

# Dhansa Labs Limited

Formerly known as Ambey Laboratories Limited

CIN: L74899DL1985PLC020490

REG. OFFICE: GROUND FLOOR, PROPERTY NO.555 TARLA MOHALLA,  
GHITORNI, SOUTH WEST DELHI-110030 INDIA

Contact: 9899664458, Email: [accountho@ambeylab.com](mailto:accountho@ambeylab.com)

[www.ambeylab.com](http://www.ambeylab.com)

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**Date: 1<sup>st</sup> May, 2026**

To,

**The Manager — Listing Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (East),  
Mumbai - 400 051, Maharashtra, India

**SYMBOL: AMBEY**

**Sub: Outcome of Board Meeting and Intimation for Allotment of 3,63,043 (Three Lakh Sixty-Three Thousand Forty-Three) Equity Shares pursuant to exercise of Convertible Warrants allotted on preferential basis.**

**Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)**

**Dear Sir/Madam,**

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and with reference to the captioned subject and in continuation to our earlier disclosure dated 22<sup>nd</sup> April, 2026 wherein we had informed about allotment of 8,69,565 equity shares to the two allottees pursuant to receiving their balance 75% of the issue price on the said Warrants.

In this regard, we wish to inform you that in terms of issue of the said Warrants, the Warrant Holder as listed below in Table A have exercised her option of conversion of 3,63,043 (Three Lakh Sixty-Three Thousand Forty-Three) Warrants held by the allottee and have paid the balance 75% of the issue price on the said Warrants, and upon receipt of the balance amount from the said Warrant Holder, the Board of Directors of the Company at their meeting held today i.e. Friday, 1<sup>st</sup> May, 2026 have, inter-alia, considered and approved the Allotment of 3,63,043 (Three Lakh Sixty-Three Thousand Forty-Three) Fully Paid-up Equity Shares of face value of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 46/- (Rupees Forty-Six only) each (including a premium of Rs. 36/- per Equity Share) of the Company to the Warrant Holders as listed in Table A.

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**Table A:**

Sr. No.	Name of the Allottee(s)	Category	Number of Warrants Allotted in total	No. of Equity Shares Allotted against Conversion of Warrants	Issue Price per Equity Share (In INR)	Balance 75% of the issue price received (In INR)	Total amount being 100% of the issue price received (In INR)	Balance Outstanding Warrants for conversion
1.	Reema Pratit Patel	Non-Promoter, Public Category	3,63,043	3,63,043	46	1,25,24,984	1,66,99,978	NIL
<b>Total</b>			<b>3,63,043</b>	<b>3,63,043</b>	<b>46</b>	<b>1,25,24,984</b>	<b>1,66,99,978</b>	

It may please be noted that out of the total 1,08,69,565 Warrants allotted by the Company, the remaining 96,36,957 Warrants are still outstanding for conversion and the Warrant Holders are entitled to get their Warrants converted into equal number of Equity Shares of the Company by paying the remaining 75% amount within 18 months from the date of Warrants allotment i.e., 14<sup>th</sup> August, 2025 and 19<sup>th</sup> August, 2025 respectively.

The newly issued and allotted Equity Shares shall rank pari-passu, in all respects, with the existing Equity Shares of the Company.

Consequent to the above allotment, the Paid-Up Equity Share Capital of the Company stands increased as follows:

Particulars	Number of Equity Shares	Amount in Indian Rupees
Existing Paid-up Equity Share Capital	2,58,16,384	25,81,63,840
Add: Equity Shares allotted pursuant to conversion of Warrants	3,63,043	36,30,430
<b>Post-Allotment Paid-up Equity Share Capital</b>	<b>2,61,79,427</b>	<b>26,17,94,270</b>

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The application for listing and trading approval of the Stock Exchange for the newly issued and allotted Equity Shares will be made in due course of time.

Further, the details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with *SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated the 30th January, 2026*, are enclosed as ***Annexure – I***.

The Board Meeting commenced at 06:00 P.M. IST and concluded at 6:25 P.M. IST.

Please take the above on record and kindly treat this as compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to take the same on records and acknowledge the receipt of the same.

Thanking You,

Yours Faithfully,

**For Dhansa Labs Limited**

**Himanshu Kukreja**  
**Company Secretary & Compliance Officer**  
**Membership No: A64853**

*Enclosed: Annexure-I*

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## ANNEXURE – I

*Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated the 30th January, 2026*

Sr. No.	Disclosure Requirements	Details
1.	Type of Securities proposed to be issued (viz. equity share, convertibles etc.)	Fully Paid-Up Equity Shares of face value of Rs. 10/- each.
2.	Type of Issuance	Preferential Issue (Conversion of Warrants into Equity Shares).
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	Allotment of 3,63,043 (Three Lakh Sixty-Three Thousand Forty-Three) Fully Paid-up Equity Shares of face value of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 46/- (Rupees Forty-Six only) each of the Company upon conversion of equal number of Warrants allotted to the Warrant Holders.  Please refer to Table A as above for the details of the Allottees.
<b>4. Additional details in case of preferential issue:</b>		
a.	Names of Investors	1. Reema Pratit Patel  Please also refer to Table A above.
b.	Post allotment of securities — outcome of the subscription	Please refer to Table A above for the details of the Allottees.  Warrants were allotted on 19 <sup>th</sup> August, 2025, carrying the right to subscribe to one Equity Share per Warrant on receipt of amount at the rate of Rs. 11.50/- per Warrant (25% of the issue price per Warrant).  Now, 3,63,043 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 34.50/- per Warrant (75% of the issue price per Warrant) aggregating to Rs.

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Sr. No.	Disclosure Requirements	Details
		1,25,24,984/- (Rupees One Crore Twenty-Five Lakh Twenty-Four Thousand Nine Hundred Eighty-Four only).
c.	Issue price / allotted price (in case of convertibles)	The issue price of the Equity Shares is Rs. 46/- (Rupees Forty-Six only) including Premium of Rs. 36/- (Rupees Thirty-Six only) per Equity Share.
d.	Number of investors	1 (One): please refer to Table A above.
e.	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instruments	<p>Exercise of Conversion of 3,63,043 Warrants into 3,63,043 fully paid-up Equity Shares of Rs. 10/- each.</p> <p>Equity Shares are being allotted upon the conversion of Warrants.</p> <p>The remaining 96,36,957 Warrants are outstanding for conversion, and the concerned Warrant Holders are entitled to get their Warrants converted into equal number of Equity Shares of the Company by paying the remaining 75% amount within 18 months from the date of Warrants allotment i.e. 14<sup>th</sup> August, 2025 and 19th August, 2025 respectively.</p>
f.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable.