

April 10, 2026

To

National Stock Exchange of India Limited	BSE Limited	Luxembourg Stock Exchange
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Scrip Code: AMBUJACEM	Scrip Code: 500425	Code: US02336R2004
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Sub.: Intimation of "Effective Date" of Scheme of Arrangement between Penna Cement Industries Limited ("Transferor Company") and Ambuja Cements Limited ("Transferee Company") and their respective shareholders.

Ref.: Our earlier intimation March 30, 2026

Dear Sir / Madam,

The Company, vide its intimation dated March 30, 2026 informed the exchanges about sanctioning of the Scheme of Arrangement between Penna Cement Industries Limited ("Transferor Company") and Ambuja Cements Limited ("Transferee Company" or "Company") and their respective shareholders ("Scheme") by the Hon'ble National Company Law Tribunal, Ahmedabad Bench vide its order dated March 30, 2026 ("NCLT Order").

Further to our aforesaid letter, we wish to inform you that the Transferor Company and the Company have filed the certified copy of the NCLT Order with the Registrar of Companies, Ahmedabad, Gujarat today, i.e. on April 10, 2026. With this filing, the Company and the Transferor Company have now complied with all the conditions specified in Clause 3.3 of the Scheme.

Accordingly, the Scheme has become effective today, i.e. April 10, 2026 ("Effective Date") and consequently, Transferor Company stands amalgamated with the Company and dissolved without being wound up. In accordance with the Scheme, the Appointed Date of the Scheme is August 16, 2024.

Further, in accordance with the Scheme and pursuant to its effectiveness, the equity shareholders of the Transferor Company whose name appears in the Register of Members of the Transferor Company as on the Effective Date i.e. April 10, 2026 will be paid cash consideration as per the Clause 2.3.2 of the Scheme.

This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The above intimation will also be uploaded on the website of the Company at www.ambujacement.com.

We request you to kindly take the same on your records.

Thanking you,

Yours Sincerely,
For Ambuja Cements Limited

Manish Mistry
Company Secretary & Compliance Officer