

Holderind Investments Ltd

6th Floor, Tower I, Nuzarason Building, Ebene, Mauritius
Phone: 220 404 0200 Fax: 220 404 0201 E Mail: account@holderind.com

April 8, 2024

To:

National Stock Exchange of India Limited BSE Limited

Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Audit Committee / Board of Directors

Ambuja Cements Ltd.

"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
S.G. Highway, Khodiyar,
Ahmedabad-382421

Dear Sir,

Subject: Declaration by Promoter / Promoter Group of Ambuja Cements Limited under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) for the financial year ended March 31, 2024

1. Shareholding of Promoter / Promoter Group of Ambuja Cements Limited as on 31st March 2024.

The shareholding of Promoter & Promoter Group of Ambuja Cements Limited as on 31st March 2024 is given below:

Sr. No.	Details of Promoter / Promoter Group of Ambuja Cements Limited	Details of shares held as on 31-03-2024
		Number of shares
	Promoters:	
1.	Holderind Investments Limited	125,31,56,361
2.	Endeavour Trade and Investments Limited	7,02,442
	Promoters Group:	
3.	Harmonia Trade and Investment Limited*	21,20,30,758
	Total	146,58,89,561

Note: Harmonia Trade and Investment Limited ("Harmonia"), a promoter group entity was allotted 47,74,78,249 convertible warrants by Ambuja Cements Limited. Pursuant to exercise

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of options by Harmonia, Ambuja Cements Limited, on March 28, 2024, allotted 21,20,30,758 equity shares to Harmonia. Post full conversion of remaining 26,54,47,491 share warrants into 26,54,47,491 equity shares, Harmonia will hold 19.39% of the post conversion paid up equity share capital of Ambuja Cements Limited.

2. Declaration in terms of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

Based on the information received from other promoters of Ambuja Cements Limited, Holderind Investments Ltd., one of the promoter entity, does hereby confirm and declare on behalf of all Promoters of Ambuja Cements Limited that the Promoters of Ambuja Cements Limited have not created any encumbrance over the shares of Ambuja Cements Limited, directly or indirectly, during the financial year ended on March 31, 2024, other than those encumbrances for which disclosures have already been made during the financial year ended on March 31, 2024 under the relevant provisions of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended).

Kindly take the same on record.

Thanking You,
For Holderind Investments Limited



Authorised Signatory