

AMBEY LABORATORIES LIMITED

CIN: U74899DL1985PLC020490

REG. OFFICE: Ground Floor, Property No.555 Tarla Mohalla, Ghitorni, South West Delhi-110030 India

Email: accountho@ambeylab.com, www.ambeylab.com

Date: 25.10.2024

**To,
The Head — Listing & Compliance
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex.
Bandra (E) Mumbai - 400 051**

Sub: Outcome of Board Meeting held on 25th October, 2024

Ref: Regulation 30 (read with Part A of Schedule III) and other applicable Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Dear Sir / Madam,

Pursuant to Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Schedule III to the Listing Regulations, as amended from time to time, this is to inform you that the Board of Directors of Ambey Laboratories Limited ("Company"), at its Meeting held today, i.e., on Friday, October 25, 2024 (which commenced at 11:30 A.M. (IST) and concluded at 12:15 Noon (IST), inter alia, considered and approved the following:

1. Allotment of **310 Series C Unlisted, Secured, Redeemable Non-Convertible Debentures** of face value of INR. 1,00,000/- each (Rs. One Lakh Only), aggregating to INR. 3,10,00,000 (Rs. Three Crores Ten Lac only) on preferential basis by way of private placement to **RevX Capital Fund I (Acting through its Investment Manager RevX Advisors LLP)**.

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Note: Further, the details required to be disclosed as per the master circular issued by the Securities and Exchange Board of India bearing the reference number SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 on "Master circular for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by listed entities" read with the circular issued by the Securities and Exchange Board of India bearing the reference number SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 on "Disclosure of material events / information by listed entities under Regulations 30 and 30A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015" are annexed herewith as **Annexure-A.*

You are requested to kindly take the above on your records.

Thanking You,

For: AMBEY LABORATORIES LIMITED

Rimple Sarin

Designation: Company Secretary

Membership No: A66345

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Annexure A

Sr. No	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Series C unlisted, secured, redeemable non-convertible debentures
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	The Company is issuing the Debentures on a private placement basis.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	310 (Three Hundred Ten) Series C unlisted, secured, redeemable non-convertible debentures, having a face value of INR 1,00,000 (Indian Rupees One Lakh) for an aggregate amount of INR 3,10,00,000 (Rs. Three Crores and Ten Lacs only) ("Debentures" or "NCDs")
4.	Size of the issue	Rs. 3,10,00,000 (Rs. Three Crores and Ten Lacs only)
5.	Tenure of Instrument – Date of Allotment and Date of Maturity	Date of Allotment: 25.10.2024 Date of Maturity: October 31, 2025. Tenure: 12 (twelve) months and 15 (Fifteen) days from the date of disbursement.
6.	Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon/Interest offered: A fixed coupon of 15% (Fifteen per cent) per annum, payable monthly. A quarterly coupon of 0.40% (Zero Point Four Zero per cent) per quarter, Calculated on the remaining principal, and as per the repayment schedule. Schedule of payment of coupon/interest: The interest on the Debentures shall be payable monthly on each interest payment date in accordance with the Annexure “Monthly Repayment Schedule” of the Term Sheet. Schedule of payment of principal: The Debentures shall be redeemed on a pari passu basis by the Company by making the payment of the outstanding principal amounts over a 12-month and 15 days period on the redemption dates.

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7.	Charge/security, if any, created over the assets	(a) Second Charge on the Current Assets of the company both present and future (b) Exclusive First Charge on the intangible assets of the company both present and future The Security shall be perfected within 30 (Thirty) days from the date of disbursement.
8.	Special right/interest/privileges attached to the instrument and changes thereof	The Investor shall have the rights to stipulate in the Transaction Documents, such other covenants, as they may deem fit.
9.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	1.5% (One Point Five per cent) per annum, on all outstanding amounts (including interest in default), over and above the applicable Coupon Rate, which shall be applicable from the date of occurrence of the event of default till the date it is cured or the outstanding amounts are repaid in full by the Issuer.
10.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
11.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The Debentures shall be redeemed on a pari passu basis by the Company by making the payment of the outstanding principal amounts over a 12-month and 15 days period on the redemption dates.
12.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable