Amber Enterprises India Limited
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Corporate Office: Universal Trade Tower,
1st Floor, Sector 49, Sohna Road,
Gurgaon-122018, Haryana, India

amber

Date: 14th August 2026

To
Secretary
Listing Department

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers Dalal Street,
Mumbai – 400 001

Scrip Code: 540902
ISIN: INE371P01015

To
Secretary
Listing Department

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051

Symbol: AMBER
ISIN: INE371P01015

Dear Sir/Ma'am,

Subject: Investor Presentation on the Unaudited Financial Results (Standalone and Consolidated) of the Company for the 1st Quarter (April to June) of the financial year 2026-27

Pursuant to the Regulation 30 and other relevant provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith Investor Presentation on the Unaudited Financial Results (Standalone and Consolidated) of the Company for the 1st Quarter (April to June) of the financial year 2026-27.

This information is also being hosted on the Company's website, at https://www.ir.ambergroupindia.com/investor-information/investor-presentations/ for your information and for information of members/participants and public at large.

Kindly take the same into your records and oblige.

Thanking You,
Yours faithfully
For **Amber Enterprises India Limited**

Konica Yaadav

Digitally signed by Konica Yaadav
DN: c=IN, o=Personal, title=0835, 2.5.4.20=1268cb92f8bc26e7d83d13a62a344028bd3a27d8c2e2e32d20ffeefb5c90ff65, postalCode=122004, st=Haryana, serialNumber=0e34f1de34f68048966d14ba91cec81ffe198d88152df40d028b3e61f85e7edb, cn=Konica Yaadav
Date: 2026.08.14 01:01:08 +05'30'

(Konica Yaadav)
Company Secretary and Compliance officer
Membership No. : A30322

Q1FY27

Result Presentation

August 2026

Safe Harbor

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Key Highlights

Key Business Highlights – Q1FY27

Amber Group enters into manufacturing collaboration agreement with Oppo Mobiles India Private Limited

- Scope covers the smartphones brands: OPPO, OnePlus, and Realme

Ascent-K Circuit: Ground-breaking Ceremony conducted for HDI PCB Facility

- Ground-breaking ceremony conducted and construction to commence soon for the HDI PCB Manufacturing Facility at YIEDA, Jewar, Uttar Pradesh

YEIDA stands for Yamuna Expressway Industrial Development Authority

Amber Group Forays Into Mobile Manufacturing

Amber Group signed manufacturing collaboration agreement with Oppo Mobiles India Pvt. Ltd.

Manufacturing Collaboration Agreement

Amber Group X OPPO Mobiles
Agreement

OPPO + Realme + OnePlus
Brands Covered

Expected Timeline

Q4FY27
Trial Production

Q1FY28
Commercial Production

STRATEGIC RATIONALE

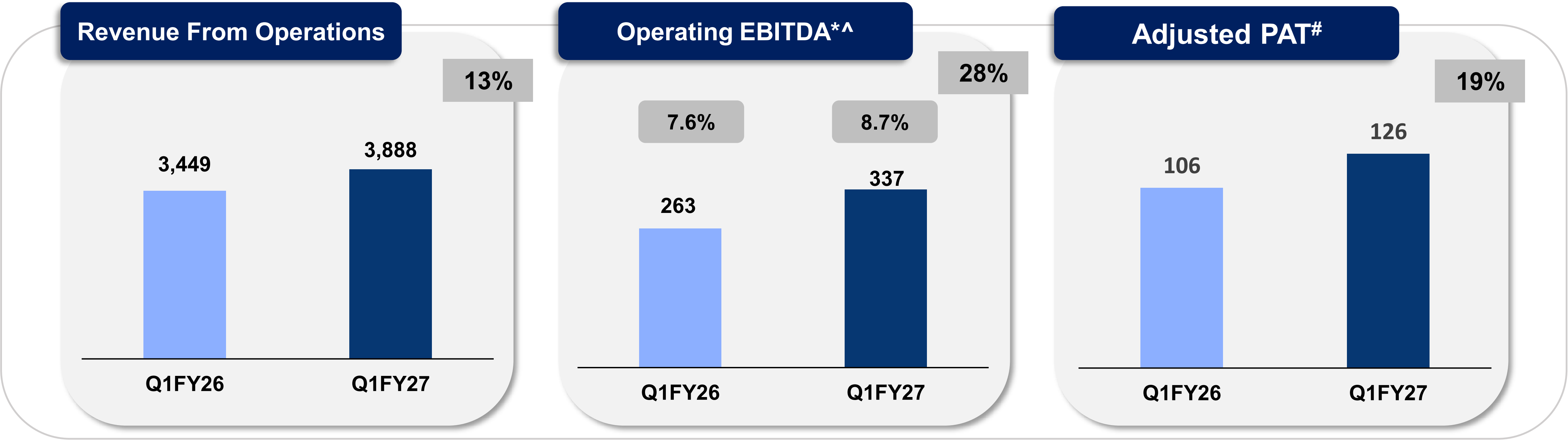
New Growth Avenue
Broadens product portfolio and expands addressable markets

De-seasonalised Revenue
Mobile revenue to offsets Group's business seasonality

Asset-Light and Capital-efficient
Healthy ROCE business with minimum incremental capex

Q1FY27 Consolidated Performance

In ₹ Crore



 # Adjusted PAT is before the exceptional loss of ₹123 Cr in Q1FY27, refer note no. 12 of results

**Op. EBITDA: Before impact of ESOP expense, other non-operating income & expenses*

^ Q1FY27 Operating EBITDA is *after adjusting for the consumption of inventory that had been fair valued at the time of Purchase Price Allocation (PPA) for the new acquisitions, viz. PowerOne, Unitronics and Shogini, aggregating to an impact of ~ ₹ 15.35 Cr, representing increase in the raw material consumption in the consolidated financial statements*

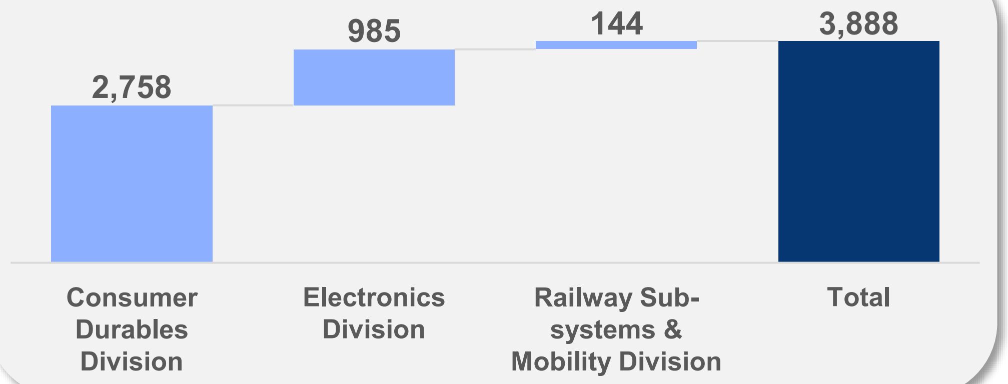
Consolidated Operating EBITDA & Revenue Build-up

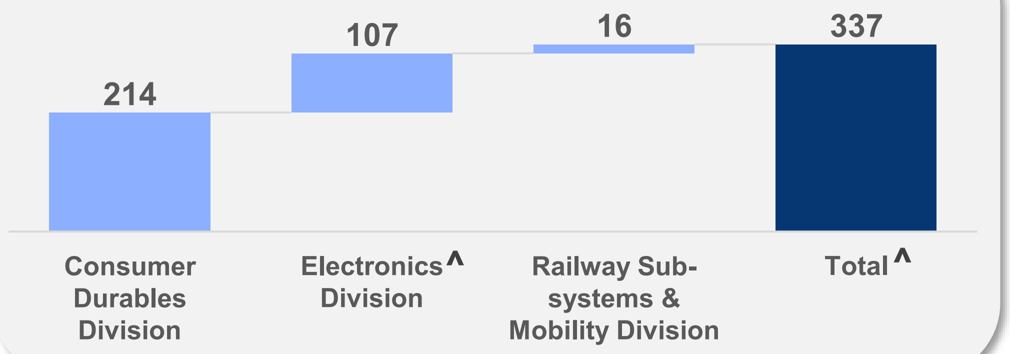
In ₹ Crore

Revenue From Operations

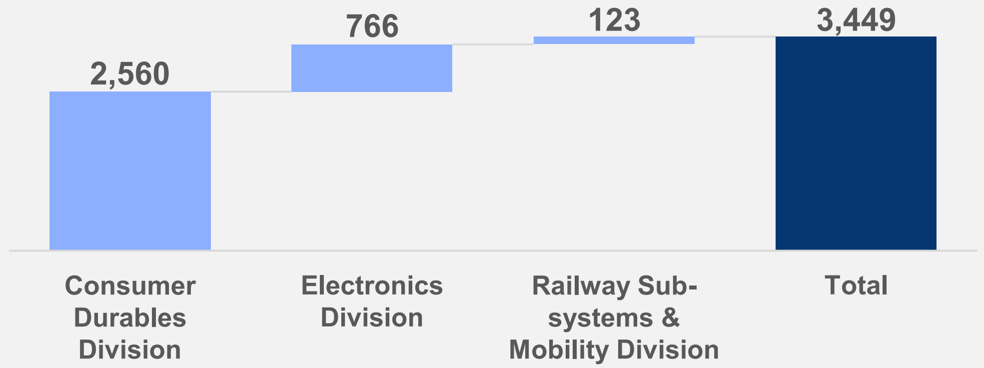
Operating EBITDA*

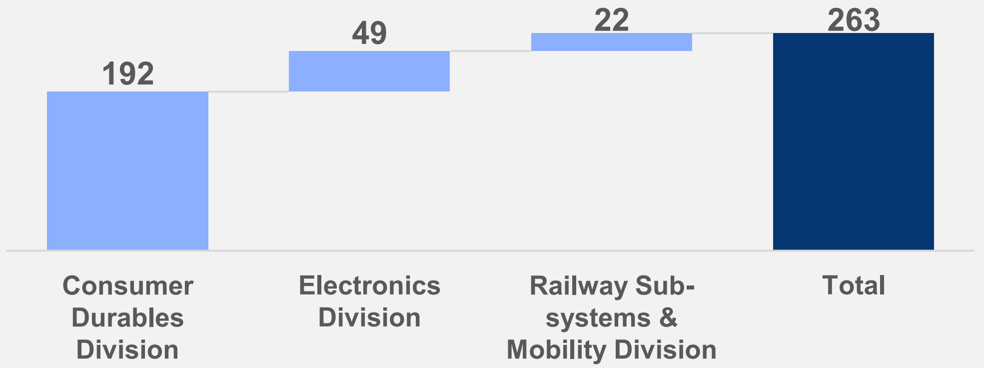
Q1FY27





Q1FY26

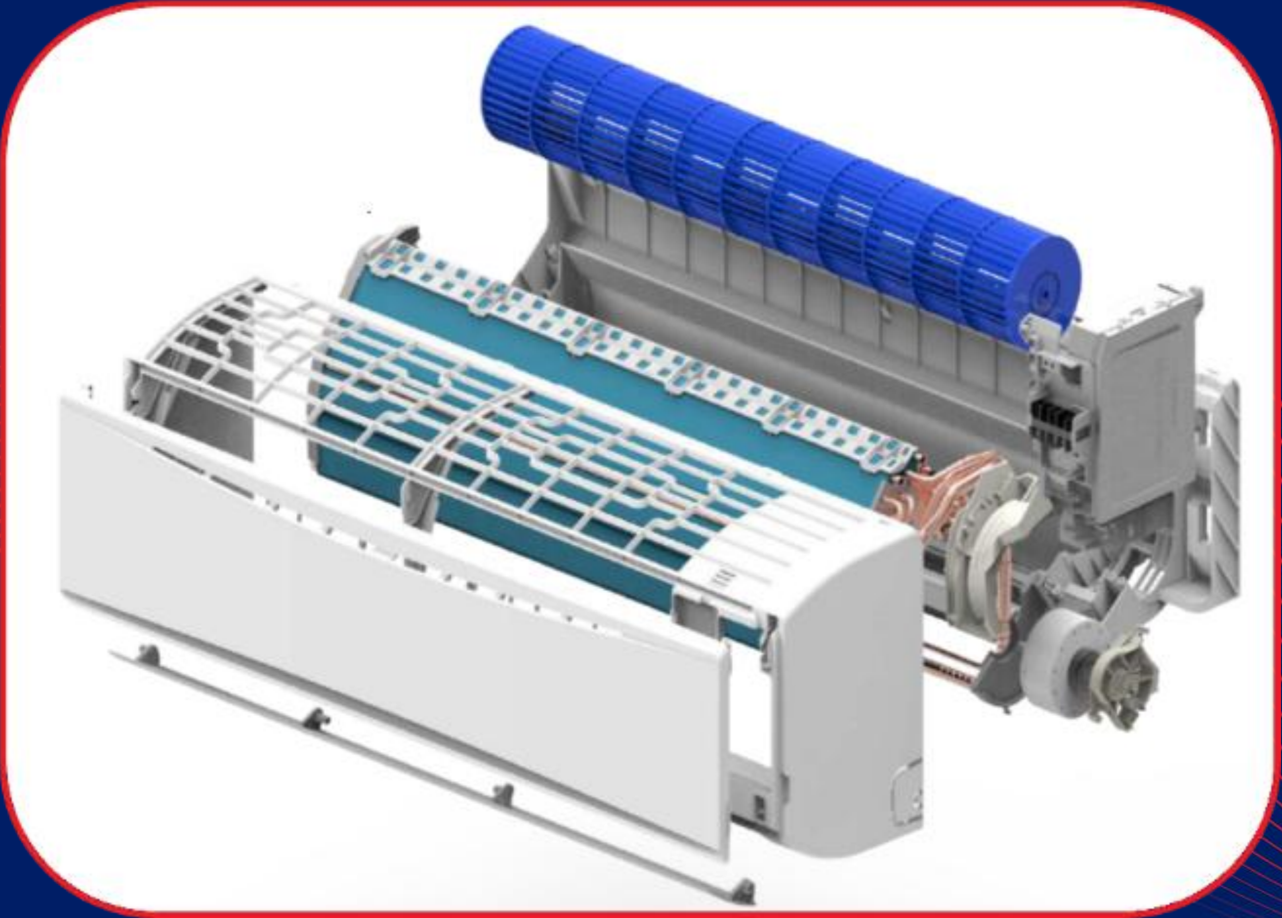




Note: Revenue & Operating EBITDA are not comparable with published segment results

**Op. EBITDA: Before impact of ESOP expense, other non-operating income & expenses*

^ Q1FY27 Operating EBITDA is *after adjusting for the consumption of inventory that had been fair valued at the time of Purchase Price Allocation (PPA) for the new acquisitions, viz. PowerOne, Unitronics and Shogini, aggregating to an impact of ~ ₹ 15.35 Cr, representing increase in the raw material consumption in the consolidated and Electronic Division financial statements*



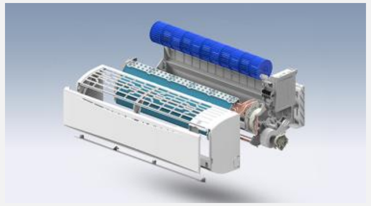
Consumer Durables Division

Consumer Durable Division

Division Overview

Room Air Conditioner (RAC)	Commercial Air Conditioner (CAC)	Components

Backward Integration



~70%*

BoM Catering Capability (RAC)

**Including PCB Controller of AC, which forms part of Electronic Division of the Group.*

Consumer Durables Product Portfolio

Diversification into Various Applications

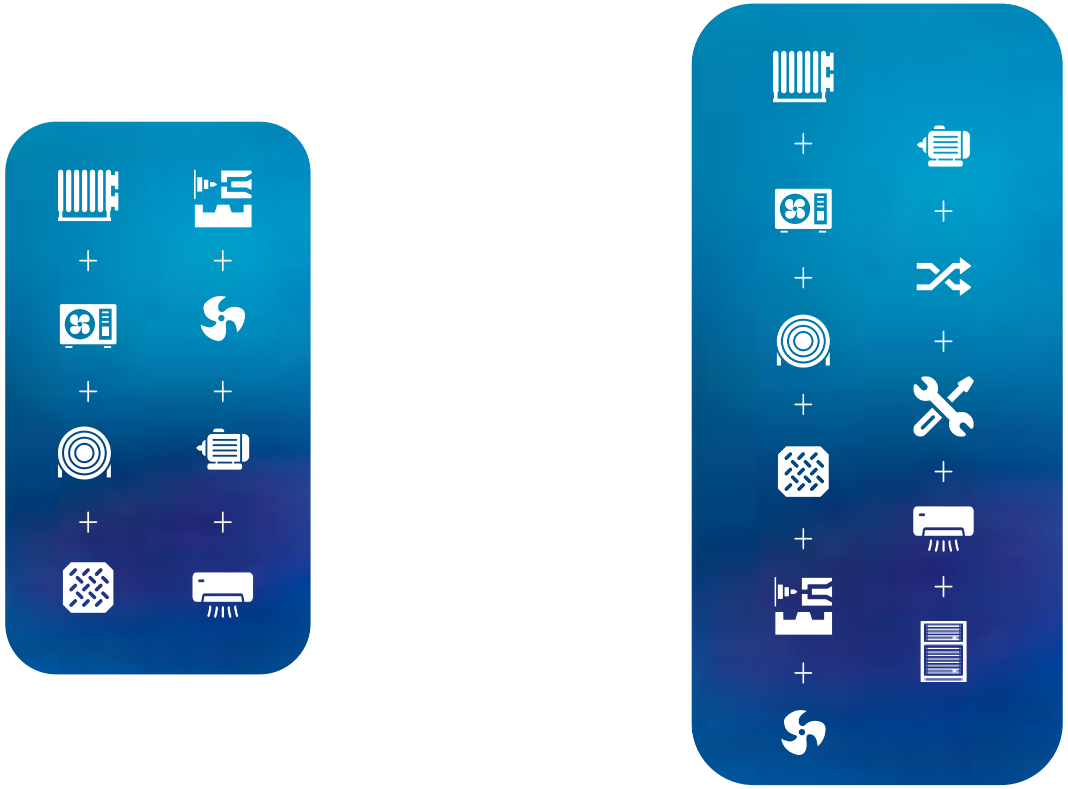
Products

FG

- IDU
- ODU
- Commercial AC
- Window AC

Components

- Copper Tube
- Sheet Metal
- Injection Moulding
- Motor
- Tools
- Heat Exchanger
- CFF



FY20	FY27

Target Segments

AC & Components

- Split AC, Window AC, Inverter AC
- Cassette AC, Tower AC and Ductable

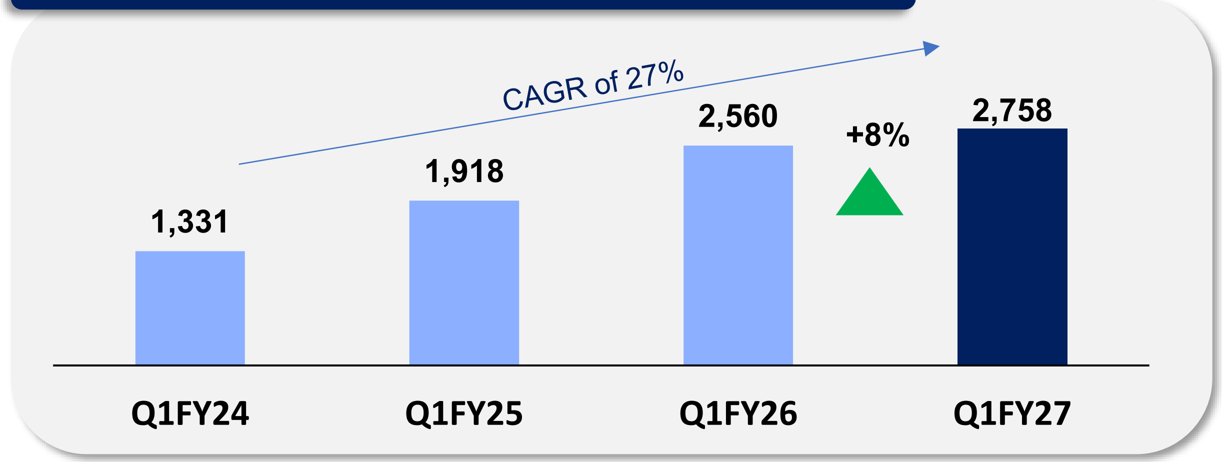
Non-AC Components

- Refrigerators
- Washing Machine
- Microwave
- Water Purifiers
- Automobile
- Energy Meters
- Set Top Boxes, etc.

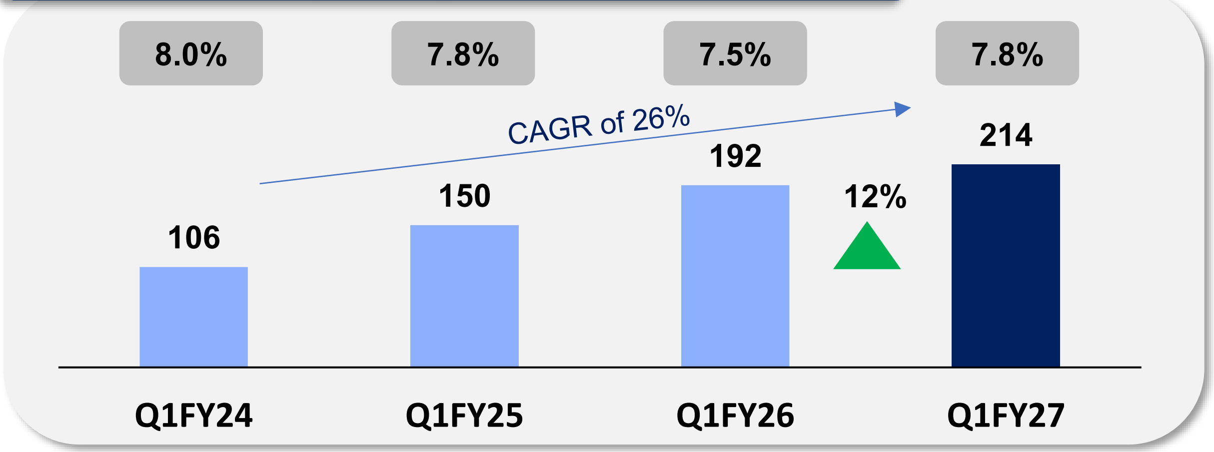
Consumer Durables Division Performance

In ₹ Crore

Revenue From Operations



Operating EBITDA*

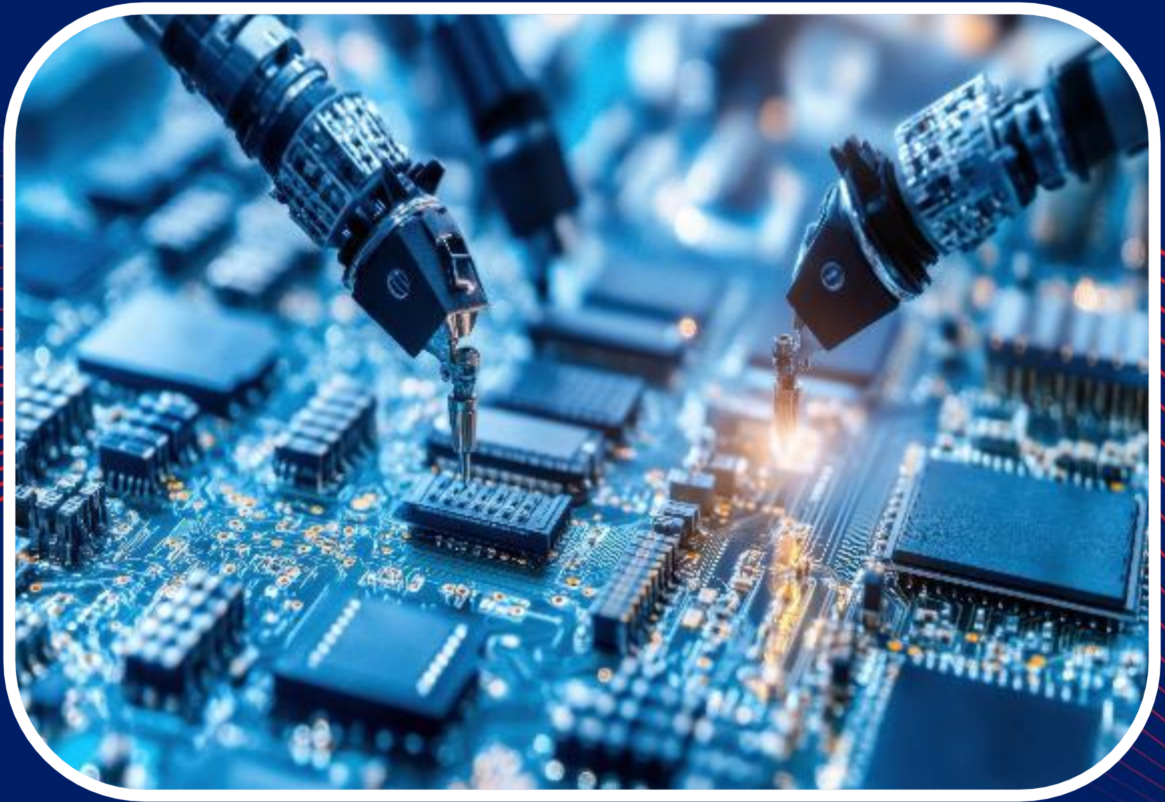


COMMENTS

- **Division performance:**
  - Division delivered revenue growth of 8% over the large base of previous year same quarter
  - Division Operating EBITDA grew by 12%
- Addition of new customers during the quarter strengthens the customer base; Reinforcing market presence in Light Commercial AC segment with wider product portfolio
- For the full year, the division is expected to deliver revenue growth broadly in line with industry growth

Note: Revenue & Operating EBITDA are not comparable with published segment results

**Op. EBITDA: Before impact of ESOP expense, other non-operating income & expenses*



Electronics Division

Electronics Division

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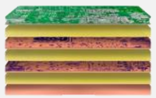
Division Overview

EMS (PCB-A & Box Build)

ILJIN STELLTEK

Bare PCB



ASCENT CIRCUITS

SHOGINI TECHNOARTS PVT. LTD.

Ascent-K Circuit

Industrial Automation

UNITRONICS®

Power Electronics

power-one® MICRO SYSTEMS PVT. LTD.

PCB-A stands for PCB Assembly

Electronics Product Portfolio

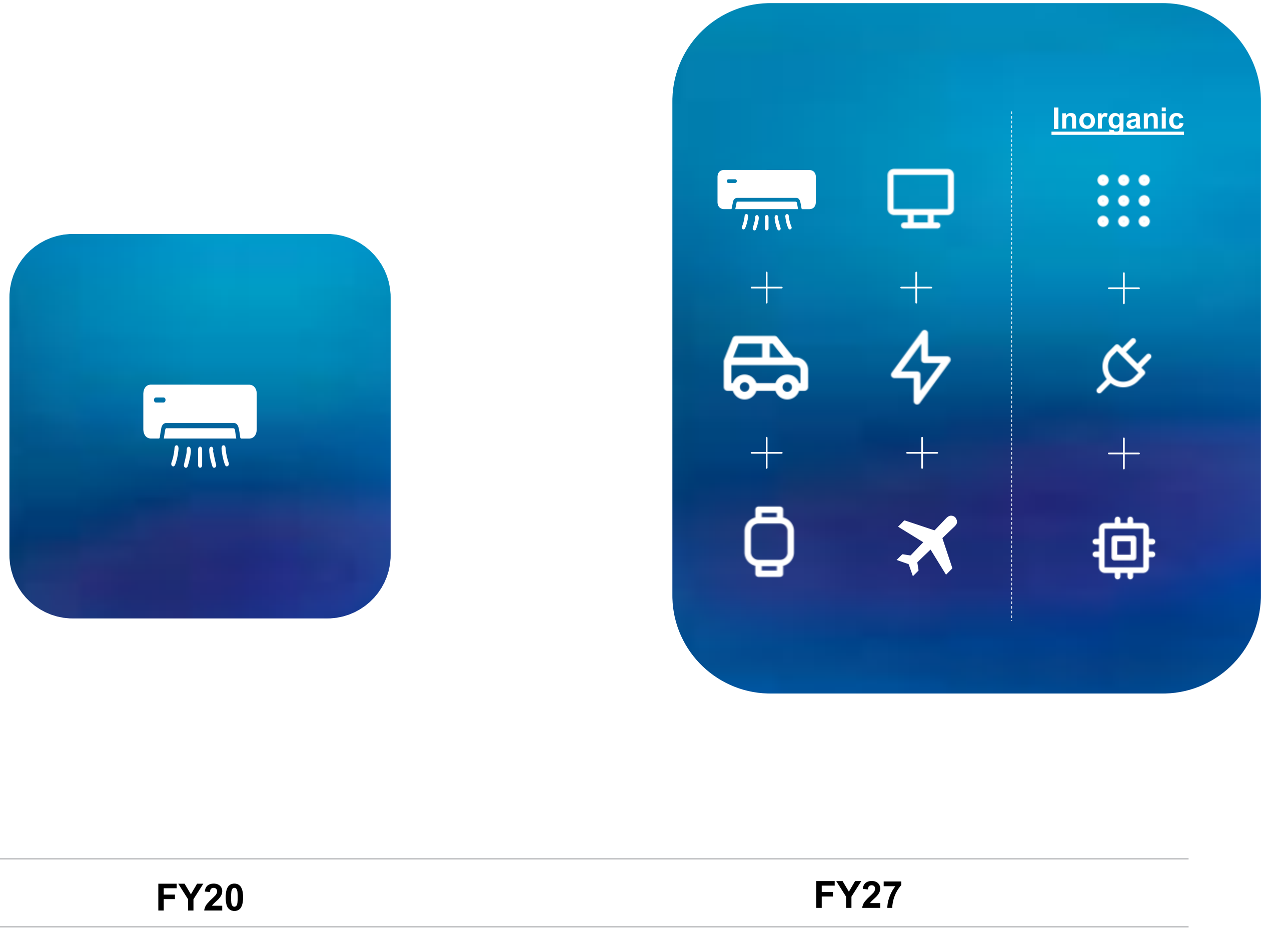
Product Portfolio Expansion

Organic Business Added

- Consumer Durables
- Automotive
- Smart Watches
- Telecommunication
- Energy and Power
- Aerospace and Defence

Inorganic Capability Acquired (Over last couple of years)

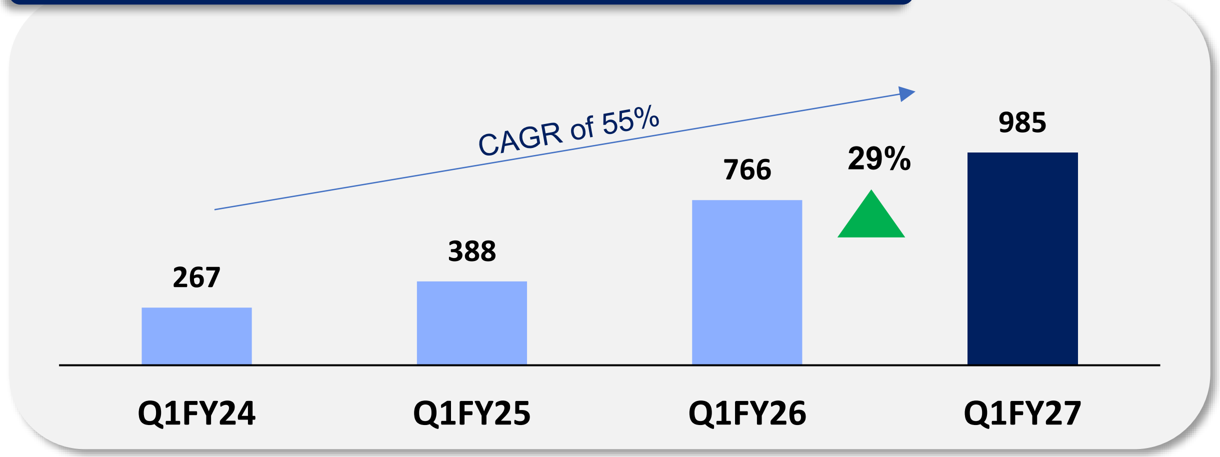
- Bare PCB
- Power Electronics
- Industrial (automation)



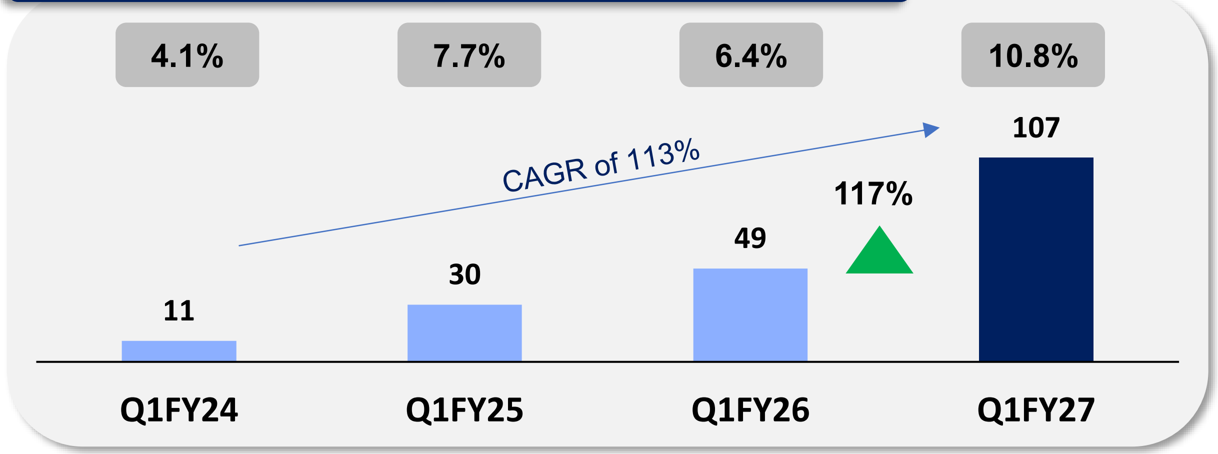
Electronics Division Performance

In ₹ Crore

Revenue From Operations



Operating EBITDA*^



COMMENTS

- **Division performance:**
  - Revenue grew by 29% YoY; And Operating EBITDA grew by 117% YoY
  - Bare PCB business witnessed margin compression amid steep rise in raw material cost, particularly Copper Clad Laminate (CCL) and gradual price pass-through to customers is underway
- Division's journey towards value-oriented business is yielding dividends
- IL JIN Electronics' stake in Ascent Circuits increased to 97.5% (as of 30th June'26) and further increased to 98.5% (in July'26)

Note: Revenue & Operating EBITDA are not comparable with published segment results

**Op. EBITDA: Before impact of ESOP expense, other non-operating income & expenses*

^ Q1FY27 Operating EBITDA is *after adjusting for the consumption of inventory that had been fair valued at the time of Purchase Price Allocation (PPA) for the new acquisitions, viz. PowerOne, Unitronics and Shogini, aggregating to an impact of ~ ₹ 15.35 Cr, representing increase in the raw material consumption in the Electronic Division financial statements*

Electronics Division: Key Expansion

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Ascent Circuits Facility Expansion – Hosur, T.N

ASCENT CIRCUITS

- Construction progressing well for new multi-layer PCB facility at Hosur, T.N
- ECMS approval received for Multi-layer PCBs application

Ascent-K Circuit Facility Expansion – Jewar, U.P

- Ascent-K Circuit: JV between ILJIN and Korea Circuit for HDI, Flex and Semiconductor Substrates PCBs
- ECMS approval received for HDI PCB application
- Conducted the groundbreaking ceremony for HDI PCB manufacturing facility at YEIDA, near Jewar Airport (U.P)

PCB-Assembly Expansion

ILJIN

- Pune Facility Expansion:
    - Construction progressing well for a facility expansion in Pune

Railway Sub-systems & Defense Division

Railway Sub-systems & Defense Division

Division Overview

₹ 2,750+ Cr

Order Book Visibility

Collaborations and Product Expansion

Doors

Gangways

Technology Transfer (ToT)

Greenfield Expansion

Coupler

Pantograph

Driving Gears

Brakes

JV with Yujin Machinery

New Facility Expansion

YUJIN

- Sidwal Greenfield Facility is now operational, enhancing capacity to support future growth
- **Yujin JV:** New JV facility is ready; Product development and design is underway, and commercial production is anticipated to commence, following requisite RDSO approval, in H2FY27

Railway Sub-systems & Defense Product Portfolio

Diversification of Product Portfolio

Target Segments

Railways & Metro

- HVAC (Railway, Metro)
- Pantry
- Doors
- Gangways
- Brakes
- Coupler
- Pantograph
- Driving Gears
- Micro-Processor Controller

Beyond Railways

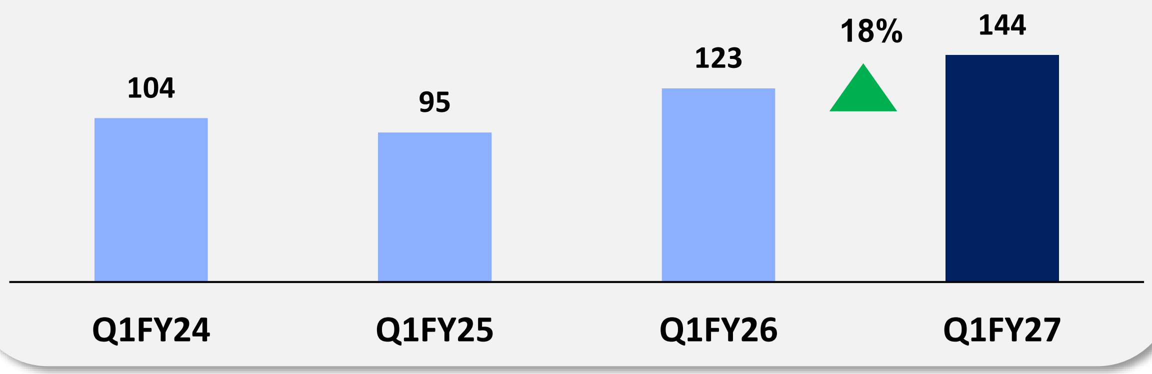
- Defence (HVAC)
- Data Centre (HVAC)
- Bus HVAC

FY20	FY27

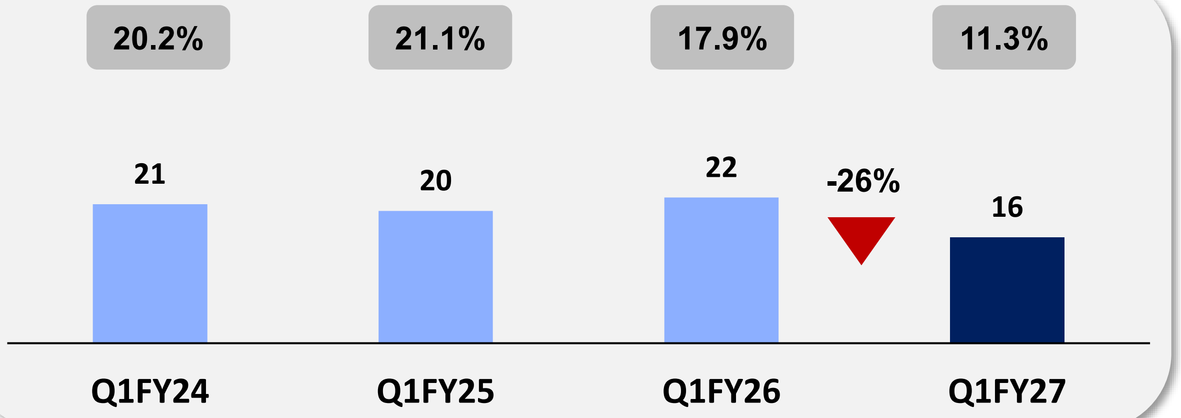
Railway Sub-systems & Defense Division Performance

In ₹ Crore

Revenue From Operations



Operating EBITDA*



COMMENTS

- **Division performance:**
  - Revenue grew by 18% YoY and Operating EBITDA declined by 26% YoY
  - Division margins impacted due to product mix, continued commodity inflation (particularly copper), foreign currency fluctuation and minimum wage revision in Haryana
- **Outlook:** Division is expected to deliver 30-35% revenue growth for FY27

Note: Revenue & Operating EBITDA are not comparable with published segment results

**Op. EBITDA: Before impact of ESOP expense, other non-operating income & expenses*

Consolidated Financial Performance

Consolidated Profit & Loss Statement

Particulars (₹ in Crs.)	Q1FY27	Q1FY26	YoY	FY26
Revenue from Operations	**3,888**	**3,449**	***13%***	**12,186**
Raw Material Consumption (RMC)^	3,142	2,907		9,948
Gross Profit	**746**	**542**	***38%***	**2,239**
Gross Margins (%)	**19.2%**	**15.7%**		**18.4%**
Employee Expenses (excluding ESOP expenses)	151	89		449
Other Expenses (excluding MTM loss on forward contracts, Loss on sale of FA and FA written off)	257	190		819
Total Expenses (including RMC)	3,550	3,186		11,217
Operating EBITDA	**337**	**263**	***28%***	**970**
Operating EBIDTA Margins (%)	**8.7%**	**7.6%**		**8.0%**
Depreciation & Amortization	108	62		323
ESOP expenses	4	1		10
Other Income (Including forex gain, adjustment of forex loss, loss on sale of FA and FA written off)	41	25		112
EBIT	**267**	**225**	***18%***	**750**
Finance Cost	85	63		284
Profit before tax and share of profit/(loss) from JV and exceptional items	**182**	**161**	***13%***	**466**
Inventory adjustments related to acquisitions	**-15**			
Exceptional item	**-123**			**-39**
Share of (loss) of JV	-1	-7		-90
PBT	**43**	**154**	***-72%***	**336**
Tax	40	48		110
PAT	**3**	**106**	***-97%***	**226**
PAT Margins (%)	**0.1%**	**3.1%**		**1.9%**
Exceptional item	**123**			
Loss of impairment of investment in Shivalik and share of loss of JV				112
Adjusted PAT	**126**	**106**	***19%***	**338**

^ Q1FY27 RMC & Operating EBITDA is *after adjusting for the consumption of inventory that had been fair valued at the time of Purchase Price Allocation (PPA) for the new acquisitions, viz. PowerOne, Unitronics and Shogini, aggregating to an impact of ~ ₹ 15.35 Cr, representing increase in the raw material consumption in the consolidated financial statements*

Contact Us

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