HEARING OF THE PETITION	
A Joint Company Petition under Sections 230 - 232 and other applicable provisions of the Companies Act, 2013, for Scheme of Amalgamation of ACC Limited with Ambuja Cements Limited ("Scheme") was presented by the Petitioner Companies on October 1, 2026. By an order dated October 8, 2026, the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("Hon'ble Tribunal") has fixed the hearing of the said Joint Company Petition on November 19, 2026, before the Hon'ble Tribunal at 10:30 a.m. or soon thereafter.	
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Ahmedabad


યૂકો બેંક

UCO BANK
 (A Govt. of India Undertaking)
Head Office – II, DIT- Procurement and Infrastructure
3 & 4, DD Block, Sector – 1, Salt Lake, Kolkata–700064
NOTICE INVITING TENDER
 UCO Bank Invites tender for Selection of Service Provider for ATM Managed Services. For more details, please refer to <https://www.uco.bank.in> & <https://gem.gov.in>
 (Deputy General Manager)
Date: 13.10.2026 **DIT- Procurement and Infrastructure**


ENTERPRISE INTERNATIONAL LIMITED
Regd.Office:- " MALAYALAY" Unit No. 2A(s), 2nd Floor,
3 Woodburn Park, Kolkata-700020
CIN No. : L27104WB1989PLC047832
Ph: 033- 4044 8394
Email l'd- contact@eilgroup.com, Website: www.eilgroup.co.in
NOTICE
 Notice is hereby given that a meeting of the Board of Directors of the company will be held on **Friday the 13th Day of November, 2026 At 3:00 P.m.** at the registered office of the company to approve and take on record, interalia, the Un-audited Financial results (provisional) for the **2nd Quarter Ended On 30th September, 2026.**
FOR ENTERPRISE INTERNATIONAL LTD.
PLACE : KOLKATA **Sd/- GOPAL DAS SARDIA**
DATED : 12.10.2026 **WHOLE TIME DIRECTOR**


પંજાબ નેશનલ બેંક
 Punjab National Bank

GENERAL SERVICES ADMINISTRATION DIVISION
PLOT NO: 4, SECTOR-10, DWARKA, NEW DELHI-110075
e-Mail: renovation@pnb.bank.in
E-TENDER NOTICE
 Online tenders are invited on item rate basis on behalf of Punjab National Bank from intending, bonafide & experienced contractors who fulfill the eligibility criteria mentioned in the tender documents for **“Waterproofing of Basement and Rooftop along with Civil, Interior and Electrical Works at Hockey Academy, Mukherjee Nagar, New Delhi**
 Last date and time for Tender download, Bid Preparation and Online Hash Submission is **27.10.2026 upto 1700 Hrs.**
 Bank will be following the e-procurement process. The complete details of the requirements for participation in the e-procurement process of the Bank are available on the website **<https://etender.pnb.bank.in>** which may be referred for details & clarification. Any corrigendum/clarification in respect of above said work shall be released only at website **<https://etender.pnb.bank.in>** & **<https://pnb.bank.in>** which may be visited regularly.
Chief Manager - Civil

પરિશિષ્ટ IV-એ
સ્થાવર મિલકતના વેચાણ માટે સૂચના
 સિલ્કોરીટી ઈન્ફ્રેસ્ટ (એન્જીસેમિન્ટ) એસ્ટ 2002ના નિયમ 8(6) અને નિયમ 9(1) મુજબ સિલ્કોરિટાઇન્ડિયાના એન્ડ ફિન્ટેસ્ટ્રક્ચરના ઓફ ફાઇનાન્સિયલ એસેટ્સ એન્ડ એન્જીસેમિન્ટ ઓફ સિલ્કોરીટી ઈન્ફ્રેસ્ટ એસ્ટ 2002 હેઠળ સ્થાવર મિલકતના વેચાણ માટે ઈ-ઓક્શન વેચાણ સૂચના. આ ક્ષત્રા સામાન્ય જ્ઞતાને અને ખાસ કરીને કર્જદાર (સે) અને ગેરંટર (સે)ને સૂચના આપવામાં આવે છે કે, નીચે વર્ણન કરેલ સ્થાવર મિલકત કે જે સમ્માન કંપિટલ લિમિટેડ (આ પહેલા ઈન્ડિયાબુલ્સ હાઉસિંગ ફાઇનાન્સ લિ. તરીકે ઓળખાતી) [CIN : L65922DL2005PLC136029] (“સીકોર્ડ ફેક્ટર”) પાસે ગીરવે મુકેલ છે જેનો વારતવિક કબજો સીકોર્ડ ફેક્ટરના અધિકૃત અધિકારી ક્ષત્રા લેવામાં આવ્યો છે તે રૂ. **57,15,847/-** (રૂપિયા સત્તાપાન લાખ પંદર હજાર આઠસો સુકડાવીસ પૂરો) ની વસૂલી માટે **30.10.2026** ના રોજ સંજના **05.00 થી 06.00** વાગ્યા સુધી “જેમ છે જ્યાં છે”, “જેમ છે જે છે” અને “જે પણ જ્યાં છે” ઘોરણે વેચવામાં આવશે, જે હરિઓમ રામસિંહ સૈની અને સૈની દિપિકા હરિઓમ પાસેથી લોન અકાઉન્ટ નં. **HHLSRM00521413** માં બાંડી નીકળતી મૂળ રકમ, એસીઅર્સ (જમા ઘથેલા લેટ ચાર્જિસ સહિત) તેમ જ **05.10.2026** સુધીના વ્યાજ સહિત લોન એક્રામિન્ટ અને અન્ય સંબંધિત લોન દરવાવેજ (જે)ની શરતો મુજબ **06.10.2026** થી અમલી બને તેમ લાગુ બાવિ વ્યાજ ઉપરાંત કાનૂની ખર્ચ અને અન્ય ચાર્જિસ સહિત સીકોર્ડ ફેક્ટરને ચુકવવાના બાંડી નીકળે છે.
 સ્થાવર મિલકત માટેની આરહિત કિંમત રૂ. **43,20,000/-** (રૂપિયા તેતાલીસ લાખ વીસ હજાર પૂરો) છે અને ગેરંટર મની ફિગોરિટ (“ઈએમડી”) રૂ. **4,32,000/-** (રૂપિયા ચાર લાખ બત્રીસ હજાર પૂરો) એટલે અનામતન મૂલ્ય 10 % ના બરાબર રહેશે.

સ્થાવર મિલકતનું વર્ણન

ગોપાલ નગર તરીકે ઓળખાતી સોસાયટીનો પ્લોટ નં. 80 નો એ તમામ ભાગ અને ખંડ જે દુંભલ ખાતે, ઓમ નગર પાસે, પર્વત પાટિયા નજીક આવેલ છે, આર. એસ. નં. 56, બ્લોક નં. 76, સી. એસ. નં. 1086 મોજે દુંભલ, સુરત - 395010, ગુજરાત માં સ્થિત છે, જેનો વિસ્તાર આશરે 56.78 ચોરસ મીટર સહિત તેના પર આશરે 77.86 ચોરસ મીટર (બિલ્ડ - અપ ઍરિયા) બાંધકામ ધરાવે છે અને જેની સીમાઓ નીચે મુજબ છે:

પૂર્વમાં : પ્લોટ નં. 79 (સિટી સર્વે નં. 1087)
 પશ્ચિમમાં : પ્લોટ નં. 81 (સિટી સર્વે નં. 1085)
 ઉત્તરમાં : સોસાયટી રોડ
 દક્ષિણમાં : પ્લોટ નં. 83 (સિટી સર્વે નં. 1123)

વેચાણના વિસ્તૃત નિયમો અને શરતો માટે કૃપા કરી સીકોર્ડ ફેક્ટર એટલે કે www.sammaancapital.com ની વેબસાઇટ પર આપેલી લિંક જુઓ; સંપર્ક નં. 0124 - 6910910, +91 7065451024; ઈમેલ અર્હાઇ : auctionhelpline@sammaancapital.com. બિડિંગ માટે www.auctionfocus.in પર લૉગ ઍર્ન કરો.

સહી/-
 અધિકૃત અધિકારી
 સમ્માન કંપિટલ લિમિટેડ
 તારીખ : 05.10.2026
 સ્થળ : સુરત
 (આ પહેલા ઈન્ડિયાબુલ્સ હાઉસિંગ ફાઇનાન્સ લિ. તરીકે ઓળખાતી)


દેવ લેબટેક વેન્ચર લિમિટેડ
 (CIN: L36100GJ1993PLC019374)
રજિસ્ટર ઓફિસ: સ્પાઇન - 232, બીજા માળ, સુરત ડાયમંડ બોર્સ, ડ્રીમ સિટી, ખજેડ, સુરત-395007, ગુજરાત.
વેબસાઇટ: www.devlabletechventure.com **ઈમેલ:** cs@devlabletechventure.com

કંપનીની અસાધારણ સામાન્ય સભાની નોટિસ અને ઈ-મતદાન અંગેની માહિતી

નોટિસ દ્વારા જજ્ઞાવવામાં આવે છે કે દેવ લેબટેક વેન્ચર લિમિટેડના સભ્યોની અસાધારણ સામાન્ય સભા (ઈજક્ટએમ) ગુરુવાર, તા. ૫ નવેમ્બર, ૨૦૨૬ના રોજ બપોરે ૦૧:૦૦ વાગ્યે વિડિયો કોન્ફરન્સિંગ (વીસી) / અન્ય ઓડિયો-વિડિયુઅલ માધ્યમો (બોએલીએમ) દ્વારા યોજવામાં આવશે. આ સભામાં અસાધારણ સામાન્ય સભાની નોટિસ સાથે જોડાયેલા સ્પષ્ટીકરણ નિવેદનમાં ઉલ્લેખિત બાબતો સહિતના વ્યવહારો ક્ષત્ર ધરવામાં આવશે.

અસાધારણ સામાન્ય સભાની નોટિસ સાથેનું સ્પષ્ટીકરણ નિવેદન તા. ૧૨ નવેમ્બર, ૨૦૨૬ના રોજ તે તમામ સભ્યોને મોકલવામાં આવ્યું છે, જેમના ઈમેઇલ સરનામાં તા. ૯ ઓક્ટોબર, ૨૦૨૬ના રોજ કંપની / આરટીએ / ડિપોઝિટરી સહભાગીઓ પાસે નોંધાયેલા છે. અસાધારણ સામાન્ય સભાની નોટિસ કંપનીની વેબસાઇટ પર પણ ઉપલબ્ધ છે. તેની વેબલિંક નીચે મુજબ છે: https://www.devlabletechventure.com/_files/ugd/1ccadb_6d4f689ab1e649fab86873e29199ca59.pdf

આ નોટિસ રીડઁ એક્સચેન્જ એટલે કે બીએસઈ લિમિટેડની વેબસાઇટ www.bseindia.com તથા રિમોટ ઈ-મતદાનની સુવિધા પૂરી પાડતી એજન્સી એનએસીએલની વેબસાઇટ www.evoting.nsdl.com પરથી પણ જોઈ શકાશે.

આથી વધુમાં સૂચના આપવામાં આવે છે કે કંપની અધિનિયમ, ૨૦૧૧ની કલમ ૧૦૮, કંપનીઓ (વ્યવસ્થાપન અને રહીવટ) નિયમો, ૨૦૧૪ના નિયમ ૨૦ તથા સેબી (લિસ્ટિંગ જવાબદારીઓ અને જોડેરાતની આવશ્યકતાઓ) નિયમનો, ૨૦૧૫ના નિયમન ૪૪ અનુસાર, કંપની દ્વારા સભાની જજ્ઞા શિવાયના સ્થળેથી ઈલેક્ટ્રોનિક મતદાનની સુવિધા (રિમોટ ઈ-મતદાન) એનએસસીએલ દ્વારા પૂરી પાડવામાં આવી રહી છે. આ સુવિધા અસાધારણ સામાન્ય સભાની નોટિસમાં દર્શાવેલા તમામ કાર્યો માટે ઉપલબ્ધ રહેશે.

રિમોટ ઈ-મતદાનની વિગતો નીચે મુજબ છે:

- રિમોટ ઈ-મતદાનની પ્રક્રિયા સોમવાર, તા. ૨ નવેમ્બર, ૨૦૨૬ના રોજ સવારે ૦૯:૦૦ વાગ્યે શરૂ થશે અને બુધવાર, તા. ૪ નવેમ્બર, ૨૦૨૬ના રોજ સાંજે ૦૫:૦૦ વાગ્યે પૂર્ણ થશે. ત્યારબાદ ઈ-મતદાનના માટેનું માધ્યમ મતદાન માટે નિષ્ક્રિય કરવામાં આવશે.
- સભ્યોના મતદાનના અધિકારો કંપનીની ભરપાઈ થયેલી શેર મૂકીયાં તેમના હિસ્સાના પ્રમાણમાં રહેશે. આ માટેની કટ-ઓફ તારીખ ગુરુવાર, તા. ૨૯ ઓક્ટોબર, ૨૦૨૬ રહેશે.
- કંપનીની નોટિસ મોકલ્યા પછી કંપનીના ઈલેક્ટ્રી શેર પ્રાપ્ત કરનાર અને સભ્ય બનનાર કોઈપણ વ્યક્તિ, જે કટ-ઓફ તારીખ એટલે કે તા. ૨૯ ઓક્ટોબર, ૨૦૨૬ના રોજ શેર ધરાવતી હોય, તે પોતાનું હોગિન આઈડી અને પાસવર્ડ મેળવવા માટે evoting@nsdl.co.in અથવા devlabletechventure@gmail.com અથવા cs@devlabletechventure.com પર ચિનતી મોકલી શકે છે.
- એકવાર સભ્ય દ્વારા મતદાન કરવામાં આવ્યા પછી, તેમને ત્યારબાદ પોતાનો મત બદલવાની મંજૂરી આપવામાં આવશે નહીં.
- રિમોટ ઈ-મતદાન દ્વારા પોતાનો મત આપનાર સભ્યો અસાધારણ સામાન્ય સભામાં ક્ષત્રી આપી શકશે, પરંતુ તેઓ ફરીથી મતદાન કરવા માટે હકદાર રહેશે નહીં.
- સુરતના પ્રેક્ષિંગ કંપની સેક્ટરી શ્રી રિક્ત્રી કાપડિયા, મેસર્સ આર. પી. કે. એન્ડ એસોસિએટ્સના માધિક (સી.ઓ.પી.: ૨૬૭૮૦૫)ને મતદાન પ્રક્રિયા ન્યાયસંજત અને પારદર્શક રીતે થાય તેની ખાતરી કરવા માટે મતગણતરી નિરીક્ષક તરીકે નિમણૂક કરવામાં આવી છે.

ઈ-મતદાન સંબંધિત કોઈપણ પ્રશ્નો માટે સભ્યો <http://www.evoting.nsdl.com/> વેબસાઇટના ડાઉનલોડ લિન્કમાં ઉપલબ્ધ સભ્યો માટેના વારંવાર પૂછાતા પ્રશ્નો (FAQs) અને ઈ-મતદાન માટેની વપરાશકર્તા માનદર્શિકાનો સંકલ્ન લઈ શકે છે અથવા નેશનલ ફિસ્કોરિટીઝ ડિપોઝિટરી લિમિટેડનો સંપર્ક કરી શકે છે. સરનામું: નેશનલ ફિસ્કોરિટીઝ ડિપોઝિટરી લિમિટેડ, ચોથો માળ, 'એ' વિંગ, ટ્રેડ વર્લ્ડ, કમલા બિલ્સ કમ્પાઉન્ડ, લોઅર પરેલ, મુંબઈ - ૪૦૦૦૧૩. ઈમેઇલ: evoting@nsdl.co.in ટેલિફોન નંબર: ૦૨૨-૪૮૮૬-૭૦૦૦ ટોલ-ફ્રી નંબર: ૧૮૦૦-૨૧-૦૯૯૧૧

ફિરક્ટર બોર્ડના આઈસશી
દેવ લેબટેક વેન્ચર લિમિટેડ માટે

સહી/-
પંકજ પાંડવ

સ્થળ: સુરત
 તારીખ: ૧૨/૧૦/૨૦૨૬

કંપની સચિવ અને પાલન અધિકારી
 એસીએસ નંબર: ૬૨૨૧૬


TRUALT BIOENERGY LIMITED
 CIN: L15400KA2021PLC145978
 Registered Office: Survey No. 166, Mudhol Road, Kulai, Cross, Jamkhandi, Bagalkot, Karnataka, 587313
 Corporate Office: 15th Floor, Unit No. N-1501, World Trade Centre, Brigade Gateway Campus, No. 26/1, Dr. Rajkumar Road, Malleswaram West, Bengaluru- 560055, Karnataka, India
 Email: contact@trualtbioenergy.com, Website: www.trualtbioenergy.com, Phone: 080-23255000

POSTAL BALLOT NOTICE
NOTICE IS HEREBY GIVEN that pursuant to and in compliance with the provisions of Sections 108 and 110 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act"), read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 (the "Rules"), Regulation 44 and other applicable Regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), read with General Circular No. 14/2020 dated April 08, 2020, General Circular No. 17/2020 dated April 13, 2020, General Circular No. 20/2021 dated December 08, 2021, General Circular No. 02/2022 dated 05/05/2022, General Circular No. 10/2022 dated 28/12/2022, General Circular No. 09/2023 dated 25/09/2023, 09/2024 dated 19/09/2024 and General Circular No. 03/2025 dated 22/09/2025 issued by the Ministry of Corporate Affairs ("MCA Circulars"), Government of India, and applicable Circular issued by the Securities and Exchange Board of India regarding this, hereinafter collectively referred to as the ("Circulars"), Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("SS-2") and any other applicable law, rules and regulations (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), the Company is seeking your approval in respect of the item of special business as set out in the Notice of Postal Ballot ("Notice") dated September 22, 2026 by way of remote electronic voting ("e-voting").

Item No.	Particulars	Resolution type
1	Appointment of Dr. Sarvamangala Rajendra Patil (DIN: 07694181) as a Non-Executive Independent Director for a Period of 1 (One) Year	Special

In terms of the MCA Circulars, the Company has emailed the Postal Ballot Notice along with Explanatory Statement thereof on Monday, October 12, 2026, to the Members of the Company holding shares as on Friday, October 9, 2026 ("Cut-off date"), who have registered their email addresses with the Depository Participant(s)/Depositories/Registrar to an Issue and Share Transfer Agent of the Company viz., Bigshare Services Private Limited.

The Notice is also available on the website of the Company at www.trualtbioenergy.com and on the website of National Securities Depository Limited ("NSDL") at <https://evoting.nsdl.com>. The Notice can also be accessed from the website of stock exchanges i.e., National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com.

In accordance with the MCA Circulars, hard copy of the Postal Ballot Notice along with postal ballot forms and pre-paid business reply envelope will not be sent to the Members. The communication of the assent or dissent of the Members would take place through the remote e-voting system only. The Company has engaged the services of National Securities Depository Limited for the purpose of providing remote e-voting facility to its members.

The e-voting will commence at 9 AM (IST) on Wednesday, October 14, 2026, and end at 5 PM (IST) on Thursday, November 12, 2026. Shareholders are requested to note that e-voting shall not be allowed beyond 5 PM (IST) on Thursday, November 12, 2026.

The Board of Directors has appointed Mr. Deepak Sadhu, Practicing Company Secretaries Bengaluru (COP-14992), as the scrutinizer for conducting E-voting process in a fair and transparent manner.

In accordance with the provisions of the Companies Act, 2013 and the SEBI Listing Regulations, the members of the Company whose names appear on the Register of Members/List of Beneficial Owners as on Friday, October 9, 2026, will be considered for the purpose of e-voting and voting rights shall be reckoned on the paid-up value of Equity Shares registered in the name of the shareholders as on that date. A person who is not a Member on the cut-off date shall treat this notice for information purposes only.

The detailed procedure/instructions on the process of E-voting including the manner in which shareholders who are holding shares in physical form or who have not registered their e-mail addresses can cast their vote through e-voting, are provided in the Postal Ballot Notice. Any member who has not received the postal ballot notice may also apply to the Company at cs@trualtbioenergy.com and obtain a duplicate thereof.

The Scrutinizer will submit his report to the Chairman or Managing Director or any other person so authorized, after the completion of scrutiny and the results of E-voting will be announced on or before Saturday, November 14, 2026. The said results along with scrutinizer's report, would be communicated to the stock exchanges and will also be uploaded on the website of the Company at www.trualtbioenergy.com.

The Resolutions, if passed by the requisite majority through Postal Ballot, will be deemed to have been passed on the last date specified for remote e-voting i.e., November 12, 2026.

Members are requested to keep their email address updated with the Depository Participants/Bigshare to enable servicing of notices/documents/annual report electronically. Please refer the notes to the notice regarding procedure to register/update their e-mail address and/or other KYC.

In case of any queries/grievances pertaining to remote e-Voting, you may refer the Frequently Asked Questions ("FAQs") for Shareholders and e-Voting user manual for Shareholders available at the "Download" section of www.evoting.nsdl.com or call on no. 022 - 4886 7000 or contact Mr. Falguni Chakraborty, Assistant Manager at their designated e-mail addresses: evoting@nsdl.com

Place: Bangalore
 Date: October 12, 2026

For TruAlt Bioenergy Limited
Sd/-
 Monu Kumar
 Company Secretary and Compliance Officer

નેશનલ કંપની લો ટ્રીબ્યુનલ સમક્ષ, અમદાવાદ બેન્ચ
અમદાવાદ
સી.એ. (સીએએ)/૩૩ (એએસએમ) ૨૦૨૬
સાથે સંકળાયેલ
સી.પી. (સીએએ)/૪૭ (એએસએમ) ૨૦૨૬
કંપની ધારા, ૨૦૧૩ ની કલમો ૨૩૦ થી ૨૩૨ અને અન્ય
લાગુ પડતી જોગવાઈઓ સાથે વંચાલે લીધા મુજબની બાબતમાં
અને
અમાલગમેશનની સ્કીમની બાબતમાં
અને
એસીસી લીમીટેડ ("અમાલગમેટીંગ કંપની")
સાથે
અંબુજ સીમેન્ટ્સ લીમીટેડ ("અમાલગમેટીક કંપની")
અને
તેના સંબંધિત ચેટલોકલે વચ્ચે
અમાલગમેશનની સ્કીમની બાબતમાં

એસીસી લીમીટેડ
 કંપની ધારા, ૧૯૫૬ની જોગવાઈઓ અનુસાર નોંધાયેલ કંપની, જેની રજીસ્ટર્ડ ઓફીસ અદાણી કોર્પોરેટ હાઉસ, શાંતિઆમ, વૈષ્ણોદેવી સર્કલ પાસે, એસ.યુ. હાઇવે, પોડિયાર, અમદાવાદ-૩૮૨ ૪૨૧, ગુજરાત, ભારત ખાતે આવેલી છે.
CIN : L26940GJ1936PLC149771

... ૨૨૧૬દાર નં. ૧ / અમાલગમેટીંગ કંપની

અને

અંબુજ સીમેન્ટ્સ લીમીટેડ
 કંપની ધારા, ૧૯૫૬ ની જોગવાઈઓ અનુસાર નોંધાયેલ કંપની, જેની રજીસ્ટર્ડ ઓફીસ અદાણી કોર્પોરેટ હાઉસ, શાંતિઆમ, વૈષ્ણોદેવી સર્કલ પાસે, એસ.યુ. હાઇવે, પોડિયાર, અમદાવાદ, ગુજરાત- ૩૮૨૪૨૧, ભારત ખાતે આવેલી છે.
CIN : L26942GJ1981PLC004717

... ૨૨૧૬દાર નં. ૨ / અમાલગમેટીક કંપની

પીટીશનની સુનાવણી અંગેની નોટીસ

કંપની ધારા ૨૦૧૩ ની કલમો ૨૩૦-૨૩૨ અને અન્ય લાગુ જોગવાઈઓ હેઠળ એસીસી લીમીટેડના અંબુજ સીમેન્ટ્સ લીમીટેડ વચ્ચે અમાલગમેશનની સ્કીમ ("સ્કીમ") માટેની સંયુક્ત કંપની પીટીશન પીટીશનર કંપનીઓ દ્વારા ૧ ઓક્ટોબર, ૨૦૨૬ ના રોજ રજુ કરાઈ હતી. તારીખ ૮ ઓક્ટોબર, ૨૦૨૬ ના આદેશથી માનનીય નેશનલ કંપની લો ટ્રીબ્યુનલ, અમદાવાદ બેન્ચ ("માનનીય ટ્રીબ્યુનલ") આ સંયુક્ત કંપની પીટીશનની સુનાવણી ૧૯ નવેમ્બર, ૨૦૨૬ ના રોજ માનનીય ટ્રીબ્યુનલ સમક્ષ સવારે ૧૦:૩૦ વાગ્યે અથવા ત્યાર પછી તરત જ નિયત કરેલ છે.

સંયુક્ત કંપની પીટીશનનું સમર્થન અથવા વિરોધ કરવા છછસ્ટી કોઈપણ વ્યક્તિ તેમના નામ અને સરનામા સાથે તેમના અથવા તેમના વકીલ દ્વારા સહી કરીને તેમના અણચની જાણ માનનીય ટ્રીબ્યુનલ દ્વારા નિયત કરાયેલ સુનાવણીની તારીખ એટલે કે ૧૯ નવેમ્બર, ૨૦૨૬ ના ર (બે) દિવસ પહેલાં માનનીય ટ્રીબ્યુનલને અને પીટીશનર કંપનીઓના વકીલને મળો તે રીતે મોકલવાની રહેશે. આવી વ્યક્તિઓ સંયુક્ત કંપની પીટીશનનો વિરોધ કરવા માંગતી હોય ત્યાં, વાંધાના કારણો અથવા તેના એફીડેવિટની નકલ આવી નોટીસ સાથે આપવાની રહેશે.

સંયુક્ત કંપની પીટીશનની નકલ તે ઇછસ્ટી કોઈપણ વ્યક્તિને તેના માટે નિયત ચાર્જિસની ચુકવણી પર પીટીશનર કંપનીઓના વકીલો દ્વારા પુરી પાડવામાં આવશે.

તારીખ : ૦૯-૧૦-૨૦૨૬

સહી/-
સિદ્ધી એન્ડ કો.,
પીટીશનર કંપનીઓના વકીલ

સરનામું :
સિદ્ધી એન્ડ કો. એડવોકેટ્સ એન્ડ નોટરી,
સિદ્ધી હાઉસ, ૧, મેગનેટ કોર્પોરેટ પાર્ક,
સોલા બીજ પાસે, એસ.યુ. હાઇવે.,
અમદાવાદ- ૩૮૦ ૦૧૯

1,802

CUSTOMERS[^]

6,979

SUPPLIERS[#]

26

OWN FACILITIES^{*}

ONE

UNIVERSAL FACTORY



We are a technology-led, asset-light manufacturing platform for industrial and consumer goods in India and globally. In Fiscal 2026, our manufacturing platform had a diverse customer base ranging from start-ups to large industrial companies, including 8 of Sensex, 16 of Nifty 50, and 102 of India's Fortune 500 companies.

We undertake complex manufacturing across industries including utilities, renewables, consumer electronics, artificial intelligence infrastructure, aerospace, space & defence, oil & gas, and industrial automation.

[^]In Fiscal 2026 | [#] Third party suppliers, Fiscal 2026 | ^{*}As of June 30, 2026

Map not to scale, for representation purposes only.

ZETWERK: END-TO-END MANUFACTURING

ZETWERK MANUFACTURING BUSINESSES LIMITED (formerly known as Zetwerk Manufacturing Businesses Private Limited) is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with the Registrar of Companies, Karnataka at Bengaluru, SEBI and the Stock Exchanges, on October 11, 2026. The RHP is available on the website of SEBI at www.sebi.gov.in, and is available on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of our Company at www.zetwerk.com and the websites of the BRLMs, i.e., Kotak Mahindra Capital Company Limited, Morgan Stanley India Company Private Limited, Goldman Sachs (India) Securities Private Limited, Aventus Capital Private Limited, JF Financial Limited, HSBC Securities and Capital Markets (India) Private Limited and Pantomath Capital Advisors Private Limited at <https://investmentbank.kotak.com>, www.morganstanley.com/india, www.goldmansachs.com, www.avenus.com, www.jmfi.com, www.business.hsbc.co.in and www.pantomathcapital.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see “*Risk Factors*” beginning on page 28 of the RHP. Potential investors should rely on their own examination of our Company and the Offer, including the risks involved, for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “*U.S. Securities Act*”) or any other applicable law of the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (a) to persons in the United States that are reasonably believed to be “qualified institutional buyers” (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act, or (b) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.

Adfactors 441/26