

1st August 2025

To

National Stock Exchange of India
Limited

BSE Limited

Luxembourg Stock Exchange

Scrip Code: AMBUJACEM

Scrip Code: 500425

Code: US02336R2004

Sub.: Further update on effectiveness of the Scheme of Amalgamation of Adani Cementation Limited ("Transferor Company") with Ambuja Cements Limited ("Transferee Company")

Ref.: Our intimation dated July 18, 2025

Dear Sir / Madam,

The Company, vide its intimation dated July 18, 2025, informed the exchanges about sanctioning of the Scheme of Amalgamation of Adani Cementation Limited ("**Transferor Company**") with Ambuja Cements Limited ("**Transferee Company**") ("**Scheme**") by the Hon'ble National Company Law Tribunal, Ahmedabad Bench (NCLT Ahmedabad) vide its order dated July 18, 2025.

Further to our aforesaid letter, we wish to inform you that all the conditions to make the Scheme effective, as specified under the Scheme, have been fulfilled. Accordingly, the Scheme has become effective today, i.e., August 1, 2025 ("**Effective Date**") and consequently, Transferor Company stands amalgamated with Ambuja Cements Limited and dissolved without being wound up. In accordance with the Scheme, the Appointed Date of the Scheme is April 1, 2024.

This intimation will also be uploaded on the Company's website at www.ambujacement.com.

Kindly take the above on record.

Thanking you,

Yours Sincerely,

For Ambuja Cements Limited

Manish Mistry
Company Secretary & Compliance Officer

Ambuja Cements Limited

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