

**Amber Enterprises India Limited**  
CIN: L28910PB1990PLC010265

P: +91 124 392 3000  
E: info@ambergroupindia.com  
W: www.ambergroupindia.com

Registered Office: C-1, Phase II,  
Focal Point, Rajpura, Patiala-140401,  
Punjab, India

Corporate Office: Universal Trade Tower,  
1<sup>st</sup> Floor, Sector 49, Sohna Road,  
Gurgaon-122018, Haryana, India



Date: 16 September 2025

To  
Secretary  
Listing Department

To  
Secretary  
Listing Department

**BSE Limited**

Department of Corporate Services  
Phiroze Jeejeebhoy Towers Dalal Street,  
Mumbai – 400 001

Scrip Code: 540902  
ISIN: INE371P01015

**National Stock Exchange of India Ltd.**

Exchange Plaza, C-1, Block G, Bandra Kurla  
Complex, Bandra (E) Mumbai – 400 051

Symbol: AMBER  
ISIN: INE371P01015

Dear Sir/Ma'am,

**Subject: Qualified institutions placement of equity shares of face value of Rs. 10 (Rupees Ten) each (“Equity Shares”) by Amber Enterprises India Limited (“Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (“Issue”)**

Dear Madam / Sir,

We wish to inform the exchanges that, pursuant to the approval accorded by the Board of Directors of the Company (“Board”), at its meeting held on 12 July, 2025 and the Shareholders of the Company pursuant to the special resolution passed at the Annual General Meeting held on 11 August, 2025, the Fund Raising Committee of the Board, at its meeting held today i.e. 16 September 2025, has inter alia, considered and approved the following resolutions:

- a. Authorizing the Opening of the Issue today, i.e. 16 September 2025;
- b. Approving the Floor Price for the Issue, being Rs. 7,790.88 per Equity Share (“Floor Price”), based on the pricing formula as prescribed under the SEBI ICDR Regulations; and
- c. Approving and adopting the Preliminary Placement Document dated 16 September 2025, together with the application form dated 16 September 2025 in connection with the Issue.

We further wish to inform you that the Fund Raising Committee of the Board has fixed the ‘Relevant Date’ for the purpose of the Issue, in terms of Regulation 171 (b)(i) of the SEBI ICDR Regulations, as on 16 September, 2025, and accordingly the Floor Price in respect of the Issue has been determined, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations, as Rs. 7,790.88 per Equity Share.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and in accordance with the approval of the Shareholders accorded through a special resolution passed in the Annual General Meeting held on 11

**Amber Enterprises India Limited**  
CIN: L28910PB1990PLC010265

P: +91 124 392 3000  
E: info@ambergrouppindia.com  
W: www.ambergrouppindia.com

Registered Office: C-1, Phase II,  
Focal Point, Rajpura, Patiala-140401,  
Punjab, India

Corporate Office: Universal Trade Tower,  
1<sup>st</sup> Floor, Sector 49, Sohna Road,  
Gurgaon-122018, Haryana, India



August 2025, the Company may at its discretion offer a discount of not more than 5% on the Floor Price so calculated for the Issue.

The Issue Price will be determined by the Company in consultation with the book running lead managers appointed for the Issue.

In this relation, we will file the preliminary placement document dated 16 September 2025 with the BSE Limited and National Stock Exchange of India Limited on 16 September 2025.

Further, in accordance with the Company's Code of Conduct for Insider Trading and Fair Disclosure of Unpublished Price Sensitive Information and SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended, the trading window for dealing in the securities of the Company has already been closed for all designated persons and their immediate relatives(s) till further notice.

*During the closure of trading window, insiders have been communicated not to deal in securities of the Company.*

The meeting of the Fund Raising Committee of the Board commenced at 7:00 P.M. IST and concluded at 7:15 P.M. IST

The above is for your information and record.

Yours faithfully,

Thanking You,  
Yours Sincerely  
For **Amber Enterprises India Limited**

**(Konica Yaadav)**  
**Company Secretary and Compliance Officer**  
**M. No. A30322**