Date : September 10, 2020

To
Secretary
Listing Department

BSE Limited
Department of Corporate Services Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001
Scrip Code : 540902
ISIN : INE371P01015

To
Secretary
Listing Department

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Mumbai – 400 050

Scrip Code : AMBER
ISIN : INE371P01015

Dear Sir/Ma'am,

Subject : Qualified institutions placement of equity shares of face value of ₹ 10 each (the "Equity Shares") by Amber Enterprises India Limited (the "Company"), under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013, and the rules made thereunder, each as amended ("QIP") – Allotment of Equity Shares

On the captioned subject, we wish to inform you that the Qualified Institutions Placement Committee ("**Committee**") at its meeting held today i.e. September 10, 2020, approved the issue and allotment of 2,247,191 Equity Shares to eligible qualified institutional buyers at an issue price of Rs. 1,780 per Equity Share (including a premium of Rs. 1,770 per Equity Share), aggregating to approximately Rs. 40,000.00 lakh.

The QIP opened on September 7, 2020 and closed on September 10, 2020, and the same was intimated to you through our letters dated September 7, 2020 and September 10, 2020, respectively.

Pursuant to the allotment of Equity Shares in the Issue, the issued, subscribed, and paid-up Equity Share capital of the Company stands increased from Rs. 31,44,65,400 consisting of 3,14,46,540 Equity Shares of Rs. 10 each to Rs. 33,69,37,310 consisting of 3,36,93,731 Equity Shares of Rs. 10 each. The shareholding pattern of the Company, before and after the QIP, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**SEBI Listing Regulations**").

The meeting of the Committee commenced at 22:45 Hours and concluded at 22:55 Hours.

We request you to take the above on record and the same be treated as compliance with Regulation 30 and other applicable regulations of the SEBI Listing Regulations.

Thanking you

By order of the Board
Yours faithfully

Thanking You,
Yours faithfully
For **Amber Enterprises India Limited**

YADAV KONICA Digitally signed by YADAV KONICA Date: 2020.09.10 22:57:27 +05'30'

(Konica Yadav)
Company Secretary and Compliance officer
Membership No. : A30322