

# AMBEY LABORATORIES LIMITED

CIN: L74899DL1985PLC020490

REG. OFFICE: Ground Floor, Property No.555 Tarla Mohalla, Ghitorni, South West Delhi-110030 India  
Contact: 9899664458, Email: [accountho@ambeylab.com](mailto:accountho@ambeylab.com), [www.ambeylab.com](http://www.ambeylab.com)

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**Date: 30.01.2025**

**To,**  
**The Head — Listing & Compliance**  
**National Stock Exchange of India Ltd.,**  
**Exchange Plaza, C-1, Block G,**  
**Bandra Kurla Complex.**  
**Bandra (E) Mumbai - 400 051**

**Sub: Outcome of Board Meeting held on 30<sup>th</sup> January, 2025.**

**Ref: Regulation 30 (read with Part A of Schedule III) and other applicable Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").**

Dear Sir / Madam,

Pursuant to Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Schedule III to the Listing Regulations, as amended from time to time, this is to inform you that the Board of Directors of Ambey Laboratories Limited ("Company"), at its Meeting held today, i.e., on Thursday, January 30, 2025 which commenced at 06:00 P.M. (IST) and concluded at 07:00 P.M. (IST), inter alia, considered and approved the following:

1. Raising funds by way of issuance of **300 Series C Unlisted, Secured, Redeemable Non-Convertible Debentures** of face value of INR. 1,00,000/- each (Rs. One Lakh Only), aggregating to INR. 3,00,00,000 (Rs. Three Crores only) on preferential basis by way of private placement to **N+1 Capital** in one or more tranches;\*
2. Appointment of Mr. Archit Gupta as Chief Executive Officer of the Company in category of Key Managerial Personnel.

The Board has considered and approved the appointment of Mr. Archit Gupta as Chief Executive Officer (CEO) of the Company pursuant to recommendation of the Nomination and Remuneration Committee w.e.f. 30<sup>th</sup> January, 2025.

**\*Note:** Further, the details required to be disclosed as per the master circular issued by the Securities and Exchange Board of India bearing the reference number SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 on "Master circular for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and

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*Disclosure Requirements) Regulations, 2015 by listed entities" read with the circular issued by the Securities and Exchange Board of India bearing the reference number SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 on "Disclosure of material events / information by listed entities under Regulations 30 and 30A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015" are annexed herewith as **Annexure-A and Annexure-B.***

You are requested to kindly take the above on your records.

Thanking You,

**For: AMBEY LABORATORIES LIMITED**



**Rimple Sarin**

**Designation: Company Secretary**

**Membership No: A66345**

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## Annexure A

Sr. No	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Series C Unlisted, secured, redeemable non-convertible debentures
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	The Company is issuing the Debentures on a private placement basis.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	300(Three Hundred) Series C unlisted, secured, redeemable non-convertible debentures, having a face value of INR 1,00,000 (Indian Rupees One Lakh) for an aggregate amount of INR 3,00,00,000 (Rs. Three Crores only) ("Debentures" or "NCDs")
4.	Size of the issue	Rs. 3,00,00,000 (Rs. Three Crores only)
5.	Tenure of Instrument – Date of Allotment and Date of Maturity	<b>Date of Allotment:</b> The Debentures are proposed to be allotted on or before 28 <sup>th</sup> February,2025 in one or more tranches ("Deemed Date of Allotment"). <b>Date of Maturity:</b> 31 <sup>st</sup> March,2026. <b>Tenure:</b> 13 (Thirteen) months from the date of disbursement.
6.	Coupon/interest offered, schedule of payment of coupon/interest and principal	<b>Coupon/Interest offered:</b>  A fixed coupon of 15.30% (Fifteen Point Three Zero per cent) per annum, payable monthly. and as per the repayment schedule  <b>Schedule of payment of coupon/interest:</b>  The interest on the Debentures shall be payable monthly on each interest payment date in accordance with the Annexure "Monthly Repayment Schedule" of the Term Sheet.  <b>Schedule of payment of principal:</b>  The Debentures shall be redeemed on a pari passu basis by the Company by making the payment of the outstanding principal amounts over a 13-months period on the redemption dates.
7.	Charge/security, if any, created over the assets	(a) Second Charge on the Current Assets of the company both present and future

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		<p>(b) Exclusive First Charge on the intangible assets of the company both present and future</p> <p>(c) Personal guarantee of Arpita Gupta, Archit Gupta, Sarina Gupta and Rishita Gupta</p> <p>(d) Corporate Guarantee of Aromatic Rasayan Pvt Ltd</p> <p>The Security shall be perfected within 30 (Thirty) days from the date of disbursement.</p>
8.	Special right/interest/privileges attached to the instrument and changes thereof	The Investor shall have the rights to stipulate in the Transaction Documents, such other covenants, as they may deem fit.
9.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Upon occurrence of an event of default, the Company shall be liable to pay an additional interest at the rate of 2% per month, which shall be applicable from the date of occurrence of the event of default till the date it is cured.
10.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
11.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The Debentures shall be redeemed on a pari passu basis by the Company by making the payment of the outstanding principal amounts over a 13-months period on the redemption dates.
12.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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## Annexure B

### Brief particulars of the Director/KMP proposed for proposed to appointed/ reappointed.

No	Particulars	Details
1	<b>Reasons for Change viz. Appointment/re-appointment, resignation, removal, death or otherwise</b>	Mr. Archit Gupta is appointed as Chief Executive Officer (CEO) of the Company.
2	<b>Date of appointment/re-appointment &amp; Term of appointment/re-appointment</b>	<b>January 30, 2025.</b>  <b>Terms of Appointment:</b> As recommended by the Nomination and Remuneration Committee and agreed by the Board of Directors.
3	<b>Brief profile</b>	Mr. Archit Gupta is a part of promoter's family, has been associated with the company since 9th July 2004, having over 20 years of experience in the agrochemicals and FMCG industries. He has played a pivotal role in establishing and growing our agrochemicals division from a Greenfield project and contributing significantly to its development and success. His expertise spans across various aspects of business, from strategic planning and operational execution to scaling businesses in competitive markets. Throughout his career, Mr. Gupta has demonstrated leadership and a deep understanding of industry dynamics, making him a key figure in both sectors.