

Holderind Investments Limited

***C/o Amicorp (Mauritius) Limited, 6th Floor, Tower 1,
Nexteracom Building, Ebene, Mauritius
Phone: 230 404 0200 Fax: 230 404 0201 E Mail: account@holderind.com***

Date: August 26, 2024

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Ambuja Cements Limited (ACL)
“Adani Corporate House”,
Shantigram, Near Vaishno Devi Circle,
S.G. Highway, Khodiyar,
Ahmedabad-382421

Sub.: Disclosure under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find attached herewith disclosure under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to Sale of 6,79,56,000 equity shares (2.76%) of Ambuja Cements Limited by Holderind Investments Limited on 23rd August, 2024.

Kindly take the same on record.

Thanking You,

For, Holderind Investments Limited



Authorised Signatory



Encl: Disclosure in the prescribed format

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ambuja Cements Limited (“ACL”)		
Name(s) of the acquirer /seller and Persons Acting in Concert (PAC) with the acquirer /sellers	Holderind Investments Limited (hereinafter the “Seller”) Persons acting in concert: Other shareholders of ACL belonging to its promoter and promoter group, namely: (i) Endeavour Trade And Investment Limited (ii) Harmonia Trade And Investment Limited (collectively, the “PACs”).		
Whether the acquirer /sellers belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sell under consideration, holding of Sellers and PACs:			
a) Shares carrying voting rights	1,73,13,37,052	70.29%	70.29%
b) Shares in the nature of encumbrance (pledge/ lien/non disposal undertaking/ others)	For details, please see <u>Annexure 1</u> attached herewith.		
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	1,73,13,37,052	70.29%	70.29%
Details of acquisition/sale by the	6,79,56,000	2.76%	2.76%

Acquirer/Sellers a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer. e) Total (a+b+c+/-d)	For details, please see <u>Annexure 1</u> attached herewith.		
	6,79,56,000	2.76%	2.76%
After the acquisition/sale, holding of Sellers and PAC: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	166,33,81,052	67.53%	67.53%
	For details, please see <u>Annexure 1</u> attached herewith.		
	166,33,81,052	67.53%	67.53%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Block Deal (NSE)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23 rd August, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Equity Share Capital of TC i.e. ACL, before the said sale = Rs.492,62,46,956 (consisting of 246,31,23,478 equity shares of face value of Rs. 2 each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Equity Share Capital of TC i.e. ACL, after the said sale = Rs.492,62,46,956 (consisting of 246,31,23,478 equity shares of face value of Rs. 2 each)		
Total diluted share/voting capital of the TC	Diluted Equity Share Capital of TC, i.e. ACL,		

after the said acquisition/sale	after the said sale = Rs.492,62,46,956 (consisting of 246,31,23,478 equity shares of face value of Rs. 2 each)
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Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Notes:

1. Holderind Investments Limited sold 6,79,56,000 equity shares (2.76%) of Target Company i.e. ACL through Block Deal via NSE on 23rd August, 2024.

For, Holderind Investments Limited



Authorised Signatory

Place: Mauritius

Date: August 26, 2024



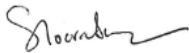
Name of Target Company(TC): Ambuja Cements Limited (ACL)

	Name of Acquirer/Seller	Before the acquisition/sell under consideration, holding of Acquirer / Seller and PAC:				Details of Acquisition / Sell				After the acquisition / sell under consideration, holding of Acquirer / Seller and PAC:			
		No. of shares carrying voting rights	No. of Warrants that entitles the Acquirer / Seller to receive shares carrying voting rights in the TC	% w.r.t total share/voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC	No. of shares	No. of Warrants that entitles the Acquirer / Seller to receive shares carrying voting rights in the TC	% w.r.t total share/voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC	No. of shares	No. of Warrants that entitles the Acquirer / Seller to receive shares carrying voting rights in the TC	% w.r.t total share/voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC
1	Holderind Investments Limited	1,253,156,361	-	50.88	50.88	(67,956,000)	-	(2.76)	(2.76)	1,185,200,361	-	48.12	48.12
	Total (a)	1,253,156,361	-	50.88	50.88	(67,956,000)	-	(2.76)	(2.76)	1,185,200,361	-	48.12	48.12
Details of Shareholders who are PAC													
2	Endeavour Trade And Investment Limited	702,442	-	0.03	0.03	-	-	-	-	702,442	-	0.03	0.03
3	Harmonia Trade And Investment Limited	477,478,249	-	19.39	19.39	-	-	-	-	477,478,249	-	19.39	19.39
	Total (b) - PAC	478,180,691	-	19.41	19.41	-	-	-	-	478,180,691	-	19.41	19.41
	Grand Total (a) + (b) (consisting of holding of Promoter and Promoter Group)	1,731,337,052	-	70.29	70.29	(67,956,000)	-	(2.76)	(2.76)	1,663,381,052	-	67.53	67.53

Notes:

1 Holderind Investments Limited sold 6,79,56,000 equity shares (2.76%) of ACL on 23rd August, 2024.

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Date: August 26, 2024
Place: Mauritius