

March 12, 2026

To

National Stock Exchange of India  
Limited

BSE Limited

Luxembourg Stock Exchange

Scrip Code: AMBUJACEM

Scrip Code: 500425

Code: US02336R2004

**Sub.: Effective Date of the Scheme of Arrangement between Sanghi Industries Limited ("Transferor Company") and Ambuja Cements Limited ("Transferee Company") and their respective shareholders**

**Ref.: Our intimation dated February 9, 2026**

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Dear Sir / Madam,

The Company, vide its intimation dated February 9, 2026, informed the exchanges about sanctioning of the Scheme of Arrangement between Sanghi Industries Limited ("**Transferor Company**") and Ambuja Cements Limited ("**Transferee Company**" or the "**Company**") and their respective shareholders ("**Scheme**") by the Hon'ble National Company Law Tribunal, Ahmedabad Bench vide its order dated February 9, 2026 ("**NCLT Order**").

Further to our aforesaid letter, we wish to inform you that the Company and Transferor Company have filed the certified copy of the NCLT Order with the Registrar of Companies, Ahmedabad, Gujarat today, i.e. March 12, 2026. With this filing, the Company and the Transferor Company have now complied with all the conditions specified in Clause 3.3 of the Scheme.

Accordingly, the Scheme has become effective today, i.e. March 12, 2026 ("**Effective Date**") and consequently, Transferor Company stands amalgamated with the Company and dissolved without being wound up. In accordance with the Scheme, the Appointed Date of the Scheme is April 1, 2024.

Further, in accordance with the Scheme and pursuant to its effectiveness, the equity shareholders of the Transferor Company whose name appears in the Register of Members of the Transferor Company as on April 6, 2026 will be entitled for allotment of equity shares of the Company.

**Ambuja Cements Limited**

**Registered Office:**

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Shantigram, Near Vaishno Devi Circle,  
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Ph +91 79-2656 5555  
www.ambujacement.com  
CIN: L26942GJ1981PLC004717

This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This intimation will also be uploaded on the Company's website at [www.ambujacement.com](http://www.ambujacement.com).

Kindly take the above on record.

Thanking you,

Yours Sincerely,  
**For Ambuja Cements Limited**

**Manish Mistry**  
**Company Secretary & Compliance Officer**