

04th November 2025

To

**National Stock Exchange of India
Limited**

BSE Limited

Luxembourg Stock Exchange

Scrip Code: AMBUJACEM

Scrip Code: 500425

Code: US02336R2004

**Subject: Newspaper Publication - Extracts of Consolidated Unaudited Financial Results
of the Company for the quarter and half year ended on 30th September 2025**

Dear Sir / Madam,

Pursuant to the provisions of Regulation 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), the Board of Directors of Ambuja Cements Limited ('Company') at its Meeting held on Monday, 3rd November 2025, considered and approve the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended on 30th September 2025.

Further, pursuant to provisions of Regulation 47 of SEBI Listing Regulations, the extract of the Consolidated Unaudited Financial Results of the Company for the quarter and half year ended on 30th September 2025, has been published by the Company in Financial Express Newspapers in English (all edition) and Gujarati language (Ahmedabad edition) on Tuesday, 04th November 2025. Copies of the Ahmedabad edition (English and Gujarati) are enclosed for your information and record.

Furthermore, in terms of the provisions of Regulation 46 of SEBI LODR, the said results will also be uploaded on the website of the Company i.e. www.ambujacement.com.

Kindly take the same on record.

Thanking you,

Yours Sincerely,

For Ambuja Cements Limited

Manish Mistry
Company Secretary & Compliance Officer

Encl: As above

Ambuja Cements Limited

Registered Office:

Adani Corporate House
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar,
Ahmedabad – 382 421, Gujarat, India
Ph +91 79-2656 5555
www.ambujacement.com
CIN: L26942GJ1981PLC004717

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ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed/undertaken pre-issue placements from the Prospectus filing date - Our Company has not undertaken any Pre-IPO Placements from the date of filing of Draft Prospectus.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the Prospectus filing date - Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the Prospectus filing date.
- Pre-Issue Shareholding as at the date of advertisement and post-issue shareholding as at allotment for Promoter(s)/Promoter Group and additional top 10 Shareholders of the Company is as under:

Sr No.	Name of the Shareholder	Pre-issue		Post-issue	
		No. of Equity Shares	% of pre-issue capital	No. of Equity Shares	% of post-issue capital
(I)	(II)	(III)	(IV)	(V)	(VI)
A) Promoter					
1)	Vipulbhai Laljibhai Ghonia	6,65,660	16.01%	6,65,660	11.76%
2)	Kamalabhai Laljibhai Ghonia	6,66,160	16.02%	6,66,160	11.77%
3)	Kiranben Vipulbhai Ghonia	6,66,670	16.03%	6,66,670	11.78%
4)	Pritiben Kamalabhai Ghonia	10,60,996	25.51%	10,60,996	18.75%
5)	Jayaben Laljibhai Ghonia	9,39,012	22.58%	9,39,012	16.60%
Sub Total (A)		39,98,498	96.15%	39,98,498	70.66%
B) Promoter Group					
1)	Khushi Kamalabhai Ghonia	500	0.01%	500	0.01%
2)	Kairavi Ankit Patoliya	500	0.01%	500	0.01%
Sub Total (B)		1,000	0.02%	26,67,678	20.01,008
Total (A+B)		39,99,498	96.17%	39,99,498	70.68%

Note: There is no Offer for Sale from the existing shareholders of the Company in the present issue of the Issue. For further details, see the chapter titled "Capital Structure" beginning on page 81 of the Prospectus.

BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page 124 of the Prospectus has been updated with the above Risk to Investors. Please refer to the website of the LM for the "Basis for Issue Price" updated with the above price. You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 124 of the Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

Issue Period (except the Issue Closing Date)	
Submission and Revision in Applications	Only between 10.00 a.m. and up to 5.00 p.m. Indian Standard Time ("IST")
Issue Closing Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) - For Individual Investors.	Only between 10.00 a.m. and up to 5.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Application Amount is up to ₹500,000)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Individual Investor, Non-Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Individual Applications, Non-Individual Applications where Application Amount is more than ₹500,000)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification / Revision / Cancellation of Applications	
Upward Revision of Applications by Other Investors*	Only between 10.00 a.m. on the Issue Opening Date and up to 5.00 p.m. IST on the Issue Closing date
Upward or Downward Revision of Applications by Individual Investors	Only between 10.00 a.m. on the Issue Opening Date and up to 5.00 p.m. IST on the Issue Closing date

* UPI mandate and time and date shall be at 5:00 p.m. on Issue Closing Date

* Other Investors can neither revise their bids downwards nor cancel / withdraw their applications.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS

For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 194 of the Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 356 of the Prospectus.

LIABILITY OF MEMBERS AS PER MOA

The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE

The authorized share capital of the Company is ₹6,50,00,000 divided into 65,00,000 Equity Shares of ₹10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹4,15,84,000 divided into 41,58,400 Equity Shares of ₹10 each. For details of the Capital Structure, see "Capital Structure" on the page 81 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Signatories	No. of Shares	Face Value (₹)	Name of Promoters	No. of Shares	Face Value (₹)
Vipulbhai Laljibhai Ghonia	10,000	10.00	Vipulbhai Laljibhai Ghonia	6,65,660	10.00
Kamalabhai Laljibhai Ghonia	10,000	10.00	Kamalabhai Laljibhai Ghonia	6,66,160	10.00
Laljibhai Keshavbhai Ghonia	10,000	10.00	Jayaben Laljibhai Ghonia	9,39,012	10.00
Pritiben Kamalabhai Ghonia	9,998	10.00	Kiranben Vipulbhai Ghonia	6,66,670	10.00
Kiranben Vipulbhai Ghonia	10,000	10.00	Pritiben Kamalabhai Ghonia	10,60,996	10.00
Jayaben Laljibhai Ghonia	1	10.00			
Raghav Mansukhbhai Dudhatra	1	10.00			

For details of the Capital Structure, see "Capital Structure" on page no 81 of the Prospectus.

LISTING

The Equity Shares issued through the Prospectus are proposed to be listed on the SME Platform of BSE ("BSE SME"). Our Company has received an "In-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated August 06, 2025. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Prospectus has been submitted for registration to the ROC, Ahmedabad on October 31, 2025 in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 276 of the Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are issued has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE."

The investors are advised to refer to page no. 278 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no Credit Rating is required.

DEBENTURE TRUSTEE: This being the issue of Equity Shares, no appointment of Trustees is required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

LEAD MANAGER TO THE ISSUE

SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED
SEBI Registration Number: INM000008571
Address: C-7 & 7A, Gate No. 01, Hosiery Complex, Phase-II Extension Noida - 201 305, Uttar Pradesh, India
Tel No: +91 7836066001
Email Id: mb@sobhagyacap.com
Investors Grievance Id: delhi@sobhagyacap.com
Website: www.sobhagyacapital.com
Contact Person: Mr. Rishabh Singhvi
CIN: U74899DL1994PTC060089

REGISTRAR TO THE ISSUE

MAASHITLA SECURITIES PRIVATE LIMITED
Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi- 110 034
Tel. Number: 011-47581432
Email: ipo@maashitla.com
Website: www.maashitla.com
Contact Person: Mr. Mukul Agrawal
SEBI Registration No.: INR000004370
CIN No: U67100DL2010PTC208725

COMPANY SECRETARY AND COMPLIANCE OFFICER

Mrs. Sneha Dhaval Shah
 Company Secretary and Compliance Officer
Address: Survey no. 63/2, Plot No. 2, Rajkot, Gondal Highway, Pipaliya, Gondal, Rajkot-360 311, Gujarat, India.
Email: cs@tixnatoools.com
Contact No.: +91 9687693344
Website: www.tixnatoools.com

Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the LM.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of LM at www.sobhagyacapital.com and website of Company at www.tixnatoools.com

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, LM and BSE, at www.tixnatoools.com, www.sobhagyacapital.com and www.bseindia.com, respectively.

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Company: Shining Tools Limited, Lead Manager: Sobhagya Capital Options Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this Issue have to compulsorily apply through ASBA. The investors are

required to fill in the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA Form. On allotment, amount will be unblocked, and the account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need for a refund.

For more details on the Issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 301 of the Prospectus

BANKER TO THE ISSUE/PUBLIC ISSUE ACCOUNT BANK/SPONSOR BANK: Axis Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

Date: November 02, 2025
 Place: Rajkot

For Shining Tools Limited
 SD/-
Vipulbhai Laljibhai Ghonia
 Managing Director
DIN: 06511100

Shining Tools Limited is proposing, subject to market conditions and other considerations, public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad on October 31, 2025. The Prospectus is available on the website of the Lead Manager at www.sobhagyacapital.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.tixnatoools.com. Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

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AMBUJA CEMENTS LIMITED

CIN: L26942GJ1981PLC004717

Registered Office : Adani Corporate House, Shantigram, Near Vaishnodevi Circle, S. G. Highway, Khodiyar, Ahmedabad, Gujarat 382421
 Tel. No.: +91 79 2656 5555, Website: www.ambujacement.com, E-mail: investors.relation@adani.com

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Extract of statement of consolidated unaudited financial results for the quarter and half year ended September 30, 2025

(₹ in Crore)

Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Year to date figures for current period from	Year to date figures for previous period from	For the Year ended
	30/09/2025	30/06/2025	30/09/2024	01/04/2025 to 30/09/2025	01/04/2024 to 30/09/2024	31/03/2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Total Revenue from Operations Including Government grants	9,174.49	10,289.07	7,552.45	19,463.56	15,944.54	35,336.44
Net Profit for the period (before exceptional item, share of profit of associates and joint ventures and tax)	1,055.94	1,351.68	898.15	2,407.62	1,988.82	6,111.92
Net Profit for the period before tax (after exceptional item and share of profit of associates and joint ventures)	837.53	1,395.84	744.17	2,233.37	1,838.23	6,103.67
Net Profit for the period after tax (after exceptional item and share of profit of associates and joint ventures)	2,302.28	1,016.97	496.46	3,319.25	1,279.64	5,294.08
Profit for the period after tax attributable to owners of the Company	1,765.71	835.19	479.53	2,600.90	1,119.39	4,303.10
Total Comprehensive Income for the period	1,792.26	833.64	469.92	2,625.90	1,108.24	4,280.78
Equity share capital (Face value ₹2 each)	494.36	492.62	492.62	494.36	492.62	492.62
Other Equity						53,086.30
Earnings per share of ₹ 2 each (not annualised): ₹						
a) Basic	7.15	3.39	1.95	10.55	4.60	17.55
b) Diluted	7.15	3.39	1.95	10.55	4.57	17.51

Key numbers of standalone unaudited results of the Company are as under :-

(₹ in Crore)

Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Year to date figures for current period from	Year to date figures for previous period from	For the Year ended
	30/09/2025	30/06/2025	30/09/2024	01/04/2025 to 30/09/2025	01/04/2024 to 30/09/2024	31/03/2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Total Revenue from Operations Including Government grants	5,148.73	5,514.70	4,228.62	10,663.43	8,780.83	19,587.68
Profit for the period before tax	284.53	1,065.60	673.46	1,350.13	1,436.64	3,717.60
Profit for the period after tax	1,387.55	855.49	500.66	2,243.04	1,068.05	3,754.95
Total Comprehensive Income	1,395.77	854.13	505.04	2,249.90	1,071.78	3,752.69

Notes :

The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of financial results is available on the Company's website, www.ambujacement.com and on the stock exchanges websites www.bseindia.com and www.nseindia.com

For and on behalf of the Board of Directors

Vinod Bahety
 Whole-time Director and CEO
 DIN: 09192400

Place: Ahmedabad
 Date: 3 November, 2025



SAT KARTAR SHOPPING LIMITED

CIN: L52690DL2012PLC238241

REGD OFF: 603, 6th FLOOR, MERCANTILE HOUSE, KG MARG, NEW DELHI - 110034
 Email: info@satkartar.in

Notice is hereby given that pursuant to the provisions of Section 110, 118 and other applicable provisions, if any, of the Companies Act, 2013 (Act) (including any statutory modifications or re-enactment thereof for the time being in force), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 ("Rules"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("SEBI Listing Regulations"), Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("SSS-2"), each as amended, and in accordance with the guidelines prescribed by the Ministry of Corporate Affairs ("MCA") for holding General Meetings / conducting postal ballot process through e-voting wide General circular Nos 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 22/2020 dated May 5, 2020 and subsequent circulars issued in this regard, the latest being 09/2024 dated September 19, 2024 (collectively referred as "MCA Circulars"), to transact the special business as set out hereunder by passing a special Resolution by way of postal ballot only by voting through electronic means (remote e-voting).

S.No.	Brief Description of Resolution	Type of resolution
1	Approval of Sat Kartar Employees Stock Option Scheme, 2025 for Eligible Employee of the Company.	Special Resolution
2	Extension of the Sat Kartar Employee Stock Option Scheme 2025, to the Eligible Employees of the Group Companies.	Special Resolution
3	Appointment of Mr. Ranjeet Kumar Verma (DIN: 02758995) as a Non-Executive Independent Director of the Company.	Special Resolution
4	Variation in the Objects / terms of utilisation of the Initial Public Offering ("IPO") proceeds and extension of time limit for utilisation of the IPO proceeds.	Special Resolution

Members are hereby informed that pursuant to the MCA Circulars, the Company on Tuesday, November 04, 2025 has completed the dispatch of the postal ballot Notice dated October 30, 2025 electronically to all the members of the Company, whose name appears on the Register of Members/ List of Beneficial Owners maintained by the Depositories as on Cut-off date i.e., October 31, 2025 and who have registered their e-mail addresses in respect of electronic holdings with the Depositories through their respective Depository Participants and with the Company's Registrar and Share Transfer Agents i.e., Skyline Financial Services Private Limited (RTA). A person who is not a Member on the cut-off date should accordingly treat the Postal Ballot Notice as information purpose only.

The Postal Ballot Notice along with Explanatory Statement has been upload on the website of the Company www.satkartar.in and can be accessed from the website of the Stock Exchange National Stock Exchange of India (NSE) at www.nseindia.com and is also available on the website of "CDSL" www.evotingindia.com

In compliance with Regulation 44 of SEBI Listing Regulations and Section 108 and 110 of the Companies Act, 2013, read with rule 20 & 22 of the Companies (Management and Administration) Rules, 2014 as amended and the relevant Circulars, the Company is providing facility for voting through e-voting to enable its members to cast their votes electronically in respect of the Resolutions as set out in this Postal Ballot Notice. For this purpose, the Company has engaged the services of Central Depository Services (India) Limited (CDSL) and has also made necessary arrangements with its RTA to facilitate e-voting. In terms of MCA Circulars, Voting can be done only through remote e-voting. E-voting will commence at 09:00 a.m (IST) on Wednesday, November 05, 2025 and end at 05:00 p.m (IST) on Thursday December 04, 2025.

The resolution under the postal ballot notice, if passes by the members, shall be deemed to have passed on the last date specified by the Company for E-voting i.e. Thursday December 04, 2025.

Members are requested to update their email id & mobile no. with your respective Depository Participant (DP) which is mandatory for e-voting through Depository.

The Board of Directors of the Company on October 30, 2025 appointed Rawal & Co., Company Secretaries (Membership No. 43231 & CP No. 22687) as the Scrutinizer for conducting the postal ballot and e-voting process in accordance with law and in a fair and transparent manner. The results of the Postal Ballot together with the Scrutinizers Report will be posted on the Company's website www.satkartar.in and will also be communicated to the National Stock Exchange of India Limited (NSE) on or before Saturday December 06, 2025.

If you have any queries or issues regarding Postal ballot & e-voting from the CDSL e-voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911 All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dahiya, Sr. Manager, (CDSL -) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futrex, Marfatil Mill Compounds, N. M. Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call toll free no. 1800 21 09911. Helpdesk for Individual Members holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL:

Login type	Helpdesk details
Individual Members holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911 with CDSL
Individual Members holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4866 7000

By order of Board of Directors
 Sd/-
 Sonal Seth
 Company Secretary & Compliance officer

Date: 04.11.2025
 Place: New Delhi

Ahmedabad

